

# Mobile Gamma Cameras Market Size, Share, Trends and Forecast by Product, Application, End User, and Region, 2025-2033

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## Abstracts

The global mobile gamma cameras market size was valued at USD 57.8 Million in 2024. Looking forward, IMARC Group estimates the market to reach USD 79.2 Million by 2033, exhibiting a CAGR of 3.39% from 2025-2033. North America currently dominates the market, holding a market share of over 35.0% in 2024. The advancements in medical imaging technology, rising prevalence of chronic diseases, increasing demand for portable diagnostic devices, growing adoption in oncology and cardiology applications, and supportive government healthcare initiatives are some of the factors driving the market in North America.

A mobile gamma camera refers to a portable medical apparatus that generates functional scans of different organs by detecting the gamma rays emitted from the body. The common body parts that are scanned using this apparatus include the brain, heart, kidneys, breasts, liver, lungs and pancreas. The camera works by injecting a radioactive drug or radionuclide into the body or a particular organ. This aids in recording the consequent radioactivity using the gamma cameras within a very short time. For smaller organs, the apparatus utilizes small detectors with a reduced field of view, thus providing a very precise image output. The major components of the mobile gamma camera system include a collimator, scintillator, photomultiplier tube and computer. Moreover, since the apparatus is portable, it facilitates scanning patients at the bedside, thus offering greater convenience.

### Mobile Gamma Cameras Market Trends:

The market is primarily driven by the increasing prevalence of chronic diseases. Besides this, the growing incidences of cancer and a considerable rise in the

requirement for gamma camera devices during radio-guided surgery are driving the product demand on the global level. In line with this, continual technological advancements in medical imaging options, such as nuclear imaging and the emergence of solid-state technology, are positively impacting the market. The growing trend of miniaturization of medical devices is acting as another significant growth-inducing factor for the market. The market is further driven by the increasing healthcare expenditure across the globe. Some of the other factors that are providing an impetus to the market growth include the inflating disposable incomes of the masses, the rising product awareness, significant improvements in the healthcare sector and extensive research and development (R&D) activities conducted by key players.

#### Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global mobile gamma cameras market, along with forecast at the global, regional, and country levels from 2025-2033. The market has been categorized based on product, application and end user.

#### Breakup by Product:

- Single-head Mobile Gamma Cameras

- Dual-head Mobile Gamma Cameras

- Triple-head Mobile Gamma Cameras

- Handheld Mobile Gamma Camera

#### Breakup by Application:

- Cardiac Imaging

- Breast Imaging

- Thyroid Scanning

- Kidney Scanning

Intraoperative Imaging

Brain Imaging

Others

**Breakup by End User:**

Hospitals

Ambulatory Surgical Centers

Research Centers

Imaging Centers and Clinics

**Breakup by Region:**

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

## Key Questions Answered in This Report

1.What are mobile gamma cameras?

2.How big is the mobile gamma cameras market?

3.What is the expected growth rate of the global mobile gamma cameras market during 2025-2033?

- 4.What are the key factors driving the global mobile gamma cameras market?
- 5.What is the leading segment of the global mobile gamma cameras market based on product?
- 6.What is the leading segment of the global mobile gamma cameras market based on application?
- 7.What is the leading segment of the global mobile gamma cameras market based on end user?
- 8.What are the key regions in the global mobile gamma cameras market?
- 9.Who are the key players/companies in the global mobile gamma cameras market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 INTRODUCTION**

- 4.1 Overview
- 4.2 Key Industry Trends

### **5 GLOBAL MOBILE GAMMA CAMERAS MARKET**

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

### **6 MARKET BREAKUP BY PRODUCT**

- 6.1 Single-head Mobile Gamma Cameras
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Dual-head Mobile Gamma Cameras
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Triple-head Mobile Gamma Cameras

- 6.3.1 Market Trends
- 6.3.2 Market Forecast
- 6.4 Handheld Mobile Gamma Camera
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast

