

Nickel Market Report by Product Type (Class I Products, Class II Products), Application (Stainless Steel and Alloy Steel, Non-ferrous Alloys and Superalloys, Electroplating, Casting, Batteries, and Others), End-Use Industry (Transportation & Defense, Fabricated Metal Products, Electrical & Electronics, Chemical, Petrochemical, Construction, Consumer Durables, Industrial Machinery, and Others), and Region 2024-2032

<https://marketpublishers.com/r/N3AA3DBB7603EN.html>

Date: March 2024

Pages: 138

Price: US\$ 3,899.00 (Single User License)

ID: N3AA3DBB7603EN

Abstracts

The global nickel market size reached US\$ 35.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 54.6 Billion by 2032, exhibiting a growth rate (CAGR) of 4.8% during 2024-2032. Rapid technological advancements and innovation, favorable government policies and regulations, burgeoning investments in infrastructure and development projects, and the rising demand for stainless steel products are some of the major factors propelling the market.

Nickel is a versatile metal known for its strength and durability. With excellent resistance to corrosion, nickel finds extensive applications in electroplating, batteries, and stainless steel production. Its unique properties make it a preferred choice for demanding environments, such as chemical plants and marine equipment. Nickel alloys, such as Inconel and Monel, offer exceptional heat resistance, making them ideal for high-temperature applications in aerospace and power generation. Moreover, it plays a crucial role in producing electric vehicle (EV) batteries, rechargeable batteries, electric motors, and generators.

The global nickel market is being driven by various factors, such as the increasing demand for nickel in the stainless steel industry and the increasing adoption of EVs. Moreover, rapid infrastructure development and urbanization are fueling the demand for nickel in construction materials, particularly to produce stainless steel reinforcement bars, which is supporting the market growth. Furthermore, advancements in technology and the widespread application of nickel in various industrial sectors, such as aerospace, electronics, and chemical processing, are contributing to the market growth. Another driver is the continuous development of nickel mining projects globally, including new discoveries and the expansion of existing operations, ensuring a steady supply of the metal. Additionally, the emergence of new technologies and materials and government policies and regulations related to mining, trade, environmental protection, and sustainability practices are propelling the market growth.

Nickel Market Trends/Drivers:

Growing demand for nickel in the stainless steel industry

The stainless steel industry is a major consumer of nickel, utilizing it as a key alloying element to enhance the strength, corrosion resistance, and durability of stainless steel products. The rising demand for stainless steel in various sectors, including construction, automotive, and consumer goods, is driving the market growth. In construction, stainless steel is widely used in infrastructure projects, such as bridges, railways, and buildings, due to its excellent structural properties and resistance to corrosion. In the automotive sector, nickel-containing stainless steel is utilized in components like exhaust systems and catalytic converters. Additionally, the increasing popularity of stainless steel appliances and utensils in households further boosts the demand for nickel.

Increasing adoption of EVs

Nickel is a key component in the cathode of rechargeable lithium-ion batteries used in EVs. As governments and consumers worldwide prioritize reducing greenhouse gas emissions and dependence on fossil fuels, the demand for EVs is experiencing significant growth. This, in turn, drives the demand for nickel in the battery sector. Nickel-based lithium-ion batteries offer higher energy density, improved longevity, and increased driving range, making them essential for the widespread adoption of EVs. As major automotive manufacturers continue to invest in EV production and governments implement supportive policies and incentives, the demand for nickel in the battery sector is expected to rise exponentially, creating a strong driver for the global nickel market.

Infrastructure development and urbanization in emerging economies

Nickel is extensively used in producing stainless steel reinforcement bars, which are crucial components in construction projects, including buildings, bridges, and highways. As developing countries experience population growth, increased urbanization, and rising standards of living, the demand for infrastructure expands. Stainless steel reinforcement bars offer superior strength, durability, and resistance to corrosion, making them a preferred choice for construction purposes. As a result, the demand for nickel in the construction sector, driven by infrastructure development and urbanization, continues to grow.

