

Non-Small Cell Lung Cancer (NSCLC) Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity and Forecast 2024-2034

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Abstracts

The 7 major non-small cell lung cancer (NSCLC) markets reached a value of US\$ 11.4 Billion in 2023. Looking forward, IMARC Group expects the 7MM to reach US\$ 23.1 Billion by 2034, exhibiting a growth rate (CAGR) of 6.6% during 2024-2034.

The Non-Small Cell Lung Cancer (NSCLC) Market has been comprehensively analyzed in IMARC's new report titled "Non-Small Cell Lung Cancer (NSCLC) Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast". Non-small cell lung cancer (NSCLC) is a form of oncology disease in which malignant (cancer) cells form in the lung tissues. It can be categorized into squamous cell carcinoma, large cell carcinoma, and adenocarcinoma. Other less-known types of non-small cell lung cancer are adenosquamous carcinoma, sarcomatoid carcinoma, salivary gland carcinoma, carcinoid tumor, and unclassified carcinoma. The major symptoms of non-small lung cancer are continuous cough and shortness of breath. In addition to this, chest discomfort or pain, wheezing, blood in sputum, hoarseness, loss of appetite, weight loss, tiredness, and trouble swallowing are the other common symptoms experienced by patients suffering from non-small cell lung cancer (NSCLC). Non-small cell lung cancer is diagnosed and staged using pulmonary examination tests, which are carried out simultaneously. Physical exams, laboratory tests, chest X-rays, CT scans (CAT scans), sputum cytology, and thoracentesis are the common tests and procedures performed to detect non-small cell lung cancer (NSCLC) among patients. Some treatment options for non-small cell lung cancer (NSCLC) are bronchoscopy, thoracoscopy, mediastinoscopy, lymph node biopsy, etc.

The increasing incidences of respiratory disorders on account of the deteriorating air quality, unhealthy lifestyle preferences, and high smoking rates among the masses are

primarily driving the non-small cell lung cancer market. In addition to this, the expanding geriatric population, who are more prone to develop acute respiratory illnesses, is also bolstering the market growth. Moreover, the rising demand for targeted therapies owing to improved patient outcomes is further creating a positive outlook for the market. These treatments aim to selectively target cancer cells by adhering to or obstructing targets that are present on their surfaces. Besides this, the widespread adoption of radiation therapy combined with chemotherapy to treat patients with locally advanced unresectable disease is also acting as a significant growth-inducing factor. Several other factors, including the continuous upgradation of the existing healthcare infrastructures and the introduction of advanced variants with enhanced efficacy and effectiveness of treatment, are expected to drive the non-small cell lung cancer market in the coming years.

IMARC Group's new report "Non-Small Cell Lung Cancer (NSCLC) Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast" provides an exhaustive analysis of the Non-Small Cell Lung Cancer (NSCLC) market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom), and Japan. The report provides an in-depth understanding of current and future landscape of the Non-Small Cell Lung Cancer (NSCLC) market. This includes treatment practices, in-market and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool for Non-Small Cell Lung Cancer (NSCLC) across the seven major markets. According to the report the United States has the largest patient pool for Non-Small Cell Lung Cancer (NSCLC) and also represents the largest market for Non-Small Cell Lung Cancer (NSCLC) treatment. Furthermore, the current Non-Small Cell Lung Cancer (NSCLC) treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the Non-Small Cell Lung Cancer (NSCLC) market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States
Germany
France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, Current and Future Epidemiology Scenario
Historical, Current and Future Performance of the Non-Small Cell Lung Cancer (NSCLC) Market
Historical, Current and Future Performance of Various Therapeutic Categories in the Non-Small Cell Lung Cancer (NSCLC) Market
Sales of Various Drugs Across the Non-Small Cell Lung Cancer (NSCLC) Market
Reimbursement Scenario in the Non-Small Cell Lung Cancer (NSCLC) Market
In-Market and Pipeline Drugs
Competitive Landscape:
This report also provides a detailed analysis of the current Non-Small Cell Lung Cancer (NSCLC) marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview
Mechanism of Action
Regulatory Status
Clinical Trial Results
Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report:

Market Insights

How has the Non-Small Cell Lung Cancer (NSCLC) market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to be in 2034?

What was the country-wise size of the Non-Small Cell Lung Cancer (NSCLC) market across the seven major markets in 2023 and how will it look like in 2034?

What is the growth rate of the Non-Small Cell Lung Cancer (NSCLC) market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the Non-Small Cell Lung Cancer (NSCLC) market?

Epidemiology Insights

What is the size of the Non-Small Cell Lung Cancer (NSCLC) patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) of Non-Small Cell Lung Cancer (NSCLC) across the seven major markets?

What are the key factors driving the epidemiological trend of Non-Small Cell Lung Cancer (NSCLC)?

What will be the growth rate of Non-Small Cell Lung Cancer (NSCLC) patients across the seven major markets?

Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed Non-Small Cell Lung Cancer (NSCLC) drugs and what are their market performance?

What are the key pipeline Non-Small Cell Lung Cancer (NSCLC) drugs and how are they expected to perform in the coming years?

How safe are the current marketed Non-Small Cell Lung Cancer (NSCLC) drugs and what are their efficacies?

How safe are the late-stage pipeline Non-Small Cell Lung Cancer (NSCLC) drugs and what are their efficacies?

What are the current treatment guidelines for Non-Small Cell Lung Cancer (NSCLC) drugs across the seven major markets?

Who are the key companies in the Non-Small Cell Lung Cancer (NSCLC) market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the Non-Small Cell Lung Cancer (NSCLC) market?

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