

Nitrogenous Fertilizers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Report Overview:

The global nitrogenous fertilizers market size reached US\$ 68.8 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 89.1 Billion by 2028, exhibiting a growth rate (CAGR) of 4.4% during 2023-2028.

Nitrogenous fertilizers are inorganic nitrous compounds which are primarily utilized to improve the growth rate, texture, color and quality of crops. Nitrogen acts as a primary building block for protoplasm and is involved in the process of photosynthesis. These fertilizers majorly contain varying quantities of ammonium nitrate, ammonium sulfate, calcium ammonium nitrate, urea and other substances, which are mixed with animal manure. When used in specific amounts, they aid in enhanced flower differentiation, rapid shoot growth, production of healthy flower buds and improved quality of fruit.

Nitrogenous Fertilizers Market Trends and Driver:

The rising population and decreasing arable land across the globe are among the key factors driving the growth of the market. Furthermore, the implementation of favorable government policies promoting the usage of advanced fertilizers for higher yield is another major growth-inducing factor. There has been a significant increase in the crop demand also to cater to the rapidly increasing global population, which has consequently led to the growing adoption of these fertilizers for improved soil fertility and enhanced yield of crops, such as corn, rice and sugarcane. In addition to this, the shortage of arable land, owing to growing urbanization and industrialization, is augmenting the utilization of these fertilizers for maximizing productivity. Other factors, including increasing demand for grain-based biofuels coupled with extensive research

and development (R&D) activities to develop more efficient and eco-friendly variants, are projected to create a positive outlook for the market.

IMARC Group's latest report provides a deep insight into the global nitrogenous fertilizers market covering all its essential aspects. This ranges from macro overview of the market to micro details of the industry performance, recent trends, key market drivers and challenges, SWOT analysis, Porter's five forces analysis, value chain analysis, etc. This report is a must-read for industry players, investors, researchers, consultants, business strategists, and all those who have any kind of stake or are planning to foray into the nitrogenous fertilizers market in any manner.

Key Market Segments:

IMARC Group provides an analysis of the key trends in each sub-segment of the global nitrogenous fertilizers market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on type, crop type, form and mode of application.

Breakup by Type:

- Urea
- Ammonium Nitrate
- Ammonium Sulfate
- Calcium Ammonium Nitrate (CAN)
- Others

Breakup by Crop Type:

- Cereals & Grains
- Oilseeds & Pulses
- Fruits & Vegetables
- Others

Breakup by Form:

- Liquid
- Dry
- Others

Breakup by Mode of Application:

Soil
Foliar
Fertigation
Others

Breakup by Region:

Asia Pacific
North America
Europe
Middle East and Africa
Latin America

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Yara International ASA, Bunge Limited, CF Industries Holdings, Inc., PJSC TogliattiAzot, Nutrien Limited, EuroChem Group, OCI N.V., URALCHEM JSC, ICL Specialty Fertilizers, SABIC, Indian Farmers Fertiliser Cooperative Limited, Coromandel International Limited, Koch Industries, Hellagrolip SA, Sinofert Holdings Limited, and CVR Partners, LP.

Key Questions Answered in This Report:

How has the global nitrogenous fertilizers market performed so far and how will it perform in the coming years?

What are the key regional markets in the global nitrogenous fertilizers industry?

What has been the COVID-19 on the global nitrogenous fertilizers industry?

What is the breakup of the market based on the type?

What is the breakup of the market based on the crop type?

What is the breakup of the market based on the form?

What is the breakup of the market based on the mode of application?

What are the various stages in the value chain of the global nitrogenous fertilizers industry?

What are the key driving factors and challenges in the global nitrogenous fertilizers industry?

What is the structure of the global nitrogenous fertilizers industry and who are the key players?

What is the degree of competition in the global nitrogenous fertilizers industry?

What are the profit margins in the nitrogenous fertilizers industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL NITROGENOUS FERTILIZERS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Type
- 5.5 Market Breakup by Crop Type
- 5.6 Market Breakup by Form
- 5.7 Market Breakup by Mode of Application
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

6 SWOT ANALYSIS

- 6.1 Overview
- 6.2 Strengths

- 6.3 Weaknesses
- 6.4 Opportunities
- 6.5 Threats

7 VALUE CHAIN ANALYSIS

8 PORTER'S FIVE FORCES ANALYSIS

- 8.1 Overview
- 8.2 Bargaining Power of Buyers
- 8.3 Bargaining Power of Suppliers
- 8.4 Degree of Competition
- 8.5 Threat of New Entrants
- 8.6 Threat of Substitutes

9 MARKET BREAKUP BY TYPE

- 9.1 Urea
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Ammonium Nitrate
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Ammonium Sulfate
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Calcium Ammonium Nitrate (CAN)
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast
- 9.5 Others
 - 9.5.1 Market Trends
 - 9.5.2 Market Forecast

10 MARKET BREAKUP BY CROP TYPE

- 10.1 Cereals & Grains
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Oilseeds & Pulses

- 10.2.1 Market Trends
- 10.2.2 Market Forecast
- 10.3 Fruits & Vegetables
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Others
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast

11 MARKET BREAKUP BY FORM

- 11.1 Liquid
 - 11.1.1 Market Trends
 - 11.1.2 Market Forecast
- 11.2 Dry
 - 11.2.1 Market Trends
 - 11.2.2 Market Forecast
- 11.3 Others
 - 11.3.1 Market Trends
 - 11.3.2 Market Forecast

12 MARKET BREAKUP BY MODE OF APPLICATION

- 12.1 Soil
 - 12.1.1 Market Trends
 - 12.1.2 Market Forecast
- 12.2 Foliar
 - 12.2.1 Market Trends
 - 12.2.2 Market Forecast
- 12.3 Fertigation
 - 12.3.1 Market Trends
 - 12.3.2 Market Forecast
- 12.4 Others
 - 12.4.1 Market Trends
 - 12.4.2 Market Forecast

