

Natural Stone Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

<https://marketpublishers.com/r/NA28B993D84EN.html>

Date: April 2022

Pages: 145

Price: US\$ 2,499.00 (Single User License)

ID: NA28B993D84EN

Abstracts

The global natural stone market reached a value of US\$ 35.4 Billion in 2021. Looking forward, IMARC Group expects the market to reach a value of US\$ 45.7 Billion by 2027, exhibiting a CAGR of 4.20% during 2022-2027. Keeping in mind the uncertainties of COVID-19, we are continuously tracking and evaluating the direct as well as the indirect influence of the pandemic on different end use sectors. These insights are included in the report as a major market contributor.

Natural stones refer to earth-mined or organic items used as decorative objects and construction materials. Marble, limestone, granite, slate, quartzite, sandstone, laterite and basalt are some of the commonly used natural stones. They are hand-selected pieces of stones that took millions of years to be formed by the combination of heat and pressure. Natural stones are widely used in flooring, wall cladding, countertops, backsplashes, sculptures, decorative items, roofing, bathtubs and swimming pools. They exhibit various properties, such as density, strength, color intensity, appearance, hardness, color blend, texture and structure. Natural stones are durable, environmental-friendly, easy to maintain, and cost-effective and are available in various textures, shapes, colors and sizes. As a result, they are widely used in the construction of residential, commercial, hospital and educational buildings.

Natural Stone Market Trends:

Significant growth in the construction industry across the globe is creating a positive outlook for the market. Natural stones, such as granite and marble, are widely used for flooring in porches, backyards, pavements, and patios to improve the aesthetic appeal. In line with this, the rising engineering, procurement and construction (EPC) projects in the infrastructure sector are favoring the market growth. Natural stones are commonly used in river walls, dams, bridge piers, tiles, slabs and pavements. Moreover, various

product innovations, such as the development of natural stones with modern designs imprinted on them, are providing an impetus to the market growth. These stones can be acid-washed and sandblasted and are widely adopted due to the changing consumer preferences. Additionally, the increasing trend for home renovation and remodeling is positively impacting the market growth since natural stones help in modifying and enhancing aesthetics in residential and commercial complexes. Apart from this, rising expenditure capacities of consumers and the implementation of various government initiatives to promote infrastructural development are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global natural stone market, along with forecasts at the global, regional and country level from 2022-2027. Our report has categorized the market based on type, construction type, distribution channel and application.

Breakup by Type:

- Granite
- Marble
- Limestone
- Others

Breakup by Construction Type:

- New Construction
- Renovation

Breakup by Distribution Channel:

- Online
- Offline

Breakup by Application:

- Flooring
- Memorial Arts
- Wall Cladding
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being ARO Granite Industries Ltd., Dermitzakis Bros S.A, Dimpomar, Levantina y Asociados de Minerales S.A., Margraf SPA, Mumal Marbles Pvt. Ltd., Polycor Inc., Ranamar Marble, Temmer Marble, Topalidis S.A. and Xishi Group Ltd. Key Questions Answered in This Report:

How has the global natural stone market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global natural stone market?

What are the key regional markets?

What is the breakup of the market based on the type?

- What is the breakup of the market based on the construction type?
- What is the breakup of the market based on the distribution channel?
- What is the breakup of the market based on the application?
- What are the various stages in the value chain of the industry?
- What are the key driving factors and challenges in the industry?
- What is the structure of the global natural stone market and who are the key players?
- What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL NATURAL STONE MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Granite
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Marble
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast
- 6.3 Limestone

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Others
 - 6.4.1 Market Trends
 - 6.4.2 Market Forecast

7 MARKET BREAKUP BY CONSTRUCTION TYPE

- 7.1 New Construction
 - 7.1.1 Market Trends
 - 7.1.2 Market Forecast
- 7.2 Renovation
 - 7.2.1 Market Trends
 - 7.2.2 Market Forecast

8 MARKET BREAKUP BY DISTRIBUTION CHANNEL

- 8.1 Online
 - 8.1.1 Market Trends
 - 8.1.2 Market Forecast
- 8.2 Offline
 - 8.2.1 Market Trends
 - 8.2.2 Market Forecast

9 MARKET BREAKUP BY APPLICATION

- 9.1 Flooring
 - 9.1.1 Market Trends
 - 9.1.2 Market Forecast
- 9.2 Memorial Arts
 - 9.2.1 Market Trends
 - 9.2.2 Market Forecast
- 9.3 Wall Cladding
 - 9.3.1 Market Trends
 - 9.3.2 Market Forecast
- 9.4 Others
 - 9.4.1 Market Trends
 - 9.4.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

10.3.2.1 Market Trends

10.3.2.2 Market Forecast

10.3.3 United Kingdom

- 10.3.3.1 Market Trends
- 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 ARO Granite Industries Ltd.
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.2 Dermitzakis Bros S.A
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.3 Dimpomar
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Levantina y Asociados de Minerales S.A.
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.5 Margraf SPA
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.6 Mumal Marbles Pvt. Ltd.
 - 15.3.6.1 Company Overview
 - 15.3.6.2 Product Portfolio
 - 15.3.7 Polycor Inc.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.8 Ranamar Marble

