

Nebulizers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global nebulizers market size reached US\$ 1.3 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 2.0 Billion by 2028, exhibiting a growth rate (CAGR) of 7.4% during 2023-2028.

Nebulizers are devices that are used by patients suffering from respiratory diseases to administer the medication directly into the lungs. Usually made up of a motor, mouthpiece, cup and tubing, these devices turn liquid medicine into a fine mist by using oxygen, compressed air or ultrasonic power for breaking up the liquid drug into aerosols. They are prescribed by doctors to people who are unable to breathe deeply while using an inhaler. Nebulizers are primarily utilized for providing relief from extreme breathing conditions such as chronic obstructive pulmonary disease (COPD), asthma, cystic fibrosis, etc.

Rising prevalence of chronic respiratory diseases is a major factor boosting the growth of the market. Busy schedules, sedentary lifestyles and a lack of physical activities have led to an increase in prevalence of obesity across the globe. This, in confluence with escalating consumption of tobacco and alcohol, is significantly contributing to the increasing occurrence of respiratory disorders, thereby bolstering the sales of nebulizers. Apart from this, rising pollution levels on account of increasing adoption of private vehicles and expansion of industries is another key factor that is contributing to the product's demand globally. Moreover, the growing geriatric population has led to an increase in the demand for home healthcare devices, which is driving the demand for portable variants. Furthermore, several organizations are taking initiatives to spread awareness about the available treatment options for respiratory diseases. For instance,

the Global Initiative for Chronic Obstructive Lung Disease (GOLD) is actively educating the public about the risks posed by COPD and the treatment of the same.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global nebulizers market report, along with forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on product type, portability, end-user and application.

Breakup by Product Type:

- Pneumatic Nebulizers
- Ultrasonic Nebulizers
- Mesh Nebulizers
- Others

Breakup by Portability:

- Portable Nebulizers
- Standalone Nebulizers

Breakup by End-User:

- Hospitals and Clinics
- Long Term Healthcare Centers
- Homecare Settings
- Outpatient Settings

Breakup by Application:

- COPD
- Cystic Fibrosis
- Asthma
- Others

Breakup by Region:

- North America

Europe

Asia Pacific

Middle East and Africa

Latin America

Competitive Landscape:

The report has also analysed the competitive landscape of the market with some of the key players being Briggs Medical Service Company, Ca-Mi SRL, Besco Medical, Flyp Nebulizers, DeVilbiss Healthcare International, Omron Corporation, Becton, Dickinson and Company, Koninklijke Philips N.V., Feellife Health Inc., Invacare Corporation, Pari Medical Ltd., Philips Respironics, Inc., Agilent Technologies, Inc., Medline Industries, Inc. and Graham Field (GF) Health Products, Inc.

Key Questions Answered in This Report:

What was the size of the global nebulizers market in 2022?

What is the expected growth rate of the global nebulizers market during 2023-2028?

What are the key factors driving the global nebulizers market?

What has been the impact of COVID-19 on the global nebulizers market?

What is the breakup of the global nebulizers market based on the product type?

What is the breakup of the global nebulizers market based on the portability?

What is the breakup of the global nebulizers market based on the end-user?

What is the breakup of the global nebulizers market based on the application?

What are the key regions in the global nebulizers market?

Who are the key players/companies in the global nebulizers market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL NEBULIZERS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Breakup by Product Type
- 5.5 Market Breakup by Portability
- 5.6 Market Breakup by End-User
- 5.7 Market Breakup by Application
- 5.8 Market Breakup by Region
- 5.9 Market Forecast

6 MARKET BREAKUP BY PRODUCT TYPE

- 6.1 Pneumatic Nebulizers
 - 6.1.1 Market Trends

- 6.1.2 Market Forecast
- 6.2 Ultrasonic Nebulizers
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Mesh Nebulizers
 - 6.3.1 Market Trends
 - 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY PORTABILITY

- 7.1 Portable Nebulizers
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Standalone Nebulizers
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY END-USER

- 8.1 Hospitals and Clinics
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Long Term Healthcare Centers
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast
- 8.3 Homecare Settings
 - 8.3.1 Market Trends
 - 8.3.2 Market Forecast
- 8.4 Outpatient Settings
 - 8.4.1 Market Trends
 - 8.4.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

- 9.1 COPD
 - 9.1.1 Market Trends

- 9.1.2 Market Forecast
- 9.2 Cystic Fibrosis
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Asthma
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Others
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

- 10.1 North America
 - 10.1.1 Market Trends
 - 10.1.2 Market Forecast
- 10.2 Europe
 - 10.2.1 Market Trends
 - 10.2.2 Market Forecast
- 10.3 Asia Pacific
 - 10.3.1 Market Trends
 - 10.3.2 Market Forecast
- 10.4 Middle East and Africa
 - 10.4.1 Market Trends
 - 10.4.2 Market Forecast
- 10.5 Latin America
 - 10.5.1 Market Trends
 - 10.5.2 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