## **7 MARKET BREAKUP BY APPLICATION**

- 7.1 Cardiac Imaging
  - 7.1.1 Market Trends
  - 7.1.2 Market Forecast
- 7.2 Breast Imaging
  - 7.2.1 Market Trends
  - 7.2.2 Market Forecast
- 7.3 Thyroid Scanning
  - 7.3.1 Market Trends
  - 7.3.2 Market Forecast
- 7.4 Kidney Scanning
  - 7.4.1 Market Trends
  - 7.4.2 Market Forecast
- 7.5 Intraoperative Imaging
  - 7.5.1 Market Trends
  - 7.5.2 Market Forecast
- 7.6 Brain Imaging
  - 7.6.1 Market Trends
  - 7.6.2 Market Forecast
- 7.7 Others
  - 7.7.1 Market Trends
  - 7.7.2 Market Forecast

## **8 MARKET BREAKUP BY END USER**

- 8.1 Hospitals
  - 8.1.1 Market Trends
  - 8.1.2 Market Forecast
- 8.2 Ambulatory Surgical Centers
  - 8.2.1 Market Trends
  - 8.2.2 Market Forecast
- 8.3 Research Centers

- 8.3.1 Market Trends
- 8.3.2 Market Forecast
- 8.4 Imaging Centers and Clinics
  - 8.4.1 Market Trends
  - 8.4.2 Market Forecast

## **9 MARKET BREAKUP BY REGION**

- 9.1 North America
  - 9.1.1 United States
    - 9.1.1.1 Market Trends
    - 9.1.1.2 Market Forecast
  - 9.1.2 Canada
    - 9.1.2.1 Market Trends
    - 9.1.2.2 Market Forecast
- 9.2 Asia-Pacific
  - 9.2.1 China
    - 9.2.1.1 Market Trends
    - 9.2.1.2 Market Forecast
  - 9.2.2 Japan
    - 9.2.2.1 Market Trends
    - 9.2.2.2 Market Forecast
  - 9.2.3 India
    - 9.2.3.1 Market Trends
    - 9.2.3.2 Market Forecast
  - 9.2.4 South Korea
    - 9.2.4.1 Market Trends
    - 9.2.4.2 Market Forecast
  - 9.2.5 Australia
    - 9.2.5.1 Market Trends
    - 9.2.5.2 Market Forecast
  - 9.2.6 Indonesia
    - 9.2.6.1 Market Trends
    - 9.2.6.2 Market Forecast
  - 9.2.7 Others
    - 9.2.7.1 Market Trends
    - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany



- 9.3.1.1 Market Trends
- 9.3.1.2 Market Forecast
- 9.3.2 France
  - 9.3.2.1 Market Trends
  - 9.3.2.2 Market Forecast
- 9.3.3 United Kingdom
  - 9.3.3.1 Market Trends
  - 9.3.3.2 Market Forecast
- 9.3.4 Italy
  - 9.3.4.1 Market Trends
  - 9.3.4.2 Market Forecast
- 9.3.5 Spain
  - 9.3.5.1 Market Trends
  - 9.3.5.2 Market Forecast
- 9.3.6 Russia
  - 9.3.6.1 Market Trends
  - 9.3.6.2 Market Forecast
- 9.3.7 Others
  - 9.3.7.1 Market Trends
  - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast
  - 9.4.3 Others
    - 9.4.3.1 Market Trends
    - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast

