

Military Radars Market Report by Product Type (Surveillance and Airborne Early Warning Radar, Tracking and Fire Control Radar, Multi-Function Radar, Weapon Locating and C-RAM Radar, Aircraft Bird Strike Avoidance Radar, Air Traffic Control Radar, Weather Radar, and Others), Platform (Ground-based, Naval, Airborne, Space), Frequency Band (VHF/UHF Band, L Band, S Band, C Band, X Band, Ku/Ka/K Band), Dimension (2D Radar, 3D Radar, 4D Radar), Application (Air and Missile Defense, Intelligence, Surveillance and Reconnaissance, Navigation and Weapon Guidance, Space Situational Awareness, and Others), and Region 2024-2032

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Abstracts

The global military radars market size reached US\$ 16.3 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 23.0 Billion by 2032, exhibiting a growth rate (CAGR) of 3.77% during 2024-2032.

Military radars refer to the detection devices that utilize radio waves to determine the presence, direction, distance and speed of the air, ground and sea targets. They consist of a transmitter that produces electromagnetic signals and an antenna to radiate the signals. Naval surveillance, fire control, land multi-function, space surveillance ground-penetrating, land weather, synthetic aperture and moving target indicator are some of the commonly used military radars. They are used by armed and defense forces for

surveillance, tracking movements, locating targets and directing countermeasures against incoming threats. Military radars can penetrate clouds, snow and mist, detect incoming missiles and differentiate between moving and stationary objects. They are also widely used for airspace monitoring, navigation purposes, weather monitoring and traffic management.

Military Radars Market Trends:

The rising incidence of cross-border and territorial conflicts across the globe is one of the key factors driving the market growth. Military radars are widely utilized to detect and track multiple targets from short-, medium- and long-range distances. Additionally, the widespread product adoption in bomber and combat aircraft to avoid obstacles, control air-to-air missiles, locate hostile weapons and find surface targets is acting as another growth-inducing factor. Moreover, various technological advancements, such as the development of modern active electronically-scanned array radars, are providing a thrust to the market growth. These radars are controlled through software applications and can detect small-sized targets. In line with this, the increasing demand for radars in the unmanned aerial vehicles (UAV) due to their low power consumption, cost-effective and lightweight properties is positively impacting the market growth. Other factors, including the rapid upgradation of existing defense infrastructure, along with the increasing demand for advanced portable radars, are anticipated to drive the market toward growth.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global military radars market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on product type, platform, frequency band, dimension and application.

Breakup by Product Type:

- Surveillance and Airborne Early Warning Radar
- Tracking and Fire Control Radar
- Multi-Function Radar
- Weapon Locating and C-RAM Radar
- Aircraft Bird Strike Avoidance Radar
- Air Traffic Control Radar
- Weather Radar
- Others

Breakup by Platform:

Ground-based

Naval

Airborne

Space

Breakup by Frequency Band:

VHF/UHF Band

L Band

S Band

C Band

X Band

Ku/Ka/K Band

Breakup by Dimension:

2D Radar

3D Radar

4D Radar

Breakup by Application:

Air and Missile Defense

Intelligence, Surveillance and Reconnaissance

Navigation and Weapon Guidance

Space Situational Awareness

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia
Others
Europe
Germany
France
United Kingdom
Italy
Spain
Russia
Others
Latin America
Brazil
Mexico
Others
Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Airbus SE, BAE Systems plc, Elbit Systems Ltd., Honeywell International Inc., Israel Aerospace Industries, L3Harris Technologies Inc., Leonardo S.p.A., Lockheed Martin Corporation, Northrop Grumman Corporation, Raytheon Technologies Corporation, Saab AB, Teledyne Technologies Incorporated and Thales Group.

Key Questions Answered in This Report

1. What was the size of the global military radars market in 2023?
2. What is the expected growth rate of the global military radars market during 2024-2032?
3. What are the key factors driving the global military radars market?
4. What has been the impact of COVID-19 on the global military radars market?
5. What is the breakup of the global military radars market based on the product type?
6. What is the breakup of the global military radars market based on the platform?
7. What is the breakup of the global military radars market based on the frequency band?
8. What are the key regions in the global military radars market?
9. Who are the key players/companies in the global military radars market?

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