

Mexico Offshore Support Vessels Market Size, Share, Trends and Forecast by Type, Water Depth, Fuel, Service Type, Application, and Region, 2026-2034

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Abstracts

The Mexico offshore support vessels market size reached USD 715.7 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 943.4 Million by 2034 , exhibiting a growth rate (CAGR) of 3.02% during 2026-2034 . The market is being driven by increased oil and gas exploration activities in the Gulf of Mexico, particularly with the rise in deepwater drilling, significant investments in offshore infrastructure, and the country's favorable energy reforms aimed at attracting foreign investments.

MEXICO OFFSHORE SUPPORT VESSELS MARKET TRENDS:

Deepwater and Offshore Oil and Gas Exploration

A major factor driving the growth of Mexico's offshore support vessels (OSVs) market is the surge in investment and activity in deepwater and offshore oil and gas exploration, particularly in the hydrocarbon-rich Gulf of Mexico. Following energy reforms that liberalized Mexico's oil industry, both national and international companies have gained access to offshore exploration opportunities. These projects are expected to boost Mexico's offshore production. With the surge in exploration and production activities, there has been a heightened demand for OSVs, especially specialized types such as anchor-handling tug supply (AHTS) vessels and platform supply vessels (PSVs). These ships are essential for delivering equipment, supplies, and crew to offshore drilling platforms.

Energy Reforms and Foreign Investment in Mexico's Offshore Energy Sector

Mexico's energy reforms, which began in 2013 and were further strengthened over the

following years, are a key driver of growth in the OSVs market. These policy changes expanded foreign access to the offshore oil and gas industry, drawing major global players like Shell, Chevron, and ExxonMobil to pursue exploration in the deepwater and ultra-deepwater regions of the Gulf of Mexico. Additionally, the reforms allowed private sector involvement through joint ventures with the state-owned Petróleos Mexicanos (PEMEX), spurring further exploration and production activities. As a result, the demand for OSVs has surged, with the number of OSVs in Mexico's exclusive economic zone (EEZ) projected to grow substantially in the near-term. This surge is anticipated to boost the demand for specialized offshore support vessels, including platform supply vessels (PSVs), anchor-handling tug supply vessels (AHTS), and subsea support vessels.

MEXICO OFFSHORE SUPPORT VESSELS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region/country level for 2026-2034. Our report has categorized the market based on type, water depth, fuel, service type, and application.

Type Insights:

Anchor Handling Towing Supply Vessel

Platform Supply Vessel

Fast Supply Intervention Vessel

Multi-Purpose Service Vessel

Others

The report has provided a detailed breakup and analysis of the market based on the type. This includes anchor handling towing supply vessel, platform supply vessel, fast supply intervention vessel, multi-purpose service vessel, and others.

Water Depth Insights:

Shallow Water

Deepwater

A detailed breakup and analysis of the market based on the water depth have also been provided in the report. This includes shallow water and deepwater.

Fuel Insights:

Fuel Oil

LNG

The report has provided a detailed breakup and analysis of the market based on the fuel. This includes fuel oil and LNG.

Service Type Insights:

Technical Services

Inspection and Survey

Crew Management

Logistics and Cargo Management

Anchor Handling and Seismic Support

Others

A detailed breakup and analysis of the market based on the service type have also been provided in the report. This includes technical services, inspection and survey, crew management, logistics and cargo management, anchor handling and seismic support, and others.

Application Insights:

Oil and Gas Applications

Offshore Applications

The report has provided a detailed breakup and analysis of the market based on the application. This includes oil and gas applications and offshore applications.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico offshore support vessels market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico offshore support vessels market on the basis of type?

What is the breakup of the Mexico offshore support vessels market on the basis of water depth?

What is the breakup of the Mexico offshore support vessels market on the basis of fuel?

What is the breakup of the Mexico offshore support vessels market on the basis of service type?

What is the breakup of the Mexico offshore support vessels market on the basis of application?

What are the various stages in the value chain of the Mexico offshore support vessels market?

What are the key driving factors and challenges in the Mexico offshore support vessels?

What is the structure of the Mexico offshore support vessels market and who are the key players?

What is the degree of competition in the Mexico offshore support vessels market?

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