

Mexico Toluene Market Size, Share, Trends and Forecast by Technology, Application, and Region, 2026-2034

<https://marketpublishers.com/r/M96DA83E08C0EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: M96DA83E08C0EN

Abstracts

The Mexico toluene market size reached USD 477.5 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 740.7 Million by ?2034?, exhibiting a growth rate (CAGR) of 4.85% during ?2026-2034?. The rising demand for toluene in Mexico's chemical manufacturing, especially for benzene and xylene production, is driving market growth. In addition to this, expanding automotive and construction industries, increasing pharmaceutical applications, steady growth in consumer goods manufacturing, and the growing use of toluene as an industrial solvent in paints, coatings, adhesives, and cleaning agents are some of the major factors augmenting Mexico toluene market share.

MEXICO TOLUENE MARKET TRENDS:

Rising Demand from the Construction and Infrastructure Sector

The expansion of Mexico's construction and infrastructure sector is increasingly driving toluene consumption. Public and private investments targeting improvements in transport networks, urban housing, and commercial facilities have strengthened the demand for toluene-based products, particularly paints, coatings, adhesives, and sealants. For instance, on March 7, 2025, the Ministry of Infrastructure, Communications, and Transport (SICT) announced the adoption of a mixed investment approach that combines public and private resources to accelerate road development initiatives. Under this model, the first five projects are set to cover more than 300 kilometers of road infrastructure, representing an investment of approximately USD 1.51 Billion. This surge in construction activities amplifies the requirement for high-performance materials, where toluene plays a critical role as a solvent, especially in the

production of protective coatings essential for infrastructure exposed to demanding environmental conditions. In addition to this, government programs focused on urban regeneration projects and the growing number of industrial parks, especially in states like Nuevo Le?n and Quer?taro, are also creating new avenues for downstream industries reliant on toluene derivatives. Furthermore, architectural trends favoring modern designs with greater emphasis on aesthetic finishes are increasing the preference for high-performance paints and varnishes, indirectly supporting toluene's consumption. This expanding use within the construction ecosystem is leading local manufacturers to secure stable toluene supply chains and invest in capacity upgrades.

Expansion of Automotive Manufacturing

The expanding automotive industry is emerging as a critical driver for the Mexico toluene market growth. As per industry reports, the country manufactured 3,989,403 light vehicles, representing a 5.6% increase compared to 2023. As a major production hub for global carmakers, there is an increasing requirement for automotive paints, synthetic rubbers, adhesives, and specialty coatings, all of which involve toluene. This, in turn, is providing an impetus to the market. In addition to this, new vehicle assembly plants in Guanajuato, San Luis Potos?, and Coahuila are attracting investments in component manufacturing, particularly in parts requiring precision coatings and bonded materials. Also, toluene's role in producing polyurethanes and other specialty polymers used in vehicle interiors, insulation, and lightweight structures is elevating its importance. Besides this, electric vehicle (EV) investments are further contributing to this trend, as toluene-based products are utilized in battery casing adhesives and thermal insulation materials. Moreover, automakers' increasing focus on lightweight, durable, and aesthetic components to enhance vehicle efficiency and appeal is leading to greater innovation in toluene-derived materials, intensifying domestic consumption patterns within Mexico's manufacturing corridors.

MEXICO TOLUENE MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on technology and application.

Technology Insights:

Reformation Process

Pygas Process

Coke/Coal Process

Styrene Process

The report has provided a detailed breakup and analysis of the market based on the technology. This includes reformation process, pygas process, coke/coal process, and styrene process.

Application Insights:

Gasoline

STDP/TPX

Solvents

Trans Alkylation (TA)

Hydrodealkylation

Toluene Diisocyanate (TDI)

Toluene Disproportionation (TDP)

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes gasoline, STDP/TPX, solvents, trans alkylation (TA), hydrodealkylation, toluene diisocyanate (TDI), toluene disproportionation (TDP), and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico toluene market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico toluene market on the basis of technology?

What is the breakup of the Mexico toluene market on the basis of application?

What is the breakup of the Mexico toluene market on the basis of region?

What are the various stages in the value chain of the Mexico toluene market?

What are the key driving factors and challenges in the Mexico toluene market?

What is the structure of the Mexico toluene market and who are the key players?

What is the degree of competition in the Mexico toluene market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO TOLUENE MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO TOLUENE MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (?2020-2025?)
- 5.2 Market Forecast (?2026-2034?)

6 MEXICO TOLUENE MARKET - BREAKUP BY TECHNOLOGY

- 6.1 Reformation Process
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (?2020-2025?)
 - 6.1.3 Market Forecast (?2026-2034?)
- 6.2 Pygas Process
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (?2020-2025?)