## **10 SWOT ANALYSIS**

- 10.1 Overview
- 10.2 Strengths

10.3 Weaknesses

10.4 Opportunities

10.5 Threats

## **11 VALUE CHAIN ANALYSIS**

## **12 PORTERS FIVE FORCES ANALYSIS**

12.1 Overview

12.2 Bargaining Power of Buyers

12.3 Bargaining Power of Suppliers

12.4 Degree of Competition

12.5 Threat of New Entrants

12.6 Threat of Substitutes

## **13 PRICE ANALYSIS**

## **14 COMPETITIVE LANDSCAPE**

14.1 Market Structure

14.2 Key Players

14.3 Profiles of Key Players

14.3.1 CMR Naviscan Corporation

14.3.1.1 Company Overview

14.3.1.2 Product Portfolio

14.3.2 Crystal Photonics GmbH

14.3.2.1 Company Overview

14.3.2.2 Product Portfolio

14.3.3 DDD-Diagnostic A/S

14.3.3.1 Company Overview

14.3.3.2 Product Portfolio

14.3.4 Digirad Corporation

14.3.4.1 Company Overview

14.3.4.2 Product Portfolio

14.3.5 Dilon Medical Technologies Inc.

14.3.5.1 Company Overview

14.3.5.2 Product Portfolio

14.3.6 GAEDE Medizinsysteme GmbH

14.3.6.1 Company Overview

- 14.3.6.2 Product Portfolio
- 14.3.7 Mediso Ltd.
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
- 14.3.8 MiE GmbH
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
- 14.3.9 Oncovision Inc.
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
- 14.3.10 Siemens AG
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
  - 14.3.10.4 SWOT Analysis
- 14.3.11 Spectrum Dynamics Medical (Biosensors International Group Ltd.)
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio

## List Of Tables

### LIST OF TABLES

Table 1: Global: Mobile Gamma Cameras Market: Key Industry Highlights, 2024 and 2033

Table 2: Global: Mobile Gamma Cameras Market Forecast: Breakup by Product (in Million USD), 2025-2033

Table 3: Global: Mobile Gamma Cameras Market Forecast: Breakup by Application (in Million USD), 2025-2033

Table 4: Global: Mobile Gamma Cameras Market Forecast: Breakup by End User (in Million USD), 2025-2033

Table 5: Global: Mobile Gamma Cameras Market Forecast: Breakup by Region (in Million USD), 2025-2033

Table 6: Global: Mobile Gamma Cameras Market: Competitive Structure

Table 7: Global: Mobile Gamma Cameras Market: Key Players

## List Of Figures

### LIST OF FIGURES

Figure 1: Global: Mobile Gamma Cameras Market: Major Drivers and Challenges

Figure 2: Global: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019-2024

Figure 3: Global: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 4: Global: Mobile Gamma Cameras Market: Breakup by Product (in %), 2024

Figure 5: Global: Mobile Gamma Cameras Market: Breakup by Application (in %), 2024

Figure 6: Global: Mobile Gamma Cameras Market: Breakup by End User (in %), 2024

Figure 7: Global: Mobile Gamma Cameras Market: Breakup by Region (in %), 2024

Figure 8: Global: Mobile Gamma Cameras (Single-head Mobile Gamma Cameras) Market: Sales Value (in Million USD), 2019 & 2024

Figure 9: Global: Mobile Gamma Cameras (Single-head Mobile Gamma Cameras) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 10: Global: Mobile Gamma Cameras (Dual-head Mobile Gamma Cameras) Market: Sales Value (in Million USD), 2019 & 2024

Figure 11: Global: Mobile Gamma Cameras (Dual-head Mobile Gamma Cameras) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 12: Global: Mobile Gamma Cameras (Triple-head Mobile Gamma Cameras) Market: Sales Value (in Million USD), 2019 & 2024

Figure 13: Global: Mobile Gamma Cameras (Triple-head Mobile Gamma Cameras) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 14: Global: Mobile Gamma Cameras (Handheld Mobile Gamma Camera) Market: Sales Value (in Million USD), 2019 & 2024

Figure 15: Global: Mobile Gamma Cameras (Handheld Mobile Gamma Camera) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 16: Global: Mobile Gamma Cameras (Cardiac Imaging) Market: Sales Value (in Million USD), 2019 & 2024

