

# **Negative Pressure Wound Therapy Market Report by Device (Conventional NPWT Devices, Single-Use NPWT Devices, Accessories), Component (Canisters and Dressings, Pumps), Wound Type (Chronic Wounds, Acute Wounds), Indication (Surgical and Traumatic Wounds, Pressure Ulcers, Venous Ulcers, Diabetic Foot Ulcers, Burns, and Others), End-User (Hospitals and Clinics, Ambulatory Surgical Centers, Home Care Settings, and Others), and Region 2024-2032**

<https://marketpublishers.com/r/N7FD63259A5FEN.html>

Date: March 2024

Pages: 147

Price: US\$ 3,899.00 (Single User License)

ID: N7FD63259A5FEN

## **Abstracts**

The global negative pressure wound therapy market size reached US\$ 2,791.0 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 4,147.7 Million by 2032, exhibiting a growth rate (CAGR) of 4.4% during 2024-2032. The rising prevalence of chronic wounds and diabetes among the masses, the growing awareness among healthcare providers about the efficacy of NPWT in treating chronic and complicated wounds, and continuous technological advancements are among the key factors driving the market growth.

Negative pressure wound therapy (NPWT) is a medical treatment used to enhance the healing process of wounds. It involves the application of a vacuum pump, a foam dressing, and an adhesive film to draw out fluid and promote tissue growth. This technology serves as an effective option for treating various types of wounds including surgical incisions, pressure ulcers, and diabetic wounds. By creating a closed, suction environment around the wound, NPWT aids in reducing bacteria, maintaining a moist

setting, and drawing wound edges together. These conditions are conducive to faster healing and reduced infection risk. The vacuum pump is usually portable, allowing patients to continue daily activities with minimal inconvenience. Furthermore, it has become a standard approach in wound care management, offering a more efficient way to promote healing, reduce complications, and improve patients' quality of life.

The market is majorly driven by the increasing prevalence of chronic wounds and diabetes globally. Additionally, chronic conditions, such as diabetic foot ulcers, venous leg ulcers, and pressure ulcers often require prolonged treatment and specialized wound care, creating a sustained demand for effective therapies. Along with this, the growing awareness among healthcare providers about the efficacy of NPWT in treating chronic and complicated wounds is further driving the adoption of this technology, making it an essential component in wound care management protocols. In addition, the rising concern over hospital-acquired infections (HAIs) is another key driver for the growth of the negative pressure wound therapy (NPWT) market. Wounds treated in a hospital setting are susceptible to bacterial infections, which can prolong healing time and increase healthcare costs. Apart from this, the widespread adoption of NPWT as it can be adapted for various medical conditions that require accelerated healing and reduced risk of infection is providing a boost to the market. Moreover, the growing awareness of advanced wound care therapies is creating a positive market outlook.

#### Negative Pressure Wound Therapy Market Trends/Drivers:

##### Increasing Adoption in Homecare Settings

The NPWT industry is further propelled by its increasing adoption in homecare settings. With an aging population and a rising focus on reducing healthcare costs, home-based care has become a pivotal aspect of modern healthcare. NPWT devices have evolved to be more compact and user-friendly, making it feasible for patients to use them at home. This shift has the dual benefit of alleviating the burden on healthcare facilities while also providing patients with more comfortable and convenient treatment options. Home-based NPWT can be particularly beneficial for patients who live in remote locations and have limited access to specialized healthcare services. As the demand for home healthcare solutions continues to rise, the market for home-based NPWT systems is growing proportionally, contributing significantly to the overall market expansion.

##### Favorable Reimbursement Policies

Reimbursement policies also play a crucial role in driving the NPWT market. In many developed countries, NPWT is covered under medical insurance schemes, which

encourages healthcare providers to adopt this effective wound care management approach. This financial incentive is particularly vital for expensive treatments involving chronic conditions where the costs can quickly escalate. In addition, hospitals and healthcare providers are more inclined to opt for evidence-based treatments, including NPWT when reimbursement is guaranteed, as it assures that they can offer top-tier medical care without the associated financial constraints. As more countries adopt favorable reimbursement policies for advanced wound care technologies, the demand for NPWT is expected to increase, making it a mainstream treatment option in wound care management.