6.2.3 Market Forecast (?2026-2034?)

6.3 Coke/Coal Process

6.3.1 Overview

6.3.2 Historical and Current Market Trends (?2020-2025?)

6.3.3 Market Forecast (?2026-2034?)

6.4 Styrene Process

6.4.1 Overview

6.4.2 Historical and Current Market Trends (?2020-2025?)

6.4.3 Market Forecast (?2026-2034?)

7 MEXICO TOLUENE MARKET - BREAKUP BY APPLICATION

7.1 Gasoline

7.1.1 Overview

7.1.2 Historical and Current Market Trends (?2020-2025?)

7.1.3 Market Forecast (?2026-2034?)

7.2 STDP/TPX

7.2.1 Overview

7.2.2 Historical and Current Market Trends (?2020-2025?)

7.2.3 Market Forecast (?2026-2034?)

7.3 Solvents

7.3.1 Overview

7.3.2 Historical and Current Market Trends (?2020-2025?)

7.3.3 Market Forecast (?2026-2034?)

7.4 Trans Alkylation (TA)

7.4.1 Overview

7.4.2 Historical and Current Market Trends (?2020-2025?)

7.4.3 Market Forecast (?2026-2034?)

7.5 Hydrodealkylation

7.5.1 Overview

7.5.2 Historical and Current Market Trends (?2020-2025?)

7.5.3 Market Forecast (?2026-2034?)

7.6 Toluene Diisocyanate (TDI)

7.6.1 Overview

7.6.2 Historical and Current Market Trends (?2020-2025?)

7.6.3 Market Forecast (?2026-2034?)

7.7 Toluene Disproportionation (TDP)

7.7.1 Overview

7.7.2 Historical and Current Market Trends (?2020-2025?)

7.7.3 Market Forecast (?2026-2034?)

7.8 Others

7.8.1 Historical and Current Market Trends (?2020-2025?)

7.8.2 Market Forecast (?2026-2034?)

8 MEXICO TOLUENE MARKET – BREAKUP BY REGION

8.1 Northern Mexico

8.1.1 Overview

8.1.2 Historical and Current Market Trends (?2020-2025?)

8.1.3 Market Breakup by Technology

8.1.4 Market Breakup by Application

8.1.5 Key Players

8.1.6 Market Forecast (?2026-2034?)

8.2 Central Mexico

8.2.1 Overview

8.2.2 Historical and Current Market Trends (?2020-2025?)

8.2.3 Market Breakup by Technology

8.2.4 Market Breakup by Application

8.2.5 Key Players

8.2.6 Market Forecast (?2026-2034?)

8.3 Southern Mexico

8.3.1 Overview

8.3.2 Historical and Current Market Trends (?2020-2025?)

8.3.3 Market Breakup by Technology

8.3.4 Market Breakup by Application

8.3.5 Key Players

8.3.6 Market Forecast (?2026-2034?)

8.4 Others

8.4.1 Historical and Current Market Trends (?2020-2025?)

8.4.2 Market Forecast (?2026-2034?)

9 MEXICO TOLUENE MARKET – COMPETITIVE LANDSCAPE

9.1 Overview

9.2 Market Structure

9.3 Market Player Positioning

9.4 Top Winning Strategies

9.5 Competitive Dashboard

9.6 Company Evaluation Quadrant

10 PROFILES OF KEY PLAYERS

10.1 Company A

10.1.1 Business Overview

10.1.2 Products Offered

10.1.3 Business Strategies

10.1.4 SWOT Analysis

10.1.5 Major News and Events

10.2 Company B

10.2.1 Business Overview

10.2.2 Products Offered

10.2.3 Business Strategies

10.2.4 SWOT Analysis

10.2.5 Major News and Events

10.3 Company C

10.3.1 Business Overview

10.3.2 Products Offered

10.3.3 Business Strategies

10.3.4 SWOT Analysis

10.3.5 Major News and Events

10.4 Company D

10.4.1 Business Overview

10.4.2 Products Offered

10.4.3 Business Strategies

10.4.4 SWOT Analysis

10.4.5 Major News and Events

10.5 Company E

10.5.1 Business Overview

10.5.2 Products Offered

10.5.3 Business Strategies

10.5.4 SWOT Analysis

10.5.5 Major News and Events

11 MEXICO TOLUENE MARKET - INDUSTRY ANALYSIS

11.1 Drivers, Restraints, and Opportunities

11.1.1 Overview

11.1.2 Drivers

11.1.3 Restraints

11.1.4 Opportunities

11.2 Porters Five Forces Analysis

11.2.1 Overview

11.2.2 Bargaining Power of Buyers

11.2.3 Bargaining Power of Suppliers

11.2.4 Degree of Competition

11.2.5 Threat of New Entrants

11.2.6 Threat of Substitutes

11.3 Value Chain Analysis

12 APPENDIX

I would like to order

Product name: Mexico Toluene Market Size, Share, Trends and Forecast by Technology, Application, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/M96DA83E08C0EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M96DA83E08C0EN.html>