

North America Electric Motor Market: Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

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Abstracts

The North America electric motor market size reached US\$ 26.8 Billion in 2021. Looking forward, IMARC Group expects the market to reach US\$ 32.9 Billion by 2027, exhibiting a growth rate (CAGR) of 3.5% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use industries. These insights are included in the report as a major market contributor.

An electric motor is an electro-mechanical device that converts electrical energy into mechanical energy. It works on the basic principle of electromagnetic induction according to which a current-carrying conductor always experiences a force in the presence of magnetic field. Electric motors offer long operational life, low energy consumption, low maintenance and high tolerance for fluctuating voltages. Owing to these benefits, electric motors are widely employed across various sectors, such as industrial machinery, motor vehicles, household appliances, HVAC equipment (heating-ventilating-air-conditioning), aerospace, transportation, etc.

The North America electric motor market is currently being driven by a number of factors. The increasing penetration of mechanization and automation across several industries has catalyzed the demand for electric motors in the region. In addition to this, rising technological advancements have led to the introduction of household appliances operated by electric motors, thereby positively influencing the market growth. Furthermore, electric motors are also employed in the agriculture industry for enhanced efficiency, controllability and long operational life of the machineries. Apart from this, rising per capita incomes coupled with the increasing environmental concerns have replaced fuel-driven automobiles with electric vehicles, thereby stimulating the demand



for electric motors.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the North America electric motor market report, along with forecasts at the regional and country level from 2022-2027. Our report has categorized the market based on type, voltage, speed and applications.

Key Regions Analysed United States Canada

Analysis for Each Country

Market by Type
AC Motor
Induction AC Motor
Synchronous AC Motor
DC Motor
Brushed DC Motor
Brushless DC Motor
Others

Market by Voltage Low Voltage Electric Motors Medium Voltage Electric Motors High Voltage Electric Motors

Market by Speed
Ultra-High-Speed Motors
High-Speed Motors
Medium Speed Motors
Low Speed Motors

Market by Applications
Industrial Machinery
HVAC
Transportation
Household Appliances



Motor Vehicles
Others

Value Chain Analysis
Key Drivers and Challenges
Porters Five Forces Analysis
Competitive Landscape
Competitive Structure
Key Player Profiles

Key Questions Answered in This Report:

How has the North America electric motor market performed so far and how will it perform in the coming years?

What are the key regions in the North America electric motor market?

What has been the impact of COVID-19 on the North America electric motor market? What is the breakup of the North America electric motor market on the basis of type? What is the breakup of the North America electric motor market on the basis of voltage? What is the breakup of the North America electric motor market on the basis of speed? What is the breakup of the North America electric motor market on the basis of applications?

What are the various stages in the value chain of the North America electric motor industry?

What are the key driving factors and challenges in the North America electric motor industry?

What is the structure of the North America electric motor industry and who are the key players?

What is the degree of competition in the North America electric motor industry? What are the profit margins in the North America electric motor industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL ELECTRIC MOTOR MARKET

- 5.1 Market Performance
- 5.2 Market Breakup by Type
- 5.3 Market Breakup by Voltage
- 5.4 Market Breakup by Speed
- 5.5 Market Breakup by Application
- 5.6 Market Breakup by Region
- 5.7 Market Forecast

6 NORTH AMERICA ELECTRIC MOTOR MARKET

- 6.1 Market Performance
- 6.2 Impact of COVID-19
- 6.3 Market Forecast



7 NORTH AMERICA ELECTRIC MOTOR MARKET: BREAKUP BY TYPE

- 7.1 AC Motor
 - 7.1.1 Induction AC Motor
 - 7.1.2 Synchronous AC Motor
- 7.2 DC Motor
 - 7.2.1 Brushed DC Motor
- 7.2.2 Brushless DC Motor
- 7.3 Others

8 NORTH AMERICA ELECTRIC MOTOR MARKET: BREAKUP BY VOLTAGE

- 8.1 Low Voltage Electric Motors
- 8.2 Medium Voltage Electric Motors
- 8.3 High Voltage Electric Motors

9 NORTH AMERICA ELECTRIC MOTOR MARKET: BREAKUP BY SPEED

- 9.1 Ultra-High-Speed Motors
- 9.2 High-Speed Motors
- 9.3 Medium Speed Motors
- 9.4 Low Speed Motors

10 NORTH AMERICA ELECTRIC MOTOR MARKET: BREAKUP BY APPLICATIONS

- 10.1 Industrial Machinery
- 10.2 HVAC
- 10.3 Transportation
- 10.4 Household Appliances
- 10.5 Motor Vehicles
- 10.6 Others

11 NORTH AMERICA ELECTRIC MOTOR MARKET: BREAKUP BY COUNTRY

- 11.1 United States
 - 11.1.1 Historical Market Trends
 - 11.1.2 Market Breakup by Type
 - 11.1.3 Market Breakup by Voltage
- 11.1.4 Market Breakup by Speed



- 11.1.5 Market Breakup by Applications
- 11.1.6 Market Forecast
- 11.2 Canada
 - 11.2.1 Historical Market Trends
 - 11.2.2 Market Breakup by Type
 - 11.2.3 Market Breakup by Voltage
 - 11.2.4 Market Breakup by Speed
 - 11.2.5 Market Breakup by Applications
 - 11.2.6 Market Forecast

12 SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

13 VALUE CHAIN ANALYSIS

14 PORTER'S FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Rivalry
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

- 16.1 Market Structure
- 16.2 Key Players
- 16.3 Profiles of Key Players



List Of Tables

LIST OF TABLES

Table 1: North America: Electric Motor Market: Key Industry Highlights, 2021 and 2027

