

Nocturnal Enuresis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034

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Abstracts

The 7 major nocturnal enuresis markets are expected to exhibit a CAGR of 4.84% during 2024-2034.

The nocturnal enuresis market has been comprehensively analyzed in IMARC's new report titled "Nocturnal Enuresis Market: Epidemiology, Industry Trends, Share, Size, Growth, Opportunity, and Forecast 2024-2034". Nocturnal enuresis, commonly known as bedwetting, is a condition characterized by the involuntary release of urine during sleep. It is a relatively common issue that can affect individuals of various ages, from young children to adults. The primary symptom of nocturnal enuresis is waking up to find wet sheets or clothing due to the inability to control urination during the night. It can occur occasionally or persistently, and individuals suffering from the ailment may experience feelings of embarrassment, shame, or distress as a result. Additionally, nocturnal enuresis can have social and psychological impacts, thereby affecting self-esteem and interpersonal relationships. Diagnosing the condition typically involves a comprehensive evaluation by a healthcare professional, such as a pediatrician or urologist. The diagnostic process often begins with a detailed medical history review and physical examination to rule out any underlying medical disorders or contributing factors. The healthcare professional may inquire about the frequency and pattern of bedwetting episodes, family history, and other relevant symptoms. Various additional procedures, including urine analysis to check for signs of infection and bladder function tests to assess bladder capacity and urine flow, may be conducted. In some cases, urodynamic testing is also utilized to evaluate the structure and function of the urinary system.

The growing cases of deficiency or insufficient release of the antidiuretic hormone

during sleep, which can result in increased urine production, thereby leading to bedwetting episodes, are primarily driving the nocturnal enuresis market. Apart from this, the rising incidences of various associated risk factors, including delayed bladder maturity, genetic predisposition, small bladder capacity, deep sleep patterns, urinary tract infections, constipation, sleep disorders, etc., are also bolstering the market growth. Furthermore, the widespread adoption of several effective drugs, such as tofenacin, desmopressin, imipramine, etc., to reduce bladder muscle contractions and increase bladder capacity is creating a positive outlook for the market. Besides this, the escalating utilization of cognitive-behavioral therapy (CBT) techniques, including habit reversal training and relaxation exercises, for addressing anxiety, stress, and low self-esteem associated with the ailment is also augmenting the market growth. Additionally, the emerging popularity of neurostimulation therapies, such as sacral nerve stimulation, which involve the use of implanted devices that deliver electrical impulses to specific nerves or areas involved in bladder control, is expected to drive the nocturnal enuresis market in the coming years.

IMARC Group's new report provides an exhaustive analysis of the nocturnal enuresis market in the United States, EU5 (Germany, Spain, Italy, France, and United Kingdom) and Japan. This includes treatment practices, in-market, and pipeline drugs, share of individual therapies, market performance across the seven major markets, market performance of key companies and their drugs, etc. The report also provides the current and future patient pool across the seven major markets. According to the report the United States has the largest patient pool for nocturnal enuresis and also represents the largest market for its treatment. Furthermore, the current treatment practice/algorithm, market drivers, challenges, opportunities, reimbursement scenario and unmet medical needs, etc. have also been provided in the report. This report is a must-read for manufacturers, investors, business strategists, researchers, consultants, and all those who have any kind of stake or are planning to foray into the nocturnal enuresis market in any manner.

Time Period of the Study

Base Year: 2023

Historical Period: 2018-2023

Market Forecast: 2024-2034

Countries Covered

United States

Germany
France
United Kingdom
Italy
Spain
Japan

Analysis Covered Across Each Country

Historical, current, and future epidemiology scenario

Historical, current, and future performance of the nocturnal enuresis market

Historical, current, and future performance of various therapeutic categories in the market

Sales of various drugs across the nocturnal enuresis market

Reimbursement scenario in the market

In-market and pipeline drugs

Competitive Landscape:

This report also provides a detailed analysis of the current nocturnal enuresis marketed drugs and late-stage pipeline drugs.

In-Market Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

Late-Stage Pipeline Drugs

Drug Overview

Mechanism of Action

Regulatory Status

Clinical Trial Results

Drug Uptake and Market Performance

*Kindly note that the drugs in the above table only represent a partial list of marketed/pipeline drugs, and the complete list has been provided in the report.

