

Military Airlift Market Report by Type (Rotary-Wing Aircraft, Fixed-Wing Aircraft), Application (Transporting Military Personnel, Transporting Military Supplies, Humanitarian Relief Operations, and Others), and Region 2024-2032

https://marketpublishers.com/r/MC7FB6B144FBEN.html

Date: March 2024 Pages: 138 Price: US\$ 3,899.00 (Single User License) ID: MC7FB6B144FBEN

Abstracts

The global military airlift market size reached US\$ 4,936.1 Million in 2023. Looking forward, IMARC Group expects the market to reach US\$ 5,120.6 Million by 2032. The increasing cross border activities, rising focus on enhancing aerial combat, and the growing investment by governing agencies represent some of the key factors driving the market.

Military airlift refers to the transportation of personnel, equipment, vehicles, weapons, and medical and food supplies by air to remote locations. It involves the use of various aircraft, such as transport planes, cargo planes, and helicopters, which are designed and equipped to carry a large amount of cargo during challenging conditions like combat zones or adverse weather conditions. It generally runs for tactical purposes while relying on smaller and more agile aircraft that are more capable of landing or taking off from shorter and paved runways. It helps evacuate wounded or injured soldiers from combat zones to facilities. It also assists in enhancing force protection by minimizing exposure to ground threats.

Military Airlift Market Trends:

The increasing demand for military airlift among armed forces on account of rising incidences of cross border and territorial conflicts represents one of the key factors bolstering the market growth around the world. Moreover, the integration of advanced electronic warfare systems to protect against threats, such as radar jamming systems and countermeasures to defeat missile threats in military airlift aircraft, is favoring the



growth of the market. In addition, the growing focus on enhancing aerial combat during the war and enemy attacks and the increasing emphasis on strategic and tactical airlift operations is influencing the market positively. Apart from this, governing agencies of numerous countries are investing in upgrading their existing military airlift aircraft with newer generation technologies and features. This, coupled with the launch of advanced military airlift aircraft that offer superior agility, higher speed, maneuverability, and a high survival rate in adverse weather conditions, is strengthening the growth of the market. Furthermore, leading players operating worldwide are offering military airlift conferences for the community concerning briefings, program developments, and future requirements. They are also focusing on collaboration and mergers and acquisitions (M&A) to expand their market position. Besides this, the increasing usage of military airlifts in areas prone to windstorms, tornadoes, hurricanes, landslides, flooding, and other severe weather conditions due to the rising events of natural disasters and climate changes is contributing to the market growth. Additionally, the growing funds in the defense and military industries are creating a positive outlook for the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global military airlift market, along with forecasts at the global, regional, and country level from 2024-2032. Our report has categorized the market based on type and application.

Type Insights: Rotary-Wing Aircraft Fixed-Wing Aircraft

The report has provided a detailed breakup and analysis of the military airlift market based on the type. This includes rotary-wing aircraft and fixed-wing aircraft. According to the report, fixed-wing aircraft represented the largest segment.

Application Insights:

Transporting Military Personnel Transporting Military Supplies Humanitarian Relief Operations Others

A detailed breakup and analysis of the military airlift market based on the application has also been provided in the report. This includes transporting military personnel, transporting military supplies, humanitarian relief operations, and others. According to

Military Airlift Market Report by Type (Rotary-Wing Aircraft, Fixed-Wing Aircraft), Application (Transporting...



the report, transporting military supplies accounted for the largest market share.

Regional Insights: North America United States Canada Asia-Pacific China Japan India South Korea Australia Indonesia Others Europe Germany France United Kingdom Italy Spain Russia Others Latin America Brazil Mexico Others Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets, which include North America (the United States and Canada); Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others); Europe (Germany, France, the United Kingdom, Italy, Spain, Russia, and others); Latin America (Brazil, Mexico, and others); and the Middle East and Africa. According to the report, Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others) was the largest market for military airlift. Some of the factors driving the Asia Pacific military airlift market included marketing strategies, government initiatives, rising mergers and acquisitions (M&A), etc.

