

Mining Drills & Breakers Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

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Abstracts

Market Overview:

The global mining drills & breakers market size reached US\$ 15.7 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 22.3 Billion by 2028, exhibiting a growth rate (CAGR) of 6.2% during 2023-2028.

Mining drills and breakers are mining equipment used to drill holes or crush rocks on the surface of a coalbed. These drills comprise an air compressor, rod changer, mast, rotatory head, dust ducting, and drill pipes, while breakers comprise chambers, side rods, main valve, front cap, and piston. They are used to extract new mineral deposits, such as clay, rock, limestone, sulfur, salts, and fertilizer minerals. They are also employed to obtain detailed information about rock types, rock fabric, mineral content, and the relationship between the rock layers and the surface.

Mining Drills & Breakers Market Trends:

At present, there is a rise in mineral exploration activities due to the presence of several mineral reserves across the globe. This, along with the burgeoning mining industry, represents one of the key factors driving the market. Besides this, the growing demand for efficient mining solutions and powerful equipment to withstand various challenges, such as water shortages, soil erosion, and loss of biodiversity, is offering a positive market outlook. In addition, key market players are extensively investing in research and development (R&D) activities to integrate advanced technologies in mining equipment, such as cognitive computing and artificial intelligence (AI). They are also focusing on offering enhanced efficiency, improved automation, and safer mining

operations, which is positively influencing the market. Moreover, the increasing integration of the internet of things (IoT) technology in mining drills and breakers to provide services, such as purchase-to-pay automation and sensing techniques, is contributing to the growth of the market. Apart from this, the rising utilization of backhoe loaders and excavators for transportation of building material, construction, small demolitions, excavation, digging trenches and holes, breaking asphalt, paving roads, and land scaring is bolstering the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global mining drills & breakers market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, product, application and sales channel.

Breakup by Type:

Drills

Breakers

Breakup by Product:

Rotary Drills

Crawler Drills

Rock Breakers

Hydraulic Breakers

Others

Breakup by Application:

Metal Mining

Mineral Mining

Coal Mining

Breakup by Sales Channel:

Original Equipment Manufacturer (OEM)

Aftersales

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Atlas Copco AB, Boart Longyear, Casagrande S.p.A., Caterpillar Inc., Doosan Corporation, Epiroc AB, Furukawa Co. Ltd., Geodrill Limited, Komatsu Ltd., Sandvik AB and Soosan Heavy Industries Co. Ltd.

Key Questions Answered in This Report

1. What was the size of the global mining drills & breakers market in 2022?
2. What is the expected growth rate of the global mining drills & breakers market during 2023-2028?
3. What are the key factors driving the global mining drills & breakers market?
4. What has been the impact of COVID-19 on the global mining drills & breakers market?
5. What is the breakup of the global mining drills & breakers market based on the type?

6. What is the breakup of the global mining drills & breakers market based on the product?
7. What is the breakup of the global mining drills & breakers market based on the application?
8. What is the breakup of the global mining drills & breakers market based on the sales channel?
9. What are the key regions in the global mining drills & breakers market?
10. Who are the key players/companies in the global mining drills & breakers market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MINING DRILLS & BREAKERS MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

- 6.1 Drills
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Breakers
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY PRODUCT

