

North America Hormone Replacement Therapy Market Report by Product (Estrogen Replacement Therapy, Human Growth Hormone Replacement Therapy, Thyroid Replacement Therapy, Testosterone Replacement Therapy, and Others), Route of Administration (Oral, Parenteral, Transdermal), Type of Disease (Menopause, Hypothyroidism, Male Hypogonadism, Growth Hormone Deficiency, and Others), and Country 2024-2032

https://marketpublishers.com/r/NCC6054F2CC5EN.html

Date: March 2024

Pages: 124

Price: US\$ 3,699.00 (Single User License)

ID: NCC6054F2CC5EN

Abstracts

The North America hormone replacement therapy market size reached US\$ 4.5 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 6.9 Billion by 2032, exhibiting a growth rate (CAGR) of 4.7% during 2024-2032

Hormone replacement therapy (HRT) is used for replenishing hormones that are present in low levels in the human body. This treatment is particularly favorable for patients who are experiencing growth hormone deficiency, women nearing menopause and older people suffering from hypogonadism. HRT is available in several forms such as gels, injections, implants, and skin and mouth patches (transdermal). However, it may not be suitable for patients that have a record of blood clots, liver disease and untreated high blood pressure.

North America hormone replacement therapy market is currently being driven by several factors. A surge in the incidences of hormone imbalance disorders, especially in the geriatric and neonatal populations, is spurring the demand for HRT in North America. In line with this, the rising need for new treatment options with better safety



results is further catalyzing the market growth in the region. Apart from this, increasing R&D activities for hormone replacement products is enhancing their quality and efficiency. Additionally, the increasing consumer awareness, coupled with the rising technological innovations, such as new gel-based formulations, have also spurred the demand for hormone replacement products in the region.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the North America hormone replacement therapy market report, along with forecasts at the regional and country level from 2024-2032. Our report has categorized the market based on product, route of administration and type of disease.

Key Regions Analysed
United States
Canada
Mexico

Analysis for Each Country

Market by Product

Estrogen Replacement Therapy
Human Growth Hormone Replacement Therapy
Thyroid Replacement Therapy
Testosterone Replacement Therapy
Others

Market by Route of Administration
Oral
Parenteral
Transdermal

Market by Type of Disease
Menopause
Hypothyroidism
Male Hypogonadism
Growth Hormone Deficiency
Others



Value Chain Analysis
Key Drivers and Challenges
Porters Five Forces Analysis
PESTEL Analysis
Government Regulations
Competitive Landscape
Competitive Structure
Key Player Profiles

Key Questions Answered in This Report:

How has the North America hormone replacement therapy market performed so far and how will it perform in the coming years?

What are the key regions in the North America hormone replacement therapy market? What has been the impact of COVID-19 on the North America hormone replacement therapy market?

What is the breakup of the North America hormone replacement therapy market on the basis of product?

What is the breakup of the North America hormone replacement therapy market on the basis of route of administration?

What is the breakup of the North America hormone replacement therapy market on the basis of type of disease?

What are the various stages in the value chain of the North America hormone replacement therapy industry?

What are the key driving factors and challenges in the North America hormone replacement therapy industry?

What is the structure of the North America hormone replacement therapy industry and who are the key players?

What is the degree of competition in the North America hormone replacement therapy industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL HORMONE REPLACEMENT THERAPY MARKET

- 5.1 Market Performance
- 5.2 Market Breakup by Product
- 5.3 Market Breakup by Route of Administration
- 5.4 Market Breakup by Type of Disease
- 5.5 Market Breakup by Region
- 5.6 Market Forecast

6 NORTH AMERICA HORMONE REPLACEMENT THERAPY MARKET

- 6.1 Market Performance
- 6.2 Impact of COVID-19
- 6.3 Market Forecast

7 NORTH AMERICA HORMONE REPLACEMENT THERAPY MARKET: BREAKUP



BY PRODUCT

- 7.1 Estrogen Replacement Therapy
- 7.2 Human Growth Hormone Replacement Therapy
- 7.3 Thyroid Replacement Therapy
- 7.4 Testosterone Replacement Therapy
- 7.5 Others

