

North America Dog Food Market Report by Product Type (Dry Dog Food, Dog Treats, Wet Dog Food), Pricing Type (Mass Products, Premium Products), Ingredient Type (Animal Derived, Plant Derived), Distribution Channel (Supermarkets and Hypermarkets, Specialty Stores, Online Stores, and Others), and Country 2024-2032

https://marketpublishers.com/r/N20C78E4B896EN.html

Date: March 2024 Pages: 124 Price: US\$ 3,699.00 (Single User License) ID: N20C78E4B896EN

Abstracts

The North America dog food market size reached US\$ 26.1 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 35.3 Billion by 2032, exhibiting a growth rate (CAGR) of 3.3% during 2024-2032.

Dog food refers to the food that is specially intended for a dog's consumption to meet all its nutritional needs. Most store-bought dog food is made with feed grade (animal grade) ingredients and are available in dry, wet or semi moist form. The general diet of a dog should comprise a combination of carbohydrates, minerals, proteins, fats, vitamins and water. In the absence of proper nutrition, dogs are unable to fight off infection, perform daily activities, repair teeth and bones, and maintain their build and muscle tone.

North America dog food market is currently being driven by several factors. Increasing trends of pet humanization and premiumization are the prime factors catalyzing the growth of the dog food market in the region. Additionally, the rising awareness among the pet owners towards the dietary requirements for their dogs, owing to which the demand for better quality dog food products has escalated. In addition to this, numerous cases of diabetes, high blood pressure and arthritis have been reported in dogs across the region. As a result, veterinarians have started recommending low-calorie and value-



added dog food products to the owners, thereby prompting manufacturers to expand their product offerings. Furthermore, growing numbers of dog shelters in the region for improving the health of stray dogs has also fueled the demand for dog food in the region.

IMARC Group's latest report provides a deep insight into the North America dog food market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for entrepreneurs, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the North America dog food market in any manner.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the North America dog food market report, along with forecasts at the regional and country level from 2024-2032. Our report has categorized the market based on product type, pricing type, ingredient type and distribution channel.

Key Regions Analysed United States Canada

Analysis for Each Country

Market by Product Type Dry Dog Food Dog Treats Wet Dog Food

Market by Pricing Type Mass Products Premium Products

Market by Ingredient Type Animal Derived Plant Derived

Market by Distribution Channel

North America Dog Food Market Report by Product Type (Dry Dog Food, Dog Treats, Wet Dog Food), Pricing Type (M...



Supermarkets and Hypermarkets Specialty Stores Online Stores Others

Value Chain Analysis Key Drivers and Challenges Porters Five Forces Analysis Competitive Landscape Competitive Structure Key Player Profiles

Key Questions Answered in This Report:

How has the North America dog food market performed so far and how will it perform in the coming years?

What are the key regions in the North America dog food market?

What has been the impact of COVID-19 on the North America dog food market? What is the breakup of the North America dog food market on the basis of product type? What is the breakup of the North America dog food market on the basis of pricing type? What is the breakup of the North America dog food market on the basis of ingredient type?

What is the breakup of the North America dog food market on the basis of distribution channel?

What are the various stages in the value chain of the North America dog food industry? What are the key driving factors and challenges in the North America dog food industry? What is the structure of the North America dog food industry and who are the key players?

What is the degree of competition in the North America dog food industry? What are the profit margins in the North America dog food industry?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL DOG FOOD MARKET

- 5.1 Market Performance
- 5.2 Market Breakup by Product Type
- 5.3 Market Breakup by Pricing Type
- 5.4 Market Breakup by Ingredient Type
- 5.5 Market Breakup by Distribution Channel
- 5.6 Market Breakup by Region
- 5.7 Market Forecast

6 NORTH AMERICA DOG FOOD MARKET

- 6.1 Market Performance
- 6.2 Impact of COVID-19
- 6.3 Market Forecast



7 NORTH AMERICA DOG FOOD MARKET: BREAKUP BY PRODUCT TYPE

7.1 Dry Dog Food7.2 Dog Treats7.3 Wet Dog Food

8 NORTH AMERICA DOG FOOD MARKET: BREAKUP BY PRICING TYPE

8.1 Mass Products8.2 Premium Products

9 NORTH AMERICA DOG FOOD MARKET: BREAKUP BY INGREDIENT TYPE

9.1 Animal Derived9.2 Plant Derived

10 NORTH AMERICA DOG FOOD MARKET: BREAKUP BY DISTRIBUTION CHANNEL

- 10.1 Supermarkets and Hypermarkets
- 10.2 Specialty Stores
- 10.3 Online Stores
- 10.4 Others

