+357 96 030922
info@marketpublishers.com

Mexico Renewable Energy Market Size, Share, Trends and Forecast by Type, End User, and Region, 2026-2034

https://marketpublishers.com/r/M928FE85F287EN.html
Date: June 2026
Pages: 118
Price: US$ 3,999.00 (Single User License)
ID: M928FE85F287EN

Abstracts

The Mexico renewable energy market size reached 38.7 GW in 2025 . Looking forward, IMARC Group expects the market to reach 86.3 GW by 2034 , exhibiting a growth rate (CAGR) of 9.03% during 2026-2034 . Ambitious government policies, rapid expansion in solar and wind power, and rising investments in modern energy infrastructure are accelerating the transition to clean energy and strengthening the country's energy security and sustainability, thereby stimulating the expansion of Mexico renewable energy market share globally.

MEXICO RENEWABLE ENERGY MARKET TRENDS:

Strong Government Commitment and Supportive Policies

Mexico's renewable energy sector is being propelled by decisive government action and ambitious national targets. The country has laid out a clear roadmap to transition away from fossil fuels, committing to significantly increase the share of clean energy in its power mix over the coming decades. This strategy is backed by a range of incentives, regulatory frameworks, and financial programs designed to attract private sector participation and align with global climate objectives. In March 2025, President Claudia Sheinbaum signed into law a comprehensive energy reform that reshapes Mexico's electricity sector, prioritizing state-owned enterprises. This reform package comprises eight newly established secondary laws alongside modifications to three preexisting statutes, putting into effect the structure outlined in Sheinbaum's constitutional reform from October 2024. Such policy support is also encouraging public and private investment in research, innovation, and infrastructure, creating a stable and attractive environment for the renewable energy industry to thrive.

Expansion of Solar and Wind Power

According to the International Renewable Energy Agency (IRENA), by 2030, wind and solar photovoltaic (PV) technologies together are expected to make up almost 60% of Mexico's renewable energy output and represent 26% of the country's overall power production. Mexico's vast natural resources make it an ideal location for solar and wind energy generation. With high solar radiation across northern and central regions and strong, consistent wind patterns in areas such as Oaxaca and the Gulf of Mexico, the country is rapidly scaling up these technologies. Solar and wind are now the cornerstones of Mexico's renewable energy expansion, offering cost-competitive alternatives to conventional sources. Their growing share in electricity generation is transforming the energy mix while attracting large-scale investments in utility-scale projects, thanks to improved efficiency, declining costs, and favorable site conditions.

Rising Investment and Infrastructure Modernization

Mexico is witnessing a notable surge in both local and international investment in its renewable energy market. Capital is flowing into modernizing energy infrastructure, particularly the national grid and energy storage systems, to better handle the variability of renewable sources. This modernization is essential for reliable integration of solar and wind energy. Long-term power purchase agreements, coupled with advances in generation and battery storage technologies, are driving large-scale renewable developments. These efforts are not only enhancing energy security but also making the country a more attractive destination for clean energy investment and technological innovation.

MEXICO RENEWABLE ENERGY MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type and end user.

Type Insights:

- Hydro Power
- Wind Power

Solar Power

Bioenergy

Others

The report has provided a detailed breakup and analysis of the market based on the type. This includes hydro power, wind power, solar power, bioenergy, and others.

End User Insights:

Industrial

Residential

Commercial

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes industrial, residential, and commercial.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the

+357 96 030922
info@marketpublishers.com

competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

Frequently Asked Questions About the Mexico Renewable Energy Market Report
1.What is the current size of the Mexico renewable energy market?
2.What is the expected growth rate of the Mexico renewable energy market during 2026-2034?
3.What factors are driving the growth of the Mexico renewable energy market?
4.Which segments are covered in the Mexico renewable energy market report?
5.What trends are shaping the future of the Mexico renewable energy market?

+357 96 030922
info@marketpublishers.com

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

2.1 Objectives of the Study
2.2 Stakeholders
2.3 Data Sources
  2.3.1 Primary Sources
  2.3.2 Secondary Sources
2.4 Market Estimation
  2.4.1 Bottom-Up Approach
  2.4.2 Top-Down Approach
2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO RENEWABLE ENERGY MARKET - INTRODUCTION

4.1 Overview
4.2 Market Dynamics
4.3 Industry Trends
4.4 Competitive Intelligence

5 MEXICO RENEWABLE ENERGY MARKET LANDSCAPE

5.1 Historical and Current Market Trends (2020-2025)
5.2 Market Forecast (2026-2034)

6 MEXICO RENEWABLE ENERGY MARKET - BREAKUP BY TYPE

6.1 Hydro Power
  6.1.1 Overview
  6.1.2 Historical and Current Market Trends (2020-2025)
  6.1.3 Market Forecast (2026-2034)
6.2 Wind Power
  6.2.1 Overview
  6.2.2 Historical and Current Market Trends (2020-2025)

