

Natural Stone Market Report by Type (Granite, Marble, Limestone, and Others), Construction Type (New Construction, Renovation), Distribution Channel (Online, Offline), Application (Flooring, Memorial Arts, Wall Cladding, and Others), and Region 2024-2032

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Abstracts

The global natural stone market size reached US\$ 39.0 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 54.0 Billion by 2032, exhibiting a growth rate (CAGR) of 3.6% during 2024-2032.

Natural stones refer to earth-mined or organic items used as decorative objects and construction materials. Marble, limestone, granite, slate, quartzite, sandstone, laterite and basalt are some of the commonly used natural stones. They are hand-selected pieces of stones that took millions of years to be formed by the combination of heat and pressure. Natural stones are widely used in flooring, wall cladding, countertops, backsplashes, sculptures, decorative items, roofing, bathtubs and swimming pools. They exhibit various properties, such as density, strength, color intensity, appearance, hardness, color blend, texture and structure. Natural stones are durable, environmental-friendly, easy to maintain, and cost-effective and are available in various textures, shapes, colors and sizes. As a result, they are widely used in the construction of residential, commercial, hospital and educational buildings.

Natural Stone Market Trends:

Significant growth in the construction industry across the globe is creating a positive outlook for the market. Natural stones, such as granite and marble, are widely used for flooring in porches, backyards, pavements, and patios to improve the aesthetic appeal. In line with this, the rising engineering, procurement and construction (EPC) projects in the infrastructure sector are favoring the market growth. Natural stones are commonly

used in river walls, dams, bridge piers, tiles, slabs and pavements. Moreover, various product innovations, such as the development of natural stones with modern designs imprinted on them, are providing an impetus to the market growth. These stones can be acid-washed and sandblasted and are widely adopted due to the changing consumer preferences. Additionally, the increasing trend for home renovation and remodeling is positively impacting the market growth since natural stones help in modifying and enhancing aesthetics in residential and commercial complexes. Apart from this, rising expenditure capacities of consumers and the implementation of various government initiatives to promote infrastructural development are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global natural stone market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on type, construction type, distribution channel and application.

Breakup by Type:

- Granite
- Marble
- Limestone
- Others

Breakup by Construction Type:

- New Construction
- Renovation

Breakup by Distribution Channel:

- Online
- Offline

Breakup by Application:

- Flooring
- Memorial Arts
- Wall Cladding

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ARO Granite Industries Ltd., Dermitzakis Bros S.A, Dimpomar, Levantina y Asociados de Minerales S.A., Margraf SPA, Mumal Marbles Pvt. Ltd., Polycor Inc., Ranamar Marble, Temmer Marble, Topalidis S.A. and Xishi Group Ltd.

Key Questions Answered in This Report

1. What was the size of the global natural stone market in 2023?

2. What is the expected growth rate of the global natural stone market during 2024-2032?
3. What has been the impact of COVID-19 on the global natural stone market?
4. What are the key factors driving the global natural stone market?
5. What is the breakup of the global natural stone market based on the type?
6. What is the breakup of the global natural stone market based on the application?
7. What are the key regions in the global natural stone market?
8. Who are the key players/companies in the global natural stone market?

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