

Non-Surgical Skin Tightening Market Report by Product (Laser-Based Devices, Ultrasound Devices, Radiofrequency Devices), Age Group (65), Gender (Male, Female), End User (Hospitals, Dermatology Clinics, Beauty Clinics), and Region 2024-2032

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Abstracts

The global non-surgical skin tightening market size reached US\$ 1.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2.2 Billion by 2032, exhibiting a growth rate (CAGR) of 5.24% during 2024-2032.

Non-surgical skin tightening is a non-invasive medical procedure used for rejuvenating and improving the laxity and crepiness of the skin. It involves radiofrequency, ultrasound, and laser energy that delivers heat to the skin tissue. It is performed with non-surgical devices that allow targeted energy to heat deeper layers of skin and stimulate collagen and elastin production, fill wrinkles and deep folds, and enhance skin texture. It helps tighten loose skin of the face, neck, buttocks, arms, thighs, and abdomen and regain elasticity without surgery and scars. Besides this, it slows down the aging process and offers minimal discomfort and natural results.

Non-Surgical Skin Tightening Market Trends:

Presently, the growing global geriatric population, along with the rising awareness among individuals about the availability of different medical procedures that can improve their skin and overall appearance, represent one of the key factors positively influencing the market. Moreover, rapid urbanization, the increasing expenditure capacity of people, and the growing influence of social media platforms are driving the market. Apart from this, rising acceptance of aesthetic procedures and shifting consumer preferences toward non-invasive medical procedures create a positive market outlook. The increasing awareness about the benefits of non-surgical skin

tightening procedures, which include less recovery time, minimal pain, natural results, and cost-efficiency, is also propelling the market growth. Additionally, the growing use of home-use devices that have fewer complications and offer remarkable results are offering a favorable market outlook. Besides this, the expansion of hospitals, beauty and dermatology clinics, and surgical centers is strengthening the market growth. Furthermore, the development of new technologies and products is projected to impel the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global non-surgical skin tightening market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product, age group, gender and end user.

Breakup by Product:

- Laser-Based Devices
- Ultrasound Devices
- Radiofrequency Devices

Breakup by Age Group:

- 65

Breakup by Gender:

- Male
- Female

Breakup by End User:

- Hospitals
- Dermatology Clinics
- Beauty Clinics

Breakup by Region:

- North America
- United States

Canada
Asia-Pacific
China
Japan
India
South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Alma Lasers Ltd. (Sisram Medical Ltd), Bausch Health Companies Inc, Cynosure LLC, El. En. S.p.A., ENDYMED Medical Inc., Fotona, Lumenis Be Ltd., Lutronic Corporation, Lynton Lasers Ltd, Merz Pharma GmbH & Co. KGaA, Sciton Inc., ThermiGen LLC and Venus Concept Inc. Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. What was the size of the global non-surgical skin tightening market in 2023?
2. What is the expected growth rate of the global non-surgical skin tightening market during 2024-2032?
3. What are the key factors driving the global non-surgical skin tightening market?
4. What has been the impact of COVID-19 on the global non-surgical skin tightening

market?

5. What is the breakup of the global non-surgical skin tightening market based on age group?

6. What is the breakup of the global non-surgical skin tightening market based on the gender?

7. What is the breakup of the global non-surgical skin tightening market based on the end user?

8. What are the key regions in the global non-surgical skin tightening market?

9. Who are the key players/companies in the global non-surgical skin tightening market?

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