

Mexico Plastic Recycling Market Size, Share, Trends and Forecast by Type, Source, End User, and Region, 2026-2034

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Abstracts

The Mexico plastic recycling market size reached USD 949.0 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 1,370.8 Million by 2034 , exhibiting a growth rate (CAGR) of 4.05% during 2026-2034 . Heightened environmental consciousness, government policies encouraging recycling, and increased consumer pressure for eco-friendly products are driving the Mexico plastic recycling market. Technological improvements in recycling processes and greater corporate social responsibility from companies also contribute significantly to the growth of the market. All these together seek to eliminate plastic waste and encourage circular economy practices, driving the consistent expansion and growing implementation of recycling in manufacturing industries, propelling Mexico plastic recycling market share.

MEXICO PLASTIC RECYCLING MARKET TRENDS:

Advancements in Recycling Technologies

Mexico's plastics recycling industry is adopting new technologies to enhance the efficiency and quality of the recycled products. Although mechanical recycling is prevalent, chemical recycling is also beginning to break through as an alternative that can handle a wider variety of plastic materials. The technique disassembles plastics into their raw chemical building blocks, which can be used to produce high-quality recycled products on par with virgin plastics. For instance, in February 2025, Mexican startup Petgas launched a pyrolysis-based technology in Boca del Río that deals with 1.5 tons of plastic waste weekly, turning it into 1,350 liters of low-sulfur fuel, aligning with circular economy objectives. Moreover, advances in artificial intelligence (AI) are revolutionizing sorting procedures. Robotic systems powered by AI are being employed more and more

to enhance the speed and precision of waste separation, sorting out different plastics more efficiently than conventional techniques. The combination of these technologies is reducing contamination, enhancing recovery rates, and contributing to the overall objective of creating a cleaner, more sustainable recycling infrastructure in Mexico.

Government Policies and Industry Commitments

The government of Mexico, as well as the leaders in the industry, are working towards more intense fight against plastic pollution in the form of better policies and green efforts. The government itself has come forward with aggressive goals of recycling, including aiming at 80% recycling of PET plastics by the year 2030. Concurrently, companies are also investing in environmentally conscious packaging. For instance, big brands are adopting recyclable or biodegradable materials as a response to regulatory pressure and increased consumer pressure for sustainability. All these combined efforts are making recycling infrastructure stronger and ensuring plastic waste management in harmony with Mexico's environmental aspirations.

Increased Demand for Recycled Plastics

There is an increasing need for recycled plastics in different industries, such as packaging, automotive, and electronics sectors in Mexico. Consumers are becoming more environmentally conscious, and companies are reacting by incorporating recycled plastics into their products. This increased demand is also influenced by regulations that promote the use of recycled plastics and restrict the use of virgin plastics. Yet, there are setbacks such as recycling infrastructure gaps and competition from lower-priced, non-recycled commodities. In spite of these challenges, the transition to circular economies is supporting, providing an immense opportunity for Mexico plastic recycling market growth.

MEXICO PLASTIC RECYCLING MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type, source, and end user.

Type Insights:

Polyethylene Terephthalate (PET)

Polyethylene (PE)

Polypropylene (PP)

Polyvinyl Chloride (PVC)

Polystyrene (PS)

Others

The report has provided a detailed breakup and analysis of the market based on the type. This includes polyethylene terephthalate (PET), polyethylene (PE), polypropylene (PP), polyvinyl chloride (PVC), polystyrene (PS), and others.

Source Insights:

Bottles

Films

Fibers

Foams

Others

A detailed breakup and analysis of the market based on the source have also been provided in the report. This includes bottles, films, fibers, foams, and others.

End User Insights:

Packaging

Building and Construction

Textile

Automotive

Electrical and Electronics

Others

The report has provided a detailed breakup and analysis of the market based on the end user. This includes packaging, building and construction, textile, automotive, electrical and electronics, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern, Central, Southern Mexico, and Others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico plastic recycling market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico plastic recycling market on the basis of type?

What is the breakup of the Mexico plastic recycling market on the basis of source?
What is the breakup of the Mexico plastic recycling market on the basis of end user?
What is the breakup of the Mexico plastic recycling market on the basis of region?
What are the various stages in the value chain of the Mexico plastic recycling market?
What are the key driving factors and challenges in the Mexico plastic recycling market?
What is the structure of the Mexico plastic recycling market and who are the key players?
What is the degree of competition in the Mexico plastic recycling market?

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