Nickel Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global nickel market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on product type, application and end-use industry.

Breakup by Product Type:

Class I Products

Class II Products

Class I products dominate the market

The report has provided a detailed breakup and analysis of the market based on the product type. This includes class I and class II products. According to the report, class I products represented the largest segment.

Class I nickel products are high-purity nickel suitable for use in advanced technological applications, including the production of batteries for electric vehicles and energy storage. The purity level of Class I nickel is typically higher than 99.8%. These products include electrolytic nickel, nickel briquettes, nickel carbonyl, nickel powder, and nickel sulfate. Consequently, surge in the electric vehicle industry, a shift towards renewable energy, the implementation of stringent regulations to reduce carbon emissions, and increasing urbanization and industrial activities are driving the market growth.

On the other hand, class 2 nickel products include lower-purity nickel sources. These products include ferronickel, nickel pig iron (NPI), and nickel oxide, and they typically have a nickel content of less than 99.8%. Class 2 nickel is commonly used in stainless

steel manufacturing and other industries where high purity isn't as critical. The primary driver of Class 2 nickel demand is its extensive use in stainless steel production. Nickel improves the corrosion resistance and mechanical properties of stainless steel, making it suitable for a variety of applications. Moreover, with the increasing pace of global urbanization and infrastructure development, the demand for materials like stainless steel - and by extension, Class 2 nickel has surged, thus favoring the market growth.

Breakup by Application:

- Stainless Steel and Alloy Steel
- Non-ferrous Alloys and Superalloys
- Electroplating
- Casting
- Batteries
- Others

Stainless steel and alloy steel holds the largest share in the market

A detailed breakup and analysis of the market based on the application has also been provided in the report. This includes stainless steel and alloy steel, non-ferrous alloys and superalloys, electroplating, casting, batteries, and others. According to the report, stainless steel and alloy steel accounted for the largest market share.

Stainless steel, a highly durable and corrosion-resistant material, finds extensive use in the construction, automotive, and aerospace industries due to its superior strength-to-weight ratio. Alloy steel, made from a blend of iron with elements like nickel, chromium, and molybdenum, is renowned for its mechanical strength, toughness, and wear resistance, making it ideal for structural components and machinery. Non-ferrous alloys such as copper, aluminum, and titanium are prevalent in electronics, aerospace, and automotive industries, offering lightweight, electrically conductive, and corrosion-resistant solutions. Superalloys, with their exceptional resistance to high temperatures and oxidation, are critical in aircraft engines, gas turbines, and nuclear reactors. Electroplating enhances object aesthetics and durability, while casting enables accurate, complex shapes for automotive, aerospace, and construction applications. Nickel is essential in rechargeable batteries, offering high energy density and longevity. It also finds applications in chemical processing, oil and gas refining, heat exchangers, and medical equipment due to its corrosion resistance and high-temperature tolerance.

Breakup by End-Use Industry:

Transportation & Defense
Fabricated Metal Products
Electrical & Electronics
Chemical
Petrochemical
Construction
Consumer Durables
Industrial Machinery
Others

Transportation and defense holds the largest share in the market

A detailed breakup and analysis of the market based on the end-use industry has also been provided in the report. This includes transportation & defense, fabricated metal products, electrical & electronics, chemical, petrochemical, construction, consumer durables, industrial machinery, and others. According to the report, transportation and defense accounted for the largest market share.

Nickel has diverse applications across numerous sectors. In transportation and defense, it is used in stainless and alloy steels to enhance durability and corrosion resistance, crucial for vehicles and military equipment. Fabricated metal products also leverage nickel for its robustness and resistance properties. In the electrical and electronics sector, nickel's high electrical conductivity makes it integral in components and battery technologies. The chemical and petrochemical industries use nickel-based alloys in processing equipment due to their exceptional resistance to harsh chemicals and high temperatures. In construction, nickel strengthens and provides corrosion resistance to structural steel. Consumer durables often incorporate nickel for its aesthetic appeal and durability, while industrial machinery utilizes nickel-alloyed steel for enhanced longevity and performance. The 'others' category includes sectors like medical, where nickel's non-corrosive properties make it suitable for surgical equipment, and energy, where it's used in batteries and renewable energy systems.

