

North America Glue-Laminated Timber Market Size, Share, Trends and Forecast by End-Use, Application, and Country, 2025-2033

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Abstracts

The North America glue-laminated timber market size was valued at 430,590 Cubic Metres in 2024. Looking forward, IMARC Group estimates the market to reach 439,810 Cubic Metres by 2033. The North America glue-laminated timber market share is expanding rapidly due to increasing demand for sustainable construction materials, technological advancements in prefabrication, and the growing adoption of mass timber in eco-friendly and energy-efficient building projects, supported by government incentives and consumer preference for environmentally responsible alternatives.

Glue-laminated timber also known as glulam, refers to a structural engineered wood product manufactured by adhering layers of dimensional lumber with glue. It is non-corrosive, eco-friendly, strong, durable and lightweight. In addition to this, glulam helps in waste reduction by minimizing the disposable costs and product damage. Owing to this, glulam is employed as an attractive architectural and structural building material for columns, beams, headers and heavy trusses in buildings.

North America represents one of the largest markets for glue-laminated timber accounting to the escalating applications in residential and commercial buildings. Rapid renovation activities for distinctive structural purposes have also fueled the demand of glue-laminated timber in the region. Recent technical advancements and usage of glue-laminated timber along with other engineering wood products such as cross-laminated timber has induced the market growth. Apart from this, rising environmental concerns have resulted in the replacement of natural timber with engineered wood products which will continue to spur the demand in the upcoming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the North America glue-laminated timber market, along with forecasts at the country and regional levels from 2025-2033. The market has been categorized based on end-use and application.

Key Regions Analysed

United States

Canada

Mexico

Analysis for Each Country

Market by End-Use

Floor Beams

Window and Door Header

Trusses and Supporting Columns

Roof Beams

Others

Market by Application

New Construction

Replacement

Value Chain Analysis

Key Drivers and Challenges

Porters Five Forces Analysis

PESTEL Analysis

Government Regulations

Competitive Landscape

Competitive Structure

Key Player Profiles

IMARC Group's latest report provides a deep insight into the North America glue-laminated timber market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the North America glue-laminated timber market in any manner.

Key Questions Answered in This Report

- 1.How big is the glue-laminated timber market in the North America?
- 2.What factors are driving the growth of the North America glue-laminated timber market?
- 3.What is the forecast for the glue-laminated timber market in the North America?
- 4.Which segment accounted for the largest North America glue-laminated timber segment market share?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL GLUE-LAMINATED TIMBER MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Market Breakup by End-Use
- 5.4 Market Breakup by Application
- 5.5 Market Breakup by Region
- 5.6 Market Forecast

6 NORTH AMERICA GLUE-LAMINATED TIMBER MARKET

- 6.1 Market Overview
- 6.2 Market Performance
- 6.3 Impact of COVID-19
- 6.4 Market Forecast

7 NORTH AMERICA GLUE-LAMINATED TIMBER MARKET: BREAKUP BY END-USE

- 7.1 Floor Beams
- 7.2 Window and Door Header
- 7.3 Trusses and Supporting Columns
- 7.4 Roof Beams
- 7.5 Others

8 NORTH AMERICA GLUE-LAMINATED TIMBER MARKET: BREAKUP BY APPLICATION

- 8.1 New Construction
- 8.2 Replacement

9 NORTH AMERICA GLUE-LAMINATED TIMBER MARKET: BREAKUP BY COUNTRY

- 9.1 United States
 - 9.1.1 Historical Market Trends
 - 9.1.2 Market Breakup by End-Use
 - 9.1.3 Market Breakup by Application
 - 9.1.4 Market Forecast
- 9.2 Canada
 - 9.2.1 Historical Market Trends
 - 9.2.2 Market Breakup by End-Use
 - 9.2.3 Market Breakup by Application
 - 9.2.4 Market Forecast
- 9.3 Mexico
 - 9.3.1 Historical Market Trends
 - 9.3.2 Market Breakup by End-Use
 - 9.3.3 Market Breakup by Application
 - 9.3.4 Market Forecast

10 SWOT ANALYSIS

- 10.1 Overview
- 10.2 Strengths
- 10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

11.1 Overview

11.2 Forest Owners

11.3 Sawmills

11.4 Glue-Laminated Timber Manufacturers

11.5 Distributors and Retailers

11.6 Exporters

11.7 End-Users

12 PORTER'S FIVE FORCES ANALYSIS

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Rivalry

12.5 Threat of New Entrants

12.6 Threat of Substitutes

13 PRICE ANALYSIS

14 COMPETITIVE LANDSCAPE

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

List Of Tables

LIST OF TABLES

Table 1: North America: Glue-Laminated Timber Market: Key Industry Highlights, 2024 and 2033