### Advancements in Technology and Product Innovation

Technological advancements and product innovations in the field of wound care have also been significant market drivers for NPWT. The industry has witnessed a rise in research and development activities aimed at enhancing the features, efficiency, and user-friendliness of NPWT devices. Additionally, newer versions of NPWT systems are more portable, easier to use, and offer advanced capabilities, including real-time wound monitoring. Some devices even incorporate telemedicine features, allowing healthcare providers to remotely assess the progress of wound healing. These innovations not only improve patient compliance but also extend the application of NPWT to homecare settings. This trend of product innovation and technological sophistication is expected to continue, drawing more healthcare facilities to adopt NPWT as a standard treatment option.

### Negative Pressure Wound Therapy Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global negative pressure wound therapy market report, along with forecasts at the global, regional and country levels from 2024-2032. Our report has categorized the market based on device, component, wound type, indication and end-user.

### Breakup by Device:

- Conventional NPWT Devices
- Single-Use NPWT Devices
- Accessories

Conventional NPWT devices hold the largest market share

The report has provided a detailed breakup and analysis of the market based on the

device. This includes conventional NPWT devices, single-use NPWT devices, and accessories. According to the report, conventional NPWT devices accounted for the largest market share.

Conventional negative pressure wound therapy (NPWT) devices continue to be integral in the wound care market, driven by their established effectiveness in treating a diverse range of wounds, from surgical incisions to chronic ulcers. It is cementing their role in clinical settings. This broad applicability makes them a go-to solution for healthcare providers dealing with complex wound care cases. Additionally, the robustness and reliability of these conventional systems make them suitable for hospital use, where skilled professionals can manage the therapy. Along with this, favorable reimbursement policies in many countries support the cost-effectiveness of using these devices, encouraging their adoption in healthcare facilities. Despite the emergence of portable and disposable NPWT options, the credibility and versatility of conventional systems maintain their significance in the market. As the focus on reducing wound-related complications and infections remains a priority, the role of conventional NPWT devices is driving their market growth.

Breakup by Component:

Canisters and Dressings

Pumps

Canisters and dressings account for the majority of the market share

A detailed breakup and analysis of the market based on the component has also been provided in the report. This includes canisters and dressings, and pumps. According to the report, canisters and dressings accounted for the largest market share.

In the negative pressure wound therapy (NPWT) industry, canisters and dressings are key components that significantly drive market growth. These components are essential for effectively administering NPWT, as they work in tandem to remove exudate and promote optimal wound healing conditions. Their indispensability generates a constant demand, especially since these are consumables that need regular replacement. Canisters and dressings have seen technological advancements, such as antimicrobial features and better absorbency, which make them more effective and user-friendly, encouraging higher adoption rates. These improvements have also expanded their applicability to various types of wounds, including complex and hard-to-treat cases. Additionally, the ease of integrating these advanced canisters and dressings with both

conventional and portable NPWT systems adds to their market appeal. As healthcare facilities aim to provide superior wound care while minimizing risks, including infections, the utilization of high-quality canisters and dressings becomes critical. This focus on quality and effectiveness ensures a steady market demand for these essential NPWT components.

#### Breakup by Wound Type:

Chronic Wounds

Acute Wounds

Chronic wounds hold the largest market share

The report has provided a detailed breakup and analysis of the market based on the wound type. This includes chronic wounds and acute wounds. According to the report, chronic wounds accounted for the largest market share.

Chronic wounds, such as diabetic ulcers, pressure ulcers, and venous leg ulcers, hold the largest market share in the market due to the cost-effectiveness of NPWT in treating chronic wounds over an extended period is an important factor. It minimizes the need for frequent dressing changes and reduces hospital stays, thereby lowering overall healthcare costs. Moreover, the prevalence of chronic conditions, including diabetes and obesity, which are leading causes of chronic wounds, is rising globally. This has resulted in an increasing number of patients requiring specialized wound care, thereby driving demand for effective treatment methods, such as NPWT.