11 NORTH AMERICA DOG FOOD MARKET: BREAKUP BY COUNTRY

- 11.1 United States
 - 11.1.1 Historical Market Trends
 - 11.1.2 Market Breakup by Product Type
 - 11.1.3 Market Breakup by Pricing Type
 - 11.1.4 Market Breakup by Ingredient Type
 - 11.1.5 Market Breakup by Distribution Channel
- 11.1.6 Market Forecast
- 11.2 Canada
 - 11.2.1 Historical Market Trends
 - 11.2.2 Market Breakup by Product Type
 - 11.2.3 Market Breakup by Pricing Type
 - 11.2.4 Market Breakup by Ingredient Type
 - 11.2.5 Market Breakup by Distribution Channel

North America Dog Food Market Report by Product Type (Dry Dog Food, Dog Treats, Wet Dog Food), Pricing Type (M...



11.2.6 Market Forecast

12 SWOT ANALYSIS

- 12.1 Overview
- 12.2 Strengths
- 12.3 Weaknesses
- 12.4 Opportunities
- 12.5 Threats

13 VALUE CHAIN ANALYSIS

- 13.1 Overview
- 13.2 Raw Material Procurement
- 13.3 Manufacturer
- 13.4 Marketing
- 13.5 Distributor
- 13.6 Retailer/Exporter
- 13.7 End-User

14 PORTER'S FIVE FORCES ANALYSIS

- 14.1 Overview
- 14.2 Bargaining Power of Buyers
- 14.3 Bargaining Power of Suppliers
- 14.4 Degree of Rivalry
- 14.5 Threat of New Entrants
- 14.6 Threat of Substitutes

15 PRICE ANALYSIS

16 COMPETITIVE LANDSCAPE

16.1 Market Structure16.2 Key Players16.3 Profiles of Key Players



List Of Tables

LIST OF TABLES

Table 1: North America: Dog Food Market: Key Industry Highlights, 2023 and 2032 Table 2: North America: Dog Food Market Forecast: Breakup by Product Type (in Billion US\$), 2024-2032

Table 3: North America: Dog Food Market Forecast: Breakup by Pricing Type (in Billion US\$), 2024-2032

Table 4: North America: Dog Food Market Forecast: Breakup by Ingredient Type (in Billion US\$), 2024-2032

Table 5: North America: Dog Food Market Forecast: Breakup by Distribution Channel (in Billion US\$), 2024-2032

Table 6: North America: Dog Food Market Forecast: Breakup by Country (in Billion US\$), 2024-2032

Table 7: North America: Dog Food Market: Competitive Structure

Table 8: North America: Dog Food Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: North America: Dog Food Market: Major Drivers and Challenges Figure 2: Global: Dog Food Market: Sales Value (in Billion US\$), 2018-2023 Figure 3: Global: Dog Food Market: Breakup by Product Type (in %), 2023 Figure 4: Global: Dog Food Market: Breakup by Pricing Type (in %), 2023 Figure 5: Global: Dog Food Market: Breakup by Ingredient Type (in %), 2023 Figure 6: Global: Dog Food Market: Breakup by Distribution Channel (in %), 2023 Figure 7: Global: Dog Food Market: Breakup by Region (in %), 2023 Figure 8: Global: Dog Food Market Forecast: Sales Value (in Billion US\$), 2024-2032 Figure 9: North America: Dog Food Market: Sales Value (in Billion US\$), 2018-2023 Figure 10: North America: Dog Food Market Forecast: Sales Value (in Billion US\$), 2024-2032 Figure 11: North America: Dog Food Market: Breakup by Product Type (in %), 2023 Figure 12: North America: Dog Food (Dry Dog Food) Market: Sales Value (in Billion US\$), 2018 & 2023 Figure 13: North America: Dog Food (Dry Dog Food) Market Forecast: Sales Value (in Billion US\$), 2024-2032 Figure 14: North America: Dog Food (Dog Treats) Market: Sales Value (in Billion US\$), 2018 & 2023 Figure 15: North America: Dog Food (Dog Treats) Market Forecast: Sales Value (in Billion US\$), 2024-2032 Figure 16: North America: Dog Food (Wet Dog Food) Market: Sales Value (in Billion US\$), 2018 & 2023 Figure 17: North America: Dog Food (Wet Dog Food) Market Forecast: Sales Value (in Billion US\$), 2024-2032 Figure 18: North America: Dog Food Market: Breakup by Pricing Type (in %), 2023 Figure 19: North America: Dog Food (Mass Products) Market: Sales Value (in Billion US\$), 2018 & 2023 Figure 20: North America: Dog Food (Mass Products) Market Forecast: Sales Value (in Billion US\$), 2024-2032 Figure 21: North America: Dog Food (Premium Products) Market: Sales Value (in Billion US\$), 2018 & 2023 Figure 22: North America: Dog Food (Premium Products) Market Forecast: Sales Value (in Billion US\$), 2024-2032 Figure 23: North America: Dog Food Market: Breakup by Ingredient Type (in %), 2023 Figure 24: North America: Dog Food (Animal Derived) Market: Sales Value (in Billion