Key Questions Answered in this Report: Market Insights

How has the nocturnal enuresis market performed so far and how will it perform in the coming years?

What are the markets shares of various therapeutic segments in 2023 and how are they expected to perform till 2034?

What was the country-wise size of the nocturnal enuresis market across the seven major markets in 2023 and what will it look like in 2034?

What is the growth rate of the nocturnal enuresis market across the seven major markets and what will be the expected growth over the next ten years?

What are the key unmet needs in the market?

Epidemiology Insights

What is the number of prevalent cases (?2018-2034?) of nocturnal enuresis across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of nocturnal enuresis by age across the seven major markets?

What is the number of prevalent cases (?2018-2034?) of nocturnal enuresis by gender across the seven major markets?

How many patients are diagnosed (?2018-2034?) with nocturnal enuresis across the seven major markets?

What is the size of the nocturnal enuresis patient pool (2018-2023) across the seven major markets?

What would be the forecasted patient pool (2024-2034) across the seven major markets?

What are the key factors driving the epidemiological trend of nocturnal enuresis?

What will be the growth rate of patients across the seven major markets?

Nocturnal Enuresis: Current Treatment Scenario, Marketed Drugs and Emerging Therapies

What are the current marketed drugs and what are their market performance?

What are the key pipeline drugs and how are they expected to perform in the coming years?

How safe are the current marketed drugs and what are their efficacies?

How safe are the late-stage pipeline drugs and what are their efficacies?

What are the current treatment guidelines for nocturnal enuresis drugs across the seven

major markets?

Who are the key companies in the market and what are their market shares?

What are the key mergers and acquisitions, licensing activities, collaborations, etc. related to the nocturnal enuresis market?

What are the key regulatory events related to the nocturnal enuresis market?

What is the structure of clinical trial landscape by status related to the nocturnal enuresis market?

What is the structure of clinical trial landscape by phase related to the nocturnal enuresis market?

What is the structure of clinical trial landscape by route of administration related to the nocturnal enuresis market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 NOCTURNAL ENURESIS - INTRODUCTION

- 4.1 Overview
- 4.2 Regulatory Process
- 4.3 Epidemiology (2018-2023) and Forecast (2024-2034)
- 4.4 Market Overview (2018-2023) and Forecast (2024-2034)
- 4.5 Competitive Intelligence

5 NOCTURNAL ENURESIS - DISEASE OVERVIEW

- 5.1 Introduction
- 5.2 Symptoms and Diagnosis
- 5.3 Pathophysiology
- 5.4 Causes and Risk Factors
- 5.5 Treatment

6 PATIENT JOURNEY

7 NOCTURNAL ENURESIS - EPIDEMIOLOGY AND PATIENT POPULATION

- 7.1 Epidemiology - Key Insights

- 7.2 Epidemiology Scenario - Top 7 Markets
 - 7.2.1 Epidemiology Scenario (2018-2023)
 - 7.2.2 Epidemiology Forecast (2024-2034)
 - 7.2.3 Epidemiology by Age (?2018-2034?)
 - 7.2.4 Epidemiology by Gender (?2018-2034?)
 - 7.2.5 Diagnosed Cases (?2018-2034?)
 - 7.2.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.3 Epidemiology Scenario - United States
 - 7.3.1 Epidemiology Scenario (2018-2023)
 - 7.3.2 Epidemiology Forecast (2024-2034)
 - 7.3.3 Epidemiology by Age (?2018-2034?)
 - 7.3.4 Epidemiology by Gender (?2018-2034?)
 - 7.3.5 Diagnosed Cases (?2018-2034?)
 - 7.3.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.4 Epidemiology Scenario - Germany
 - 7.4.1 Epidemiology Scenario (2018-2023)
 - 7.4.2 Epidemiology Forecast (2024-2034)
 - 7.4.3 Epidemiology by Age (?2018-2034?)
 - 7.4.4 Epidemiology by Gender (?2018-2034?)
 - 7.4.5 Diagnosed Cases (?2018-2034?)
 - 7.4.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.5 Epidemiology Scenario - France
 - 7.5.1 Epidemiology Scenario (2018-2023)
 - 7.5.2 Epidemiology Forecast (2024-2034)
 - 7.5.3 Epidemiology by Age (?2018-2034?)
 - 7.5.4 Epidemiology by Gender (?2018-2034?)
 - 7.5.5 Diagnosed Cases (?2018-2034?)
 - 7.5.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.6 Epidemiology Scenario - United Kingdom
 - 7.6.1 Epidemiology Scenario (2018-2023)
 - 7.6.2 Epidemiology Forecast (2024-2034)
 - 7.6.3 Epidemiology by Age (?2018-2034?)
 - 7.6.4 Epidemiology by Gender (?2018-2034?)
 - 7.6.5 Diagnosed Cases (?2018-2034?)
 - 7.6.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.7 Epidemiology Scenario - Italy
 - 7.7.1 Epidemiology Scenario (2018-2023)
 - 7.7.2 Epidemiology Forecast (2024-2034)
 - 7.7.3 Epidemiology by Age (?2018-2034?)

