

Mexico Foundry and Casting Market Size, Share, Trends and Forecast by Casting Type, Manufacturing Process, End Use Industry, and Region, 2026-2034

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Abstracts

The Mexico foundry and casting market size reached USD 9,567.0 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 16,142.7 Million by 2034, exhibiting a growth rate (CAGR) of 5.81% during 2026-2034. The market is driven by strong demand from the automotive, aerospace, and manufacturing sectors, supported by technological advancements and increased local production capabilities. The growth of infrastructure projects and expanding industrial activities further boost the Mexico foundry and casting market share.

MEXICO FOUNDRY AND CASTING MARKET TRENDS:

Growing Demand from the Automotive Sector

The automotive sector is one of the primary drivers of the Mexico foundry and casting market. Mexico has become a global hub for automotive manufacturing, with major automakers establishing production facilities in the region. As these companies expand, there is a heightened demand for precision-cast metal components, including engine blocks, transmission parts, and suspension systems. With Mexico's strategic position in the supply chain and the increasing need for high-quality cast components, the Mexico foundry and casting market growth remains robust. Moreover, the demand for lightweight materials, such as aluminum castings, is pushing for innovations in casting technologies that improve vehicle performance and fuel efficiency. For instance, GIFA Mexico FUNDIEXPO 2024, held in October 2024, at Centro Citibanamex, is a major trade fair for the foundry industry in Mexico and Latin America. The event aligns with the growing demand in Mexico's automotive sector, especially in electromobility, attracting key industry players. Exhibitors include international giants, showcasing advancements

in metal casting and forging technologies, reinforcing Mexico's pivotal role in the foundry sector.

Expansion in Aerospace and Industrial Manufacturing

Mexico foundry and casting market growth is also benefiting from the expansion of the aerospace and industrial manufacturing sectors. Aerospace companies are investing in Mexico for the production of critical cast parts used in aircraft engines, landing gears, and structural components. Additionally, Mexico's focus on bolstering its industrial capabilities, particularly in heavy machinery and oil and gas, has created more opportunities for casting foundries. For instance, in October 2024, Savelli Technologies secured a €78 million order, which includes installations in Mexico for MAT Foundry and Brembo. The company is deploying advanced high-performance molding lines and sand preparation systems to enhance its capabilities. This strengthens Savelli's leadership position in the global foundry industry, showcasing its adaptability to geopolitical challenges and its commitment to supporting multinational clients. These technologies are crucial across various industrial sectors where precision and high-quality castings are essential. Savelli's expertise in delivering customized solutions continues to drive its success in these diverse industrial applications.

MEXICO FOUNDRY AND CASTING MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region/country level for 2026-2034. Our report has categorized the market based on casting type, manufacturing process, and end use industry.

Casting Type Insights:

Gray Iron Castings

Ductile Iron (SG Iron) Castings

Steel Castings

Non-Ferrous Castings

Others

The report has provided a detailed breakup and analysis of the market based on the casting type. This includes gray iron castings, ductile iron (SG Iron) castings, steel castings, non-ferrous castings, and others.

Manufacturing Process Insights:

Sand Casting

Investment Casting

Die Casting

Centrifugal Casting

Others

A detailed breakup and analysis of the market based on the manufacturing process have also been provided in the report. This includes sand casting, investment casting, die casting, centrifugal casting, and others.

End Use Industry Insights:

Automotive

Railways

Agriculture and Tractor Industry

Machine Tools and Engineering

Construction and Infrastructure

Aerospace and Defense

Power and Electrical Equipment

Sanitary and Pipe Fittings

A detailed breakup and analysis of the market based on the end use industry have also been provided in the report. This includes automotive, railways, agriculture and tractor industry, machine tools and engineering, construction and infrastructure, aerospace and defense, power and electrical equipment, and sanitary and pipe fittings.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico foundry and casting market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico foundry and casting market on the basis of casting type?

What is the breakup of the Mexico foundry and casting market on the basis of manufacturing process?

What is the breakup of the Mexico foundry and casting market on the basis of end use industry?

What are the various stages in the value chain of the Mexico foundry and casting market?

What are the key driving factors and challenges in the Mexico foundry and casting market?

What is the structure of the Mexico foundry and casting market and who are the key players?

What is the degree of competition in the Mexico foundry and casting market?

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