Breakup by Region:

Asia Pacific
China
Japan
India

South Korea
Australia
Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
North America
United States
Canada
Latin America
Brazil
Mexico
Argentina
Colombia
Chile
Peru
Others
Middle East and Africa
Turkey
Saudi Arabia
Iran
United Arab Emirates
Others

Asia Pacific exhibits a clear dominance, accounting for the largest nickel market share

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Latin America (Brazil, Mexico, Argentina, Colombia, Chile, Peru, and others); and the Middle East and Africa (Turkey, Saudi Arabia, Iran, United Arab Emirates, and others).

Asia Pacific has emerged as a market leader for nickel due to its vast population, rapid industrialization, and dynamic economic growth. Countries like China, Japan, South Korea, and India have become manufacturing powerhouses, offering cost-effective production capabilities and a massive consumer base. The region's strong focus on exports, technological advancements, and investments in research and development have propelled industries such as electronics, automotive, telecommunications, and e-commerce, driving its market leadership. In line with this, the escalating adoption of electric vehicles (EVs) in the region is driving the need for high-purity nickel in battery production, given nickel's crucial role in enhancing energy density and longevity of lithium-ion batteries. Governments in this region are also implementing favorable policies and providing subsidies for EVs and renewable energy, indirectly influencing the nickel market. Besides this, the region's growing economy increases demand for consumer goods and infrastructure, leading to more nickel use in these products and structures.

Competitive Landscape:

The competitive landscape of the nickel market is characterized by the presence of several key players vying for market share. These companies operate across various segments of the nickel value chain, including mining, refining, production, and distribution. Some of the prominent players in the market have established themselves as major nickel producers, leveraging their extensive mining operations and technological expertise. Furthermore, the market is also witnessing the emergence of new players, particularly in countries with substantial nickel reserves, such as Indonesia and the Philippines. As the demand for nickel continues to grow, competition intensifies, leading to strategic collaborations, investments in research and development, and expansion of production capacities to maintain a competitive edge in the dynamic nickel market.

The report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Anglo American Plc
BHP Group Limited
Cunico Corporation
Eramet Group
Glencore Plc
IGO Limited
Jinchuan Group International Resources Co. Ltd.

Norilsk Nickel
Pacific Metal Company
Queensland Nickel Group
Sherritt International Corporation
Sumitomo Corporation
Terraframe Ltd.
Vale S.A.
Votorantim SA.

Recent Developments:

On July 11, 2023, JX Metals Corporation (JX Metals) and BHP signed a memorandum of understanding (MoU) to pursue the development of a Green Enabling Partnership aimed at supporting both parties' ambitions of reducing greenhouse gas (GHG) emissions in the copper supply chain and making the copper supply chain more sustainable.

On June 08, 2023, Sumitomo Corporation completed the acquisition of Saconix LLC. from U.S. private equity fund to make Saconix, a wholly owned subsidiary of the Sumitomo Corporation Group.

On January 26, 2023, Eramet Group signed an exclusive Memorandum of Understanding (MOU) with ?lectricit? de Strasbourg (?S) to study the development of a lithium production facility from a geothermal source in Alsace, France.

Key Questions Answered in This Report

1. What was the size of the global nickel market in 2023?
2. What is the expected growth rate of the global nickel market during 2024-2032?
3. What are the key factors driving the global nickel market?
4. What has been the impact of COVID-19 on the global nickel market?
5. What is the breakup of the global nickel market based on the product type?
6. What is the breakup of the global nickel market based on the application?
7. What is the breakup of the global nickel market based on the end-use industry?
8. What are the key regions in the global nickel market?
9. Who are the key players/companies in the global nickel market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL NICKEL MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Class I Products
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Class II Products
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY APPLICATION

7.1 Stainless Steel and Alloy Steel

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Non-ferrous Alloys and Superalloys