8 NORTH AMERICA HORMONE REPLACEMENT THERAPY MARKET: BREAKUP BY ROUTE OF ADMINISTRATION

- 8.1 Oral
- 8.2 Parenteral
- 8.3 Transdermal

9 NORTH AMERICA HORMONE REPLACEMENT THERAPY MARKET: BREAKUP BY TYPE OF DISEASE

- 9.1 Menopause
- 9.2 Hypothyroidism
- 9.3 Male Hypogonadism
- 9.4 Growth Hormone Deficiency
- 9.5 Others

10 NORTH AMERICA HORMONE REPLACEMENT THERAPY MARKET: BREAKUP BY COUNTRY

- 10.1 United States
 - 10.1.1 Historical Market Trends
 - 10.1.2 Market Breakup by Product
 - 10.1.3 Market Breakup by Route of Administration
 - 10.1.4 Market Breakup by Type of Disease
 - 10.1.5 Market Forecast
- 10.2 Canada
 - 10.2.1 Historical Market Trends
 - 10.2.2 Market Breakup by Product
 - 10.2.3 Market Breakup by Route of Administration
 - 10.2.4 Market Breakup by Type of Disease
 - 10.2.5 Market Forecast



- 10.3 Mexico
 - 10.3.1 Historical Market Trends
 - 10.3.2 Market Breakup by Product
 - 10.3.3 Market Breakup by Route of Administration
 - 10.3.4 Market Breakup by Type of Disease
 - 10.3.5 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

- 12.1 Overview
- 12.2 Research and Development
- 12.3 Raw Material Procurement
- 12.4 Manufacturing
- 12.5 Marketing
- 12.6 Distribution
- 12.7 End-Use

13 PORTER'S FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Rivalry
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 COMPETITIVE LANDSCAPE

- 14.1 Market Structure
- 14.2 Key Players
- 14.3 Profiles of Key Players







List Of Tables

LIST OF TABLES

Table 1: North America: Hormone Replacement Therapy Market: Key Industry Highlights, 2023 and 2032

Table 2: North America: Hormone Replacement Therapy Market Forecast: Breakup by Product (in Million US\$), 2024-2032

Table 3: North America: Hormone Replacement Therapy Market Forecast: Breakup by Route of Administration (in Million US\$), 2024-2032

Table 4: North America: Hormone Replacement Therapy Market Forecast: Breakup by Type of Disease (in Million US\$), 2024-2032

Table 5: North America: Hormone Replacement Therapy Market Forecast: Breakup by Country (in Million US\$), 2024-2032

Table 6: North America: Hormone Replacement Therapy Market: Competitive Structure

Table 7: North America: Hormone Replacement Therapy Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: North America: Hormone Replacement Therapy Market: Major Drivers and Challenges

Figure 2: Global: Hormone Replacement Therapy Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Hormone Replacement Therapy Market: Breakup by Product (in %), 2023

Figure 4: Global: Hormone Replacement Therapy Market: Breakup by Route of Administration (in %), 2023

Figure 5: Global: Hormone Replacement Therapy Market: Breakup by Type of Disease (in %), 2023

Figure 6: Global: Hormone Replacement Therapy Market: Breakup by Region (in %), 2023

Figure 7: Global: Hormone Replacement Therapy Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 8: North America: Hormone Replacement Therapy Market: Sales Value (in Billion US\$), 2018-2023

Figure 9: North America: Hormone Replacement Therapy Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 10: North America: Hormone Replacement Therapy Market: Breakup by Product (in %), 2023

Figure 11: North America: Hormone Replacement Therapy (Estrogen Replacement Therapy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: North America: Hormone Replacement Therapy (Estrogen Replacement Therapy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: North America: Hormone Replacement Therapy (Human Growth Hormone Replacement Therapy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: North America: Hormone Replacement Therapy (Human Growth Hormone Replacement Therapy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: North America: Hormone Replacement Therapy (Thyroid Replacement Therapy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: North America: Hormone Replacement Therapy (Thyroid Replacement Therapy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: North America: Hormone Replacement Therapy (Testosterone Replacement Therapy) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: North America: Hormone Replacement Therapy (Testosterone Replacement



