

Mexico Non-Ferrous Metals Market Size, Share, Trends and Forecast by Type, Application, and Region, 2026-2034

<https://marketpublishers.com/r/M79EF46AA5F4EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: M79EF46AA5F4EN

Abstracts

The Mexico non-ferrous metals market size reached USD 18.5 Billion in 2025. Looking forward, IMARC Group expects the market to reach USD 26.5 Billion by 2034, exhibiting a growth rate (CAGR) of 3.93 % during 2026-2034. The expansion of automotive manufacturing, boost in aerospace production, and burgeoning investments in renewable energy projects are propelling the market growth. Rising demand for electric vehicles (EVs) and a growing output from the electronics manufacturing sector are fueling the market growth. Government support for mining operations and trade benefits under the United States-Mexico-Canada Agreement (USMCA), surging foreign direct investment (FDI), and a shift toward circular economy practices are favoring the market growth. Apart from this, global fluctuations in metal prices are encouraging local sourcing and increased exploration of rare non-ferrous metals are further boosting the Mexico non-ferrous metals market share.

MEXICO NON-FERROUS METALS MARKET TRENDS:

Rising Demand from Vehicle and Aircraft Production

Mexico's non-ferrous metals market is witnessing strong growth due to the rising output of cars and aircraft in the country. Automakers and aerospace manufacturers are using more lightweight metals like aluminum and copper because they help improve fuel efficiency and performance. As per the reports, in March 2023, EUROGUSS MEXICO 2023 welcomed close to 1,100 trade visitors and 94 exhibitors, pointing to booming demand for light metal die-casting in Mexico due to capacity shortages and growth in the automotive sector. Moreover, aluminum is used in body frames and parts to reduce vehicle weight, while copper is important for wiring and electrical systems. Moreover,

the shift toward EV's has made copper even more valuable, especially for batteries and motors, which is accelerating the Mexico non-ferrous metals market growth. In the aerospace sector, the country has become a key location for building aircraft parts, with many global companies investing in local production. As both industries are expanding, suppliers are witnessing steady demand for materials that meet global standards, which is further favoring the market growth.

New Construction Projects Supporting Market Growth

Rising infrastructure investment is another key factor supporting the Mexico non-ferrous metals market growth. Government-backed initiatives for highways, airports, and industrial parks have boosted demand for copper wiring, aluminum framing, and non-corrosive metals used in building systems. Moreover, urbanization trends in cities, such as Monterrey, Guadalajara, and Mexico City are also playing a role, as new home and commercial building construction demands energy efficiency and durable construction inputs. Non-ferrous metals are preferred in most cases as they are lighter, conduct heat better, and possess a longer life cycle compared to traditional steel. Additionally, public-private partnerships in energy and logistic infrastructure have created new fields of application for metal in cables, cladding, piping, and electrical installations. According to the reports, in September 2024, Apollo Silver optioned the Cinco de Mayo Project in Chihuahua, underpinning Mexico's non-ferrous metals market with prospective zinc, lead, silver, molybdenum, and gold resource development. Furthermore, as construction activity continues to be strong in the face of inflationary pressures, this industry is anticipated to continue being a steady source of demand for major non-ferrous commodities across the nation.

Increasing Copper Use with Clean Energy Expansion

Mexico's focus on renewable energy is creating new opportunities for copper suppliers. Copper plays a major role in clean energy systems, especially solar panels and wind turbines, as because it is one of the best conductors of electricity. As more solar farms are built in areas like Sonora, and wind projects are expanded in southern states, there's a growing need for copper in power cables, grounding systems, and transformers. These installations require large amounts of metal to connect energy sources to the grid. Additionally, government efforts to increase green energy output are encouraging long-term investment in related infrastructure, which is further accelerating the market growth. Amplified demand from foreign investors and producers of Mexico's clean energy sector is also likely to spur copper imports and local output, generating wider economic gains and cementing the importance of copper in countries transition to

a new energy era.

MEXICO NON-FERROUS METALS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on type and application.

Type Insights:

Aluminum

Copper

Lead

Tin

Nickel

Titanium

Zinc

Others

The report has provided a detailed breakup and analysis of the market based on the type. This includes aluminum, copper, lead, tin, nickel, titanium, zinc, and others.

Application Insights:

Automobile Industry

Electronic Power Industry

Construction Industry

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes the automobile industry, electronic power industry, construction industry, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico non-ferrous metals market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico non-ferrous metals market on the basis of type?

What is the breakup of the Mexico non-ferrous metals market on the basis of application?

What is the breakup of the Mexico non-ferrous metals market on the basis of region?

What are the various stages in the value chain of the Mexico non-ferrous metals market?

What are the key driving factors and challenges in the Mexico non-ferrous metals

market?

What is the structure of the Mexico non-ferrous metals market and who are the key players?

What is the degree of competition in the Mexico non-ferrous metals market?

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