#### Breakup by Indication:

Surgical and Traumatic Wounds

Pressure Ulcers

Venous Ulcers

Diabetic Foot Ulcers

Burns

Others

Surgical and traumatic wounds hold the largest market share

The report has provided a detailed breakup and analysis of the market based on the indication. This includes surgical and traumatic wounds, pressure ulcers, venous ulcers,

diabetic foot ulcers, burns, and others. According to the report, surgical and traumatic wounds accounted for the largest market share.

The demand for effective treatments for surgical and traumatic wounds is a notable market driver in the negative pressure wound therapy (NPWT) industry. Surgical wounds are an inevitable consequence of medical procedures, and their proper management is crucial to minimize post-operative complications, such as infections or dehiscence. Similarly, traumatic wounds resulting from accidents, burns, or other injuries require prompt and effective care to optimize healing and prevent complications. NPWT is increasingly being recognized as a reliable method for accelerating the healing of these wounds, as it helps to remove excess fluid, reduce bacterial load, and promote tissue regeneration. The therapy is particularly beneficial in complex surgical cases and severe trauma wounds, where rapid wound closure is crucial for patient recovery. As the number of surgical procedures and incidence of traumatic injuries continue to rise globally, the need for advanced wound care solutions mainly NPWT is growing. This growing demand underscores the importance of NPWT in the treatment of surgical and traumatic wounds, thereby driving market growth.

#### Breakup by End-User:

- Hospitals and Clinics
- Ambulatory Surgical Centers
- Home Care Settings
- Others

Hospitals and clinics account for the majority of the market share

A detailed breakup and analysis of the market based on the end-user has also been provided in the report. This includes hospitals and clinics, ambulatory surgical centers, home care settings, and others. According to the report, hospitals and clinics accounted for the largest market share.

The role of hospitals and clinics as primary end-users significantly propels the market growth in the negative pressure wound therapy (NPWT) industry. These healthcare settings often encounter a broad spectrum of wound types, ranging from surgical and traumatic wounds to chronic ulcers, necessitating effective and versatile wound care solutions. Additionally, the capability of these institutions to offer specialized care allows for the implementation of advanced therapies, and NPWT fits well into this ecosystem. In many countries, favorable reimbursement policies further incentivize hospitals and

clinics to adopt NPWT as a standard care protocol. Moreover, the increasing focus on reducing hospital-acquired infections and improving patient outcomes elevates the demand for evidence-based, efficient therapies such as NPWT. As healthcare systems continue to evolve, the emphasis on quality of care, patient safety, and cost-effectiveness reinforces the adoption of NPWT in hospitals and clinics. This enduring relationship between advanced wound care and institutional healthcare settings sustains the market demand for NPWT.

#### Breakup by Region:

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

North America exhibits a clear dominance, accounting for the largest negative pressure wound therapy market share

The market research report has also provided a comprehensive analysis of all the major

regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, North America accounted for the largest segment.

North America stands as a significant market for negative pressure wound therapy (NPWT), driven by the high prevalence of conditions, such as diabetes and obesity, which often lead to chronic wounds requiring advanced care. Coupled with an aging population, the need for effective wound management solutions, such as NPWT becomes even more pressing. Additionally, the healthcare infrastructure in the region is robust, featuring advanced medical technologies, including NPWT systems. A well-established reimbursement landscape also incentivizes healthcare providers to adopt efficient and evidence-based therapies.

Furthermore, the focus on reducing hospital-acquired infections and improving post-operative care adds to the demand for NPWT. The region also benefits from a strong culture of medical research and development, which continually refines and innovates NPWT technologies. As a result of these converging factors, North America remains a leading market for NPWT, with expectations for continued growth and adoption of this crucial wound care therapy.

