

Neutropenia Treatment Market Report by Treatment (Colony-Stimulating Factors, Antibiotics, Antifungals, Antivirals), Distribution channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), and Region 2024-2032

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Abstracts

The global neutropenia treatment market size reached US\$ 15.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 23.8 Billion by 2032, exhibiting a growth rate (CAGR) of 4.9% during 2024-2032. The increasing adoption of cloud platforms, escalating sales of smartphones and extensive research and development (R&D) activities represent some of the key factors driving the market.

Neutropenia is a disease characterized by an abnormally low count of white blood cells (WBCs) that help the body fight infections. It is caused by various situations or diseases, including infections, chemotherapy, congenital bone marrow abnormalities, autoimmune disorders, and some medications (drug-induced neutropenia). Neutrophils are made in the bone marrow, which is the spongy tissue found in larger bones, such as the vertebrae, ribs, and pelvis. Neutropenia treatment includes antibiotics, antifungals, and antiviral medications that help fight against infection by destroying harmful fungi, yeast, and bacteria that attack the body. These medications assist in reducing the likelihood of infections and stimulate the bone marrow to produce more white blood cells.

Neutropenia Treatment Market Trends:

The rising awareness of neutropenia and chemotherapy-related side effects is one of the key factors driving the market growth. In line with this, the increasing demand for oral drugs that are available in capsule and tablet form and consist of convenient routes of administration is favoring the market growth. Moreover, key players are actively

engaged in disseminating relevant information and knowledge regarding preventive measures, early diagnosis, and effective treatment of neutropenia, which, in turn, is propelling the market growth. Furthermore, the increasing awareness among the masses regarding the available treatment alternatives is acting as another growth-inducing factor. In addition to this, manufacturers are focusing on the introduction of cost-effective medicines for neutropenia treatment, which is facilitating the market growth. Additionally, the utilization of novel drug delivery methods that helps in improving patient convenience, which leads to improved patient adherence, is positively influencing the market growth. Besides this, the increase in febrile neutropenia medications and the implementation of new legislation to promote and manufacture biosimilars are creating a positive outlook for the market. The market is also driven by the easy availability of medications through online retail portals, such as registered websites, which provides convenience of ordering and procurement of medications at affordable price-points. Other factors, including extensive research and development (R&D) activities, the introduction of innovative and effective drugs, rising incidences of cancer, easy access to healthcare facilities owing to improved infrastructure, increasing expenditure capacities of consumers and the implementation of various government initiatives for promoting public health, are anticipated to drive the market growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global neutropenia treatment market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on treatment and distribution channel.

Treatment Insights:

Colony-Stimulating Factors

Antibiotics

Antifungals

Antivirals

The report has provided a detailed breakup and analysis of the neutropenia treatment market based on the treatment. This includes colony-stimulating factors, antibiotics, antifungals and antivirals. According to the report, colony-stimulating factors represented the largest segment.

Distribution channel Insights:

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

The report has provided a detailed breakup and analysis of the neutropenia treatment market based on the distribution channel. This includes hospital, retail, and online pharmacies. According to the report, hospital pharmacies represented the largest segment.

Regional Insights:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany,

France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for neutropenia treatment. Some of the factors driving the North America neutropenia treatment market included increasing demand for internet-enabled services by enterprises, extensive research and development (R&D) activities, and various technological advancements.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global neutropenia treatment market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Amgen Inc., BeyondSpring Inc., Kyowa Hakko Kirin Co. Ltd. (Kirin Holdings Company Limited), Pfizer Inc., Sandoz Inc. (Novartis AG), Spectrum Pharmaceuticals Inc., Teva Pharmaceutical Industries Ltd., Viatris Inc., etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report

1. How big is the global neutropenia treatment market?
2. What is the expected growth rate of the global neutropenia treatment market during 2024-2032?
3. What are the key factors driving the global neutropenia treatment market?
4. What has been the impact of COVID-19 on the global neutropenia treatment market?
5. What is the breakup of the global neutropenia treatment market based on the treatment?
6. What is the breakup of the global neutropenia treatment market based on the distribution channel?
7. What are the key regions in the global neutropenia treatment market?
8. Who are the key players/companies in the global neutropenia treatment market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL NEUTROPENIA TREATMENT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TREATMENT

- 6.1 Colony-Stimulating Factors
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Antibiotics
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Antifungals

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Antivirals
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 7.1 Hospital Pharmacies
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Retail Pharmacies
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast
- 7.3 Online Pharmacies
 - 7.3.1 Market Trends
 - 7.3.2 Market Forecast

