

Military Aircraft Modernization and Retrofit Market Report by Aircraft Type (Fixed Wing Aircraft, Rotary Wing Aircraft), System Type (Navigation Systems, Weapon Systems, Headup Displays, Optronic Equipment, Fire Control Radars, Defensive Systems, and Others), and Region 2024-2032

<https://marketpublishers.com/r/MF6EDED2A6AEEN.html>

Date: August 2024

Pages: 145

Price: US\$ 3,899.00 (Single User License)

ID: MF6EDED2A6AEEN

Abstracts

The global military aircraft modernization and retrofit market size reached US\$ 60.4 Billion in 2023. Looking forward, IMARC Group expects the market to reach US\$ 83.7 Billion by 2032, exhibiting a growth rate (CAGR) of 3.6% during 2024-2032.

Military aircraft modernization and retrofit assists in the development and modification of an existing aircraft with digital cockpit, weapon, mission and defensive systems. It improves the capability, extends the service life, provides scheduled maintenance operations, upgrades avionics system and troubleshoot mechanical issues. At present, numerous companies are offering innovative support and services for advanced fighter aircraft, which include electronic warfare, optronics, communications, attack systems, fire control radars, radio-navigation and identification systems, cockpit display systems, helmet-mounted sight, avionics suite and electrical power generation.

Due to rising geopolitical tensions, governing agencies of various countries are upgrading their existing fleet of military aircraft with advanced systems and components to maintain a strategic advantage on the modern battlefield. This represents one of the key factors impacting the market growth positively. Moreover, the growing traction of combat aircraft is escalating the demand for military aircraft modernization and retrofit to renovate them with defensive mechanisms and equipment and enhance their aerial combat and surveillance capabilities. Apart from this, the market players are investing in

research and development (R&D) activities to increase aircraft speed, destructive force, power and stealth capabilities and introduce autopilot landing systems to help pilots during extreme weather conditions. These players are also integrating enhanced communication navigation surveillance (CNS) systems to improve situational awareness and reduce the workload of pilots. This is anticipated to provide lucrative opportunities to manufacturers for expanding their consumer base in the coming years.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global military aircraft modernization and retrofit market report, along with forecasts at the global, regional and country level from 2024-2032. Our report has categorized the market based on aircraft type and system type.

Breakup by Aircraft Type:

Fixed Wing Aircraft

Rotary Wing Aircraft

Breakup by System Type:

Navigation Systems

Weapon Systems

Headup Displays

Optronic Equipment

Fire Control Radars

Defensive Systems

Others

Breakup by Region:

North America

United States

Canada

Asia-Pacific

China

Japan

India

South Korea

Australia

Indonesia

Others

Europe

Germany

France

United Kingdom

Italy

Spain

Russia

Others

Latin America

Brazil

Mexico

Others

Middle East and Africa

Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BAE Systems Plc, Elbit Systems Ltd., Honeywell International Inc., Israel Aerospace Industries Ltd., L3Harris Technologies Inc., Leonardo S.p.A., Lockheed Martin Corporation, Northrop Grumman Corporation, Safran SA, Thales Group and The Boeing Company.

Key Questions Answered in This Report:

How has the global military aircraft modernization and retrofit market performed so far and how will it perform in the coming years?

What has been the impact of COVID-19 on the global military aircraft modernization and retrofit market?

What are the key regional markets?

What is the breakup of the market based on the aircraft type?

What is the breakup of the market based on the system type?

What are the various stages in the value chain of the industry?

What are the key driving factors and challenges in the industry?

What is the structure of the global military aircraft modernization and retrofit market and who are the key players?

What is the degree of competition in the industry?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 INTRODUCTION

- 4.1 Overview
- 4.2 Key Industry Trends

5 GLOBAL MILITARY AIRCRAFT MODERNIZATION AND RETROFIT MARKET

- 5.1 Market Overview
- 5.2 Market Performance
- 5.3 Impact of COVID-19
- 5.4 Market Forecast

6 MARKET BREAKUP BY AIRCRAFT TYPE

- 6.1 Fixed Wing Aircraft
 - 6.1.1 Market Trends
 - 6.1.2 Market Forecast
- 6.2 Rotary Wing Aircraft
 - 6.2.1 Market Trends
 - 6.2.2 Market Forecast

