

Mexico Pest Control Market Size, Share, Trends and Forecast by Type, Pest Type, Application, and Region, 2026-2034

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Abstracts

The Mexico pest control market size reached USD 402.5 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 563.0 Million by 2034, exhibiting a growth rate (CAGR) of 3.69% during 2026-2034. The market is growing steadily due to rising urbanization, rising awareness about hygiene, and the expansion of the food and hospitality sectors. Advancements in eco-friendly and integrated pest management solutions are also driving product adoption across residential, commercial, and agricultural areas. These trends are contributing to the increased Mexico pest control market share.

MEXICO PEST CONTROL MARKET TRENDS:

Rising Urbanization and Infrastructure Development

Rapid urbanization in Mexico has led to dense population centers with growing residential and commercial infrastructure. As urban areas expand, the risk of pest infestations increases due to concentrated waste generation, poor sanitation in certain zones, and climate-sensitive structures. Pests like rodents, cockroaches, and termites thrive in such environments, leading to increased demand for effective pest control solutions. In addition, the construction of new buildings often disrupts local ecosystems, pushing pests into populated areas. As cities grow and housing developments increase, pest control services are becoming essential for both preventive and remedial purposes. This urban shift creates consistent market demand, particularly in high-growth regions like Mexico City, Guadalajara, and Monterrey.

Increasing Awareness about Health and Hygiene

There is growing public awareness in Mexico about the health risks associated with pest infestations, including the spread of diseases such as dengue, Zika, leptospirosis, and salmonella. This awareness, amplified by public health campaigns and media coverage, has prompted individuals and institutions to proactively seek pest control services, thus driving the Mexico pest control market growth. Residential areas, schools, hospitals, and office buildings are increasingly investing in regular pest inspections and treatments. Consumers now value pest control not just for comfort but as an essential component of disease prevention. The COVID-19 pandemic further heightened focus on cleanliness and sanitation, accelerating the adoption of integrated pest management (IPM) techniques and eco-friendly pest control products that align with modern health standards.

Government Regulations and Support for Agricultural Pest Management

Mexico's agricultural sector is a vital part of its economy, and the government has implemented regulations and programs aimed at improving crop yields and protecting exports from pest-related damage. Government-supported initiatives for pest surveillance, biosecurity, and integrated pest management (IPM) are boosting demand for specialized pest control services in rural and farming communities. Compliance with international phytosanitary standards is especially important for exporters, and pest control is essential to maintaining product quality and certification. Furthermore, environmental regulations have encouraged the adoption of more sustainable and less toxic pest control methods, opening the market for innovative solutions and eco-friendly products. These combined factors drive both agricultural and regulatory-based demand across the country. For instance, in November 2024, the United States and Mexico reaffirmed their commitment to cooperating to stop the screwworm from entering Mexican territory and to take prompt action to control and eradicate it if it is found. This program aims to maintain bilateral trade while safeguarding cattle production. This initiative reflects bilateral governmental action to control and eradicate pests that threaten livestock and agricultural productivity.

MEXICO PEST CONTROL MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type, pest type, and application.

Type Insights:

Chemical

Mechanical

Biological

Others

The report has provided a detailed breakup and analysis of the market based on the type. This includes chemical, mechanical, biological, and others.

Pest Type Insights:

Insects

Termites

Rodents

Others

A detailed breakup and analysis of the market based on the pest type have also been provided in the report. This includes insects, termites, rodents, and others.

Application Insights:

Residential

Commercial

Agriculture

Industrial

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes residential, commercial, agriculture, industrial, and others

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico pest control market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico pest control market on the basis of type?

What is the breakup of the Mexico pest control market on the basis of pest type?

What is the breakup of the Mexico pest control market on the basis of application?

What is the breakup of the Mexico pest control market on the basis of region?

What are the various stages in the value chain of the Mexico pest control market?

What are the key driving factors and challenges in the Mexico pest control?

What is the structure of the Mexico pest control market and who are the key players?