- 15.3.8.1 Company Overview
- 15.3.8.2 Product Portfolio
- 15.3.9 Temmer Marble
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
- 15.3.10 Topalidis S.A.
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
- 15.3.11 Xishi Group Ltd.
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio

List Of Tables

LIST OF TABLES

Table 1: Global: Natural Stone Market: Key Industry Highlights, 2021 and 2027

Table 2: Global: Natural Stone Market Forecast: Breakup by Type (in Million US\$), 2022-2027

Table 3: Global: Natural Stone Market Forecast: Breakup by Construction Type (in Million US\$), 2022-2027

Table 4: Global: Natural Stone Market Forecast: Breakup by Distribution Channel (in Million US\$), 2022-2027

Table 5: Global: Natural Stone Market Forecast: Breakup by Application (in Million US\$), 2022-2027

Table 6: Global: Natural Stone Market Forecast: Breakup by Region (in Million US\$), 2022-2027

Table 7: Global: Natural Stone Market: Competitive Structure

Table 8: Global: Natural Stone Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Natural Stone Market: Major Drivers and Challenges

Figure 2: Global: Natural Stone Market: Sales Value (in Billion US\$), 2016-2021

Figure 3: Global: Natural Stone Market Forecast: Sales Value (in Billion US\$), 2022-2027

Figure 4: Global: Natural Stone Market: Breakup by Type (in %), 2021

Figure 5: Global: Natural Stone Market: Breakup by Construction Type (in %), 2021

Figure 6: Global: Natural Stone Market: Breakup by Distribution Channel (in %), 2021

Figure 7: Global: Natural Stone Market: Breakup by Application (in %), 2021

Figure 8: Global: Natural Stone Market: Breakup by Region (in %), 2021

Figure 9: Global: Natural Stone (Granite) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 10: Global: Natural Stone (Granite) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 11: Global: Natural Stone (Marble) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 12: Global: Natural Stone (Marble) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 13: Global: Natural Stone (Limestone) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 14: Global: Natural Stone (Limestone) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 15: Global: Natural Stone (Other Types) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 16: Global: Natural Stone (Other Types) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 17: Global: Natural Stone (New Construction) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 18: Global: Natural Stone (New Construction) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 19: Global: Natural Stone (Renovation) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 20: Global: Natural Stone (Renovation) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 21: Global: Natural Stone (Online) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 22: Global: Natural Stone (Online) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 23: Global: Natural Stone (Offline) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 24: Global: Natural Stone (Offline) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 25: Global: Natural Stone (Flooring) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 26: Global: Natural Stone (Flooring) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 27: Global: Natural Stone (Memorial Arts) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 28: Global: Natural Stone (Memorial Arts) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 29: Global: Natural Stone (Wall Cladding) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 30: Global: Natural Stone (Wall Cladding) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 31: Global: Natural Stone (Other Applications) Market: Sales Value (in Million US\$), 2016 & 2021

Figure 32: Global: Natural Stone (Other Applications) Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 33: North America: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 34: North America: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 35: United States: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 36: United States: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 37: Canada: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 38: Canada: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 39: Asia-Pacific: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 40: Asia-Pacific: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 41: China: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 42: China: Natural Stone Market Forecast: Sales Value (in Million US\$),

2022-2027

Figure 43: Japan: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 44: Japan: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 45: India: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 46: India: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 47: South Korea: Natural Stone Market: Sales Value (in Million US\$), 2016 &
2021

Figure 48: South Korea: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 49: Australia: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 50: Australia: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 51: Indonesia: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 52: Indonesia: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 53: Others: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 54: Others: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 55: Europe: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 56: Europe: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 57: Germany: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 58: Germany: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 59: France: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 60: France: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 61: United Kingdom: Natural Stone Market: Sales Value (in Million US\$), 2016 &
2021

Figure 62: United Kingdom: Natural Stone Market Forecast: Sales Value (in Million
US\$), 2022-2027

Figure 63: Italy: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 64: Italy: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 65: Spain: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 66: Spain: Natural Stone Market Forecast: Sales Value (in Million US\$),
2022-2027

Figure 67: Russia: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 68: Russia: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 69: Others: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 70: Others: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 71: Latin America: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 72: Latin America: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 73: Brazil: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 74: Brazil: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 75: Mexico: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 76: Mexico: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 77: Others: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 78: Others: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 79: Middle East and Africa: Natural Stone Market: Sales Value (in Million US\$), 2016 & 2021

Figure 80: Middle East and Africa: Natural Stone Market: Breakup by Country (in %), 2021

Figure 81: Middle East and Africa: Natural Stone Market Forecast: Sales Value (in Million US\$), 2022-2027

Figure 82: Global: Natural Stone Industry: SWOT Analysis

Figure 83: Global: Natural Stone Industry: Value Chain Analysis

Figure 84: Global: Natural Stone Industry: Porter's Five Forces Analysis

I would like to order

Product name: Natural Stone Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2022-2027

Product link: <https://marketpublishers.com/r/NA28B993D84EN.html>

Price: US\$ 2,499.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NA28B993D84EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