#### Competitive Landscape:

The key players are continually investing in R&D to develop new products that are more efficient, user-friendly, and versatile. Recent innovations include portable NPWT devices, single-use systems, and devices equipped with telemedicine capabilities for remote monitoring. Along with this, companies often form partnerships, collaborations, and licensing agreements with other organizations. These partnerships may aim to combine complementary technologies or share distribution networks for wider market penetration. In addition, gaining regulatory approval for new devices or applications is crucial. Companies actively pursue certifications to validate the efficacy and safety of their products, which is acting as another growth-inducing factor. Apart from this, the escalating investments in educational and training programs for healthcare professionals are driving its adoption in clinical settings. Some companies opt for growth through the acquisition of smaller players or complementary businesses, creating a positive market outlook.

The market research report has provided a comprehensive analysis of the competitive landscape in the market. Detailed profiles of all major companies have also been



provided. Some of the key players in the market include:

Acelity

Cardinal Health Inc.

Carilex Medical Inc.

ConvaTec Group PLC

Deroyal

Genadyne Biotechnologies Inc.

Lohmann & Rauscher International GmbH & Co. Kg

Medela

M?Inlycke Health Care AB (A Subsidiary of Investor AB)

Smith & Nephew

Talley Group

#### Recent Developments:

In August 2023, Medela revealed plans to introduce the new Invia Integrated Dressing, which is suitable for all types of wounds, as part of an expansion of its negative pressure wound therapy (NPWT) portfolio.

In May 2023, Smith & Nephew was awarded a contract for innovative technology by Vizient, Inc., the biggest member-driven organization in the country for healthcare performance improvement.

In April 2023, InfuSystem Holdings, Inc. declared a nationwide distribution contract with Genadyne Biotechnologies Inc. for its negative pressure wound treatment ("NPWT") equipment and supplies.

#### Key Questions Answered in This Report:

How has the negative pressure wound therapy market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the negative pressure wound therapy market?

What is the impact of each driver, restraint, and opportunity on the negative pressure wound therapy market?

What is the breakup of the market based on the device?

Which is the most attractive device in the negative pressure wound therapy market?

What is the breakup of the market based on the component?

Which is the most attractive component in the negative pressure wound therapy market?

What is the breakup of the market based on the wound type?

Which is the most attractive wound type in the negative pressure wound therapy

market?

What is the breakup of the market based on the indication?

Which is the most attractive indication in the negative pressure wound therapy market?

What is the breakup of the market based on the end-user?

Which is the most attractive end-user in the negative pressure wound therapy market?

What is the competitive structure of the negative pressure wound therapy market?

Who are the key players/companies in the negative pressure wound therapy market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL NEGATIVE PRESSURE WOUND THERAPY MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY DEVICE**

- 6.1 Conventional NPWT Devices
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Single-Use NPWT Devices
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Accessories

- 6.3.1 Market Trends
- 6.3.2 Market Forecast

## **7 MARKET BREAKUP BY COMPONENT**

- 7.1 Canisters and Dressings
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Pumps
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast

## **8 MARKET BREAKUP BY WOUND TYPE**

- 8.1 Chronic Wounds
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Acute Wounds
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast

## **9 MARKET BREAKUP BY INDICATION**

- 9.1 Surgical and Traumatic Wounds
  - 9.1.1 Market Trends
  - 9.2.2 Market Forecast
- 9.2 Pressure Ulcers
  - 9.2.1 Market Trends
  - 9.2.2 Market Forecast
- 9.3 Venous Ulcers
  - 9.3.1 Market Trends
  - 9.3.2 Market Forecast
- 9.4 Diabetic Foot Ulcers
  - 9.4.1 Market Trends
  - 9.4.2 Market Forecast
- 9.5 Burns
  - 9.5.1 Market Trends
  - 9.5.2 Market Forecast
- 9.6 Others