What is the degree of competition in the Mexico pest control market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO PEST CONTROL MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO PEST CONTROL MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO PEST CONTROL MARKET - BREAKUP BY TYPE

- 6.1 Chemical
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Mechanical
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Biological

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

6.4 Others

6.4.1 Historical and Current Market Trends (2020-2025)

6.4.2 Market Forecast (2026-2034)

7 MEXICO PEST CONTROL MARKET - BREAKUP BY PEST TYPE

7.1 Insects

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Termites

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

7.3 Rodents

7.3.1 Overview

7.3.2 Historical and Current Market Trends (2020-2025)

7.3.3 Market Forecast (2026-2034)

7.4 Others

7.4.1 Historical and Current Market Trends (2020-2025)

7.4.2 Market Forecast (2026-2034)

8 MEXICO PEST CONTROL MARKET - BREAKUP BY APPLICATION

8.1 Residential

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Commercial

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Agriculture

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

8.4 Industrial

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

8.5 Others

8.5.1 Historical and Current Market Trends (2020-2025)

8.5.2 Market Forecast (2026-2034)

9 MEXICO PEST CONTROL MARKET – BREAKUP BY REGION

9.1 Northern Mexico

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Breakup by Type

9.1.4 Market Breakup by Pest Type

9.1.5 Market Breakup by Application

9.1.6 Key Players

9.1.7 Market Forecast (2026-2034)

9.2 Central Mexico

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Breakup by Type

9.2.4 Market Breakup by Pest Type

9.2.5 Market Breakup by Application

9.2.6 Key Players

9.2.7 Market Forecast (2026-2034)

9.3 Southern Mexico

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Breakup by Type

9.3.4 Market Breakup by Pest Type

9.3.5 Market Breakup by Application

9.3.6 Key Players

9.3.7 Market Forecast (2026-2034)

9.4 Others

9.4.1 Historical and Current Market Trends (2020-2025)

9.4.2 Market Forecast (2026-2034)

10 MEXICO PEST CONTROL MARKET – COMPETITIVE LANDSCAPE

- 10.1 Overview
- 10.2 Market Structure
- 10.3 Market Player Positioning
- 10.4 Top Winning Strategies
- 10.5 Competitive Dashboard
- 10.6 Company Evaluation Quadrant

11 PROFILES OF KEY PLAYERS

- 11.1 Company A
 - 11.1.1 Business Overview
 - 11.1.2 Products Offered
 - 11.1.3 Business Strategies
 - 11.1.4 SWOT Analysis
 - 11.1.5 Major News and Events
- 11.2 Company B
 - 11.2.1 Business Overview
 - 11.2.2 Products Offered
 - 11.2.3 Business Strategies
 - 11.2.4 SWOT Analysis
 - 11.2.5 Major News and Events
- 11.3 Company C
 - 11.3.1 Business Overview
 - 11.3.2 Products Offered
 - 11.3.3 Business Strategies
 - 11.3.4 SWOT Analysis
 - 11.3.5 Major News and Events
- 11.4 Company D
 - 11.4.1 Business Overview
 - 11.4.2 Products Offered
 - 11.4.3 Business Strategies
 - 11.4.4 SWOT Analysis
 - 11.4.5 Major News and Events
- 11.5 Company E
 - 11.5.1 Business Overview
 - 11.5.2 Products Offered

- 11.5.3 Business Strategies
- 11.5.4 SWOT Analysis
- 11.5.5 Major News and Events

12 MEXICO PEST CONTROL MARKET - INDUSTRY ANALYSIS

- 12.1 Drivers, Restraints, and Opportunities
 - 12.1.1 Overview
 - 12.1.2 Drivers
 - 12.1.3 Restraints
 - 12.1.4 Opportunities
- 12.2 Porters Five Forces Analysis
 - 12.2.1 Overview
 - 12.2.2 Bargaining Power of Buyers
 - 12.2.3 Bargaining Power of Suppliers
 - 12.2.4 Degree of Competition
 - 12.2.5 Threat of New Entrants
 - 12.2.6 Threat of Substitutes
- 12.3 Value Chain Analysis

13 APPENDIX

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