

# **Multi-function Display Market by Platform (Airborne, Land, Naval), Systems (Electronic Flight Displays (EFD), Head-Up Displays (HUD), Helmet-Mounted Displays (HMD), Portable and Flexible Multi-function Displays), Technology (LED, LCD/AMLCD, TFT, OLED, Synthetic Vision), Application (Commercial Aerospace, Military, and Others), and Region 2024-2032**

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## **Abstracts**

The global multi-function display market size reached US\$ 17.9 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 36.0 Billion by 2032, exhibiting a growth rate (CAGR) of 7.82% during 2024-2032. Continual technological advancements in system efficiency and automation, an increase in the number of ground control stations, and the rising demand for aircrafts with superior features represent some of the key factors driving the market.

Multi-function displays (MFDs) are small devices with screens that usually consist of a Cathode Ray Tube (CRT) or a Liquid Crystal Display (LCD) and can display information to the user by means of various soft keys surrounding the display. Multi-function displays allow a driver to view several parameters on the dashboard at the same time, which helps in enhancing the overall handling of the vehicle. In addition to receiving video inputs directly from video sensors, such as forward looking infrared (FLIR) sensor, cameras, radar, and weapons, and they can also communicate with external systems via signals. Additionally, MFD also provides a high-resolution display and real-time computing solution for rugged military applications requiring high performance computing. MFDs use various technologies, such as LEDs, AMLCDs, and Synthetic

Vision systems, with additional features like anti-reflectivity, and dual-mode backlight providing sunlight readability. These displays are commonly used in cars in the driver's direct line of sight as well as on multi-function map displays in glass cockpits on aircraft.

#### Multi-function Display Market Trends:

The rising number of heads-up display (HUD), electronic flight display, head mounted display (HMD), and portable multi-function display installations is a significant factor driving the market. This can be attributed to the continual technological advancements in system efficiency and automation in numerous end-use industries. In addition to this, considerable growth in the IT and ITES sector is also creating lucrative growth opportunities in the market. Moreover, an increase in the number of ground control stations on the global level is propelling the demand for MFDs. Besides this, the escalating demand for improved components of glass cockpit and advanced primary flight display (PFD) in aircraft is also acting as a significant growth-inducing factor for the market. The market is further fueled by the increasing adoption of micro display technology in the automotive industry. Apart from this, favorable initiatives undertaken by the government bodies of several countries for the development of smart cities facilitating LED-based lighting retrofit projects are fueling the market growth. Furthermore, numerous innovations in the advanced sensor systems and capacitive touch screen panels, along with an increased uptake of smart devices, are creating a positive outlook for the market. Some of the other factors contributing to the market include significant growth in the aviation industry, considerable rise in the demand for surveillance devices, rapid urbanization and industrialization, and extensive research and development (R&D) activities conducted by the key players.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global multi-function display market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on platform, systems, technology, and application.

#### Platform Insights

Airborne

Land

Naval

The report has provided a detailed breakup and analysis of the multi-function display

market based on the platform. This includes Airborne, land, and naval. According to the report, airborne represented the largest segment.

### Systems Insights

Electronic Flight Displays (EFD)  
Head-Up Displays (HUD)  
Helmet-Mounted Displays (HMD)  
Portable and Flexible Multi-function Displays

The report has provided a detailed breakup and analysis of the multi-function display market based on the systems. This includes Electronic Flight Displays (EFD), Head-Up Displays (HUD), Helmet-Mounted Displays (HMD), and Portable and Flexible Multi-function Displays. According to the report, Electronic Flight Displays (EFD) represented the largest segment.

### Technology Insights

LED  
LCD/AMLCD  
TFT  
OLED  
Synthetic Vision

The report has provided a detailed breakup and analysis of the multi-function display market based on the technology. This includes LED, LCD/AMLCD, TFT, OLED, and synthetic vision. According to the report, LED represented the largest segment.

### Application Insights

Commercial Aerospace  
Military  
Others

A detailed breakup and analysis of the multi-function display market based on the application has also been provided in the report. This includes commercial aerospace, military, and others. According to the report, commercial aerospace accounted for the largest market share.

## Regional Insights

North America

United States

Canada

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and Middle East and Africa. According to the report, North America was the largest market for multi-function display. Some of the factors driving the North America multi-function display market include the presence of several key players, rapid industrialization, increasing adoption of micro display technology in the automotive industry, etc.

### Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in

the global multi-function display market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Aspen Avionics Inc., Astronautics Corporation of America, Avidyne Corporation, BAE Systems plc, Elbit Systems Ltd., Garmin Ltd, Honeywell International Inc, Raytheon Technologies Corporation, Samtel Group, Teledyne FLIR LLC (Teledyne Technologies Incorporated), Universal Avionics Systems Corporation (Elbit Systems Ltd.), etc.

#### Key Questions Answered in This Report:

How has the global multi-function display market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global multi-function display market?

What are the key regional markets?

Which countries represent the most attractive multi-function display markets?

What is the breakup of the market based on the platform?

What is the breakup of the market based on the systems?

What is the breakup of the market based on the technology?

What is the breakup of the market based on the application?

What is the competitive structure of the global multi-function display market?

Who are the key players/companies in the global multi-function display market?

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