

Mother and Child Healthcare Market Report by Services (Pre-Natal Services, Birthing Services, Post-Natal Services, Fertility Services), Maternal Age (Under 20 Years, 21 to 30 Years, 31 to 38 Years, 39 and above Years), Location (Hospitals, Nursing Homes and Clinics, In-home Services, and Others), and Region 2024-2032

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Abstracts

The global mother and child healthcare market size reached US\$ 808.8 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 2,212.7 Billion by 2032, exhibiting a growth rate (CAGR) of 11.6% during 2024-2032.

Mother and child healthcare (MCH) refers to medical services provided to children, adolescents and pregnant women. It includes birthing, fertility, child nutrition, prenatal and postnatal services. MCH emphasizes on preventive, curative, promotive and rehabilitative healthcare services that assist in promoting health, child nutrition and preventing medical ailments to reduce infant and maternal mortality. MCH aids in reducing morbidity and mortality due to unsafe abortions, levels of unwanted and unplanned pregnancies, female genital mutilation, risks of developing cervical cancer and enhancing reproductive health awareness among children. MCH also prevents malnutrition and infection among mothers and children and provides primary health care services.

Mother and Child Healthcare Market Trends:

Significant growth in the healthcare industry is one of the key factors creating a positive outlook for the market. MCH is widely adopted by parents to seek consultation from super-specialist doctors and ensure the good health of both mother and child.

Additionally, the widespread adoption of MCH services by pregnant women due to insufficient or no availability of prenatal care and delivery without assistance from appropriately trained health care providers is favoring the market growth. Moreover, the development of various nutritional and micronutrient supplementation strategies that include zinc, calcium, iron and early prenatal food supplementation is providing a thrust to the market growth. These supplements provide essential nutrients in the required quantities and protect the mother and child from infections and diseases. In line with this, the easy availability of digitized claim processing and healthcare policy management solutions is positively impacting the market growth. Other factors, including the increasing number of women suffering from immunodeficiency virus and other chronic illnesses, along with the implementation of various government initiatives to improve public health, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global mother and child healthcare market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on services, maternal age and location.

Breakup by Services:

- Pre-Natal Services
- Birth Services
- Post-Natal Services
- Fertility Services

Breakup by Maternal Age:

- Under 20 Years
- 21 to 30 Years
- 31 to 38 Years
- 39 and above Years

Breakup by Location:

- Hospitals
- Nursing Homes and Clinics
- In-home Services
- Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Ann & Robert Lurie Children's Hospital, Apollo Hospitals Enterprise Ltd., Arrowhead Regional Medical Center, Carle Foundation Hospital, ChristianaCare Christiana Hospital, Cincinnati Children's Hospital, Cleveland Clinic Institute, Cloudnine Group of Hospitals, King Faisal Specialist Hospital & Research Centre, Riley Hospital and The Jorvi Hospital.

Key Questions Answered in This Report

1. What was the size of the global mother and child healthcare market in 2023?

2. What is the expected growth rate of the global mother and child healthcare market during 2024-2032?
3. What are the key factors driving the global mother and child healthcare market?
4. What has been the impact of COVID-19 on the global mother and child healthcare market?
5. What is the breakup of the global mother and child healthcare market based on the services?
6. What is the breakup of the global mother and child healthcare market based on the maternal age?
7. What are the key regions in the global mother and child healthcare market?
8. Who are the key players/companies in the global mother and child healthcare market?

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