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Electroplating

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Casting

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Batteries

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Others

7.6.1 Market Trends

7.6.2 Market Forecast

8 MARKET BREAKUP BY END-USE INDUSTRY

8.1 Transportation & Defense

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Fabricated Metal Products

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Electrical & Electronics

8.3.1 Market Trends

8.3.2 Market Forecast

8.4 Chemical

8.4.1 Market Trends

8.4.2 Market Forecast

8.5 Petrochemical

8.5.1 Market Trends

8.5.2 Market Forecast

8.6 Construction

- 8.6.1 Market Trends
- 8.6.2 Market Forecast
- 8.7 Consumer Durables
 - 8.7.1 Market Trends
 - 8.7.2 Market Forecast
- 8.8 Industrial Machinery
 - 8.8.1 Market Trends
 - 8.8.2 Market Forecast
- 8.9 Others
 - 8.9.1 Market Trends
 - 8.9.2 Market Forecast

9 MARKET BREAKUP BY REGION

- 9.1 Asia Pacific
 - 9.1.1 China
 - 9.1.1.1 Market Trends
 - 9.1.1.2 Market Forecast
 - 9.1.2 Japan
 - 9.1.2.1 Market Trends
 - 9.1.2.2 Market Forecast
 - 9.1.3 India
 - 9.1.3.1 Market Trends
 - 9.1.3.2 Market Forecast
 - 9.1.4 South Korea
 - 9.1.4.1 Market Trends
 - 9.1.4.2 Market Forecast
 - 9.1.5 Australia
 - 9.1.5.1 Market Trends
 - 9.1.5.2 Market Forecast
 - 9.1.6 Indonesia
 - 9.1.6.1 Market Trends
 - 9.1.6.2 Market Forecast
 - 9.1.7 Others
 - 9.1.7.1 Market Trends
 - 9.1.7.2 Market Forecast
- 9.2 Europe
 - 9.2.1 Germany
 - 9.2.1.1 Market Trends

- 9.2.1.2 Market Forecast
- 9.2.2 France
 - 9.2.2.1 Market Trends
 - 9.2.2.2 Market Forecast
- 9.2.3 United Kingdom
 - 9.2.3.1 Market Trends
 - 9.2.3.2 Market Forecast
- 9.2.4 Italy
 - 9.2.4.1 Market Trends
 - 9.2.4.2 Market Forecast
- 9.2.5 Spain
 - 9.2.5.1 Market Trends
 - 9.2.5.2 Market Forecast
- 9.2.6 Russia
 - 9.2.6.1 Market Trends
 - 9.2.6.2 Market Forecast
- 9.2.7 Others
 - 9.2.7.1 Market Trends
 - 9.2.7.2 Market Forecast
- 9.3 North America
 - 9.3.1 United States
 - 9.3.1.1 Market Trends
 - 9.3.1.2 Market Forecast
 - 9.3.2 Canada
 - 9.3.2.1 Market Trends
 - 9.3.2.2 Market Forecast
- 9.4 Latin America
 - 9.4.1 Brazil
 - 9.4.1.1 Market Trends
 - 9.4.1.2 Market Forecast
 - 9.4.2 Mexico
 - 9.4.2.1 Market Trends
 - 9.4.2.2 Market Forecast
 - 9.4.3 Argentina
 - 9.4.3.1 Market Trends
 - 9.4.3.2 Market Forecast
 - 9.4.4 Colombia
 - 9.4.4.1 Market Trends
 - 9.4.4.2 Market Forecast