US\$), 2018 & 2023

Figure 25: North America: Dog Food (Animal Derived) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 26: North America: Dog Food (Plant Derived) Market: Sales Value (in Billion US\$), 2018 & 2023

Figure 27: North America: Dog Food (Plant Derived) Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 28: North America: Dog Food Market: Breakup by Distribution Channel (in %), 2023

Figure 29: North America: Dog Food Market: Sales through Supermarkets and Hypermarkets (in Billion US\$), 2018 & 2023

Figure 30: North America: Dog Food Market Forecast: Sales through Supermarkets and Hypermarkets (in Billion US\$), 2024-2032

Figure 31: North America: Dog Food Market: Sales through Specialty Stores (in Billion US\$), 2018 & 2023

Figure 32: North America: Dog Food Market Forecast: Sales through Specialty Stores (in Billion US\$), 2024-2032

Figure 33: North America: Dog Food Market: Sales through Online Stores (in Billion US\$), 2018 & 2023

Figure 34: North America: Dog Food Market Forecast: Sales through Online Stores (in Billion US\$), 2024-2032

Figure 35: North America: Dog Food Market: Sales through Other Distribution Channels (in Billion US\$), 2018 & 2023

Figure 36: North America: Dog Food Market Forecast: Sales through Other Distribution Channels (in Billion US\$), 2024-2032

Figure 37: North America: Dog Food Market: Breakup by Country (in %), 2023

Figure 38: United States: Dog Food Market: Sales Value (in Billion US\$), 2018-2023

Figure 39: United States: Dog Food Market: Breakup by Product Type (in %), 2023

Figure 40: United States: Dog Food Market: Breakup by Pricing Type (in %), 2023

Figure 41: United States: Dog Food Market: Breakup by Ingredient Type (in %), 2023 Figure 42: United States: Dog Food Market: Breakup by Distribution Channel (in %), 2023

Figure 43: United States: Dog Food Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 44: Canada: Dog Food Market: Sales Value (in Billion US\$), 2018-2023

Figure 45: Canada: Dog Food Market: Breakup by Product Type (in %), 2023

Figure 46: Canada: Dog Food Market: Breakup by Pricing Type (in %), 2023

Figure 47: Canada: Dog Food Market: Breakup by Ingredient Type (in %), 2023

Figure 48: Canada: Dog Food Market: Breakup by Distribution Channel (in %), 2023



Figure 49: Canada: Dog Food Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 50: North America: Dog Food Industry: SWOT Analysis

Figure 51: North America: Dog Food Industry: Value Chain Analysis

Figure 52: North America: Dog Food Industry: Porter's Five Forces Analysis



I would like to order

- Product name: North America Dog Food Market Report by Product Type (Dry Dog Food, Dog Treats, Wet Dog Food), Pricing Type (Mass Products, Premium Products), Ingredient Type (Animal Derived, Plant Derived), Distribution Channel (Supermarkets and Hypermarkets, Specialty Stores, Online Stores, and Others), and Country 2024-2032
 - Product link: https://marketpublishers.com/r/N20C78E4B896EN.html
 - Price: US\$ 3,699.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/N20C78E4B896EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

North America Dog Food Market Report by Product Type (Dry Dog Food, Dog Treats, Wet Dog Food), Pricing Type (M...



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970