Therapy) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: North America: Hormone Replacement Therapy (Others) Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 20: North America: Hormone Replacement Therapy (Others) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 21: North America: Hormone Replacement Therapy Market: Breakup by Route of

Administration (in %), 2023

Figure 22: North America: Hormone Replacement Therapy (Oral) Market: Sales Value

(in Million US\$), 2018 & 2023

Figure 23: North America: Hormone Replacement Therapy (Oral) Market Forecast:

Sales Value (in Million US\$), 2024-2032

Figure 24: North America: Hormone Replacement Therapy (Parenteral) Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 25: North America: Hormone Replacement Therapy (Parenteral) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: North America: Hormone Replacement Therapy (Transdermal) Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 27: North America: Hormone Replacement Therapy (Transdermal) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: North America: Hormone Replacement Therapy Market: Breakup by Type of

Disease (in %), 2023

Figure 29: North America: Hormone Replacement Therapy (Menopause) Market: Sales

Value (in Million US\$), 2018 & 2023

Figure 30: North America: Hormone Replacement Therapy (Menopause) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: North America: Hormone Replacement Therapy (Hypothyroidism) Market:

Sales Value (in Million US\$), 2018 & 2023

Figure 32: North America: Hormone Replacement Therapy (Hypothyroidism) Market

Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: North America: Hormone Replacement Therapy (Male Hypogonadism)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: North America: Hormone Replacement Therapy (Male Hypogonadism)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: North America: Hormone Replacement Therapy (Growth Hormone

Deficiency) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: North America: Hormone Replacement Therapy (Growth Hormone

Deficiency) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: North America: Hormone Replacement Therapy (Other Type of Diseases)

Market: Sales Value (in Million US\$), 2018 & 2023



Figure 38: North America: Hormone Replacement Therapy (Other Type of Diseases) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: North America: Hormone Replacement Therapy Market: Breakup by Country (in %), 2023

Figure 40: United States: Hormone Replacement Therapy Market: Sales Value (in Million US\$), 2018-2023

Figure 41: United States: Hormone Replacement Therapy Market: Breakup by Product (in %), 2023

Figure 42: United States: Hormone Replacement Therapy Market: Breakup by Route of Administration (in %), 2023

Figure 43: United States: Hormone Replacement Therapy Market: Breakup by Type of Disease (in %), 2023

Figure 44: United States: Hormone Replacement Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Canada: Hormone Replacement Therapy Market: Sales Value (in Million US\$), 2018-2023

Figure 46: Canada: Hormone Replacement Therapy Market: Breakup by Product (in %), 2023

Figure 47: Canada: Hormone Replacement Therapy Market: Breakup by Route of Administration (in %), 2023

Figure 48: Canada: Hormone Replacement Therapy Market: Breakup by Type of Disease (in %), 2023

Figure 49: Canada: Hormone Replacement Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Mexico: Hormone Replacement Therapy Market: Sales Value (in Million US\$), 2018-2023

Figure 51: Mexico: Hormone Replacement Therapy Market: Breakup by Product (in %), 2023

Figure 52: Mexico: Hormone Replacement Therapy Market: Breakup by Route of Administration (in %), 2023

Figure 53: Mexico: Hormone Replacement Therapy Market: Breakup by Type of Disease (in %), 2023

Figure 54: Mexico: Hormone Replacement Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: North America: Hormone Replacement Therapy Industry: SWOT Analysis Figure 56: North America: Hormone Replacement Therapy Industry: Value Chain Analysis

Figure 57: North America: Hormone Replacement Therapy Industry: Porter's Five Forces Analysis



I would like to order

Product name: North America Hormone Replacement Therapy Market Report by Product (Estrogen

Replacement Therapy, Human Growth Hormone Replacement Therapy, Thyroid Replacement Therapy, Testosterone Replacement Therapy, and Others), Route of Administration (Oral, Parenteral, Transdermal), Type of Disease (Menopause, Hypothyroidism, Male Hypogonadism, Growth Hormone Deficiency, and Others), and Country 2024-2032

Product link: https://marketpublishers.com/r/NCC6054F2CC5EN.html

Price: US\$ 3,699.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/NCC6054F2CC5EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms



& Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970