

# Neem Extract Market Size, Share, Trends and Forecast by Type, Application, and Region, 2026-2034

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## Abstracts

The global neem extract market size was valued at USD 1.7 Billion in 2025. Looking forward, IMARC Group estimates the market to reach USD 3.5 Billion by 2034, exhibiting a CAGR of 8.31% during 2026-2034. Asia Pacific currently dominates the market, holding a market share of over 46% in 2025. The market is experiencing significant growth, driven by increasing demand for natural and organic products, rising adoption in agriculture, expanding applications in pharmaceuticals and personal care, and government initiatives promoting sustainable farming.

Significant growth in the pharmaceutical industry across the globe is one of the key factors creating a positive outlook for the market. Neem extract is commonly added to nutraceuticals and dietary supplements to reduce blood clotting, cholesterol, and blood pressure levels in the body. The increasing consumer awareness regarding the side effects of chemical-based products and the rising adoption of bio-based extracts and essential oils are providing a thrust to market growth. This has further led to the increasing adoption of neem leaf, bark, fruit, and seed extracts to manufacture premium-quality personal care products, such as shampoos, styling gels, fairness creams, body lotions, and hand creams, to minimize frizz, acne, blemishes, and redness on the skin. Additionally, the introduction of innovative neem-based pesticides and fertilizers to organically cultivate fruits and vegetables is providing a thrust to the market. Neem extracts are also added to livestock feed as an anti-helminthic and antihyperglycemic agent to prevent diseases and infections in the animals.

The United States stands out as a key market disruptor with a share of 70% in North America. Consumers in the country are increasingly prioritizing natural and organic alternatives in personal care, agriculture, and healthcare. As per the Organic Trade Association (OTA), the United States sales of certified organic products touched \$70

billion in the year 2023, which is a new record for the sector. Also, dollar sales for the American organic marketplace hit \$69.7 billion in the same period. It has been evident that in recent years U.S. consumers are preferring clean-label skincare products, reflecting strong demand for chemical-free options like neem-based solutions. Neem extracts, valued for their antimicrobial and healing properties, are being widely incorporated into soaps, creams, and oral care products in the U.S., contributing to this market's expansion. In agriculture, neem-based bio-pesticides are gaining momentum. The U.S. Environmental Protection Agency (EPA) has approved neem oil as a biopesticide, supporting its use in organic farming. The U.S. organic food sales reached 63.8 billion in 2023, boosting demand for neem-based fertilizers and pest control solutions.

## NEEM EXTRACT MARKET TRENDS:

### Increasing Use of Neem Extracts in Agriculture

Neem extracts are gaining immense traction in the agricultural sector, particularly for organic and sustainable farming practices. With the rising global emphasis on minimizing the use of synthetic pesticides and fertilizers, neem-based alternatives are stepping in as safer and more eco-friendly solutions. According to the World Organic Agriculture Report 2023, the area under organic farming worldwide surpassed 76 million hectares, reflecting a 4% growth from the year 2022. Countries like India, which is the largest producer and exporter of neem products, play a pivotal role in supplying neem-based bio-pesticides and fertilizers to support this demand. The demand for bio-pesticides is also being fueled by the United Nations' Sustainable Development Goals (SDG), encouraging farmers to shift towards greener farming techniques. As consumers demand chemical-free produce and farmers adopt sustainable farming practices, neem extracts are becoming indispensable in modern agriculture.

### Expanding Applications in Pharmaceuticals and Healthcare

Neem extracts are becoming increasingly popular in the pharmaceutical and healthcare sectors due to their medicinal properties. Neem-based solutions are widely used to treat infections, inflammation, and chronic diseases like diabetes. As per industry reports, the herbal supplements market is projected to reach USD 67.5 billion by 2033. A significant portion of this growth is attributed to the demand for plant-based ingredients like neem. Research findings highlight neem's ability to control blood sugar levels and boost immunity is making it valuable for pharmaceutical formulations. In addition, neem extracts are used in healthcare products such as toothpaste, oral rinses, and wound

care ointments due to their antimicrobial nature. Sales of neem-based oral hygiene products have seen steady growth, as consumers increasingly prefer natural alternatives to synthetic drugs.

### Government Initiatives Promoting Organic and Sustainable Farming

Governments worldwide are increasingly promoting sustainable agricultural practices, and neem extracts play a pivotal role in this movement. Policies and subsidies supporting organic farming and eco-friendly pest control methods have created significant demand for neem-based bio-pesticides and fertilizers. Countries are implementing regulations to reduce chemical pesticide usage, leading farmers to adopt neem extracts as an alternative. For example, neem oil and neem cakes are used in pest management programs because they provide effective results without posing risks to human health, crops, or the environment. In addition to government support, global initiatives aimed at achieving sustainable development goals (SDGs) further amplify the role of neem-based products in agriculture. Farmers and agribusinesses are increasingly investing in neem-based inputs to remain compliant with these policies, driving market growth and positioning neem as an essential solution in modern agriculture.

