

Mexico Foundry Equipment Market Size, Share, Trends and Forecast by Equipment Type, Foundry Process, Application, and Region, 2026-2034

<https://marketpublishers.com/r/M61F271BDB17EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: M61F271BDB17EN

Abstracts

The Mexico foundry equipment market size reached USD 61.2 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 109.1 Million by 2034, exhibiting a growth rate (CAGR) of 6.43% during 2026-2034. The market is driven by the growing adoption of automation, with foundries investing in robotics, AI, and IoT-enabled machinery. Stricter environmental regulations and sustainability goals are accelerating the shift toward energy-efficient equipment to minimize emissions and operational waste. Additionally, government support for Industry 4.0 and Mexico's expanding role in global supply chains are fostering technological advancements, further augmenting the Mexico foundry equipment market share.

MEXICO FOUNDRY EQUIPMENT MARKET TRENDS:

Increasing Adoption of Automation and Smart Foundry Technologies

The market is experiencing a significant shift toward automation and smart manufacturing solutions. With a global use of factory robots of 4.28 million units in 2023, Mexico contributed 5,832 installations, 70% of which came from the automotive sector. Industrial automation in Mexico has been resilient and in line with cyclical behavior. With this continued growth, there is a growing demand for precision foundry equipment in the automotive and machinery sectors. As competitive pressures continue to increase, foundries can shift resources to newer, more sophisticated technologies, including robotics, IoT-enabled equipment, and AI-based process enhancements, which will enable them to achieve efficiencies and reduce operating costs. Automation lessens risk by minimizing human error, enhancing precision in casting operations, and enabling faster production velocity, making it a significant industry trend. Furthermore, predictive

maintenance systems enable manufacturers to potentially prevent downtime by predicting machinery breakdowns before they occur. Government initiatives promoting Industry 4.0 and the growing presence of international automotive and aerospace manufacturers in Mexico are further supporting the Mexico foundry equipment market growth. With the demand for high-quality cast components increasing, foundries are prioritizing smart equipment to maintain consistency and meet stringent industry standards, positioning Mexico as a competitive player in the global foundry market.

Rising Demand for Sustainable and Energy-Efficient Foundry Equipment

Sustainability is becoming a major focus in Mexico's foundry equipment market, with manufacturers increasingly adopting energy-efficient and eco-friendly technologies. In 2023, the total energy consumption of Mexico amounted to 8.45 exajoules and was fueled chiefly by oil (45.4%) and gas (41.5%). 374.62 TWh were generated through electricity, with fossil fuels contributing 80%. Proven reserves in Mexico for oil amount to 5.978 billion barrels and for natural gas amount to 12.297 Tcf, making the nation the third largest in Latin America in oil potential. This tremendous need for fuel and energy infrastructure provides significant growth opportunities for the foundry equipment market in both industrial and energy markets across the country. Stringent environmental controls and corporate sustainability goals compel foundries to replace old equipment and reduce high energy use with new methods to lower carbon emissions. New technologies, including electric induction furnaces, waste heat recovery, and low-emission melting, are being implemented. Cities and businesses are also adopting the concept of recycled material through the casting process, and there are numerous instances of equipment advancement to consume scrap metal in the right manner. In addition, businesses are making more investments in clean production techniques to meet global environmental standards and service customers who are concerned with sustainability. As Mexico solidifies its position in international supply chains, sustainable foundry practices will also have a significant impact on driving new equipment purchasing decisions in the pursuit of long-term growth.

MEXICO FOUNDRY EQUIPMENT MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on equipment type, foundry process, and application.

Equipment Type Insights:

Molding Machines

Melting Furnaces

Pouring Systems

Automated Guided Vehicles (AGVs)

The report has provided a detailed breakup and analysis of the market based on the equipment type. This includes molding machines, melting furnaces, pouring systems, and automated guided vehicles (AGVs).

Foundry Process Insights:

Green Sand Casting

Investment Casting

Die Casting

Permanent Mold Casting

Centrifugal Casting

A detailed breakup and analysis of the market based on the foundry process have also been provided in the report. This includes green sand casting, investment casting, die casting, permanent mold casting, and centrifugal casting.

Application Insights:

Automotive

Aerospace and Defense

Construction

Energy

Industrial Machinery

The report has provided a detailed breakup and analysis of the market based on the application. This includes automotive, aerospace and defense, construction, energy, and industrial machinery.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico foundry equipment market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico foundry equipment market on the basis of equipment type?

What is the breakup of the Mexico foundry equipment market on the basis of foundry process?

What is the breakup of the Mexico foundry equipment market on the basis of

application?

What is the breakup of the Mexico foundry equipment market on the basis of region?

What are the various stages in the value chain of the Mexico foundry equipment market?

What are the key driving factors and challenges in the Mexico foundry equipment market?

What is the structure of the Mexico foundry equipment market and who are the key players?

What is the degree of competition in the Mexico foundry equipment market?

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