

Mobile Crushers and Screeners Market Report by Product Type (Mobile Crusher, Mobile Screeners), Equipment Usages (New, Used), End User (Stone Quarry, Construction, Mining, Material Recycling, and Others), and Region 2025-2033

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Abstracts

The global mobile crushers and screeners market size reached USD 3.2 Billion in 2024. Looking forward, IMARC Group expects the market to reach USD 4.5 Billion by 2033, exhibiting a growth rate (CAGR) of 3.84% during 2025-2033. The rapid infrastructural development activities, increasing mining operations, significant growth in the construction industry, growing urbanization, and implementation of supportive government policies and initiatives are some of the major factors propelling the market.

Mobile crushers and screeners are compact, portable mechanical devices used for crushing and screening aggregate materials. They are comprised of several components, including a feeder, a crusher or screener unit, a conveyor for transferring the material, and a wheel system for mobility. Mobile crushers and screeners are widely used in construction, mining, quarrying, recycling, infrastructure development, landscaping, demolition, and waste management. They reduce transportation and dumping costs, promote recycling and sustainable practices, allow immediate use of processed materials, and significantly reduce project timelines.

The implementation of supportive regulatory policies by several governments across the globe to encourage the use of recycled materials in construction by providing tax benefits and incentives is favoring the market growth. Furthermore, the rising consumer awareness regarding various device benefits, such as flexibility, mobility, and on-site processing capabilities, is contributing to the market growth. Apart from this, the rapid industrialization and urbanization activities, coupled with substantial investments in the

construction and mining sectors, is positively influencing the market growth. Moreover, the rising number of rental and leasing services for construction and mining equipment is supporting the market growth. Other factors, including the rapid expansion of online sales platforms, extensive research and development (R&D) activities, and the rising number of aging construction machinery, are anticipated to drive the market growth.

Mobile Crushers and Screeners Market Trends/Drivers:

The rapid infrastructural development activities

The accelerated pace of infrastructure development across the globe is a prominent factor propelling the market growth. The rapid urbanization activity is prompting the development of new infrastructure, including residential buildings, commercial spaces, transportation networks, and public utilities, which is boosting the demand for efficient and adaptable crushing and screening equipment. Furthermore, mobile crushers and screeners offer the flexibility of operation and capacity to process large volumes of material on-site, which serves as an indispensable tool for contractors involved in infrastructure projects. In addition, these machines contribute substantially to expediting project completion times and reducing transportation and waste management costs. Moreover, government initiatives across many countries to improve public infrastructure, including roads, bridges, and transit systems, are supporting the market growth.

The increasing mining activities

The mobile crushers and screeners market is influenced by ongoing activities in the mining industry. As extraction and exploration continue, the demand for efficient, reliable, and cost-effective crushing and screening equipment remains high. Mobile crushers and screeners are widely used in the mining industry for the initial size reduction of extracted minerals and subsequent separation of different grades of material. They provide a more economical solution than stationary crushers by reducing the need for transportation, which can be a significant cost in mining operations. Furthermore, advancements in crushing and screening equipment, such as remote operation and automation, have made these machines safer and more productive, thus increasing their desirability in mining applications. Moreover, the rising commodity prices, which incentivize mining companies to expand their operations and invest in more efficient equipment, are boosting the market growth.

The significant growth in the construction industry

The rapid expansion of the construction industry is a key driver for the mobile crushers and screeners market. These devices are extensively used in residential, commercial, and industrial construction activities to process vast amounts of materials and recycle construction waste on-site. Furthermore, mobile crushers and screeners, by virtue of their mobility, convenience, and efficiency, are ideal for large-scale construction projects. They enable builders to save on costs by reducing waste and avoiding the transportation of materials to and from crushing facilities. Moreover, the trend of green building and sustainable construction practices emphasizes recycling and reusing materials, which is directly influencing the need for mobile crushers and screeners. As the construction industry grows through new projects and renovation activities, the demand for these machines will continue to rise.

Mobile Crushers and Screeners Industry Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global mobile crushers and screeners market report, along with forecasts at the global, regional and country levels from 2025-2033. Our report has categorized the market based on product type, equipment usages and end user.

Breakup by Product Type:

Mobile Crusher

Jaw Crushers

Impact Crushers

Cone Crushers

Others

Mobile Screeners

Gyratory

Vibrating

Mobile crusher dominates the market

The report has provided a detailed breakup and analysis of the mobile crushers and screeners market based on the product type. This includes mobile crusher (jaw crushers, impact crushers, cone crushers, and others) and mobile screeners (gyratory and vibrating). According to the report, mobile crusher represented the largest market segment.

Mobile crushers are dominating the market as they process the material on-site, thus reducing the need to transport bulky, unprocessed rocks and ores. Furthermore, they are designed for heavy-duty operations and can handle large-sized materials that are found in mining and major infrastructure projects. Their high capacity makes them a cost-effective solution for large-scale operations. Additionally, the recent technological advancements to increase the efficiency and productivity of mobile crushers are boosting the market growth. Moreover, the integration of automation, global positioning system (GPS) tracking, and remote diagnostics, which improves operational efficiency and enhances worker safety, is positively influencing the market growth. Besides this, mobile crushers are compatible with various types of screening equipment, which allows more versatile applications and comprehensive processing operations. In addition, the growing focus on sustainability and reducing carbon footprint has heightened the use of mobile crushers, as they facilitate on-site recycling of construction waste.