Competitive Landscape:



The report has also provided a comprehensive analysis of the competitive landscape in the global military airlift market. Competitive analysis such as market structure, market share by key players, player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided. Some of the companies covered include Airbus SE, Embraer S.A., Kawasaki Heavy Industries Ltd., Lockheed Martin Corporation, The Boeing Company, etc. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global military airlift market performed so far, and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global military airlift market? What is the impact of each driver, restraint, and opportunity on the global military airlift market?

What are the key regional markets?

Which countries represent the most attractive military airlift market?

What is the breakup of the market based on the type?

Which is the most attractive type in the military airlift market?

What is the breakup of the market based on the application?

Which is the most attractive application in the military airlift market?

What is the competitive structure of the global military airlift market?

Who are the key players/companies in the global military airlift market?



Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
- 2.3.1 Primary Sources
- 2.3.2 Secondary Sources
- 2.4 Market Estimation
- 2.4.1 Bottom-Up Approach
- 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MILITARY AIRLIFT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY TYPE

6.1 Rotary-Wing Aircraft
6.1.1 Market Trends
6.1.2 Market Forecast
6.2 Fixed-Wing Aircraft
6.2.1 Market Trends
6.2.2 Market Forecast



7 MARKET BREAKUP BY APPLICATION

7.1.1 Market Trends
7.1.2 Market Forecast
7.2 Transporting Military Supplies
7.2.1 Market Trends
7.2.2 Market Forecast
7.3 Humanitarian Relief Operations
7.3.1 Market Trends
7.3.2 Market Forecast
7.4 Others
7.4.1 Market Trends
7.4.2 Market Forecast

7.1 Transporting Military Personnel

8 MARKET BREAKUP BY REGION

8.1 North America 8.1.1 United States 8.1.1.1 Market Trends 8.1.1.2 Market Forecast 8.1.2 Canada 8.1.2.1 Market Trends 8.1.2.2 Market Forecast 8.2 Asia-Pacific 8.2.1 China 8.2.1.1 Market Trends 8.2.1.2 Market Forecast 8.2.2 Japan 8.2.2.1 Market Trends 8.2.2.2 Market Forecast 8.2.3 India 8.2.3.1 Market Trends 8.2.3.2 Market Forecast 8.2.4 South Korea 8.2.4.1 Market Trends 8.2.4.2 Market Forecast 8.2.5 Australia 8.2.5.1 Market Trends



8.2.5.2 Market Forecast 8.2.6 Indonesia 8.2.6.1 Market Trends 8.2.6.2 Market Forecast 8.2.7 Others 8.2.7.1 Market Trends 8.2.7.2 Market Forecast 8.3 Europe 8.3.1 Germany 8.3.1.1 Market Trends 8.3.1.2 Market Forecast 8.3.2 France 8.3.2.1 Market Trends 8.3.2.2 Market Forecast 8.3.3 United Kingdom 8.3.3.1 Market Trends 8.3.3.2 Market Forecast 8.3.4 Italy 8.3.4.1 Market Trends 8.3.4.2 Market Forecast 8.3.5 Spain 8.3.5.1 Market Trends 8.3.5.2 Market Forecast 8.3.6 Russia 8.3.6.1 Market Trends 8.3.6.2 Market Forecast 8.3.7 Others 8.3.7.1 Market Trends 8.3.7.2 Market Forecast 8.4 Latin America 8.4.1 Brazil 8.4.1.1 Market Trends 8.4.1.2 Market Forecast 8.4.2 Mexico 8.4.2.1 Market Trends 8.4.2.2 Market Forecast 8.4.3 Others 8.4.3.1 Market Trends 8.4.3.2 Market Forecast



- 8.5 Middle East and Africa
 - 8.5.1 Market Trends
 - 8.5.2 Market Breakup by Country
 - 8.5.3 Market Forecast

9 DRIVERS, RESTRAINTS, AND OPPORTUNITIES

- 9.1 Overview
- 9.2 Drivers
- 9.3 Restraints
- 9.4 Opportunities

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

- 11.1 Overview
- 11.2 Bargaining Power of Buyers
- 11.3 Bargaining Power of Suppliers
- 11.4 Degree of Competition
- 11.5 Threat of New Entrants
- 11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

- 13.2 Key Players
- 13.3 Profiles of Key Players
- 13.3.1 Airbus SE
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Financials
 - 13.3.1.4 SWOT Analysis
- 13.3.2 Embraer S.A.
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Financials



- 13.3.3 Kawasaki Heavy Industries Ltd.
 - 13.3.3.1 Company Overview
- 13.3.3.2 Product Portfolio
- 13.3.3.3 Financials
- 13.3.3.4 SWOT Analysis
- 13.3.4 Lockheed Martin Corporation
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
- 13.3.4.3 Financials
- 13.3.4.4 SWOT Analysis
- 13.3.5 The Boeing Company
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
- 13.3.5.3 Financials
- 13.3.5.4 SWOT Analysis

Kindly, note that this only represents a partial list of companies, and the complete list has been provided in the report.