9.6.1 Market Trends

9.6.2 Market Forecast

## **10 MARKET BREAKUP BY END-USER**

10.1 Hospitals and Clinics

10.1.1 Market Trends

10.1.2 Market Forecast

10.2 Ambulatory Surgical Centers

10.2.1 Market Trends

10.2.2 Market Forecast

10.3 Home Care Settings

10.3.1 Market Trends

10.3.2 Market Forecast

10.4 Others

10.4.1 Market Trends

10.4.2 Market Forecast

## **11 MARKET BREAKUP BY REGION**

11.1 North America

11.1.1 United States

11.1.1.1 Market Trends

11.1.1.2 Market Forecast

11.1.2 Canada

11.1.2.1 Market Trends

11.1.2.2 Market Forecast

11.2 Asia Pacific

11.2.1 China

11.2.1.1 Market Trends

11.2.1.2 Market Forecast

11.2.2 Japan

11.2.2.1 Market Trends

11.2.2.2 Market Forecast

11.2.3 India

11.2.3.1 Market Trends

11.2.3.2 Market Forecast

11.2.4 South Korea

11.2.4.1 Market Trends

- 11.2.4.2 Market Forecast
- 11.2.5 Australia
  - 11.2.5.1 Market Trends
  - 11.2.5.2 Market Forecast
- 11.2.6 Indonesia
  - 11.2.6.1 Market Trends
  - 11.2.6.2 Market Forecast
- 11.2.7 Others
  - 11.2.7.1 Market Trends
  - 11.2.7.2 Market Forecast
- 11.3 Europe
  - 11.3.1 Germany
    - 11.3.1.1 Market Trends
    - 11.3.1.2 Market Forecast
  - 11.3.2 France
    - 11.3.2.1 Market Trends
    - 11.3.2.2 Market Forecast
  - 11.3.3 United Kingdom
    - 11.3.3.1 Market Trends
    - 11.3.3.2 Market Forecast
  - 11.3.4 Italy
    - 11.3.4.1 Market Trends
    - 11.3.4.2 Market Forecast
  - 11.3.5 Spain
    - 11.3.5.1 Market Trends
    - 11.3.5.2 Market Forecast
  - 11.3.6 Russia
    - 11.3.6.1 Market Trends
    - 11.3.6.2 Market Forecast
  - 11.3.7 Others
    - 11.3.7.1 Market Trends
    - 11.3.7.2 Market Forecast
- 11.4 Latin America
  - 11.4.1 Brazil
    - 11.4.1.1 Market Trends
    - 11.4.1.2 Market Forecast
  - 11.4.2 Mexico
    - 11.4.2.1 Market Trends
    - 11.4.2.2 Market Forecast