7.1 Rotary Drills

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Crawler Drills

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Rock Breakers

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Hydraulic Breakers

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Others

7.5.1 Market Trends

7.5.2 Market Forecast

8 MARKET BREAKUP BY APPLICATION

8.1 Metal Mining

8.1.1 Market Trends

8.1.2 Market Forecast

8.2 Mineral Mining

8.2.1 Market Trends

8.2.2 Market Forecast

8.3 Coal Mining

8.3.1 Market Trends

8.3.2 Market Forecast

9 MARKET BREAKUP BY SALES CHANNEL

9.1 Original Equipment Manufacturer (OEM)

9.1.1 Market Trends

9.1.2 Market Forecast

9.2 Aftersales

9.2.1 Market Trends

9.2.2 Market Forecast

10 MARKET BREAKUP BY REGION

10.1 North America

10.1.1 United States

10.1.1.1 Market Trends

10.1.1.2 Market Forecast

10.1.2 Canada

10.1.2.1 Market Trends

10.1.2.2 Market Forecast

10.2 Asia-Pacific

10.2.1 China

10.2.1.1 Market Trends

10.2.1.2 Market Forecast

10.2.2 Japan

10.2.2.1 Market Trends

10.2.2.2 Market Forecast

10.2.3 India

10.2.3.1 Market Trends

10.2.3.2 Market Forecast

10.2.4 South Korea

10.2.4.1 Market Trends

10.2.4.2 Market Forecast

10.2.5 Australia

10.2.5.1 Market Trends

10.2.5.2 Market Forecast

10.2.6 Indonesia

10.2.6.1 Market Trends

10.2.6.2 Market Forecast

10.2.7 Others

10.2.7.1 Market Trends

10.2.7.2 Market Forecast

10.3 Europe

10.3.1 Germany

10.3.1.1 Market Trends

10.3.1.2 Market Forecast

10.3.2 France

10.3.2.1 Market Trends

10.3.2.2 Market Forecast

10.3.3 United Kingdom

- 10.3.3.1 Market Trends
- 10.3.3.2 Market Forecast
- 10.3.4 Italy
 - 10.3.4.1 Market Trends
 - 10.3.4.2 Market Forecast
- 10.3.5 Spain
 - 10.3.5.1 Market Trends
 - 10.3.5.2 Market Forecast
- 10.3.6 Russia
 - 10.3.6.1 Market Trends
 - 10.3.6.2 Market Forecast
- 10.3.7 Others
 - 10.3.7.1 Market Trends
 - 10.3.7.2 Market Forecast
- 10.4 Latin America
 - 10.4.1 Brazil
 - 10.4.1.1 Market Trends
 - 10.4.1.2 Market Forecast
 - 10.4.2 Mexico
 - 10.4.2.1 Market Trends
 - 10.4.2.2 Market Forecast
 - 10.4.3 Others
 - 10.4.3.1 Market Trends
 - 10.4.3.2 Market Forecast
- 10.5 Middle East and Africa
 - 10.5.1 Market Trends
 - 10.5.2 Market Breakup by Country
 - 10.5.3 Market Forecast

11 SWOT ANALYSIS

- 11.1 Overview
- 11.2 Strengths
- 11.3 Weaknesses
- 11.4 Opportunities
- 11.5 Threats

12 VALUE CHAIN ANALYSIS

13 PORTERS FIVE FORCES ANALYSIS

- 13.1 Overview
- 13.2 Bargaining Power of Buyers
- 13.3 Bargaining Power of Suppliers
- 13.4 Degree of Competition
- 13.5 Threat of New Entrants
- 13.6 Threat of Substitutes

14 PRICE ANALYSIS

15 COMPETITIVE LANDSCAPE

- 15.1 Market Structure
- 15.2 Key Players
- 15.3 Profiles of Key Players
 - 15.3.1 Atlas Copco AB
 - 15.3.1.1 Company Overview
 - 15.3.1.2 Product Portfolio
 - 15.3.1.3 Financials
 - 15.3.1.4 SWOT Analysis
 - 15.3.2 Boart Longyear
 - 15.3.2.1 Company Overview
 - 15.3.2.2 Product Portfolio
 - 15.3.2.3 Financials
 - 15.3.2.4 SWOT Analysis
 - 15.3.3 Casagrande S.p.A.
 - 15.3.3.1 Company Overview
 - 15.3.3.2 Product Portfolio
 - 15.3.4 Caterpillar Inc.
 - 15.3.4.1 Company Overview
 - 15.3.4.2 Product Portfolio
 - 15.3.4.3 Financials
 - 15.3.4.4 SWOT Analysis
 - 15.3.5 Doosan Corporation
 - 15.3.5.1 Company Overview
 - 15.3.5.2 Product Portfolio
 - 15.3.5.3 Financials
 - 15.3.6 Epiroc AB

- 15.3.6.1 Company Overview
- 15.3.6.2 Product Portfolio
- 15.3.6.3 Financials
- 15.3.6.4 SWOT Analysis
- 15.3.7 Furukawa Co. Ltd.
 - 15.3.7.1 Company Overview
 - 15.3.7.2 Product Portfolio
 - 15.3.7.3 Financials
- 15.3.8 Geodrill Limited
 - 15.3.8.1 Company Overview
 - 15.3.8.2 Product Portfolio
 - 15.3.8.3 Financials
- 15.3.9 Komatsu Ltd.
 - 15.3.9.1 Company Overview
 - 15.3.9.2 Product Portfolio
 - 15.3.9.3 Financials
 - 15.3.9.4 SWOT Analysis
- 15.3.10 Sandvik AB
 - 15.3.10.1 Company Overview
 - 15.3.10.2 Product Portfolio
 - 15.3.10.3 Financials
 - 15.3.10.4 SWOT Analysis
- 15.3.11 Soosan Heavy Industries Co. Ltd.
 - 15.3.11.1 Company Overview
 - 15.3.11.2 Product Portfolio
 - 15.3.11.3 Financials

List Of Tables

LIST OF TABLES

Table 1: Global: Mining Drills & Breakers Market: Key Industry Highlights, 2022 and 2028

Table 2: Global: Mining Drills & Breakers Market Forecast: Breakup by Type (in Million US\$), 2023-2028

Table 3: Global: Mining Drills & Breakers Market Forecast: Breakup by Product (in Million US\$), 2023-2028