- 7.7.4 Epidemiology by Gender (?2018-2034?)
- 7.7.5 Diagnosed Cases (?2018-2034?)
- 7.7.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.8 Epidemiology Scenario - Spain
 - 7.8.1 Epidemiology Scenario (2018-2023)
 - 7.8.2 Epidemiology Forecast (2024-2034)
 - 7.8.3 Epidemiology by Age (?2018-2034?)
 - 7.8.4 Epidemiology by Gender (?2018-2034?)
 - 7.8.5 Diagnosed Cases (?2018-2034?)
 - 7.8.6 Patient Pool/Treated Cases (?2018-2034?)
- 7.9 Epidemiology Scenario - Japan
 - 7.9.1 Epidemiology Scenario (2018-2023)
 - 7.9.2 Epidemiology Forecast (2024-2034)
 - 7.9.3 Epidemiology by Age (?2018-2034?)
 - 7.9.4 Epidemiology by Gender (?2018-2034?)
 - 7.9.5 Diagnosed Cases (?2018-2034?)
 - 7.9.6 Patient Pool/Treated Cases (?2018-2034?)

8 NOCTURNAL ENURESIS - TREATMENT ALGORITHM, GUIDELINES, AND MEDICAL PRACTICES

- 8.1 Guidelines, Management and Treatment
- 8.2 Treatment Algorithm

9 NOCTURNAL ENURESIS - UNMET NEEDS

10 NOCTURNAL ENURESIS - KEY ENDPOINTS OF TREATMENT

11 NOCTURNAL ENURESIS - MARKETED PRODUCTS

- 11.1 List of Nocturnal Enuresis Marketed Drugs Across the Top 7 Markets
 - 11.1.1 DDAVP (Desmopressin) - Ferring Pharmaceuticals
 - 11.1.1.1 Drug Overview
 - 11.1.1.2 Mechanism of Action
 - 11.1.1.3 Regulatory Status
 - 11.1.1.4 Clinical Trial Results
 - 11.1.1.5 Sales Across Major Markets

Kindly note that the above only represents a partial list of marketed drugs, and the complete list has been provided in the report.

12 NOCTURNAL ENURESIS - PIPELINE DRUGS

12.1 List of Nocturnal Enuresis Pipeline Drugs Across the Top 7 Markets

12.1.1 Drug Name – Company Name

12.1.1.1 Drug Overview

12.1.1.2 Mechanism of Action

12.1.1.3 Clinical Trial Results

12.1.1.4 Safety and Efficacy

12.1.1.5 Regulatory Status

Kindly note that the complete list of pipeline drugs has been provided in the report.

