

Mexico Food Packaging Market Size, Share, Trends and Forecast by Packaging Type, Application, and Region, 2026-2034

<https://marketpublishers.com/r/MDF89DC3F1ACEN.html>

Date: June 2026

Pages: 117

Price: US\$ 3,999.00 (Single User License)

ID: MDF89DC3F1ACEN

Abstracts

The Mexico food packaging market size reached USD 6,366.2 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 9,569.9 Million by 2034 , exhibiting a growth rate (CAGR) of 4.49% during 2026-2034 . The market is witnessing significant growth due to rising demand for convenience, sustainability, and shelf-ready formats across food categories. Moreover, growth in flexible packaging, eco-friendly materials, and e-commerce-ready designs is contributing positively to the market growth across the country.

MEXICO FOOD PACKAGING MARKET TRENDS:

Shift Toward Sustainable and Eco-Friendly Packaging

The push for sustainability is reshaping packaging strategies across Mexico's food industry. In response to environmental concerns and evolving regulations, brands are increasingly adopting biodegradable, recyclable, and compostable materials directly contributing to Mexico food packaging market growth. Consumers are now more aware of packaging waste and are actively seeking products with minimal environmental impact, especially in urban centers and among younger demographics. Government initiatives to reduce single-use plastics are further accelerating the shift, prompting manufacturers to explore paper-based alternatives, bioplastics, and reusable formats. Industry players are taking concrete steps to align with sustainability goals through certifications and material innovations. For instance, in September 2023, Taghleef Industries Group attained ISCC Plus certification for its Altamira, Mexico, and Cartagena, Colombia facilities, reinforcing its commitment to sustainable packaging. This certification emphasizes the use of sustainable feedstocks and supports the

company's efforts in reducing its environmental impact and promoting a Circular Economy through its Dynamic Cycle™ platform. Supermarkets and food producers are adjusting supply chains to comply with these expectations, often highlighting sustainability credentials as a selling point. As this trend deepens, eco-friendly packaging is not just a compliance measure but a competitive advantage. The continued shift toward greener materials is expected to significantly influence Mexico food packaging market share.

Growth in Flexible Packaging Formats

Flexible packaging is becoming a preferred choice across Mexico's food industry, especially in categories like snacks, dairy, bakery, and ready-to-eat meals. Pouches, wraps, and films offer clear advantages in terms of weight reduction, lower material usage, and ease of storage and transportation benefits highly valued by both manufacturers and retailers. These formats also allow for vibrant printing, custom shapes, and resealable features, enhancing shelf appeal and consumer convenience. With urbanization and busier lifestyles, demand for portion-controlled, on-the-go formats is growing, further boosting adoption of flexible packaging. Additionally, brands are using these packs to extend shelf life through barrier technology and modified atmosphere options. Local and multinational companies are investing in automated filling systems compatible with flexible formats to scale up efficiently. Major packaging companies are expanding their production footprint to meet growing demand for flexible solutions. For instance, in October 2023, PAC Worldwide opened a new 883,000-square-foot flexible packaging facility in San Juan Del Rio, Mexico, enhancing its manufacturing capabilities. The plant will produce various poly products, including Mailjacket® and Polyjacket® mailers. As innovations continue and consumer habits evolve, flexible solutions are expected to play a major role in shaping the Mexico food packaging market outlook.

MEXICO FOOD PACKAGING MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the regional level for 2026-2034. Our report has categorized the market based on packaging type and application.

Packaging Type Insights:

Flexible Packaging

Paper and Paperboard Packaging

Rigid Plastic Packaging

Glass Packaging

Metal Packaging

Others

The report has provided a detailed breakup and analysis of the market based on the packaging type. This includes flexible packaging, paper and paperboard packaging, rigid plastic packaging, glass packaging, metal packaging, and others.

Application Insights:

Bakery, Confectionery, Pasta, and Noodles

Dairy Products

Sauces, Dressings, and Condiments

Snacks and Side Dishes

Convenience Foods

Meat, Fish, and Poultry

Fruits and Vegetables

Others

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes bakery, confectionery, pasta, and noodles, dairy products, sauces, dressings, and condiments, snacks and side dishes, convenience foods, meat, fish, and poultry, fruits and vegetables, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico food packaging market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico food packaging market on the basis of packaging type?

What is the breakup of the Mexico food packaging market on the basis of application?

What is the breakup of the Mexico food packaging market on the basis of region?

What are the various stages in the value chain of the Mexico food packaging market?

What are the key driving factors and challenges in the Mexico food packaging?

What is the structure of the Mexico food packaging market and who are the key players?