Table 2: North America: Electric Motor Market Forecast: Breakup by Type (in Million

US\$), 2022-2027

Table 3: North America: Electric Motor Market Forecast: Breakup by Voltage (in Million

US\$), 2022-2027

Table 4: North America: Electric Motor Market Forecast: Breakup by Speed (in Million

US\$), 2022-2027

Table 5: North America: Electric Motor Market Forecast: Breakup by Applications (in

Million US\$), 2022-2027

Table 6: North America: Electric Motor Market Forecast: Breakup by Country (in Million

US\$), 2022-2027

Table 7: North America: Electric Motor Market: Competitive Structure

Table 8: North America: Electric Motor Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: North America: Electric Motor Market: Major Drivers and Challenges

Figure 2: Global: Electric Motor Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Electric Motor Market: Breakup by Type (in %), 2021

Figure 4: Global: Electric Motor Market: Breakup by Voltage (in %), 2021

Figure 5: Global: Electric Motor Market: Breakup by Speed (in %), 2021

Figure 6: Global: Electric Motor Market: Breakup by Application (in %), 2021

Figure 7: Global: Electric Motor Market: Breakup by Region (in %), 2021

Figure 8: Global: Electric Motor Market Forecast: Sales Value (in Billion US\$),

2022-2027

Figure 9: North America: Electric Motor Market: Sales Value (in Billion US\$), 2016-2021

Figure 10: North America: Electric Motor Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 11: North America: Electric Motor Market: Breakup by Type (in %), 2021

Figure 12: North America: Electric Motor (AC Motor) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 13: North America: Electric Motor (AC Motor) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 14: North America: Electric Motor (DC Motor) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 15: North America: Electric Motor (DC Motor) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 16: North America: Electric Motor (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 17: North America: Electric Motor (Other Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 18: North America: Electric Motor Market: Breakup by Voltage (in %), 2021

Figure 19: North America: Electric Motor (Low Voltage Electric Motors) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: North America: Electric Motor (Low Voltage Electric Motors) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: North America: Electric Motor (Medium Voltage Electric Motors) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: North America: Electric Motor (Medium Voltage Electric Motors) Market

Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: North America: Electric Motor (High Voltage Electric Motors) Market: Sales



Value (in Million US\$), 2016 & 2021

Figure 24: North America: Electric Motor (High Voltage Electric Motors) Market

Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: North America: Electric Motor Market: Breakup by Speed (in %), 2021

Figure 26: North America: Electric Motor (Ultra-High-Speed Motors) Market: Sales

Value (in Million US\$), 2016 & 2021

Figure 27: North America: Electric Motor (Ultra-High-Speed Motors) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 28: North America: Electric Motor (High-Speed Motors) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 29: North America: Electric Motor (High-Speed Motors) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 30: North America: Electric Motor (Medium Speed Motors) Market: Sales Value

(in Million US\$), 2016 & 2021

Figure 31: North America: Electric Motor (Medium Speed Motors) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 32: North America: Electric Motor (Low Speed Motors) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 33: North America: Electric Motor (Low Speed Motors) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 34: North America: Electric Motor Market: Breakup by Applications (in %), 2021

Figure 35: North America: Electric Motor (Industrial Machinery) Market: Sales Value (in

Million US\$), 2016 & 2021

Figure 36: North America: Electric Motor (Industrial Machinery) Market Forecast: Sales

Value (in Million US\$), 2022-2027

Figure 37: North America: Electric Motor (HVAC) Market: Sales Value (in Million US\$),

2016 & 2021

Figure 38: North America: Electric Motor (HVAC) Market Forecast: Sales Value (in

Million US\$), 2022-2027

Figure 39: North America: Electric Motor (Transportation) Market: Sales Value (in Million

US\$), 2016 & 2021

Figure 40: North America: Electric Motor (Transportation) Market Forecast: Sales Value

(in Million US\$), 2022-2027

Figure 41: North America: Electric Motor (Household Appliances) Market: Sales Value

(in Million US\$), 2016 & 2021

Figure 42: North America: Electric Motor (Household Appliances) Market Forecast:

Sales Value (in Million US\$), 2022-2027

Figure 43: North America: Electric Motor (Motor Vehicles) Market: Sales Value (in

Million US\$), 2016 & 2021



Figure 44: North America: Electric Motor (Motor Vehicles) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 45: North America: Electric Motor (Other Applications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: North America: Electric Motor (Other Applications) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 47: North America: Electric Motor Market: Breakup by Country (in %), 2021 Figure 48: United States: Electric Motor Market: Sales Value (in Million US\$), 2016-2021

Figure 49: United States: Electric Motor Market: Breakup by Type (in %), 2021
Figure 50: United States: Electric Motor Market: Breakup by Voltage (in %), 2021
Figure 51: United States: Electric Motor Market: Breakup by Speed (in %), 2021
Figure 52: United States: Electric Motor Market: Breakup by Applications (in %), 2021
Figure 53: United States: Electric Motor Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 54: Canada: Electric Motor Market: Sales Value (in Million US\$), 2016-2021

Figure 55: Canada: Electric Motor Market: Breakup by Type (in %), 2021

Figure 56: Canada: Electric Motor Market: Breakup by Voltage (in %), 2021

Figure 57: Canada: Electric Motor Market: Breakup by Speed (in %), 2021

Figure 58: Canada: Electric Motor Market: Breakup by Applications (in %), 2021

Figure 59: Canada: Electric Motor Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 60: North America: Electric Motor Industry: SWOT Analysis

Figure 61: North America: Electric Motor Industry: Value Chain Analysis

Figure 62: North America: Electric Motor Industry: Porter's Five Forces Analysis



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