

Military Airlift Market by Type (Rotary-Wing Aircraft, Fixed-Wing Aircraft), Application (Transporting Military Personnel, Transporting Military Supplies, Humanitarian Relief Operations, and Others), and Region 2023-2028

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Abstracts

Market Overview:

The global military airlift market size reached US\$ 4,915 Million in 2022. Looking forward, IMARC Group expects the market to reach US\$ 5,104 Million by 2028, exhibiting a growth rate (CAGR) of 0.4% during 2023-2028. Increasing geographical conflicts, the launch of advanced military transport aircraft, and rising number of mergers and acquisitions (M&A) represent some of the key factors driving the market.

A military airlift is used in the organized transportation of troops, medical and food supplies, and humanitarian relief operations to remote locations. It is also utilized for transporting vehicles, equipment, weaponry, and personnel over long distances. It operates for tactical purposes while relying on smaller and more agile aircraft that are capable of landing or taking off from shorter and paved runways. At present, it is widely available in rotary and fixed wing aircraft variants. Amongst these, the rotary wing aircraft is equipped with rotors, which allow them to take off and land vertically and hover or fly at low speeds. On the other hand, the fixed wing aircraft is designed to generate lift as the aircraft moves through the air and used for longer distance travel or carrying large payloads.

Military Airlift Market Trends:

The increasing global tension between bordering countries and the rising focus on



enhancing aerial combat during the war and enemy attacks represent one of the major factors driving the demand for military airlifts around the world. Furthermore, the rising emphasis on strategic and tactical airlift operations and the growing use of air cargo for military logistics to transport goods efficiently are influencing the market positively. Moreover, governing agencies of numerous countries are investing in the military infrastructure and the upgradation of existing aircraft with newer generation technologies and features. Apart from this, there is a rise in the launch of advanced military transport aircraft that provides excellent agility, higher speed, maneuverability, and a high survival rate in harmful weather conditions. This, coupled with the advent of vertical take-off and landing (VTOL) aircraft to provide surveillance and track terrorism activities in remote areas and supply essentials during rescue missions, is propelling the growth of the market. In addition, the increasing adoption of military airlifts for transporting ambulatory patients during aeromedical evacuations is favoring the growth of the market. Besides this, key players are offering military airlift conferences for the community concerning briefings, program developments, and future requirements. They are also focusing on collaboration and mergers and acquisitions (M&A) to expand their market position, which is anticipated to strengthen the growth of the market.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each segment of the global military airlift market, along with forecasts at the global, regional, and country level from 2023-2028. Our report has categorized the market based on type and application.

Type Insights:

Rotary-Wing Aircraft Fixed-Wing Aircraft

The report has also provided a detailed breakup and analysis of the military airlift market based on the type. This includes rotary and fixed wing aircraft. According to the report, fixed-wing aircraft represented the largest segment.

Application Insights:

Transporting Military Personnel Transporting Military Supplies Humanitarian Relief Operations Others



A detailed breakup and analysis of the military airlift market based on the application has also been provided in the report. This includes transporting military personnel, transporting military supplies, humanitarian relief operations, and others. According to the report, transporting military supplies accounted for the largest market share.

Regional Insights:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

The report has also provided a comprehensive analysis of all the major regional markets that include North America (the United States and Canada), Asia Pacific (China, Japan, India, South Korea, Australia, Indonesia, and others), Europe (Germany, France, United Kingdom, Italy, Spain, Russia, and others), Latin America (Brazil, Mexico, and others), and the Middle East and Africa. According to the report, Asia Pacific was the largest market for military airlift. Some of the factors driving the Asia



Pacific military airlift market included the increasing number of cross border activities, rising investments in improving military infrastructure, and the launch of advanced military transport aircraft.

Competitive Landscape:

The report has also provided a comprehensive analysis of the competitive landscape in the global military airlift market. Detailed profiles of all major companies have also been provided. Some of the companies covered include Airbus SE, Embraer S.A., Kawasaki Heavy Industries Ltd., Lockheed Martin Corporation, and The Boeing Company. Kindly note that this only represents a partial list of companies, and the complete list has been provided in the report.

Key Questions Answered in This Report:

How has the global military airlift market performed so far and how will it perform in the coming years?

What are the drivers, restraints, and opportunities in the global military airlift market? What are the key regional markets?

Which countries represent the most attractive military airlift markets?

What is the breakup of the market based on the type?

What is the breakup of the market based on the application?

What is the competitive structure of the global military airlift market?

Who are the key players/companies in the global military airlift market?



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