List Of Tables

LIST OF TABLES

Table 1: Global: Military Airlift Market: Key Industry Highlights, 2023 & 2032
Table 2: Global: Military Airlift Market Forecast: Breakup by Type (in Million US\$), 2024-2032
Table 3: Global: Military Airlift Market Forecast: Breakup by Application (in Million US\$), 2024-2032
Table 4: Global: Military Airlift Market Forecast: Breakup by Region (in Million US\$), 2024-2032
Table 5: Global: Military Airlift Market: Competitive Structure
Table 6: Global: Military Airlift Market: Key Players



List Of Figures

LIST OF FIGURES

Figure 1: Global: Military Airlift Market: Major Drivers and Challenges Figure 2: Global: Military Airlift Market: Sales Value (in Million US\$), 2018-2023 Figure 3: Global: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 4: Global: Military Airlift Market: Breakup by Type (in %), 2023 Figure 5: Global: Military Airlift Market: Breakup by Application (in %), 2023 Figure 6: Global: Military Airlift Market: Breakup by Region (in %), 2023 Figure 7: Global: Military Airlift (Rotary-Wing Aircraft) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 8: Global: Military Airlift (Rotary-Wing Aircraft) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 9: Global: Military Airlift (Fixed-Wing Aircraft) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 10: Global: Military Airlift (Fixed-Wing Aircraft) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 11: Global: Military Airlift (Transporting Military Personnel) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 12: Global: Military Airlift (Transporting Military Personnel) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 13: Global: Military Airlift (Transporting Military Supplies) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 14: Global: Military Airlift (Transporting Military Supplies) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 15: Global: Military Airlift (Humanitarian Relief Operations) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 16: Global: Military Airlift (Humanitarian Relief Operations) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 17: Global: Military Airlift (Other Applications) Market: Sales Value (in Million US\$), 2018 & 2023 Figure 18: Global: Military Airlift (Other Applications) Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 19: North America: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 20: North America: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032



Figure 21: United States: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: United States: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Canada: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 24: Canada: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: Asia-Pacific: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 26: Asia-Pacific: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: China: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 28: China: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Japan: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 30: Japan: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: India: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: India: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032 Figure 33: South Korea: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: South Korea: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Australia: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 36: Australia: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: Indonesia: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 38: Indonesia: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: Others: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 40: Others: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Europe: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 42: Europe: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Germany: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 44: Germany: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: France: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 46: France: Military Airlift Market Forecast: Sales Value (in Million US\$),



2024-2032

Figure 47: United Kingdom: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: United Kingdom: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Italy: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Italy: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: Spain: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: Spain: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: Russia: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 54: Russia: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Others: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 56: Others: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Latin America: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023

Figure 58: Latin America: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Brazil: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 60: Brazil: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Mexico: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 62: Mexico: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Others: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023 Figure 64: Others: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Middle East and Africa: Military Airlift Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Middle East and Africa: Military Airlift Market: Breakup by Country (in %), 2023

Figure 67: Middle East and Africa: Military Airlift Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 68: Global: Military Airlift Industry: Drivers, Restraints, and Opportunities

Figure 69: Global: Military Airlift Industry: Value Chain Analysis

Figure 70: Global: Military Airlift Industry: Porter's Five Forces Analysis



I would like to order

Product name: Military Airlift Market Report by Type (Rotary-Wing Aircraft, Fixed-Wing Aircraft), Application (Transporting Military Personnel, Transporting Military Supplies, Humanitarian Relief Operations, and Others), and Region 2024-2032

Product link: https://marketpublishers.com/r/MC7FB6B144FBEN.html

Price: US\$ 3,899.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/MC7FB6B144FBEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature __

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970