

Mexico Oxygen Concentrator Market Size, Share, Trends and Forecast by Type, Technology, Application, End User, and Region, 2026-2034

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Abstracts

The Mexico oxygen concentrator market size reached USD 44.7 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 79.7 Million by 2034 , exhibiting a growth rate (CAGR) of 6.30% during 2026-2034 . The market is experiencing robust growth driven by the rising prevalence of respiratory diseases like COPD and asthma, and advancements in portable and stationary oxygen concentrators, especially in home healthcare settings. Government initiatives and healthcare infrastructure improvements and aging population that seeks reliable oxygen therapy solutions are further boosting the Mexico oxygen concentrator market share.

MEXICO OXYGEN CONCENTRATOR MARKET TRENDS:

Rising Incidence of Respiratory Diseases

Increasing incidence of respiratory diseases, including Chronic Obstructive Pulmonary Disease (COPD), asthma, and other chronic respiratory diseases, is significantly fueling the demand for oxygen concentrators in Mexico. COPD itself is a prime cause of disability and mortality, and with factors like smoking, pollution, and aging driving it up, there are more patients in need of long-term oxygen therapy. Asthma, which is another prevalent condition, also requires oxygen supplementation during exacerbations or acute attacks. With increasing prevalence of these diseases, oxygen concentrators are in greater demand to treat and relieve symptoms, allowing patients to live more comfortably at home. Oxygen therapy not only decreases hospital visits but also enhances the quality of life of patients with chronic respiratory disease. With this escalating demand, the Mexico oxygen concentrator market is witnessing substantial growth, as more patients opt for reliable and accessible solutions to monitor their

respiratory well-being.

Growing Aging Population

Mexico's aging population is significantly contributing to the growing demand for oxygen concentrators. According to data published by PAHO, in 2024, Mexico's population reached 130,861,007, a 32.7% increase since 2000. Those aged 65 and older comprised 8.2% of the population, up 3.2 percentage points. The dependency ratio was 48.7 passive individuals per 100 active, down from 64.8 in 2000, highlighting demographic shifts over the years. As the elderly population increases, there is a higher incidence of age-related respiratory conditions, such as Chronic Obstructive Pulmonary Disease (COPD), emphysema, and pulmonary fibrosis. These conditions often require long-term oxygen therapy to manage oxygen levels and improve quality of life. For elderly patients, home-based oxygen therapy offers greater convenience and comfort, reducing the need for frequent hospital visits. Oxygen concentrators, both portable and stationary, are essential tools for these patients, allowing them to live independently while receiving necessary oxygen support. As the proportion of elderly individuals continues to rise, the need for effective and accessible oxygen concentrators is increasing. Government initiatives and advancements in healthcare technologies are further supporting the elderly in accessing these life-enhancing devices, fueling the Mexico oxygen concentrator market growth.

Shift to Home Healthcare

A significant trend towards home healthcare in Mexico is driven by the increasing demand for home oxygen therapy over hospitalization. Patients with chronic respiratory diseases such as COPD and asthma prefer receiving at-home oxygen therapy because of its cost savings, convenience, and comfort. Home oxygen therapy enables patients to self-manage their condition in a supportive environment, minimizing hospitalization and reducing the impact on their daily lives. This trend is important especially for elderly patients who need long-term oxygen therapy. Portable oxygen concentrators, enabling more mobility, have gained widespread usage because they enable individuals to lead normal daily activities while receiving required oxygen therapy. In addition, the increasing use of telemedicine and healthcare technology allows for improved monitoring of patient health at home, promoting the move to home healthcare. This shift is fueling the need for effective, easy-to-use oxygen concentrators in the market.

MEXICO OXYGEN CONCENTRATOR MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type, technology, application, and end user.

Type Insights:

Portable

Stationary

The report has provided a detailed breakup and analysis of the market based on the type. This includes portable and stationary.

Technology Insights:

Continuous Flow

Pulse Flow

A detailed breakup and analysis of the market based on the technology have also been provided in the report. This includes continuous flow and pulse flow.

Application Insights:

Chronic Obstructive Pulmonary Disease (COPD)

Asthma

Respiratory Distress

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes chronic obstructive pulmonary disease (COPD), asthma, respiratory distress, and others.

End User Insights:

Hospitals and Clinics

Home Care Settings

Ambulatory Surgical Centers and Physician Offices

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes hospitals and clinics, home care settings, and ambulatory surgical centers and physician offices.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico oxygen concentrator market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico oxygen concentrator market on the basis of type?

What is the breakup of the Mexico oxygen concentrator market on the basis of technology?

What is the breakup of the Mexico oxygen concentrator market on the basis of application?

What is the breakup of the Mexico oxygen concentrator market on the basis of end user?

What is the breakup of the Mexico oxygen concentrator market on the basis of region?

What are the various stages in the value chain of the Mexico oxygen concentrator market?

What are the key driving factors and challenges in the Mexico oxygen concentrator market?

What is the structure of the Mexico oxygen concentrator market and who are the key players?

What is the degree of competition in the Mexico oxygen concentrator market?

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