Table 2: North America: Glue-Laminated Timber Market Forecast: Breakup by End-Use (in Cubic Metres), 2025-2033

Table 3: North America: Glue-Laminated Timber Market Forecast: Breakup by Application (in Cubic Metres), 2025-2033

Table 4: North America: Glue-Laminated Timber Market Forecast: Breakup by Country (in Cubic Metres), 2025-2033

Table 5: North America: Glue-Laminated Timber Market: Competitive Structure

Table 6: North America: Glue-Laminated Timber Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: North America: Glue-Laminated Timber Market: Major Drivers and Challenges

Figure 2: Global: Glue-Laminated Timber Market: Volume Trends (in Million Cubic Metres), 2019-2024

Figure 3: Global: Glue-Laminated Timber Market: Breakup by End-Use (in %), 2024

Figure 4: Global: Glue-Laminated Timber Market: Breakup by Application (in %), 2024

Figure 5: Global: Glue-Laminated Timber Market: Breakup by Region (in %), 2024

Figure 6: Global: Glue-Laminated Timber Market Forecast: Volume Trends (in Million Cubic Metres), 2025-2033

Figure 7: North America: Glue-Laminated Timber Market: Volume Trends (in Cubic Metres), 2019-2024

Figure 8: North America: Glue-Laminated Timber Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 9: North America: Glue-Laminated Timber Market: Breakup by End-Use (in %), 2024

Figure 10: North America: Glue-Laminated Timber (Floor Beams) Market: Volume Trends (in Cubic Metres), 2019 & 2024

Figure 11: North America: Glue-Laminated Timber (Floor Beams) Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 12: North America: Glue-Laminated Timber (Window and Door Header) Market: Volume Trends (in Cubic Metres), 2019 & 2024

Figure 13: North America: Glue-Laminated Timber (Window and Door Header) Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 14: North America: Glue-Laminated Timber (Trusses and Supporting Columns) Market: Volume Trends (in Cubic Metres), 2019 & 2024

Figure 15: North America: Glue-Laminated Timber (Trusses and Supporting Columns) Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 16: North America: Glue-Laminated Timber (Roof Beams) Market: Volume Trends (in Cubic Metres), 2019 & 2024

Figure 17: North America: Glue-Laminated Timber (Roof Beams) Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 18: North America: Glue-Laminated Timber (Other End-Uses) Market: Volume Trends (in Cubic Metres), 2019 & 2024

Figure 19: North America: Glue-Laminated Timber (Other End-Uses) Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 20: North America: Glue-Laminated Timber Market: Breakup by Application (in

%), 2024

Figure 21: North America: Glue-Laminated Timber (New Construction) Market: Volume Trends (in Cubic Metres), 2019 & 2024

Figure 22: North America: Glue-Laminated Timber (New Construction) Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 23: North America: Glue-Laminated Timber (Replacement) Market: Volume Trends (in Cubic Metres), 2019 & 2024

Figure 24: North America: Glue-Laminated Timber (Replacement) Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 25: North America: Glue-Laminated Timber Market: Breakup by Country (in %), 2024

Figure 26: United States: Glue-Laminated Timber Market: Volume Trends (in Cubic Metres), 2019-2024

Figure 27: United States: Glue-Laminated Timber Market: Breakup by End-Use (in %), 2024

Figure 28: United States: Glue-Laminated Timber Market: Breakup by Application (in %), 2024

Figure 29: United States: Glue-Laminated Timber Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 30: Canada: Glue-Laminated Timber Market: Volume Trends (in Cubic Metres), 2019-2024

Figure 31: Canada: Glue-Laminated Timber Market: Breakup by End-Use (in %), 2024

Figure 32: Canada: Glue-Laminated Timber Market: Breakup by Application (in %), 2024

Figure 33: Canada: Glue-Laminated Timber Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 34: Mexico: Glue-Laminated Timber Market: Volume Trends (in Cubic Metres), 2019-2024

Figure 35: Mexico: Glue-Laminated Timber Market: Breakup by End-Use (in %), 2024

Figure 36: Mexico: Glue-Laminated Timber Market: Breakup by Application (in %), 2024

Figure 37: Mexico: Glue-Laminated Timber Market Forecast: Volume Trends (in Cubic Metres), 2025-2033

Figure 38: North America: Glue-Laminated Timber Industry: SWOT Analysis

Figure 39: North America: Glue-Laminated Timber Industry: Value Chain Analysis

Figure 40: North America: Glue-Laminated Timber Industry: Porter's Five Forces Analysis

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