

# Neonatal Ventilator Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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## Abstracts

### Market Overview:

The global neonatal ventilator market size reached US\$ 397.6 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 582.8 Million by 2028, exhibiting a growth rate (CAGR) of 6.39% during 2023-2028.

Neonatal ventilators are medical devices used to provide ventilatory support to preterm and critically ill infants suffering from respiratory failure and having low-compliance lungs, small tidal volumes, high airway resistance, and increased respiratory rates. They have breathing circuits, humidification systems, gas-delivery systems, monitors and their associated alarms, and gas sources for oxygen (O<sub>2</sub>) and compressed air. They facilitate alveolar gas exchange with positive pressure to inflate the lungs of an infant who is incapable of adequate independent breathing. As a result, they find extensive applications in hospitals, clinics, and ambulatory surgical centers across the globe.

### Neonatal Ventilator Market Trends:

At present, there is a rise in the mortality rates of neonates due to pneumonia, tetanus, diarrhea, and birth asphyxia around the world. This, along with the growing number of preterm births with critical respiratory conditions, represents one of the key factors driving the market. Moreover, there is an increase in the development of enhanced neonatal intensive care unit (NICU) centers globally. This, coupled with the rising awareness among parents about the benefits of neonatal ventilators, is propelling the growth of the market. In addition, the increasing utilization of non-invasive ventilators in the healthcare industry to reduce hypercapnia and improve oxygenation and dyspnea is

offering lucrative growth opportunities to industry investors. Besides this, governments of several countries are undertaking initiatives to prevent and treat respiratory disorders worldwide. In line with this, the rising number of product approvals for neonatal ventilators by various government agencies is positively influencing the market. Apart from this, rapid technological advancements in neonatal ventilators, such as patient-triggered ventilation and ventricular tachycardia (VT) monitoring at the proximal airway, are bolstering the market growth.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global neonatal ventilator market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, mobility type, mode and end user.

#### Breakup by Type:

- Invasive
- Non-Invasive

#### Breakup by Mobility Type:

- Intensive Care Ventilators
- Portable and Transportable Ventilators
- Others

#### Breakup by Mode:

- Pressure Mode Ventilation
- Combined Mode Ventilation
- Volume Mode Ventilation
- Others

#### Breakup by End User:

- Hospitals
- Clinics

#### Breakup by Region:

## North America

United States

Canada

## Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

## Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

## Latin America

Brazil

Mexico

Others

## Middle East and Africa

### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Air Liquide Medical Systems India (Air Liquide S.A), Airon Corporation, Breas Medical AB (Shanghai Fosun Pharmaceutical Co. Ltd.),

Drägerwerk AG & Co. KGaA, Fisher & Paykel Healthcare Corporation Limited, Getinge AB, Hamilton Medical AG (Hamilton Bonaduz AG), Inspiration Healthcare Group plc, Koninklijke Philips N.V., Medtronic plc, Nihon Kohden Corporation, ResMed and Vyaire Medical Inc.

#### Key Questions Answered in This Report:

How has the global neonatal ventilator market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global neonatal ventilator market?

What are the key regional markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the mobility type?

What is the breakup of the market based on the mode?

What is the breakup of the market based on the end user?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global neonatal ventilator market and who are the key players?

What is the degree of competition in the industry?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL NEONATAL VENTILATOR MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY TYPE**

- 6.1 Invasive
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Non-Invasive
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast

