

Mexico Waste to Energy Solutions Market Size, Share, Trends and Forecast by Technology, Waste Type, and Region, 2026-2034

<https://marketpublishers.com/r/MDD61478BD17EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: MDD61478BD17EN

Abstracts

The Mexico waste to energy solutions market size reached USD 1,164.7 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 2,534.8 Million by 2034, exhibiting a growth rate (CAGR) of 8.75% during 2026-2034. Government policies and regulations in Mexico are promoting waste-to-energy (WtE) solutions by offering incentives and financial support for sustainable waste management practices. The growing focus on renewable energy and the circular economy is encouraging the adoption of WtE technologies for reducing reliance on fossil fuels and managing waste effectively. Additionally, the government's commitment to increasing renewable energy through WtE projects is supporting the transition towards cleaner energy sources and contributing to the expansion of the Mexico waste to energy solutions market share.

MEXICO WASTE TO ENERGY SOLUTIONS MARKET TRENDS:

Government Policies and Regulations

Government regulations and policies are significantly influencing the WtE solutions market in Mexico. The nation is employing various initiatives to enhance waste management and minimize environmental effects through legal structures. These rules offer incentives, financial support, and tax advantages for businesses that invest in WtE technologies, creating a conducive atmosphere for sustainable waste management methods. Moreover, the Mexican government is advocating for the principles of a circular economy, which encourages industries to implement practices that harness energy from waste. An impressive instance of this is Regenera, a Cemex subsidiary, which initiated a pilot project at its Broquers Ambiental facility in Querétaro in 2024. The initiative aimed to transform organic waste into alternative fuel through the 'biosecado'

drying method. The facility handled 90% of the city's waste, converting more than 8,000 tons of organic material each month into biomass. This initiative corresponded with Mexico's regulatory emphasis on minimizing landfill usage and encouraging WtE options. It additionally aligned with the government's larger objective of transforming Querétaro into Mexico's inaugural zero-waste municipality. By backing these innovative WtE initiatives, the governing body is promoting investment from both private and public sectors in sustainable waste management solutions, thus supporting the Mexico waste to energy solutions market growth and aiding in the attainment of environmental sustainability objectives.

Increasing Demand for Renewable Energy

Mexico is diversifying its energy sources, placing significant focus on renewable energy. WtE technologies are essential in this shift, as they aid in decreasing dependence on fossil fuels while tackling waste management issues. By transforming waste into electricity or heat, WtE systems decrease landfill reliance and lessen environmental pollution while also producing clean energy, supporting Mexico's sustainability goals. In 2024, Mexico's newly elected President, Claudia Sheinbaum, made a noteworthy promise to produce 45% of the nation's electricity from renewable sources by 2030, highlighting the country's dedication to boosting its renewable energy contribution. This bold goal is driving the growth of renewable energy options, such as WtE initiatives, to address the growing energy needs. WtE systems are emerging as an appealing option for sustainable energy generation, providing a means to utilize waste for energy generation while minimizing harmful emissions. Given the government's emphasis on clean energy and reducing emissions, WtE technologies are set to play a crucial role in Mexico's transition to a more sustainable and diverse energy future, thereby accelerating the expansion of the WtE market.

MEXICO WASTE TO ENERGY SOLUTIONS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on technology and waste type.

Technology Insights:

Thermal

Biological

The report has provided a detailed breakup and analysis of the market based on the technology. This includes thermal and biological.

Waste Type Insights:

Municipal Solid Waste (MSW)

Industrial Waste

A detailed breakup and analysis of the market based on the waste type have also been provided in the report. This includes municipal solid waste (MSW) and industrial waste.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico waste to energy solutions market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico waste to energy solutions market on the basis of technology?

What is the breakup of the Mexico waste to energy solutions market on the basis of waste type?

What is the breakup of the Mexico waste to energy solutions market on the basis of region?

What are the various stages in the value chain of the Mexico waste to energy solutions market?

What are the key driving factors and challenges in the Mexico waste to energy solutions?

What is the structure of the Mexico waste to energy solutions market and who are the key players?

What is the degree of competition in the Mexico waste to energy solutions market?

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