7 MARKET BREAKUP BY SYSTEM TYPE

7.1 Navigation Systems

7.1.1 Market Trends

7.1.2 Market Forecast

7.2 Weapon Systems

7.2.1 Market Trends

7.2.2 Market Forecast

7.3 Headup Displays

7.3.1 Market Trends

7.3.2 Market Forecast

7.4 Optronics Equipment

7.4.1 Market Trends

7.4.2 Market Forecast

7.5 Fire Control Radars

7.5.1 Market Trends

7.5.2 Market Forecast

7.6 Defensive Systems

7.6.1 Market Trends

7.6.2 Market Forecast

7.7 Others

7.7.1 Market Trends

7.7.2 Market Forecast

8 MARKET BREAKUP BY REGION

8.1 North America

8.1.1 United States

8.1.1.1 Market Trends

8.1.1.2 Market Forecast

8.1.2 Canada

8.1.2.1 Market Trends

8.1.2.2 Market Forecast

8.2 Asia-Pacific

8.2.1 China

8.2.1.1 Market Trends

8.2.1.2 Market Forecast

8.2.2 Japan

8.2.2.1 Market Trends

- 8.2.2.2 Market Forecast
- 8.2.3 India
 - 8.2.3.1 Market Trends
 - 8.2.3.2 Market Forecast
- 8.2.4 South Korea
 - 8.2.4.1 Market Trends
 - 8.2.4.2 Market Forecast
- 8.2.5 Australia
 - 8.2.5.1 Market Trends
 - 8.2.5.2 Market Forecast
- 8.2.6 Indonesia
 - 8.2.6.1 Market Trends
 - 8.2.6.2 Market Forecast
- 8.2.7 Others
 - 8.2.7.1 Market Trends
 - 8.2.7.2 Market Forecast
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.1.1 Market Trends
 - 8.3.1.2 Market Forecast
 - 8.3.2 France
 - 8.3.2.1 Market Trends
 - 8.3.2.2 Market Forecast
 - 8.3.3 United Kingdom
 - 8.3.3.1 Market Trends
 - 8.3.3.2 Market Forecast
 - 8.3.4 Italy
 - 8.3.4.1 Market Trends
 - 8.3.4.2 Market Forecast
 - 8.3.5 Spain
 - 8.3.5.1 Market Trends
 - 8.3.5.2 Market Forecast
 - 8.3.6 Russia
 - 8.3.6.1 Market Trends
 - 8.3.6.2 Market Forecast
 - 8.3.7 Others
 - 8.3.7.1 Market Trends
 - 8.3.7.2 Market Forecast
- 8.4 Latin America

8.4.1 Brazil

8.4.1.1 Market Trends

8.4.1.2 Market Forecast

8.4.2 Mexico

8.4.2.1 Market Trends

8.4.2.2 Market Forecast

8.4.3 Others

8.4.3.1 Market Trends

8.4.3.2 Market Forecast

8.5 Middle East and Africa

8.5.1 Market Trends

8.5.2 Market Breakup by Country

8.5.3 Market Forecast

9 SWOT ANALYSIS

9.1 Overview

9.2 Strengths

9.3 Weaknesses

9.4 Opportunities

9.5 Threats

10 VALUE CHAIN ANALYSIS

11 PORTERS FIVE FORCES ANALYSIS

11.1 Overview

11.2 Bargaining Power of Buyers

11.3 Bargaining Power of Suppliers

11.4 Degree of Competition

11.5 Threat of New Entrants

11.6 Threat of Substitutes

12 PRICE ANALYSIS

13 COMPETITIVE LANDSCAPE

13.1 Market Structure

13.2 Key Players

13.3 Profiles of Key Players

13.3.1 BAE Systems Plc

13.3.1.1 Company Overview

13.3.1.2 Product Portfolio

13.3.1.3 Financials

13.3.1.4 SWOT Analysis

13.3.2 Elbit Systems Ltd.

13.3.2.1 Company Overview

13.3.2.2 Product Portfolio

13.3.2.3 Financials

13.3.3 Honeywell International Inc.

13.3.3.1 Company Overview

13.3.3.2 Product Portfolio

13.3.3.3 Financials

13.3.3.4 SWOT Analysis

13.3.4 Israel Aerospace Industries Ltd.

13.3.4.1 Company Overview

13.3.4.2 Product Portfolio

13.3.5 L3Harris Technologies Inc.

13.3.5.1 Company Overview

13.3.5.2 Product Portfolio

13.3.5.3 Financials

13.3.6 Leonardo S.p.A.

13.3.6.1 Company Overview

13.3.6.2 Product Portfolio

13.3.6.3 Financials

13.3.6.4 SWOT Analysis

13.3.7 Lockheed Martin Corporation

13.3.7.1 Company Overview

13.3.7.2 Product Portfolio

13.3.7.3 Financials

13.3.7.4 SWOT Analysis

13.3.8 Northrop Grumman Corporation

13.3.8.1 Company Overview

13.3.8.2 Product Portfolio

13.3.8.3 Financials

13.3.8.4 SWOT Analysis

13.3.9 Safran SA

13.3.9.1 Company Overview

- 13.3.9.2 Product Portfolio
- 13.3.9.3 Financials
- 13.3.9.4 SWOT Analysis
- 13.3.10 Thales Group
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Financials
 - 13.3.10.4 SWOT Analysis
- 13.3.11 The Boeing Company
 - 13.3.11.1 Company Overview
 - 13.3.11.2 Product Portfolio
 - 13.3.11.3 Financials
 - 13.3.11.4 SWOT Analysis

List Of Tables

LIST OF TABLES

Table 1: Global: Military Aircraft Modernization and Retrofit Market: Key Industry Highlights, 2023 and 2032

Table 2: Global: Military Aircraft Modernization and Retrofit Market Forecast: Breakup by Aircraft Type (in Million US\$), 2024-2032