13. NOCTURNAL ENURESIS - ATTRIBUTE ANALYSIS OF KEY MARKETED AND PIPELINE DRUGS

14. NOCTURNAL ENURESIS – CLINICAL TRIAL LANDSCAPE

14.1 Drugs by Status

14.2 Drugs by Phase

14.3 Drugs by Route of Administration

14.4 Key Regulatory Events

15 NOCTURNAL ENURESIS - MARKET SCENARIO

15.1 Market Scenario - Key Insights

15.2 Market Scenario - Top 7 Markets

15.2.1 Nocturnal Enuresis - Market Size

15.2.1.1 Market Size (2018-2023)

15.2.1.2 Market Forecast (2024-2034)

15.2.2 Nocturnal Enuresis - Market Size by Therapies

15.2.2.1 Market Size by Therapies (2018-2023)

15.2.2.2 Market Forecast by Therapies (2024-2034)

15.3 Market Scenario - United States

15.3.1 Nocturnal Enuresis - Market Size

15.3.1.1 Market Size (2018-2023)

15.3.1.2 Market Forecast (2024-2034)

15.3.2 Nocturnal Enuresis - Market Size by Therapies

15.3.2.1 Market Size by Therapies (2018-2023)

15.3.2.2 Market Forecast by Therapies (2024-2034)

- 15.3.3 Nocturnal Enuresis - Access and Reimbursement Overview
- 15.4 Market Scenario - Germany
 - 15.4.1 Nocturnal Enuresis - Market Size
 - 15.4.1.1 Market Size (2018-2023)
 - 15.4.1.2 Market Forecast (2024-2034)
 - 15.4.2 Nocturnal Enuresis - Market Size by Therapies
 - 15.4.2.1 Market Size by Therapies (2018-2023)
 - 15.4.2.2 Market Forecast by Therapies (2024-2034)
 - 15.4.3 Nocturnal Enuresis - Access and Reimbursement Overview
- 15.5 Market Scenario - France
 - 15.5.1 Nocturnal Enuresis - Market Size
 - 15.5.1.1 Market Size (2018-2023)
 - 15.5.1.2 Market Forecast (2024-2034)
 - 15.5.2 Nocturnal Enuresis - Market Size by Therapies
 - 15.5.2.1 Market Size by Therapies (2018-2023)
 - 15.5.2.2 Market Forecast by Therapies (2024-2034)
 - 15.5.3 Nocturnal Enuresis - Access and Reimbursement Overview
- 15.6 Market Scenario - United Kingdom
 - 15.6.1 Nocturnal Enuresis - Market Size
 - 15.6.1.1 Market Size (2018-2023)
 - 15.6.1.2 Market Forecast (2024-2034)
 - 15.6.2 Nocturnal Enuresis - Market Size by Therapies
 - 15.6.2.1 Market Size by Therapies (2018-2023)
 - 15.6.2.2 Market Forecast by Therapies (2024-2034)
 - 15.6.3 Nocturnal Enuresis - Access and Reimbursement Overview
- 15.7 Market Scenario - Italy
 - 15.7.1 Nocturnal Enuresis - Market Size
 - 15.7.1.1 Market Size (2018-2023)
 - 15.7.1.2 Market Forecast (2024-2034)
 - 15.7.2 Nocturnal Enuresis - Market Size by Therapies
 - 15.7.2.1 Market Size by Therapies (2018-2023)
 - 15.7.2.2 Market Forecast by Therapies (2024-2034)
 - 15.7.3 Nocturnal Enuresis - Access and Reimbursement Overview
- 15.8 Market Scenario - Spain
 - 15.8.1 Nocturnal Enuresis - Market Size
 - 15.8.1.1 Market Size (2018-2023)
 - 15.8.1.2 Market Forecast (2024-2034)
 - 15.8.2 Nocturnal Enuresis - Market Size by Therapies
 - 15.8.2.1 Market Size by Therapies (2018-2023)

- 15.8.2.2 Market Forecast by Therapies (2024-2034)
- 15.8.3 Nocturnal Enuresis - Access and Reimbursement Overview
- 15.9 Market Scenario - Japan
 - 15.9.1 Nocturnal Enuresis - Market Size
 - 15.9.1.1 Market Size (2018-2023)
 - 15.9.1.2 Market Forecast (2024-2034)
 - 15.9.2 Nocturnal Enuresis - Market Size by Therapies
 - 15.9.2.1 Market Size by Therapies (2018-2023)
 - 15.9.2.2 Market Forecast by Therapies (2024-2034)
 - 15.9.3 Nocturnal Enuresis - Access and Reimbursement Overview

16 NOCTURNAL ENURESIS - RECENT EVENTS AND INPUTS FROM KEY OPINION LEADERS

17 NOCTURNAL ENURESIS MARKET - SWOT ANALYSIS

- 17.1 Strengths
- 17.2 Weaknesses
- 17.3 Opportunities
- 17.4 Threats

18 NOCTURNAL ENURESIS MARKET – STRATEGIC RECOMMENDATIONS

19 APPENDIX

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