

North America Gelatin Market Report by Raw Material (Pig Skin, Bovine Hides, Bones, and Other Sources), End-Use (Food and Beverages, Nutraceuticals, Pharmaceuticals, Photography, Cosmetics, and Others), and Country 2024-2032

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Abstracts

The North America gelatin market size reached 92,800 Tons in 2023. Looking forward, IMARC Group expects the market to reach 102,780 Tons by 2032, exhibiting a growth rate (CAGR) of 1.1% during 2024-2032.

Gelatin is a wholesome food protein which is derived from mammalian skin and bone. It forms a thermally reversible elastic gel when diluted in water. Jellies are commonly made from gelatin that have a melt in the mouth texture with excellent flavor release. Additionally, gelatin contains several beneficial properties such as crystallization control, water binding, film forming, thickening and emulsifying. Owing to this, it finds diversified usage in a number of industries such as food, pharmaceutical, nutraceutical, cosmetic and packaging.

The North America gelatin market is currently being driven by several factors. On account of the crystallization control properties of gelatin, there is an increase in the production of ice-creams, ice-lollies, jellybeans and candies. Furthermore, gelatin is also used as a foaming agent in marshmallows, thickening agent in soups and water binding agent in canned meats. On account of this, there is an increase in the demand for gelatin in the food and beverage industry of the region. Apart from this, gelatin is also utilized in producing stabilizers for oil emulsions, hard and soft capsules, and glycerinated gelatin for suppositories, in the pharmaceutical industry. Moreover, gelatin is also being used for combating rheumatoid arthritis, osteoarthritis and osteoporosis, thus catalyzing its demand in the medical sector.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the North America gelatin market report, along with forecasts at the regional and country levels from 2024-2032. Our report has categorized the market based on raw material and end-use.

Key Regions Analysed

United States

Canada

Mexico

Analysis for Each Country

Market by Raw Material

Pig Skin

Bovine Hides

Bones

Other Sources

Market by End-Use

Food and Beverages

Nutraceuticals

Pharmaceuticals

Photography

Cosmetics

Others

Value Chain Analysis

Key Drivers and Challenges

Porters Five Forces Analysis

PESTEL Analysis

Government Regulations

Competitive Landscape

Competitive Structure

Key Player Profiles

Key Questions Answered in This Report:

How has the North America gelatin market performed so far and how will it perform in

the coming years?

What are the key regions in the North America gelatin market?

What has been the impact of COVID-19 on the North America gelatin market?

What is the breakup of the North America gelatin market on the basis of raw material?

What is the breakup of the North America gelatin market on the basis of end-use?

What are the various stages in the value chain of the North America gelatin industry?

What are the key driving factors and challenges in the North America gelatin industry?

What is the structure of the North America gelatin industry and who are the key players?

What is the degree of competition in the North America gelatin industry?

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