### NEEM EXTRACT INDUSTRY SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the global neem extract market, along with forecast at the global, regional, and country levels from 2026-2034. The market has been categorized based on type and application.

### ANALYSIS BY TYPE:

Seed Extract

Leaf Extract

Bark Extract

Leaf extract led the market in 2025. This is due to its wide range of applications across industries, including agriculture, pharmaceuticals, and personal care. Neem leaf extract is valued for its antibacterial, antifungal, and antioxidant properties, making it a preferred ingredient in skincare products, herbal medicines, and oral care solutions. In

agriculture, it serves as a natural bio-pesticide and plant growth enhancer, helping farmers adopt eco-friendly and sustainable practices. The growing demand for chemical-free alternatives has further propelled its use, particularly in organic farming, where neem leaf extract plays a critical role in pest management without harming the environment. The segment's strong presence in various regions, coupled with increasing consumer preference for natural products, ensures its continued growth.

#### ANALYSIS BY APPLICATION:

Biofertilizers

Personal Care Products

Pharmaceutical

Animal Feed

Others

Biofertilizers led the market with 66.5% market share in 2025. The growth is driven by increasing adoption of organic and sustainable farming practices worldwide. Neem-based biofertilizers are widely preferred for their ability to enhance soil fertility, promote plant growth, and protect crops from pests without leaving harmful residues. Farmers are turning to neem biofertilizers as a safe alternative to synthetic fertilizers, particularly in response to rising concerns about soil degradation and environmental pollution. Government initiatives promoting organic agriculture, such as subsidies and certification programs, are further boosting demand. Additionally, the growing consumer preference for organic food is encouraging farmers to integrate neem biofertilizers into their practices, solidifying this segment's market dominance.

#### REGIONAL ANALYSIS:

North America

United States

Canada

## Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

## Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

## Latin America

Brazil

Mexico

Others

## Middle East and Africa

Asia Pacific region led the market with 46.3% market share in 2025. The Asia-Pacific market has been facilitated by the introduction of resources such as neem-based products in applications like agriculture, pharmaceuticals, and personal care products. A significant driving force, however, is India's economy in terms of cultural dependency and the intense agriculture-based roles of neem in pest control and soil enhancement and health care because India is the largest neem producer and exporter. Such conditions are stimulating further growth in the region's rapidly increasing organic farming phenomenon, buoyed by policies promoting biofertilizers and biopesticides, which are enhancing the prospects for neem extracts as growing alternatives to synthetic agrochemicals. Besides, there is a huge demand for herbal skincare, traditional medicine, and natural personal care products from markets like China, Japan, and Southeast Asia, which is further pushing the market. Asia-Pacific market is characterized by strong agricultural practices, rising awareness towards environment, and export potentials.

### KEY REGIONAL TAKEAWAYS:

#### North America Neem Extract Market Analysis

The North American neem extract market is recording steady growth, with increased demand for sustainable and organic solutions within the agriculture, personal care, and healthcare sectors. Shifting organic farming practices due to support from the USDA have also increased adoption rates of neem-based biofertilizers and biopesticides as a safer substitute for synthetic chemicals. Neem extracts are gaining immense popularity in the personal care sector, specifically in skincare and oral care products, because of their antimicrobial and anti-inflammatory properties, which align with consumer preferences for clean-label and natural solutions. Moreover, increasing environmental awareness and stricter regulations on chemical pesticides further boost demand for neem products across the region. Because it stresses sustainability as much as demand for herbal and plant-based products grows in North America, manufacturers of neem extracts have major opportunities for expansion within that territory.

#### United States Neem Extract Market Analysis

United States is leading the market in North America with a share of 70% in 2025. The

neem extract market in the United States is primarily driven by the increasing demand for organic and natural products in personal care, pharmaceuticals, and agriculture. With a growing awareness of the harmful effects of synthetic chemicals, consumers are increasingly turning to eco-friendly alternatives, with neem extract gaining popularity due to its multiple benefits. In personal care, neem's antimicrobial, anti-inflammatory, and antioxidant properties have driven its use in skincare, haircare, and oral care products. Additionally, the rise of sustainable farming practices has fueled demand for neem in agriculture, as it is used as a natural pesticide and fungicide. While 90% of U.S. farmers are aware of sustainable farming practices, holistic adoption remains low. This highlights an opportunity for neem extract to further support sustainable practices in agriculture by providing an environmentally friendly alternative to chemical solutions. Moreover, the expanding market for vegan and cruelty-free products has also encouraged the use of neem in cosmetics. With continued government support for organic farming and shifting consumer preferences toward herbal remedies, the neem extract market in the U.S. is poised for growth.