Figure 17: Global: Mobile Gamma Cameras (Cardiac Imaging) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 18: Global: Mobile Gamma Cameras (Breast Imaging) Market: Sales Value (in Million USD), 2019 & 2024

Figure 19: Global: Mobile Gamma Cameras (Breast Imaging) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 20: Global: Mobile Gamma Cameras (Thyroid Scanning) Market: Sales Value (in Million USD), 2019 & 2024

Figure 21: Global: Mobile Gamma Cameras (Thyroid Scanning) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 22: Global: Mobile Gamma Cameras (Kidney Scanning) Market: Sales Value (in Million USD), 2019 & 2024

Figure 23: Global: Mobile Gamma Cameras (Kidney Scanning) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 24: Global: Mobile Gamma Cameras (Intraoperative Imaging) Market: Sales Value (in Million USD), 2019 & 2024

Figure 25: Global: Mobile Gamma Cameras (Intraoperative Imaging) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 26: Global: Mobile Gamma Cameras (Brain Imaging) Market: Sales Value (in Million USD), 2019 & 2024

Figure 27: Global: Mobile Gamma Cameras (Brain Imaging) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 28: Global: Mobile Gamma Cameras (Other Applications) Market: Sales Value (in Million USD), 2019 & 2024

Figure 29: Global: Mobile Gamma Cameras (Other Applications) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 30: Global: Mobile Gamma Cameras (Hospitals) Market: Sales Value (in Million USD), 2019 & 2024

Figure 31: Global: Mobile Gamma Cameras (Hospitals) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 32: Global: Mobile Gamma Cameras (Ambulatory Surgical Centers) Market: Sales Value (in Million USD), 2019 & 2024

Figure 33: Global: Mobile Gamma Cameras (Ambulatory Surgical Centers) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 34: Global: Mobile Gamma Cameras (Research Centers) Market: Sales Value (in Million USD), 2019 & 2024

Figure 35: Global: Mobile Gamma Cameras (Research Centers) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 36: Global: Mobile Gamma Cameras (Imaging Centers and Clinics) Market: Sales Value (in Million USD), 2019 & 2024

Figure 37: Global: Mobile Gamma Cameras (Imaging Centers and Clinics) Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 38: North America: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 39: North America: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 40: United States: Mobile Gamma Cameras Market: Sales Value (in Million

USD), 2019 & 2024

Figure 41: United States: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 42: Canada: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 43: Canada: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 44: Asia-Pacific: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 45: Asia-Pacific: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 46: China: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 47: China: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 48: Japan: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 49: Japan: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 50: India: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 51: India: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 52: South Korea: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 53: South Korea: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 54: Australia: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 55: Australia: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 56: Indonesia: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 57: Indonesia: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 58: Others: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 59: Others: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 60: Europe: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 61: Europe: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 62: Germany: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 63: Germany: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 64: France: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 65: France: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 66: United Kingdom: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 67: United Kingdom: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 68: Italy: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 69: Italy: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 70: Spain: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 71: Spain: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 72: Russia: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 73: Russia: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 74: Others: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 75: Others: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 76: Latin America: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 77: Latin America: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 78: Brazil: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 79: Brazil: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033



USD), 2025-2033

Figure 80: Mexico: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 81: Mexico: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 82: Others: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 83: Others: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 84: Middle East and Africa: Mobile Gamma Cameras Market: Sales Value (in Million USD), 2019 & 2024

Figure 85: Middle East and Africa: Mobile Gamma Cameras Market: Breakup by Country (in %), 2024

Figure 86: Middle East and Africa: Mobile Gamma Cameras Market Forecast: Sales Value (in Million USD), 2025-2033

Figure 87: Global: Mobile Gamma Cameras Industry: SWOT Analysis

Figure 88: Global: Mobile Gamma Cameras Industry: Value Chain Analysis

Figure 89: Global: Mobile Gamma Cameras Industry: Porter's Five Forces Analysis

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