#### 11.4.3 Others

##### 11.4.3.1 Market Trends

##### 11.4.3.2 Market Forecast

#### 11.5 Middle East and Africa

##### 11.5.1 Market Trends

##### 11.5.2 Market Breakup by Country

##### 11.5.3 Market Forecast

### **12 SWOT ANALYSIS**

#### 12.1 Overview

#### 12.2 Strengths

#### 12.3 Weaknesses

#### 12.4 Opportunities

#### 12.5 Threats

### **13 VALUE CHAIN ANALYSIS**

### **14 PORTERS FIVE FORCES ANALYSIS**

#### 14.1 Overview

#### 14.2 Bargaining Power of Buyers

#### 14.3 Bargaining Power of Suppliers

#### 14.4 Degree of Competition

#### 14.5 Threat of New Entrants

#### 14.6 Threat of Substitutes

### **15 PRICE ANALYSIS**

### **16 COMPETITIVE LANDSCAPE**

#### 16.1 Market Structure

#### 16.2 Key Players

#### 16.3 Profiles of Key Players

##### 16.3.1 Acelity

###### 16.3.1.1 Company Overview

###### 16.3.1.2 Product Portfolio

##### 16.3.2 Cardinal Health Inc.

###### 16.3.2.1 Company Overview

- 16.3.2.2 Product Portfolio
- 16.3.2.3 Financials
- 16.3.2.4 SWOT Analysis
- 16.3.3 Carilex Medical Inc.
  - 16.3.3.1 Company Overview
  - 16.3.3.2 Product Portfolio
- 16.3.4 ConvaTec Group PLC
  - 16.3.4.1 Company Overview
  - 16.3.4.2 Product Portfolio
  - 16.3.4.3 Financials
- 16.3.5 Deroval
  - 16.3.5.1 Company Overview
  - 16.3.5.2 Product Portfolio
- 16.3.6 Genadyne Biotechnologies Inc.
  - 16.3.6.1 Company Overview
  - 16.3.6.2 Product Portfolio
- 16.3.7 Lohmann & Rauscher International GmbH & Co. Kg
  - 16.3.7.1 Company Overview
  - 16.3.7.2 Product Portfolio
  - 16.3.7.3 Financials
- 16.3.8 Medela
  - 16.3.8.1 Company Overview
  - 16.3.8.2 Product Portfolio
- 16.3.9 M?Inlycke Health Care AB (A Subsidiary of Investor AB)
  - 16.3.9.1 Company Overview
  - 16.3.9.2 Product Portfolio
  - 16.3.9.3 Financials
  - 16.3.9.4 SWOT Analysis
- 16.3.10 Smith & Nephew
  - 16.3.10.1 Company Overview
  - 16.3.10.2 Product Portfolio
  - 16.3.10.3 SWOT Analysis
- 16.3.11 Talley Group
  - 16.3.11.1 Company Overview
  - 16.3.11.2 Product Portfolio
  - 16.3.11.3 Financials



## List Of Tables

### LIST OF TABLES

Table 1: Global: Negative Pressure Wound Therapy Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Negative Pressure Wound Therapy Market Forecast: Breakup by Device (in Million US\$), 2024-2032

Table 3: Global: Negative Pressure Wound Therapy Market Forecast: Breakup by Component (in Million US\$), 2024-2032

Table 4: Global: Negative Pressure Wound Therapy Market Forecast: Breakup by Wound Type (in Million US\$), 2024-2032

Table 5 Global: Negative Pressure Wound Therapy Market Forecast: Breakup by Indication (in Million US\$), 2024-2032

Table 6: Global: Negative Pressure Wound Therapy Market Forecast: Breakup by End-User (in Million US\$), 2024-2032

Table 7: Global: Negative Pressure Wound Therapy Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 8: Global: Negative Pressure Wound Therapy Market: Competitive Structure

Table 9: Global: Negative Pressure Wound Therapy Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Negative Pressure Wound Therapy Market: Major Drivers and Challenges

Figure 2: Global: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018-2023

Figure 3: Global: Negative Pressure Wound Therapy Market: Breakup by Device (in %), 2023

Figure 4: Global: Negative Pressure Wound Therapy Market: Breakup by Component (in %), 2023

Figure 5: Global: Negative Pressure Wound Therapy Market: Breakup by Wound Type (in %), 2023

Figure 6: Global: Negative Pressure Wound Therapy Market: Breakup by Indication (in %), 2023

Figure 7: Global: Negative Pressure Wound Therapy Market: Breakup by End-User (in %), 2023

Figure 8: Global: Negative Pressure Wound Therapy Market: Breakup by Region (in %), 2023

Figure 9: Global: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 10: Global: Negative Pressure Wound Therapy (Conventional NPWT Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 11: Global: Negative Pressure Wound Therapy (Conventional NPWT Devices) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 12: Global: Negative Pressure Wound Therapy (Single-Use NPWT Devices) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 13: Global: Negative Pressure Wound Therapy (Single-Use NPWT Devices) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 14: Global: Negative Pressure Wound Therapy (Accessories) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 15: Global: Negative Pressure Wound Therapy (Accessories) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 16: Global: Negative Pressure Wound Therapy (Canisters and Dressings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 17: Global: Negative Pressure Wound Therapy (Canisters and Dressings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 18: Global: Negative Pressure Wound Therapy (Pumps) Market: Sales Value (in

