

Mexico Shipping Container Market Size, Share, Trends and Forecast by Product, Container Size, Application, and Region, 2026-2034

<https://marketpublishers.com/r/M5FE26E7662AEN.html>

Date: June 2026

Pages: 118

Price: US\$ 3,999.00 (Single User License)

ID: M5FE26E7662AEN

Abstracts

The Mexico shipping container market size reached USD 190.6 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 334.6 Million by 2034 , exhibiting a growth rate (CAGR) of 6.26% during 2026-2034 . The market is witnessing significant growth, driven by the growth in market by nearshoring and trade expansion and increasing adoption of sustainable and smart shipping containers.

MEXICO SHIPPING CONTAINER MARKET TRENDS:

Growth by Nearshoring and Trade Expansion

Mexico's shipping container market is poised for substantial growth driven by the nearshoring trend as foreign companies relocate manufacturing closer to North American markets. With ever-increasing labor costs in Asia and a slew of disruptive factors disrupting supply chains, companies are moving production to Mexico to take advantage of its proximity to the United States and several strong trade agreements such as the United States-Mexico-Canada Agreement (USMCA). This shift has consequently driven container demand higher for transporting raw materials, components, and finished goods across borders. For instance, in June 2024, eight vessels of 4,000–6,000 TEU will serve key ports, boosting the Asia- Mexico trade. Mexican ports saw 18.2% growth, with Cosco Shipping operating 12 services, totaling over 220,000 TEU capacity. Additionally, Mexico's expanding role as a key logistics hub has driven investment in port infrastructure, inland container depots, and intermodal transportation networks, further enhancing the efficiency of containerized trade. The growth of e-commerce and increased consumer demand have also contributed to the rising use of shipping containers for both international and domestic freight movement.

As companies continue to prioritize supply chain resilience and cost efficiency, the demand for shipping containers in Mexico is expected to rise steadily, positioning the country as a critical player in global trade logistics. These factors collectively support sustained growth in the shipping container market, fostering economic expansion and trade competitiveness.

Increasing Adoption of Sustainable and Smart Shipping Containers

The Mexican shipping container market is witnessing a growing shift toward sustainability and technological advancements, driven by regulatory requirements and industry demand for eco-friendly solutions. Companies are increasingly investing in sustainable container solutions, including those made from recycled materials, modular container designs for repurposing, and energy-efficient refrigerated containers to reduce carbon footprints. For instance, in November 2024, Mexico's Manzanillo port is undergoing a USD 3 Billion expansion to double capacity to 10 million TEU by 2030, making it Latin America's largest container port, with sustainable development and mitigation measures in place. Additionally, shipping lines and logistics providers are adopting smart container technology, which integrates IoT-enabled tracking systems, temperature monitoring, and real-time analytics to improve supply chain visibility and operational efficiency. These innovations enhance security, reduce cargo loss, and optimize container utilization, ultimately lowering costs and environmental impact. Government policies promoting green logistics, along with industry efforts to achieve carbon neutrality, are further propelling the adoption of sustainable shipping solutions. As trade volumes continue to grow, Mexico's ports and transportation networks are adapting to accommodate eco-friendly and technology-driven container solutions. With ongoing advancements in container technology and increasing environmental awareness, businesses are expected to continue prioritizing sustainable and intelligent shipping practices, positioning Mexico as a leader in modern logistics solutions within the global supply chain.

MEXICO SHIPPING CONTAINER MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region level for 2026-2034. Our report has categorized the market based on product, container size, and application.

Product Insights:

Dry Storage Containers

Flat Rack Containers

Refrigerated Containers

Special Purpose Containers

Others

The report has provided a detailed breakup and analysis of the market based on the product. This includes dry storage containers, flat rack containers, refrigerated containers, special purpose containers, and others.

Container Size Insights:

Small Containers (20 feet)

Large Containers (40 feet)

High Cube Containers

Others

A detailed breakup and analysis of the market based on the container size have also been provided in the report. This includes small containers (20 feet), large containers (40 feet), high cube containers, and others.

Application Insights:

Food and Beverages

Consumer Goods

Healthcare

Industrial Products

Vehicle Transport

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes food and beverages, consumer goods, healthcare, industrial products, vehicle transport, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico shipping container market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico shipping container market on the basis of product?

What is the breakup of the Mexico shipping container market on the basis of container size?

What is the breakup of the Mexico shipping container market on the basis of application?

What is the breakup of the Mexico shipping container market on the basis of region?

What are the various stages in the value chain of the Mexico shipping container market?

What are the key driving factors and challenges in the Mexico shipping container?

What is the structure of the Mexico shipping container market and who are the key players?

What is the degree of competition in the Mexico shipping container market?

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