Table 3: Global: Military Aircraft Modernization and Retrofit Market Forecast: Breakup by System Type (in Million US\$), 2024-2032

Table 4: Global: Military Aircraft Modernization and Retrofit Market Forecast: Breakup by Region (in Million US\$), 2024-2032

Table 5: Global: Military Aircraft Modernization and Retrofit Market: Competitive Structure

Table 6: Global: Military Aircraft Modernization and Retrofit Market: Key Players

List Of Figures

LIST OF FIGURES

Figure 1: Global: Military Aircraft Modernization and Retrofit Market: Major Drivers and Challenges

Figure 2: Global: Military Aircraft Modernization and Retrofit Market: Sales Value (in Billion US\$), 2018-2023

Figure 3: Global: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Billion US\$), 2024-2032

Figure 4: Global: Military Aircraft Modernization and Retrofit Market: Breakup by Aircraft Type (in %), 2023

Figure 5: Global: Military Aircraft Modernization and Retrofit Market: Breakup by System Type (in %), 2023

Figure 6: Global: Military Aircraft Modernization and Retrofit Market: Breakup by Region (in %), 2023

Figure 7: Global: Military Aircraft Modernization and Retrofit (Fixed Wing Aircraft) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 8: Global: Military Aircraft Modernization and Retrofit (Fixed Wing Aircraft) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 9: Global: Military Aircraft Modernization and Retrofit (Rotary Wing Aircraft) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 10: Global: Military Aircraft Modernization and Retrofit (Rotary Wing Aircraft) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 11: Global: Military Aircraft Modernization and Retrofit (Navigation Systems) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 12: Global: Military Aircraft Modernization and Retrofit (Navigation Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 13: Global: Military Aircraft Modernization and Retrofit (Weapon Systems) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 14: Global: Military Aircraft Modernization and Retrofit (Weapon Systems) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 15: Global: Military Aircraft Modernization and Retrofit (Headup Displays) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 16: Global: Military Aircraft Modernization and Retrofit (Headup Displays) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 17: Global: Military Aircraft Modernization and Retrofit (Optronic Equipment) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 18: Global: Military Aircraft Modernization and Retrofit (Optronic Equipment)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 19: Global: Military Aircraft Modernization and Retrofit (Fire Control Radars)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 20: Global: Military Aircraft Modernization and Retrofit (Fire Control Radars)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 21: Global: Military Aircraft Modernization and Retrofit (Defensive Systems)

Market: Sales Value (in Million US\$), 2018 & 2023

Figure 22: Global: Military Aircraft Modernization and Retrofit (Defensive Systems)

Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 23: Global: Military Aircraft Modernization and Retrofit (Others) Market: Sales Value (in Million US\$), 2018 & 2023

Figure 24: Global: Military Aircraft Modernization and Retrofit (Others) Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 25: North America: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 26: North America: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 27: United States: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 28: United States: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 29: Canada: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 30: Canada: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 31: Asia-Pacific: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 32: Asia-Pacific: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 33: China: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 34: China: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 35: Japan: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 36: Japan: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 37: India: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 38: India: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 39: South Korea: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 40: South Korea: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 41: Australia: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 42: Australia: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 43: Indonesia: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 44: Indonesia: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 45: Others: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 46: Others: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 47: Europe: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 48: Europe: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 49: Germany: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 50: Germany: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 51: France: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 52: France: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 53: United Kingdom: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 54: United Kingdom: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 55: Italy: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 56: Italy: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 57: Spain: Military Aircraft Modernization and Retrofit Market: Sales Value (in

Million US\$), 2018 & 2023

Figure 58: Spain: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 59: Russia: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 60: Russia: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 61: Others: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 62: Others: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 63: Latin America: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 64: Latin America: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 65: Brazil: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 66: Brazil: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 67: Mexico: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 68: Mexico: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 69: Others: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 70: Others: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 71: Middle East and Africa: Military Aircraft Modernization and Retrofit Market: Sales Value (in Million US\$), 2018 & 2023

Figure 72: Middle East and Africa: Military Aircraft Modernization and Retrofit Market Forecast: Sales Value (in Million US\$), 2024-2032

Figure 73: Middle East and Africa: Military Aircraft Modernization and Retrofit Market: Breakup by Country (in %), 2023

Figure 74: Global: Military Aircraft Modernization and Retrofit Industry: SWOT Analysis

Figure 75: Global: Military Aircraft Modernization and Retrofit Industry: Value Chain Analysis

Figure 76: Global: Military Aircraft Modernization and Retrofit Industry: Porter's Five Forces Analysis

I would like to order

Product name: Military Aircraft Modernization and Retrofit Market Report by Aircraft Type (Fixed Wing Aircraft, Rotary Wing Aircraft), System Type (Navigation Systems, Weapon Systems, Headup Displays, Optronic Equipment, Fire Control Radars, Defensive Systems, and Others), and Region 2024-2032

Product link: <https://marketpublishers.com/r/MF6EDED2A6AEEN.html>

Price: US\$ 3,899.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MF6EDED2A6AEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970