## **7 MARKET BREAKUP BY MOBILITY TYPE**

### 7.1 Intensive Care Ventilators

#### 7.1.1 Market Trends

#### 7.1.2 Market Forecast

### 7.2 Portable and Transportable Ventilators

#### 7.2.1 Market Trends

#### 7.2.2 Market Forecast

### 7.3 Others

#### 7.3.1 Market Trends

#### 7.3.2 Market Forecast

## **8 MARKET BREAKUP BY MODE**

### 8.1 Pressure Mode Ventilation

#### 8.1.1 Market Trends

#### 8.1.2 Market Forecast

### 8.2 Combined Mode Ventilation

#### 8.2.1 Market Trends

#### 8.2.2 Market Forecast

### 8.3 Volume Mode Ventilation

#### 8.3.1 Market Trends

#### 8.3.2 Market Forecast

### 8.4 Others

#### 8.4.1 Market Trends

#### 8.4.2 Market Forecast

## **9 MARKET BREAKUP BY END USER**

### 9.1 Hospitals

#### 9.1.1 Market Trends

#### 9.1.2 Market Forecast

### 9.2 Clinics

#### 9.2.1 Market Trends

#### 9.2.2 Market Forecast

## **10 MARKET BREAKUP BY REGION**

### 10.1 North America

- 10.1.1 United States
  - 10.1.1.1 Market Trends
  - 10.1.1.2 Market Forecast
- 10.1.2 Canada
  - 10.1.2.1 Market Trends
  - 10.1.2.2 Market Forecast
- 10.2 Asia-Pacific
  - 10.2.1 China
    - 10.2.1.1 Market Trends
    - 10.2.1.2 Market Forecast
  - 10.2.2 Japan
    - 10.2.2.1 Market Trends
    - 10.2.2.2 Market Forecast
  - 10.2.3 India
    - 10.2.3.1 Market Trends
    - 10.2.3.2 Market Forecast
  - 10.2.4 South Korea
    - 10.2.4.1 Market Trends
    - 10.2.4.2 Market Forecast
  - 10.2.5 Australia
    - 10.2.5.1 Market Trends
    - 10.2.5.2 Market Forecast
  - 10.2.6 Indonesia
    - 10.2.6.1 Market Trends
    - 10.2.6.2 Market Forecast
  - 10.2.7 Others
    - 10.2.7.1 Market Trends
    - 10.2.7.2 Market Forecast
- 10.3 Europe
  - 10.3.1 Germany
    - 10.3.1.1 Market Trends
    - 10.3.1.2 Market Forecast
  - 10.3.2 France
    - 10.3.2.1 Market Trends
    - 10.3.2.2 Market Forecast
  - 10.3.3 United Kingdom
    - 10.3.3.1 Market Trends
    - 10.3.3.2 Market Forecast
  - 10.3.4 Italy

- 10.3.4.1 Market Trends
- 10.3.4.2 Market Forecast
- 10.3.5 Spain
  - 10.3.5.1 Market Trends
  - 10.3.5.2 Market Forecast
- 10.3.6 Russia
  - 10.3.6.1 Market Trends
  - 10.3.6.2 Market Forecast
- 10.3.7 Others
  - 10.3.7.1 Market Trends
  - 10.3.7.2 Market Forecast
- 10.4 Latin America
  - 10.4.1 Brazil
    - 10.4.1.1 Market Trends
    - 10.4.1.2 Market Forecast
  - 10.4.2 Mexico
    - 10.4.2.1 Market Trends
    - 10.4.2.2 Market Forecast
  - 10.4.3 Others
    - 10.4.3.1 Market Trends
    - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
  - 10.5.1 Market Trends
  - 10.5.2 Market Breakup by Country
  - 10.5.3 Market Forecast

## **11 SWOT ANALYSIS**

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

## **12 VALUE CHAIN ANALYSIS**

## **13 PORTERS FIVE FORCES ANALYSIS**

- 13.1 Overview



- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

## **14 PRICE ANALYSIS**

## **15 COMPETITIVE LANDSCAPE**

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
  - 15.3.1 Air Liquide Medical Systems India (Air Liquide S.A)
    - 15.3.1.1 Company Overview
    - 15.3.1.2 Product Portfolio
  - 15.3.2 Airon Corporation
    - 15.3.2.1 Company Overview
    - 15.3.2.2 Product Portfolio
  - 15.3.3 Breas Medical AB (Shanghai Fosun Pharmaceutical Co. Ltd.)
    - 15.3.3.1 Company Overview
    - 15.3.3.2 Product Portfolio
  - 15.3.4 Drägerwerk AG & Co. KGaA
    - 15.3.4.1 Company Overview
    - 15.3.4.2 Product Portfolio
    - 15.3.4.3 Financials
    - 15.3.4.4 SWOT Analysis
  - 15.3.5 Fisher & Paykel Healthcare Corporation Limited
    - 15.3.5.1 Company Overview
    - 15.3.5.2 Product Portfolio
    - 15.3.5.3 Financials
  - 15.3.6 Getinge AB
    - 15.3.6.1 Company Overview
    - 15.3.6.2 Product Portfolio
    - 15.3.6.3 Financials
    - 15.3.6.4 SWOT Analysis
  - 15.3.7 Hamilton Medical AG (Hamilton Bonaduz AG)
    - 15.3.7.1 Company Overview
    - 15.3.7.2 Product Portfolio