- 14.1 Key Price Indicators
- 14.2 Price Structure
- 14.3 Margin Analysis

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Briggs Medical Service Company
 - 15.3.2 Ca-Mi SRL
 - 15.3.3 Besco Medical
 - 15.3.4 Flyp Nebulizers
 - 15.3.5 DeVilbiss Healthcare International
 - 15.3.6 Omron Corporation
 - 15.3.7 Becton, Dickinson and Company
 - 15.3.8 Koninklijke Philips N.V.
 - 15.3.9 Feellife Health Inc.
 - 15.3.10 Invacare Corporation
 - 15.3.11 Pari Medical Ltd.
 - 15.3.12 Philips Respironics, Inc.
 - 15.3.13 Agilent Technologies, Inc.
 - 15.3.14 Medline Industries, Inc.
 - 15.3.15 Graham Field (GF) Health Products, Inc.

List Of Tables

LIST OF TABLES

Table 1: Global: Nebulizers Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Nebulizers Market Forecast: Breakup by Product Type (in Million US\$), 2023-2028

Table 3: Global: Nebulizers Market Forecast: Breakup by Portability (in Million US\$), 2023-2028

Table 4: Global: Nebulizers Market Forecast: Breakup by End-User (in Million US\$), 2023-2028

Table 5: Global: Nebulizers Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 6: Global: Nebulizers Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Nebulizers Market Structure

Table 8: Global: Nebulizers Market: Key Players

List Of Figures

LIST OF FIGURES

- Figure 1: Global: Nebulizers Market: Major Drivers and Challenges
- Figure 2: Global: Nebulizers Market: Sales Value (in Billion US\$), 2017-2022
- Figure 3: Global: Nebulizers Market: Breakup by Product Type (in %), 2022
- Figure 4: Global: Nebulizers Market: Breakup by Portability (in %), 2022
- Figure 5: Global: Nebulizers Market: Breakup by End-User (in %), 2022
- Figure 6: Global: Nebulizers Market: Breakup by Application (in %), 2022
- Figure 7: Global: Nebulizers Market: Breakup by Region (in %), 2022
- Figure 8: Global: Nebulizers Market Forecast: Sales Value (in Billion US\$), 2023-2028
- Figure 9: Global: Nebulizers Industry: SWOT Analysis
- Figure 10: Global: Nebulizers Industry: Value Chain Analysis
- Figure 11: Global: Nebulizers Industry: Porter's Five Forces Analysis
- Figure 12: Global: Nebulizers (Pneumatic Nebulizers) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 13: Global: Nebulizers (Pneumatic Nebulizers) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 14: Global: Nebulizers (Ultrasonic Nebulizers) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 15: Global: Nebulizers (Ultrasonic Nebulizers) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 16: Global: Nebulizers (Mesh Nebulizers) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 17: Global: Nebulizers (Mesh Nebulizers) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 18: Global: Nebulizers (Other Product Types) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 19: Global: Nebulizers (Other Product Types) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 20: Global: Nebulizers (Portable Nebulizers) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 21: Global: Nebulizers (Portable Nebulizers) Market Forecast: Sales Value (in Million US\$), 2023-2028
- Figure 22: Global: Nebulizers (Standalone Nebulizers) Market: Sales Value (in Million US\$), 2017 & 2022
- Figure 23: Global: Nebulizers (Standalone Nebulizers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 24: Global: Nebulizers (Hospitals and Clinics) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 25: Global: Nebulizers (Hospitals and Clinics) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 26: Global: Nebulizers (Long Term Healthcare Centers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 27: Global: Nebulizers (Long Term Healthcare Centers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 28: Global: Nebulizers (Homecare Settings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 29: Global: Nebulizers (Homecare Settings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 30: Global: Nebulizers (Outpatient Settings) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 31: Global: Nebulizers (Outpatient Settings) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 32: Global: Nebulizers (COPD) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 33: Global: Nebulizers (COPD) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 34: Global: Nebulizers (Cystic Fibrosis) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 35: Global: Nebulizers (Cystic Fibrosis) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 36: Global: Nebulizers (Asthma) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 37: Global: Nebulizers (Asthma) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 38: Global: Nebulizers (Other Applications) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 39: Global: Nebulizers (Other Applications) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 40: North America: Nebulizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 41: North America: Nebulizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 42: Asia Pacific: Nebulizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 43: Asia Pacific: Nebulizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 44: Europe: Nebulizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 45: Europe: Nebulizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 46: Latin America: Nebulizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 47: Latin America: Nebulizers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 48: Middle East and Africa: Nebulizers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 49: Middle East and Africa: Nebulizers Market Forecast: Sales Value (in Million US\$), 2023-2028

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