What is the degree of competition in the Mexico food packaging market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO FOOD PACKAGING MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO FOOD PACKAGING MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO FOOD PACKAGING MARKET - BREAKUP BY PACKAGING TYPE

- 6.1 Flexible Packaging
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Paper and Paperboard Packaging
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Rigid Plastic Packaging

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

6.4 Glass Packaging

6.4.1 Overview

6.4.2 Historical and Current Market Trends (2020-2025)

6.4.3 Market Forecast (2026-2034)

6.5 Metal Packaging

6.5.1 Overview

6.5.2 Historical and Current Market Trends (2020-2025)

6.5.3 Market Forecast (2026-2034)

6.6 Others

6.6.1 Historical and Current Market Trends (2020-2025)

6.6.2 Market Forecast (2026-2034)

7 MEXICO FOOD PACKAGING MARKET - BREAKUP BY APPLICATION

7.1 Bakery, Confectionery, Pasta, and Noodles

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Dairy Products

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

7.3 Sauces, Dressings, and Condiments

7.3.1 Overview

7.3.2 Historical and Current Market Trends (2020-2025)

7.3.3 Market Forecast (2026-2034)

7.4 Snacks and Side Dishes

7.4.1 Overview

7.4.2 Historical and Current Market Trends (2020-2025)

7.4.3 Market Forecast (2026-2034)

7.5 Convenience Foods

7.5.1 Overview

7.5.2 Historical and Current Market Trends (2020-2025)

7.5.3 Market Forecast (2026-2034)

7.6 Meat, Fish, and Poultry

7.6.1 Overview

7.6.2 Historical and Current Market Trends (2020-2025)

7.6.3 Market Forecast (2026-2034)

7.7 Fruits and Vegetables

7.7.1 Overview

7.7.2 Historical and Current Market Trends (2020-2025)

7.7.3 Market Forecast (2026-2034)

7.8 Others

7.8.1 Historical and Current Market Trends (2020-2025)

7.8.2 Market Forecast (2026-2034)

8 MEXICO FOOD PACKAGING MARKET – BREAKUP BY REGION

8.1 Northern Mexico

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Breakup by Packaging Type

8.1.4 Market Breakup by Application

8.1.5 Key Players

8.1.6 Market Forecast (2026-2034)

8.2 Central Mexico

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Breakup by Packaging Type

8.2.4 Market Breakup by Application

8.2.5 Key Players

8.2.6 Market Forecast (2026-2034)

8.3 Southern Mexico

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Breakup by Packaging Type

8.3.4 Market Breakup by Application

8.3.5 Key Players

8.3.6 Market Forecast (2026-2034)

8.4 Others

8.4.1 Historical and Current Market Trends (2020-2025)

8.4.2 Market Forecast (2026-2034)

9 MEXICO FOOD PACKAGING MARKET – COMPETITIVE LANDSCAPE

- 9.1 Overview
- 9.2 Market Structure
- 9.3 Market Player Positioning
- 9.4 Top Winning Strategies
- 9.5 Competitive Dashboard
- 9.6 Company Evaluation Quadrant

10 PROFILES OF KEY PLAYERS

- 10.1 Company A
 - 10.1.1 Business Overview
 - 10.1.2 Products Offered
 - 10.1.3 Business Strategies
 - 10.1.4 SWOT Analysis
 - 10.1.5 Major News and Events
- 10.2 Company B
 - 10.2.1 Business Overview
 - 10.2.2 Products Offered
 - 10.2.3 Business Strategies
 - 10.2.4 SWOT Analysis
 - 10.2.5 Major News and Events
- 10.3 Company C
 - 10.3.1 Business Overview
 - 10.3.2 Products Offered
 - 10.3.3 Business Strategies
 - 10.3.4 SWOT Analysis
 - 10.3.5 Major News and Events
- 10.4 Company D
 - 10.4.1 Business Overview
 - 10.4.2 Products Offered
 - 10.4.3 Business Strategies
 - 10.4.4 SWOT Analysis
 - 10.4.5 Major News and Events
- 10.5 Company E
 - 10.5.1 Business Overview
 - 10.5.2 Products Offered
 - 10.5.3 Business Strategies

10.5.4 SWOT Analysis

10.5.5 Major News and Events

11 MEXICO FOOD PACKAGING MARKET - INDUSTRY ANALYSIS

11.1 Drivers, Restraints, and Opportunities

11.1.1 Overview

11.1.2 Drivers

11.1.3 Restraints

11.1.4 Opportunities

11.2 Porters Five Forces Analysis

11.2.1 Overview

11.2.2 Bargaining Power of Buyers

11.2.3 Bargaining Power of Suppliers

11.2.4 Degree of Competition

11.2.5 Threat of New Entrants

11.2.6 Threat of Substitutes

11.3 Value Chain Analysis

12 APPENDIX

I would like to order

Product name: Mexico Food Packaging Market Size, Share, Trends and Forecast by Packaging Type, Application, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/MDF89DC3F1ACEN.html>

Price: US\$ 3,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MDF89DC3F1ACEN.html>