Breakup by Equipment Usages:

New

Used

New dominates the market

The report has provided a detailed breakup and analysis of the mobile crushers and screeners market based on the equipment usages. This includes new and used. According to the report, new represented the largest market segment.

New equipment is dominating the market as they offer superior performance, efficiency, and productivity. In addition, they are equipped with features such as automation, remote control operation, advanced monitoring systems, and energy efficiency, which make them more desirable to operate. Furthermore, the implementation of strict

regulations regarding emissions and noise levels is prompting businesses to invest in newer and compliant machinery. Moreover, the new equipment provides improved safety features, which allow businesses to protect their workers and avoid potential legal issues. Besides this, new equipment generally requires less maintenance and has a longer operational life, which aids in increasing productivity, saving costs, and improving return on investment (ROI) over time. Along with this, purchasing new equipment allows businesses to take advantage of manufacturer warranties that cover repairs and maintenance for a certain period, thus reducing operational costs.

Breakup by End User:

Stone Quarry

Construction

Mining

Material Recycling

Others

The report has provided a detailed breakup and analysis of the mobile crushers and screeners market based on the end user. This includes stone quarry, construction, mining, material recycling, and other.

Mobile crushers and screeners find extensive application in stone quarries due to their flexibility, efficiency, and ability to operate in varied environments. They play a crucial role in the initial size reduction of the quarried rocks. Apart from this, they aid in separating crushed stones into various sizes and grades, which assist in meeting the specific size requirements of different construction or industrial applications. Moreover, screeners also remove any impurities or unwanted materials from the quarried stone, thus ensuring high-quality output.

The application of mobile crushers and screeners in material recycling is becoming increasingly prevalent, given their unique features that facilitate the on-site processing of waste materials. Mobile crushers are utilized to break down large pieces of waste material into manageable sizes, which can then be further processed. They are particularly effective in the recycling of concrete and asphalt, where they can reduce the

materials into reusable aggregate. Along with this, mobile screeners aid in separating and classifying the crushed material into different sizes, thus enabling their efficient recycling.

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Asia Pacific exhibits a clear dominance in the market, accounting for the largest mobile crushers and screeners market share

The report has also provided a comprehensive analysis of all the major regional markets, which includes North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific represented the largest market segment.

Asia Pacific is dominating the mobile crushers and screeners market due to rapid urbanization and industrialization in the region, which has led to a surge in construction and infrastructure development projects. Furthermore, the presence of abundant mineral resources in the region is facilitating the demand for effective and economical crushing and screening solutions, which is further bolstering the market growth. Additionally, the increasing investment in road development and real estate in the Asia Pacific is creating a vast market for stone quarrying and crushing, which, in turn, is contributing to the market growth. Moreover, the imposition of supportive government initiatives and regulations promoting recycling in construction is propelling the market growth. Besides this, the presence of key market players and manufacturers in the region that are actively engaged in developing new and advanced products is supporting the market growth.

Competitive Landscape:

The top players in the mobile crushers and screeners market are focusing on product innovation to meet the evolving demands of customers. They are incorporating advanced technologies, such as automation, artificial intelligence (AI), and the Internet of Things (IoT), in their equipment to improve operational efficiency and safety. Furthermore, several key players are expanding their geographical reach to tap into new markets by setting up manufacturing plants, sales offices, and service centers in different regions. Additionally, leading companies are pursuing mergers and acquisitions to strengthen their market position, enhance product offerings, and expand their customer base. Moreover, top market players are forming partnerships and collaborations with local distributors, technology providers, and other businesses to enhance their supply chain, improve product availability, and accelerate technological advancements.

The report has provided a comprehensive analysis of the competitive landscape in the global mobile crushers and screeners market. Detailed profiles of all major companies have also been provided. Some of the key players in the market include:

Anaconda Equipment Ltd

Astec Industries Inc.

IROCK Crushers

Kleemann GmbH (Deere & Company)

Komatsu Limited

McCloskey International Ltd (Metso Outotec Oyj)

Rubble Master HMH GmbH

Sandvik AB

SBM Mineral Processing GmbH

Terex Corporation

ThyssenKrupp AG.

Key Questions Answered in This Report

- 1.What was the size of the global mobile crushers and screeners market in 2024?
- 2.What is the expected growth rate of the global mobile crushers and screeners market during 2025-2033?
- 3.What has been the impact of COVID-19 on the global mobile crushers and screeners market?
- 4.What are the key factors driving the global mobile crushers and screeners market?
- 5.What is the breakup of the global mobile crushers and screeners market based on the product type?
- 6.What is the breakup of the global mobile crushers and screeners market based on the equipment usages?
- 7.What are the key regions in the global mobile crushers and screeners market?

- 8.Who are the key players/companies in the global mobile crushers and screeners market?

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