

Mexico Industrial Pumps Market Size, Share, Trends and Forecast by Product, Distribution Channel, Application, and Region, 2026-2034

<https://marketpublishers.com/r/MED5A3F81B72EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: MED5A3F81B72EN

Abstracts

The Mexico industrial pumps market size reached USD 1,121.9 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 1,718.3 Million by 2034, exhibiting a growth rate (CAGR) of 4.71% during 2026-2034. Rising manufacturing output, expansion in mining and oil and gas activities, and increased government spending on water and wastewater infrastructure are propelling the market growth. Additionally, industrial automation and process optimization, growth in the chemical and petrochemical industries, and expanding food and beverage (F&B) sector are supporting the market growth. Furthermore, energy efficiency regulations, rapid urban development, smart pump technology adoption, replacement of outdated equipment, surging private infrastructure investments, and stricter environmental compliance laws are factors boosting the Mexico industrial pumps market share.

MEXICO INDUSTRIAL PUMPS MARKET TRENDS:

Growing Manufacturing Sector

Mexico's growing manufacturing industry is a major factor boosting the demand for industrial pumps. The country has become a global manufacturing hub, especially in sectors like automotive, aerospace, electronics, and packaging. These industries rely on pumps for cooling systems, fluid transfer, hydraulic operations, and process control. Mexico is currently the seventh-largest car producer in the world and the fourth-largest exporter of auto parts, with manufacturing output contributing around 18% to its gross domestic product (GDP). Industrial pumps are essential to maintain productivity and ensure efficiency in assembly lines, chemical processing, and heat exchange systems. As companies continue to invest in new plants and expand existing ones, demand for

durable and energy-efficient pumping systems is rising. Government efforts to attract foreign direct investment through trade agreements and incentives are also encouraging plant setup and upgrades, further driving the Mexico industrial pumps market growth.

Expansion of Mining and Oil & Gas Projects

Oil and gas and mining are Mexico's conventional stalwarts of industry, and the recent expansion in the two sectors is fueling the demand for high-performance pump. Mexico is among the globe's top ten silver, zinc, and copper producers. All of these minerals require high fluid handling for chemical processing, tailings management, and mining. Additionally, the government has approved umpteen mining ventures, indicating future strong activity, which is fostering the market growth. In the oil and gas sector, state-owned Pemex and private enterprises are investing in offshore and shale reserves, and industrial pumps for injection, refining, drilling, and transportation. Pemex plans to reopen over 10,000 closed wells to boost declining production, aiming to address low pressure and water intrusion issues that require specialized equipment. The pumps used in these applications must be corrosion-resistant and built to withstand abrasive material at high pressure and temperature, which is another growth-inducing factor.

Water and Wastewater Infrastructure Development

Rapid urbanization and growing industrial activity in Mexico are putting pressure on water supply and wastewater systems, creating a strong need for industrial pumps. Many municipalities are upgrading treatment plants and pipeline networks to meet rising consumption and environmental standards. Mexico's aging and underperforming wastewater pipes need urgent attention, with over 30% of treated water lost due to leaks and inefficiencies. According to Mexico Business News (2024), the country requires an estimated USD 2.5 billion (MX\$ 42 billion) investment to modernize its water infrastructure and improve wastewater treatment coverage across key regions. This opens up opportunities for installing high-capacity sewage, submersible, and centrifugal pumps. Moreover, new projects under the National Water Program aim to improve access to clean water and upgrade existing systems across cities and rural areas. In industrial zones, factories are adopting closed-loop water systems and advanced treatment methods that depend on chemical dosing and precision pumps. Government regulations related to wastewater discharge are also pushing industries to invest in modern pump systems for compliance and environmental protection.

MEXICO INDUSTRIAL PUMPS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on product, distribution channel, and application.

Product Insights:

- Centrifugal Pump

 - Axial Flow Pump

 - Radial Flow Pump

 - Mixed Flow Pump

- Positive Displacement Pump

 - Reciprocating

 - Rotary

 - Others

The report has provided a detailed breakup and analysis of the market based on the product. This includes centrifugal pump (axial flow pump, radial flow pump, and mixed flow pump), positive displacement pump (reciprocating, rotary, and others), and others.

Distribution Channel Insights:

- Online

- Offline

A detailed breakup and analysis of the market based on the distribution channel have also been provided in the report. This includes online and offline.

Application Insights:

Oil and Gas

Chemicals

Construction

Power Generation

Water and Wastewater

The report has provided a detailed breakup and analysis of the market based on the application. This includes oil and gas, chemicals, construction, power generation, water and wastewater, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico industrial pumps market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico industrial pumps market on the basis of product?

What is the breakup of the Mexico industrial pumps market on the basis of distribution channel?

What is the breakup of the Mexico industrial pumps market on the basis of application?

What is the breakup of the Mexico industrial pumps market on the basis of region?

What are the various stages in the value chain of the Mexico industrial pumps market?

What are the key driving factors and challenges in the Mexico industrial pumps?

What is the structure of the Mexico industrial pumps market and who are the key players?