+357 96 030922
info@marketpublishers.com

6.2.3 Market Forecast (2026-2034)
6.3 Solar Power
6.3.1 Overview
6.3.2 Historical and Current Market Trends (2020-2025)
6.3.3 Market Forecast (2026-2034)
6.4 Bioenergy
6.4.1 Overview
6.4.2 Historical and Current Market Trends (2020-2025)
6.4.3 Market Forecast (2026-2034)
6.5 Others
6.5.1 Historical and Current Market Trends (2020-2025)
6.5.2 Market Forecast (2026-2034)

7 MEXICO RENEWABLE ENERGY MARKET - BREAKUP BY END USER

7.1 Industrial
7.1.1 Overview
7.1.2 Historical and Current Market Trends (2020-2025)
7.1.3 Market Forecast (2026-2034)
7.2 Residential
7.2.1 Overview
7.2.2 Historical and Current Market Trends (2020-2025)
7.2.3 Market Forecast (2026-2034)
7.3 Commercial
7.3.1 Overview
7.3.2 Historical and Current Market Trends (2020-2025)
7.3.3 Market Forecast (2026-2034)

8 MEXICO RENEWABLE ENERGY MARKET – BREAKUP BY REGION

8.1 Northern Mexico
8.1.1 Overview
8.1.2 Historical and Current Market Trends (2020-2025)
8.1.3 Market Breakup by Type
8.1.4 Market Breakup by End User
8.1.5 Key Players
8.1.6 Market Forecast (2026-2034)
8.2 Central Mexico
8.2.1 Overview

+357 96 030922
info@marketpublishers.com

8.2.2 Historical and Current Market Trends (2020-2025)
8.2.3 Market Breakup by Type
8.2.4 Market Breakup by End User
8.2.5 Key Players
8.2.6 Market Forecast (2026-2034)
8.3 Southern Mexico
8.3.1 Overview
8.3.2 Historical and Current Market Trends (2020-2025)
8.3.3 Market Breakup by Type
8.3.4 Market Breakup by End User
8.3.5 Key Players
8.3.6 Market Forecast (2026-2034)
8.4 Others
8.4.1 Historical and Current Market Trends (2020-2025)
8.4.2 Market Forecast (2026-2034)

9 MEXICO RENEWABLE ENERGY MARKET – COMPETITIVE LANDSCAPE

9.1 Overview
9.2 Market Structure
9.3 Market Player Positioning
9.4 Top Winning Strategies
9.5 Competitive Dashboard
9.6 Company Evaluation Quadrant

10 PROFILES OF KEY PLAYERS

10.1 Company A
10.1.1 Business Overview
10.1.2 Services Offered
10.1.3 Business Strategies
10.1.4 SWOT Analysis
10.1.5 Major News and Events
10.2 Company B
10.2.1 Business Overview
10.2.2 Services Offered
10.2.3 Business Strategies
10.2.4 SWOT Analysis
10.2.5 Major News and Events

+357 96 030922
info@marketpublishers.com

10.3 Company C
10.3.1 Business Overview
10.3.2 Services Offered
10.3.3 Business Strategies
10.3.4 SWOT Analysis
10.3.5 Major News and Events
10.4 Company D
10.4.1 Business Overview
10.4.2 Services Offered
10.4.3 Business Strategies
10.4.4 SWOT Analysis
10.4.5 Major News and Events
10.5 Company E
10.5.1 Business Overview
10.5.2 Services Offered
10.5.3 Business Strategies
10.5.4 SWOT Analysis
10.5.5 Major News and Events

11 MEXICO RENEWABLE ENERGY MARKET - INDUSTRY ANALYSIS

11.1 Drivers, Restraints, and Opportunities
11.1.1 Overview
11.1.2 Drivers
11.1.3 Restraints
11.1.4 Opportunities
11.2 Porters Five Forces Analysis
11.2.1 Overview
11.2.2 Bargaining Power of Buyers
11.2.3 Bargaining Power of Suppliers
11.2.4 Degree of Competition
11.2.5 Threat of New Entrants
11.2.6 Threat of Substitutes
11.3 Value Chain Analysis

12 APPENDIX

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Mexico Renewable Energy Market Size, Share, Trends and Forecast by Type, End User, and Region, 2026-2034

Product link: https://marketpublishers.com/r/M928FE85F287EN.html

Price: US$ 3,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M928FE85F287EN.html