13 MARKET BREAKUP BY REGION

- 13.1 Asia Pacific

- 13.1.1 Market Trends
- 13.1.2 Market Forecast
- 13.2 North America
 - 13.2.1 Market Trends
 - 13.2.2 Market Forecast
- 13.3 Europe
 - 13.3.1 Market Trends
 - 13.3.2 Market Forecast
- 13.4 Middle East and Africa
 - 13.4.1 Market Trends
 - 13.4.2 Market Forecast
- 13.5 Latin America
 - 13.5.1 Market Trends
 - 13.5.2 Market Forecast

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Yara International ASA
 - 15.3.2 Bunge Limited
 - 15.3.3 CF Industries Holdings, Inc.
 - 15.3.4 PJSC TogliattiAzot
 - 15.3.5 Nutrien Limited
 - 15.3.6 EuroChem Group
 - 15.3.7 OCI N.V.
 - 15.3.8 URALCHEM JSC
 - 15.3.9 ICL Specialty Fertilizers
 - 15.3.10 SABIC
 - 15.3.11 Indian Farmers Fertiliser Cooperative Limited
 - 15.3.12 Coromandel International Limited
 - 15.3.13 Koch Industries
 - 15.3.14 Hellagrolip SA
 - 15.3.15 Sinofert Holdings Limited
 - 15.3.16 CVR Partners, LP

List Of Tables

LIST OF TABLES

Table 1: Global: Nitrogenous Fertilizers Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Nitrogenous Fertilizers Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Nitrogenous Fertilizers Market Forecast: Breakup by Crop Type (in Million US\$), 2023-2028

Table 4: Global: Nitrogenous Fertilizers Market Forecast: Breakup by Form (in Million US\$), 2023-2028

Table 5: Global: Nitrogenous Fertilizers Market Forecast: Breakup by Mode of Application (in Million US\$), 2023-2028

Table 6: Global: Nitrogenous Fertilizers Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Nitrogenous Fertilizers Market Structure

Table 8: Global: Nitrogenous Fertilizers Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Nitrogenous Fertilizers Market: Major Drivers and Challenges

Figure 2: Global: Nitrogenous Fertilizers Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Nitrogenous Fertilizers Market: Breakup by Type (in %), 2022

Figure 4: Global: Nitrogenous Fertilizers Market: Breakup by Crop Type (in %), 2022

Figure 5: Global: Nitrogenous Fertilizers Market: Breakup by Form (in %), 2022

Figure 6: Global: Nitrogenous Fertilizers Market: Breakup by Mode of Application (in %), 2022

Figure 7: Global: Nitrogenous Fertilizers Market: Breakup by Region (in %), 2022

Figure 8: Global: Nitrogenous Fertilizers Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 9: Global: Nitrogenous Fertilizers Industry: SWOT Analysis

Figure 10: Global: Nitrogenous Fertilizers Industry: Value Chain Analysis

Figure 11: Global: Nitrogenous Fertilizers Industry: Porter's Five Forces Analysis

Figure 12: Global: Nitrogenous Fertilizers (Urea) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 13: Global: Nitrogenous Fertilizers (Urea) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 14: Global: Nitrogenous Fertilizers (Ammonium Nitrate) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 15: Global: Nitrogenous Fertilizers (Ammonium Nitrate) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 16: Global: Nitrogenous Fertilizers (Ammonium Sulfate) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 17: Global: Nitrogenous Fertilizers (Ammonium Sulfate) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 18: Global: Nitrogenous Fertilizers (Calcium Ammonium Nitrate) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 19: Global: Nitrogenous Fertilizers (Calcium Ammonium Nitrate) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 20: Global: Nitrogenous Fertilizers (Other Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 21: Global: Nitrogenous Fertilizers (Other Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 22: Global: Nitrogenous Fertilizers (Cereals & Grains) Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 23: Global: Nitrogenous Fertilizers (Cereals & Grains) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Nitrogenous Fertilizers (Oilseeds & Pulses) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Nitrogenous Fertilizers (Oilseeds & Pulses) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Nitrogenous Fertilizers (Fruits & Vegetables) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Nitrogenous Fertilizers (Fruits & Vegetables) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Nitrogenous Fertilizers (Other Crop Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Nitrogenous Fertilizers (Other Crop Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Nitrogenous Fertilizers (Liquid) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Nitrogenous Fertilizers (Liquid) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Nitrogenous Fertilizers (Dry) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Nitrogenous Fertilizers (Dry) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Nitrogenous Fertilizers (Other Forms) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Nitrogenous Fertilizers (Other Forms) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Nitrogenous Fertilizers (Soil) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Nitrogenous Fertilizers (Soil) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Nitrogenous Fertilizers (Foliar) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Nitrogenous Fertilizers (Foliar) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: Global: Nitrogenous Fertilizers (Fertigation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: Global: Nitrogenous Fertilizers (Fertigation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Global: Nitrogenous Fertilizers (Other Mode of Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Global: Nitrogenous Fertilizers (Other Mode of Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Asia Pacific: Nitrogenous Fertilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Asia Pacific: Nitrogenous Fertilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: North America: Nitrogenous Fertilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: North America: Nitrogenous Fertilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Europe: Nitrogenous Fertilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Europe: Nitrogenous Fertilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 50: Middle East and Africa: Nitrogenous Fertilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 51: Middle East and Africa: Nitrogenous Fertilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 52: Latin America: Nitrogenous Fertilizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 53: Latin America: Nitrogenous Fertilizers Market Forecast: Sales Value (in Million US\$), 2023-2028

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