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Mexico Water Pumps Market Size, Share, Trends and Forecast by Type, Pump Type, Pump Capacity, Application, and Region, 2026-2034

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Abstracts

The Mexico water pumps market size reached USD 785.1 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 1,272.0 Million by 2034 , exhibiting a growth rate (CAGR) of 5.29% during 2026-2034 . The market share is expanding, driven by the growing integration of modern pumping solutions into construction projects, along with the increasing demand for efficient and reliable water management systems in mining operations.

MEXICO WATER PUMPS MARKET TRENDS:

Increasing expenditure on infrastructure projects

Rising investments in infrastructure projects are fueling the Mexico water pumps market growth. Government and private sector collaborations aimed at constructing roads, bridges, residential complexes, and industrial facilities are driving the demand for efficient water management solutions. As per Mexico's National Institute of Statistics and Geography (INEGI), the volume index of construction manufacturing in Mexico increased by 6.3% year-on-year (YoY), from January to September 2024, owing to YoY growths in specialized construction activities (0.8%), civil engineering works (2.3%), and in buildings (8.4%). Water pumps play a vital role in these developments by ensuring proper water flow, drainage, and pressure management across construction sites and finished infrastructure. As urbanization activities are expanding, municipalities require better systems for distributing clean water and managing wastewater, encouraging the use of advanced water pump technologies. Infrastructure development in rural and semi-urban areas also demands reliable water supply mechanisms, promoting the utilization of submersible and centrifugal pumps. Moreover, the construction of large commercial

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buildings, shopping centers, and hotels is creating the need for constant water circulation and pressure control systems. These projects require energy-efficient, durable, and low-maintenance water pumps to support long-term operations.

Rising mining activities

Increasing mining activities are offering a favorable Mexico water pumps market outlook. As per IMAI, Mexico’s mining production value grew by 1.4% in July 2024. Mining processes, such as drilling, blasting, and mineral extraction, require continuous and reliable dewatering solutions to manage groundwater and prevent flooding in mining sites. Water pumps are used extensively to remove excess water, transport slurry, and supply clean water for processing minerals. As mining operations are expanding, especially in regions rich in metals and minerals, the need for durable and high-capacity water pumps is growing. Mining companies also seek energy-optimized pumping systems to lower operational costs and lower environmental impact. The increasing use of water pumps in dust suppression systems and cooling equipment is positively influencing the market. Moreover, the development of new mines and the expansion of existing ones are leading to more installations and replacements of water pumps across the country. The government’s support for the mining sector and rising foreign direct investment (FDI) in mineral exploration are improving the pace of mining activities in Mexico.

Growing agricultural demand

Rising agricultural demand is propelling the market growth. According to the Bank of Mexico, between January and October 2024, Mexico's agricultural trade balance experienced an expansion, increasing by more than 700% to USD 2.319 Billion, in contrast to USD 285 Million in the same timeframe of 2023. As farming remains a major part of the country’s economy, farmers increasingly rely on water pumps to ensure timely and adequate water supply to crops. With changing climate conditions and irregular rainfall, these pumps help maintain productivity across various regions. The need for groundwater extraction and distribution is further driving the demand for reliable pump solutions. Many farmers are also shifting towards modern techniques like drip and sprinkler irrigation, which require effective water pumping systems. In rural areas, water pumps support both small-scale and large-scale farming operations.

MEXICO WATER PUMPS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market,

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along with forecasts at the regional level for 2026-2034. Our report has categorized the market based on type, pump type, pump capacity, and application.

Type Insights:

- Centrifugal
- Positive Displacement

The report has provided a detailed breakup and analysis of the market based on the type. This includes centrifugal and positive displacement.

Pump Type Insights:

- Submersible Pumps
- Multistage Pumps
- End Suction Pumps
- Split Case Pumps
- Engineered Pumps
- Others

A detailed breakup and analysis of the market based on the pump type have also been provided in the report. This includes submersible pumps, multistage pumps, end suction pumps, split case pumps, engineered pumps, and others.

Pump Capacity Insights:

- Up to 3 HP
- 3-5 HP
- 5-10 HP

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10-15 HP

15-20 HP

20-30 HP

More Than 30 HP

The report has provided a detailed breakup and analysis of the market based on the pump capacity. This includes up to 3 HP, 3-5 HP, 5-10 HP, 10-15 HP, 15-20 HP, 20-30 HP, and more than 30 HP.

Application Insights:

Agriculture

Building Services

Water and Wastewater

Power

Oil and Gas

Lift Irrigation

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes agriculture, building services, water and wastewater, power, oil and gas, lift irrigation, and others.

Regional Insights:

Northern Mexico

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Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico water pumps market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico water pumps market on the basis of type?

What is the breakup of the Mexico water pumps market on the basis of pump type?

What is the breakup of the Mexico water pumps market on the basis of pump capacity?

What is the breakup of the Mexico water pumps market on the basis of application?

What is the breakup of the Mexico water pumps market on the basis of region?

What are the various stages in the value chain of the Mexico water pumps market?

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What are the key driving factors and challenges in the Mexico water pumps market?

What is the structure of the Mexico water pumps market and who are the key players?

What is the degree of competition in the Mexico water pumps market?

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