### Asia Pacific Neem Extract Market Analysis

The Asia-Pacific market for neem extracts is primarily gaining strength from the traditional agriculture practices that are most abundant in the region. There is an emergent drive towards natural and organic products. With a rich history of usage in traditional medicine and agriculture, neem is fast becoming adopted for applications such as personal care and wellness. In countries such as India that consume large amounts of neem extract, organic farming is steadily increasing, with India being home to the highest number of organic producers worldwide as per the International Federation of Organic Agriculture Movements (IFOAM). Meanwhile, China, with its three million organic farming hectares, tops Asia in organic agricultural land and is thus giving impetus to the demand for neem as a natural pesticide. Such practices towards more organic farming, coupled with increasing consumer interest in herbal and eco-friendly products, are projected to boost the market for neem extract. A general population move towards increased health awareness, as well as government support towards sustainable agriculture methods, has increased adoption of neem-based solutions in agriculture and personal care.

### Europe Neem Extract Market Analysis

The increasing growth of sustainable, organic, and environment-friendly products is driving neem extract usage in Europe. Consumers from Europe have become more conscious about the ingredients in their personal care products, healthcare items, and

products that are agriculture-based. This creates new room for the increased adoption of natural alternatives. As a result, neem extract has become essential for the cosmetics industry due to its anti-inflammatory, antibacterial, and skin-healing properties. The increasing trend toward organic and cruelty-free beauty products has positively impacted the market of products made from neem. CBI states that Germany is well known for having considerably high use of natural therapies in which a survey discovered that 50 percent of Germans use complementary and alternative medicine (CAM) . This coincides with the growing number of people who are interested in herbal and natural health solutions. Therapeutic properties of neem include skin conditions treatment, hair health improvement, and immunity improvement, which further boost the adoption throughout the region. Agriculture also benefits from neem's attribute of acting as a sustainable, natural pesticide, thereby reducing reliance on commercial chemical solutions. The increasing restrictions concerning the chemicals used in consumer products and agriculture within the EU, is creating the push toward using neem extract as a natural and safe option. Furthermore, growing attention on sustainability and eco-conscious living will continue to strengthen the neem extract market in Europe.

### Latin America Neem Extract Market Analysis

The neem extract market in Latin America is growing due to rising consumer awareness of natural and organic products in personal care, health, and agriculture. Neem's use in cosmetics and skincare, known for its anti-inflammatory and antimicrobial properties, is gaining popularity as consumers demand safer, eco-friendly alternatives. Additionally, according to CAF, 81.3% of rural farms in the region are family ventures, employing over 60 Million people, making them the largest source of agricultural and rural jobs. This strong agricultural base has driven the demand for neem extract as a natural pesticide. The increasing focus on sustainability further supports the market's growth.

### Middle East and Africa Neem Extract Market Analysis

The market for neem extract in the Middle East and Africa is driven by the need for personal care, wellness, and agricultural products that are increasingly demanding the natural alternatives favored by these consumers. The defining attributes of neem, which are its antibacterial, anti-inflammatory, and skin-healing properties, have made it a very trendy ingredient in cosmetics and pharmaceuticals. It is now becoming popular as a natural pesticide in agriculture. FAO itself states that there are 84 million people in the Middle East who depend on agriculture, including fishing and livestock, stressing the dependency on sustainable agriculture. This dependency creates further impetus for the neem extract as a greener substitute to chemical solutions.

## COMPETITIVE LANDSCAPE:

Key market players are strengthening their market position through product innovation, strategic collaborations, and global expansion. Leading enterprises are expanding their product offerings to address the rising need for neem-based solutions in agriculture, personal care, and healthcare. For example, companies are developing sophisticated neem-based biofertilizers and biopesticides to meet the growing need for sustainable farming solutions. Companies in the personal care market are releasing neem-infused skincare, haircare, and oral care products in response to customer desire for chemical-free, natural options. Furthermore, these companies are growing their presence in markets such as North America and Europe, where organic agricultural techniques and natural product preferences are on the increase. Strategic collaborations with agricultural organizations and increased investments in research and development (R&D) are further enabling market leaders to explore new applications of neem extracts, ensuring sustained growth and innovation in the industry.

The report provides a comprehensive analysis of the competitive landscape in the neem extract market with detailed profiles of all major companies, including:

Agro Extracts Limited

Bros India

Fortune Biotech

Gramin India Agri BusiNest

GreeNeem Agri Pvt Ltd.

Neem India Products Pvt Ltd.

Neeming Australia

Ozone Biotech

Parker Biotech Private Limited

Phyto Life Sciences P. Ltd.

PJ Margo Private Limited

Trifolio-M GmbH

## KEY QUESTIONS ANSWERED IN THIS REPORT

1. What is neem extract?
2. How big is the global neem extract market?
3. What is the expected growth rate of the global neem extract market during 2026-2034?
4. What are the key factors driving the global neem extract market?
5. What is the leading segment of the global neem extract market based on the type?
6. What is the leading segment of the global neem extract market based on application?
7. What are the key regions in the global neem extract market?
8. Who are the key players/companies in the global neem extract market?

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