Million US\$), 2018 & 2023

Figure 19: Global: Negative Pressure Wound Therapy (Pumps) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 20: Global: Negative Pressure Wound Therapy (Chronic Wounds) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 21: Global: Negative Pressure Wound Therapy (Chronic Wounds) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 22: Global: Negative Pressure Wound Therapy (Acute Wounds) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 23: Global: Negative Pressure Wound Therapy (Acute Wounds) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 24: Global: Negative Pressure Wound Therapy (Surgical and Traumatic Wounds) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 25: Global: Negative Pressure Wound Therapy (Surgical and Traumatic Wounds) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 26: Global: Negative Pressure Wound Therapy (Pressure Ulcers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 27: Global: Negative Pressure Wound Therapy (Pressure Ulcers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 28: Global: Negative Pressure Wound Therapy (Venous Ulcers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 29: Global: Negative Pressure Wound Therapy (Venous Ulcers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 30: Global: Negative Pressure Wound Therapy (Diabetic Foot Ulcers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 31: Global: Negative Pressure Wound Therapy (Diabetic Foot Ulcers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 32: Global: Negative Pressure Wound Therapy (Burns) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 33: Global: Negative Pressure Wound Therapy (Burns) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 34: Global: Negative Pressure Wound Therapy (Other Indications) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 35: Global: Negative Pressure Wound Therapy (Other Indications) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 36: Global: Negative Pressure Wound Therapy (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 37: Global: Negative Pressure Wound Therapy (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 38: Global: Negative Pressure Wound Therapy (Ambulatory Surgical Centers) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 39: Global: Negative Pressure Wound Therapy (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 40: Global: Negative Pressure Wound Therapy (Home Care Settings) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 41: Global: Negative Pressure Wound Therapy (Home Care Settings) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 42: Global: Negative Pressure Wound Therapy (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 43: Global: Negative Pressure Wound Therapy (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 44: North America: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 45: North America: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 46: United States: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 47: United States: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 48: Canada: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 49: Canada: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 50: Asia Pacific: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 51: Asia Pacific: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 52: China: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 53: China: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 54: Japan: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 55: Japan: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 56: India: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 57: India: Negative Pressure Wound Therapy Market Forecast: Sales Value (in

Million US\$), 2024-2032

Figure 58: South Korea: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 59: South Korea: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 60: Australia: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 61: Australia: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 62: Indonesia: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 63: Indonesia: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 64: Others: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 65: Others: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 66: Europe: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 67: Europe: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Germany: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 69: Germany: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 70: France: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 71: France: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 72: United Kingdom: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 73: United Kingdom: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 74: Italy: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 75: Italy: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 76: Spain: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 77: Spain: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 78: Russia: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 79: Russia: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 80: Others: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 81: Others: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 82: Latin America: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 83: Latin America: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 84: Brazil: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 85: Brazil: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 86: Mexico: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 87: Mexico: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 88: Others: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 89: Others: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 90: Middle East and Africa: Negative Pressure Wound Therapy Market: Sales Value (in Million US\$), 2018 & 2023

Figure 91: Middle East and Africa: Negative Pressure Wound Therapy Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 92: Global: Negative Pressure Wound Therapy Industry: SWOT Analysis

Figure 93: Global: Negative Pressure Wound Therapy Industry: Value Chain Analysis

Figure 94: Global: Negative Pressure Wound Therapy Industry: Porter's Five Forces Analysis

## I would like to order

Product name: Negative Pressure Wound Therapy Market Report by Device (Conventional NPWT Devices, Single-Use NPWT Devices, Accessories), Component (Canisters and Dressings, Pumps), Wound Type (Chronic Wounds, Acute Wounds), Indication (Surgical and Traumatic Wounds, Pressure Ulcers, Venous Ulcers, Diabetic Foot Ulcers, Burns, and Others), End-User (Hospitals and Clinics, Ambulatory Surgical Centers, Home Care Settings, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/N7FD63259A5FEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N7FD63259A5FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970