9.4.5 Chile

9.4.5.1 Market Trends

9.4.5.2 Market Forecast

9.4.6 Peru

9.4.6.1 Market Trends

9.4.6.2 Market Forecast

9.4.7 Others

9.4.7.1 Market Trends

9.4.7.2 Market Forecast

9.5 Middle East and Africa

9.5.1 Turkey

9.5.1.1 Market Trends

9.5.1.2 Market Forecast

9.5.2 Saudi Arabia

9.5.2.1 Market Trends

9.5.2.2 Market Forecast

9.5.3 Iran

9.5.3.1 Market Trends

9.5.3.2 Market Forecast

9.5.4 United Arab Emirates

9.5.4.1 Market Trends

9.5.4.2 Market Forecast

9.5.5 Others

9.5.5.1 Market Trends

9.5.5.2 Market Forecast

10 SWOT ANALYSIS

10.1 Overview

10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

11 VALUE CHAIN ANALYSIS

11.1 Overview

11.2 Mining and Milling Companies

11.3 Metal Manufacturers

- 11.4 Alloy Manufacturers
- 11.5 Distribution and Export
- 11.6 End-Use Industries
- 11.7 Recycling Companies

12 PORTERS FIVE FORCES ANALYSIS

- 12.1 Overview
- 12.2 Bargaining Power of Buyers
- 12.3 Bargaining Power of Suppliers
- 12.4 Degree of Competition
- 12.5 Threat of New Entrants
- 12.6 Threat of Substitutes

13 COMPETITIVE LANDSCAPE

- 13.1 Market Structure
- 13.2 Key Players
- 13.3 Profiles of Key Players
 - 13.3.1 Anglo American Plc
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
 - 13.3.2 BHP Group Limited
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.3 Cunico Corporation
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.4 Eramet Group
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.5 Glencore Plc
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.6 IGO Limited
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio

- 13.3.6.3 Financial
- 13.3.7 Jinchuan Group International Resources Co. Ltd.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
- 13.3.8 Norilsk Nickel
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
- 13.3.9 Pacific Metal Company
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
- 13.3.10 Queensland Nickel Group
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
- 13.3.11 Sherritt International Corporation
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 Financials
 - 13.3.11.4 SWOT Analysis
- 13.3.12 Sumitomo Corporation
 - 13.3.12.1 Company Overview
 - 13.3.12.2 Product Portfolio
 - 13.3.12.3 Financials
 - 13.3.12.4 SWOT Analysis
- 13.3.13 Terraframe Ltd.
 - 13.3.13.1 Company Overview
 - 13.3.13.2 Product Portfolio
- 13.3.14 Vale S.A.
 - 13.3.14.1 Company Overview
 - 13.3.14.2 Product Portfolio
 - 13.3.14.3 Financials
 - 13.3.14.4 SWOT Analysis
- 13.3.15 Votorantim SA
 - 13.3.15.1 Company Overview
 - 13.3.15.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Nickel Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Nickel Market Forecast: Breakup by Product Type (in Million US\$), 2024-2032

Table 3: Global: Nickel Market Forecast: Breakup by Application (in Million US\$), 2024-2032

Table 4: Global: Nickel Market Forecast: Breakup by End-Use Industry (in Million US\$), 2024-2032

Table 5: Global: Nickel Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 6: Global: Nickel Market: Competitive Structure

Table 7: Global: Nickel Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Nickel Market: Major Drivers and Challenges

Figure 2: Global: Nickel Market: Value Trends (in Billion US\$), 2018-2023

Figure 3: Global: Nickel Market: Breakup by Product Type (in %), 2023

Figure 4: Global: Nickel Market: Breakup by Application (in %), 2023

Figure 5: Global: Nickel Market: Breakup by End-Use Industry (in %), 2023

Figure 6: Global: Nickel Market: Breakup by Region (in %), 2023

Figure 7: Global: Nickel Market Forecast: Value Trends (in Billion US\$), 2024-2032