8 MARKET BREAKUP BY REGION

- 8.1 North America
 - 8.1.1 United States
 - 8.1.1.1 Market Trends
 - 8.1.1.2 Market Forecast
 - 8.1.2 Canada
 - 8.1.2.1 Market Trends
 - 8.1.2.2 Market Forecast
- 8.2 Asia-Pacific
 - 8.2.1 China
 - 8.2.1.1 Market Trends
 - 8.2.1.2 Market Forecast
 - 8.2.2 Japan
 - 8.2.2.1 Market Trends
 - 8.2.2.2 Market Forecast
 - 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
 - 8.2.4 South Korea
 - 8.2.4.1 Market Trends

- 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America
 - 8.4.1 Brazil
 - 8.4.1.1 Market Trends
 - 8.4.1.2 Market Forecast
 - 8.4.2 Mexico
 - 8.4.2.1 Market Trends
 - 8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

9.1 Overview

9.2 Drivers

9.3 Restraints

9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 Amgen Inc.

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.1.4 SWOT Analysis

13.3.2 BeyondSpring Inc.

- 13.3.2.1 Company Overview
- 13.3.2.2 Product Portfolio
- 13.3.2.3 Financials
- 13.3.3 Kyowa Hakko Kirin Co. Ltd. (Kirin Holdings Company Limited)
 - 13.3.3.1 Company Overview
 - 13.3.3.2 Product Portfolio
 - 13.3.3.3 Financials
 - 13.3.3.4 SWOT Analysis
- 13.3.4 Pfizer Inc.
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Financials
 - 13.3.4.4 SWOT Analysis
- 13.3.5 Sandoz Inc. (Novartis AG)
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 SWOT Analysis
- 13.3.6 Spectrum Pharmaceuticals Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Financials
 - 13.3.6.4 SWOT Analysis
- 13.3.7 Teva Pharmaceutical Industries Ltd.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Financials
 - 13.3.7.4 SWOT Analysis
- 13.3.8 Viatris Inc.
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Financials

Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

List Of Tables

LIST OF TABLES

Table 1: Global: Neutropenia Treatment Market: Key Industry Highlights, 2023 & 2032

Table 2: Global: Neutropenia Treatment Market Forecast: Breakup by Treatment (in Million US\$), 2024-2032

Table 3: Global: Neutropenia Treatment Market Forecast: Breakup by Distribution Channel (in Million US\$), 2024-2032

Table 4: Global: Neutropenia Treatment Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Neutropenia Treatment Market: Competitive Structure

Table 6: Global: Neutropenia Treatment Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Neutropenia Treatment Market: Major Drivers and Challenges

Figure 2: Global: Neutropenia Treatment Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Neutropenia Treatment Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Neutropenia Treatment Market: Breakup by Treatment (in %), 2023

Figure 5: Global: Neutropenia Treatment Market: Breakup by Distribution Channel (in %), 2023

Figure 6: Global: Neutropenia Treatment Market: Breakup by Region (in %), 2023

Figure 7: Global: Neutropenia Treatment (Colony-Stimulating Factors) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Neutropenia Treatment (Colony-Stimulating Factors) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Neutropenia Treatment (Antibiotics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Neutropenia Treatment (Antibiotics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Neutropenia Treatment (Antifungals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Neutropenia Treatment (Antifungals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Neutropenia Treatment (Antivirals) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Neutropenia Treatment (Antivirals) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Neutropenia Treatment (Hospital Pharmacies) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Neutropenia Treatment (Hospital Pharmacies) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Neutropenia Treatment (Retail Pharmacies) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Neutropenia Treatment (Retail Pharmacies) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Neutropenia Treatment (Online Pharmacies) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Neutropenia Treatment (Online Pharmacies) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: North America: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: North America: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: United States: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: United States: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Canada: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: Canada: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: Asia-Pacific: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: Asia-Pacific: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: China: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: China: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Japan: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Japan: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: India: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: India: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: South Korea: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: South Korea: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Australia: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: Australia: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Indonesia: Neutropenia Treatment Market: Sales Value (in Million US\$),

2018 & 2023

Figure 40: Indonesia: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Others: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Others: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Europe: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Europe: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Germany: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Germany: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: France: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: France: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: United Kingdom: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: United Kingdom: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Italy: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Italy: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Spain: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: Spain: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Russia: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Russia: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Others: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Others: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Latin America: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Latin America: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Brazil: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Brazil: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Mexico: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Mexico: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Others: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Others: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Middle East and Africa: Neutropenia Treatment Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Middle East and Africa: Neutropenia Treatment Market: Breakup by Country (in %), 2023

Figure 69: Middle East and Africa: Neutropenia Treatment Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: Global: Neutropenia Treatment Industry: Drivers, Restraints, and Opportunities

Figure 71: Global: Neutropenia Treatment Industry: Value Chain Analysis

Figure 72: Global: Neutropenia Treatment Industry: Porter's Five Forces Analysis

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