What is the degree of competition in the Mexico industrial pumps market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO INDUSTRIAL PUMPS MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO INDUSTRIAL PUMPS MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO INDUSTRIAL PUMPS MARKET - BREAKUP BY PRODUCT

- 6.1 Centrifugal Pump
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Segmentation
 - 6.1.3.1 Axial Flow Pump
 - 6.1.3.2 Radial Flow Pump
 - 6.1.3.3 Mixed Flow Pump

- 6.1.4 Market Forecast (2026-2034)
- 6.2 Positive Displacement Pump
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)
 - 6.2.3 Market Segmentation
 - 6.2.3.1 Reciprocating
 - 6.2.3.2 Rotary
 - 6.2.3.3 Others
 - 6.2.4 Market Forecast (2026-2034)
- 6.3 Others
 - 6.3.1 Historical and Current Market Trends (2020-2025)
 - 6.3.2 Market Forecast (2026-2034)

7 MEXICO INDUSTRIAL PUMPS MARKET - BREAKUP BY DISTRIBUTION CHANNEL

- 7.1 Online
 - 7.1.1 Overview
 - 7.1.2 Historical and Current Market Trends (2020-2025)
 - 7.1.3 Market Forecast (2026-2034)
- 7.2 Offline
 - 7.2.1 Overview
 - 7.2.2 Historical and Current Market Trends (2020-2025)
 - 7.2.3 Market Forecast (2026-2034)

8 MEXICO INDUSTRIAL PUMPS MARKET - BREAKUP BY APPLICATION

- 8.1 Oil and Gas
 - 8.1.1 Overview
 - 8.1.2 Historical and Current Market Trends (2020-2025)
 - 8.1.3 Market Forecast (2026-2034)
- 8.2 Chemicals
 - 8.2.1 Overview
 - 8.2.2 Historical and Current Market Trends (2020-2025)
 - 8.2.3 Market Forecast (2026-2034)
- 8.3 Construction
 - 8.3.1 Overview
 - 8.3.2 Historical and Current Market Trends (2020-2025)
 - 8.3.3 Market Forecast (2026-2034)

8.4 Power Generation

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

8.5 Water and Wastewater

8.5.1 Overview

8.5.2 Historical and Current Market Trends (2020-2025)

8.5.3 Market Forecast (2026-2034)

8.6 Others

8.6.1 Historical and Current Market Trends (2020-2025)

8.6.2 Market Forecast (2026-2034)

9 MEXICO INDUSTRIAL PUMPS MARKET – BREAKUP BY REGION

9.1 Northern Mexico

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Breakup by Product

9.1.4 Market Breakup by Distribution Channel

9.1.5 Market Breakup by Application

9.1.6 Key Players

9.1.7 Market Forecast (2026-2034)

9.2 Central Mexico

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Breakup by Product

9.2.4 Market Breakup by Distribution Channel

9.2.5 Market Breakup by Application

9.2.6 Key Players

9.2.7 Market Forecast (2026-2034)

9.3 Southern Mexico

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Breakup by Product

9.3.4 Market Breakup by Distribution Channel

9.3.5 Market Breakup by Application

9.3.6 Key Players

9.3.7 Market Forecast (2026-2034)

9.4 Others

9.4.1 Historical and Current Market Trends (2020-2025)

9.4.2 Market Forecast (2026-2034)

10 MEXICO INDUSTRIAL PUMPS MARKET – COMPETITIVE LANDSCAPE

10.1 Overview

10.2 Market Structure

10.3 Market Player Positioning

10.4 Top Winning Strategies

10.5 Competitive Dashboard

10.6 Company Evaluation Quadrant

11 PROFILES OF KEY PLAYERS

11.1 Company A

11.1.1 Business Overview

11.1.2 Products Offered

11.1.3 Business Strategies

11.1.4 SWOT Analysis

11.1.5 Major News and Events

11.2 Company B

11.2.1 Business Overview

11.2.2 Products Offered

11.2.3 Business Strategies

11.2.4 SWOT Analysis

11.2.5 Major News and Events

11.3 Company C

11.3.1 Business Overview

11.3.2 Products Offered

11.3.3 Business Strategies

11.3.4 SWOT Analysis

11.3.5 Major News and Events

11.4 Company D

11.4.1 Business Overview

11.4.2 Products Offered

11.4.3 Business Strategies

11.4.4 SWOT Analysis

11.4.5 Major News and Events

11.5 Company E

- 11.5.1 Business Overview
- 11.5.2 Products Offered
- 11.5.3 Business Strategies
- 11.5.4 SWOT Analysis
- 11.5.5 Major News and Events

12 MEXICO INDUSTRIAL PUMPS MARKET - INDUSTRY ANALYSIS

- 12.1 Drivers, Restraints, and Opportunities
 - 12.1.1 Overview
 - 12.1.2 Drivers
 - 12.1.3 Restraints
 - 12.1.4 Opportunities
- 12.2 Porters Five Forces Analysis
 - 12.2.1 Overview
 - 12.2.2 Bargaining Power of Buyers
 - 12.2.3 Bargaining Power of Suppliers
 - 12.2.4 Degree of Competition
 - 12.2.5 Threat of New Entrants
 - 12.2.6 Threat of Substitutes
- 12.3 Value Chain Analysis

13 APPENDIX

I would like to order

Product name: Mexico Industrial Pumps Market Size, Share, Trends and Forecast by Product, Distribution Channel, Application, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/MED5A3F81B72EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MED5A3F81B72EN.html>