Figure 8: Global: Nickel (Class I Products) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 9: Global: Nickel (Class I Products) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 10: Global: Nickel (Class II Products) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 11: Global: Nickel (Class II Products) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 12: Global: Nickel (Stainless Steel and Alloy Steel) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 13: Global: Nickel (Stainless Steel and Alloy Steel) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 14: Global: Nickel (Non-ferrous Alloys and Superalloys) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 15: Global: Nickel (Non-ferrous Alloys and Superalloys) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 16: Global: Nickel (Electroplating) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 17: Global: Nickel (Electroplating) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 18: Global: Nickel (Casting) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 19: Global: Nickel (Casting) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 20: Global: Nickel (Batteries) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 21: Global: Nickel (Batteries) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 22: Global: Nickel (Other Applications) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 23: Global: Nickel (Other Applications) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 24: Global: Nickel (Transportation & Defense) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 25: Global: Nickel (Transportation & Defense) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 26: Global: Nickel (Fabricated Metal Products) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 27: Global: Nickel (Fabricated Metal Products) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 28: Global: Nickel (Electrical & Electronics) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 29: Global: Nickel (Electrical & Electronics) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 30: Global: Nickel (Chemical) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 31: Global: Nickel (Chemical) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 32: Global: Nickel (Petrochemical) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 33: Global: Nickel (Petrochemical) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 34: Global: Nickel (Construction) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 35: Global: Nickel (Construction) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 36: Global: Nickel (Consumer Durables) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 37: Global: Nickel (Consumer Durables) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 38: Global: Nickel (Industrial Machinery) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 39: Global: Nickel (Industrial Machinery) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 40: Global: Nickel (Other Industries) Market: Value Trends (in Million US\$), 2018 & 2023

Figure 41: Global: Nickel (Other Industries) Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 42: Asia Pacific: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 43: Asia Pacific: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 44: China: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 45: China: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 46: Japan: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 47: Japan: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 48: India: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 49: India: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 50: South Korea: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 51: South Korea: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 52: Australia: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 53: Australia: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 54: Indonesia: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 55: Indonesia: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 56: Others: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 57: Others: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 58: Europe: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 59: Europe: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 60: Germany: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 61: Germany: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 62: France: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 63: France: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 64: United Kingdom: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 65: United Kingdom: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 66: Italy: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 67: Italy: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 68: Spain: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 69: Spain: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 70: Russia: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 71: Russia: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 72: Others: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 73: Others: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 74: North America: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 75: North America: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 76: United States: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 77: United States: Nickel Market Forecast: Value Trends (in Million US\$),

2024-2032

Figure 78: Canada: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 79: Canada: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 80: Latin America: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 81: Latin America: Nickel Market Forecast: Value Trends (in Million US\$),
2024-2032

Figure 82: Brazil: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 83: Brazil: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 84: Mexico: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 85: Mexico: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 86: Argentina: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 87: Argentina: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 88: Colombia: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 89: Colombia: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 90: Chile: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 91: Chile: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 92: Peru: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 93: Peru: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 94: Others: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 95: Others: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 96: Middle East and Africa: Nickel Market: Value Trends (in Million US\$), 2018 &
2023

Figure 97: Middle East and Africa: Nickel Market Forecast: Value Trends (in Million
US\$), 2024-2032

Figure 98: Turkey: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 99: Turkey: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 100: Saudi Arabia: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 101: Saudi Arabia: Nickel Market Forecast: Value Trends (in Million US\$),
2024-2032

Figure 102: Iran: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 103: Iran: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 104: United Arab Emirates: Nickel Market: Value Trends (in Million US\$), 2018 &
2023

Figure 105: United Arab Emirates: Nickel Market Forecast: Value Trends (in Million
US\$), 2024-2032

Figure 106: Others: Nickel Market: Value Trends (in Million US\$), 2018 & 2023

Figure 107: Others: Nickel Market Forecast: Value Trends (in Million US\$), 2024-2032

Figure 108: Global: Nickel Industry: SWOT Analysis

Figure 109: Global: Nickel Industry: Value Chain Analysis

Figure 110: Global: Nickel Industry: Porter's Five Forces Analysis

I would like to order

Product name: Nickel Market Report by Product Type (Class I Products, Class II Products), Application (Stainless Steel and Alloy Steel, Non-ferrous Alloys and Superalloys, Electroplating, Casting, Batteries, and Others), End-Use Industry (Transportation & Defense, Fabricated Metal Products, Electrical & Electronics, Chemical, Petrochemical, Construction, Consumer Durables, Industrial Machinery, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/N3AA3DBB7603EN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N3AA3DBB7603EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970