### 15.3.8 Inspiration Healthcare Group plc

#### 15.3.8.1 Company Overview

#### 15.3.8.2 Product Portfolio

#### 15.3.8.3 Financials

#### 15.3.8.4 SWOT Analysis

### 15.3.9 Koninklijke Philips N.V.

#### 15.3.9.1 Company Overview

#### 15.3.9.2 Product Portfolio

#### 15.3.9.3 Financials

#### 15.3.9.4 SWOT Analysis

### 15.3.10 Medtronic plc

#### 15.3.10.1 Company Overview

#### 15.3.10.2 Product Portfolio

#### 15.3.10.3 Financials

#### 15.3.10.4 SWOT Analysis

### 15.3.11 Nihon Kohden Corporation

#### 15.3.11.1 Company Overview

#### 15.3.11.2 Product Portfolio

#### 15.3.11.3 Financials

#### 15.3.11.4 SWOT Analysis

### 15.3.12 ResMed

#### 15.3.12.1 Company Overview

#### 15.3.12.2 Product Portfolio

### 15.3.13 Vyaire Medical Inc.

#### 15.3.13.1 Company Overview

#### 15.3.13.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Neonatal Ventilator Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Neonatal Ventilator Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Neonatal Ventilator Market Forecast: Breakup by Mobility Type (in Million US\$), 2023-2028

Table 4: Global: Neonatal Ventilator Market Forecast: Breakup by Mode (in Million US\$), 2023-2028

Table 5: Global: Neonatal Ventilator Market Forecast: Breakup by End User (in Million US\$), 2023-2028

Table 6: Global: Neonatal Ventilator Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Neonatal Ventilator Market: Competitive Structure

Table 8: Global: Neonatal Ventilator Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Neonatal Ventilator Market: Major Drivers and Challenges

Figure 2: Global: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017-2022

Figure 3: Global: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 4: Global: Neonatal Ventilator Market: Breakup by Type (in %), 2022

Figure 5: Global: Neonatal Ventilator Market: Breakup by Mobility Type (in %), 2022

Figure 6: Global: Neonatal Ventilator Market: Breakup by Mode (in %), 2022

Figure 7: Global: Neonatal Ventilator Market: Breakup by End User (in %), 2022

Figure 8: Global: Neonatal Ventilator Market: Breakup by Region (in %), 2022

Figure 9: Global: Neonatal Ventilator (Invasive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Neonatal Ventilator (Invasive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Neonatal Ventilator (Non-Invasive) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Neonatal Ventilator (Non-Invasive) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Neonatal Ventilator (Intensive Care Ventilators) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Neonatal Ventilator (Intensive Care Ventilators) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Neonatal Ventilator (Portable and Transportable Ventilators) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Neonatal Ventilator (Portable and Transportable Ventilators) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Neonatal Ventilator (Other Mobility Types) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Neonatal Ventilator (Other Mobility Types) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Neonatal Ventilator (Pressure Mode Ventilation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Neonatal Ventilator (Pressure Mode Ventilation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Neonatal Ventilator (Combined Mode Ventilation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Neonatal Ventilator (Combined Mode Ventilation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Neonatal Ventilator (Volume Mode Ventilation) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Neonatal Ventilator (Volume Mode Ventilation) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Neonatal Ventilator (Other Modes) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Neonatal Ventilator (Other Modes) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Neonatal Ventilator (Hospitals) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Neonatal Ventilator (Hospitals) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Neonatal Ventilator (Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Neonatal Ventilator (Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: North America: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: North America: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: United States: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: United States: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: Canada: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: Canada: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Asia-Pacific: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Asia-Pacific: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: China: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: China: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 41: Japan: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: Japan: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: India: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: India: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: South Korea: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: South Korea: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: Australia: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: Australia: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Indonesia: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Indonesia: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Others: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Others: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Europe: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Europe: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Germany: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Germany: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: France: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: France: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: United Kingdom: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: United Kingdom: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: Italy: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: Italy: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$),

2023-2028

Figure 63: Spain: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Spain: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Russia: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Russia: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Others: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Others: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Latin America: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Latin America: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Brazil: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Brazil: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Mexico: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Mexico: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Others: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Others: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Middle East and Africa: Neonatal Ventilator Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Middle East and Africa: Neonatal Ventilator Market: Breakup by Country (in %), 2022

Figure 79: Middle East and Africa: Neonatal Ventilator Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 80: Global: Neonatal Ventilator Industry: SWOT Analysis

Figure 81: Global: Neonatal Ventilator Industry: Value Chain Analysis

Figure 82: Global: Neonatal Ventilator Industry: Porter's Five Forces Analysis

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