Table 4: Global: Mining Drills & Breakers Market Forecast: Breakup by Application (in Million US\$), 2023-2028

Table 5: Global: Mining Drills & Breakers Market Forecast: Breakup by Sales Channel (in Million US\$), 2023-2028

Table 6: Global: Mining Drills & Breakers Market Forecast: Breakup by Region (in Million US\$), 2023-2028

Table 7: Global: Mining Drills & Breakers Market: Competitive Structure

Table 8: Global: Mining Drills & Breakers Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Mining Drills & Breakers Market: Major Drivers and Challenges

Figure 2: Global: Mining Drills & Breakers Market: Sales Value (in Billion US\$), 2017-2022

Figure 3: Global: Mining Drills & Breakers Market Forecast: Sales Value (in Billion US\$), 2023-2028

Figure 4: Global: Mining Drills & Breakers Market: Breakup by Type (in %), 2022

Figure 5: Global: Mining Drills & Breakers Market: Breakup by Product (in %), 2022

Figure 6: Global: Mining Drills & Breakers Market: Breakup by Application (in %), 2022

Figure 7: Global: Mining Drills & Breakers Market: Breakup by Sales Channel (in %), 2022

Figure 8: Global: Mining Drills & Breakers Market: Breakup by Region (in %), 2022

Figure 9: Global: Mining Drills & Breakers (Drills) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 10: Global: Mining Drills & Breakers (Drills) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 11: Global: Mining Drills & Breakers (Breakers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 12: Global: Mining Drills & Breakers (Breakers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 13: Global: Mining Drills & Breakers (Rotary Drills) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 14: Global: Mining Drills & Breakers (Rotary Drills) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 15: Global: Mining Drills & Breakers (Crawler Drills) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 16: Global: Mining Drills & Breakers (Crawler Drills) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 17: Global: Mining Drills & Breakers (Rock Breakers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 18: Global: Mining Drills & Breakers (Rock Breakers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 19: Global: Mining Drills & Breakers (Hydraulic Breakers) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 20: Global: Mining Drills & Breakers (Hydraulic Breakers) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 21: Global: Mining Drills & Breakers (Other Products) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 22: Global: Mining Drills & Breakers (Other Products) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 23: Global: Mining Drills & Breakers (Metal Mining) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 24: Global: Mining Drills & Breakers (Metal Mining) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 25: Global: Mining Drills & Breakers (Mineral Mining) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 26: Global: Mining Drills & Breakers (Mineral Mining) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 27: Global: Mining Drills & Breakers (Coal Mining) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 28: Global: Mining Drills & Breakers (Coal Mining) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 29: Global: Mining Drills & Breakers (Original Equipment Manufacturer (OEM)) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 30: Global: Mining Drills & Breakers (Original Equipment Manufacturer (OEM)) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 31: Global: Mining Drills & Breakers (Aftersales) Market: Sales Value (in Million US\$), 2017 & 2022

Figure 32: Global: Mining Drills & Breakers (Aftersales) Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 33: North America: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 34: North America: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 35: United States: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 36: United States: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 37: Canada: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 38: Canada: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 39: Asia-Pacific: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 40: Asia-Pacific: Mining Drills & Breakers Market Forecast: Sales Value (in

Million US\$), 2023-2028

Figure 41: China: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 42: China: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 43: Japan: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 44: Japan: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 45: India: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 46: India: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 47: South Korea: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 48: South Korea: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 49: Australia: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 50: Australia: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 51: Indonesia: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 52: Indonesia: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 53: Others: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 54: Others: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 55: Europe: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 56: Europe: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 57: Germany: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 58: Germany: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 59: France: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 60: France: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 61: United Kingdom: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 62: United Kingdom: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 63: Italy: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 64: Italy: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 65: Spain: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 66: Spain: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 67: Russia: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 68: Russia: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 69: Others: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 70: Others: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 71: Latin America: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 72: Latin America: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 73: Brazil: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 74: Brazil: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 75: Mexico: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 76: Mexico: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 77: Others: Mining Drills & Breakers Market: Sales Value (in Million US\$), 2017 & 2022

Figure 78: Others: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 79: Middle East and Africa: Mining Drills & Breakers Market: Sales Value (in

Million US\$), 2017 & 2022

Figure 80: Middle East and Africa: Mining Drills & Breakers Market: Breakup by Country (in %), 2022

Figure 81: Middle East and Africa: Mining Drills & Breakers Market Forecast: Sales Value (in Million US\$), 2023-2028

Figure 82: Global: Mining Drills & Breakers Industry: SWOT Analysis

Figure 83: Global: Mining Drills & Breakers Industry: Value Chain Analysis

Figure 84: Global: Mining Drills & Breakers Industry: Porter's Five Forces Analysis

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