

Mexico Fisheries Infrastructure Market Size, Share, Trends and Forecast by Infrastructure Type, Sector, End-User, and Region, 2026-2034

<https://marketpublishers.com/r/MFC37E05C497EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: MFC37E05C497EN

Abstracts

The Mexico fisheries infrastructure market size reached USD 582.5 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 2,160 Million by 2034, exhibiting a growth rate (CAGR) of 15.20% during 2026-2034. Key drivers of the market include increased government investments in port modernization, rising demand for sustainable fishing practices, and advancements in cold chain logistics. Enhanced regulatory frameworks and growing exports also support industry expansion. These factors collectively contribute to the increasing Mexico fisheries infrastructure market share.

MEXICO FISHERIES INFRASTRUCTURE MARKET TRENDS:

Adoption of Smart Fishing Technologies

The Mexico fisheries infrastructure market growth is significantly influenced by the integration of smart fishing technologies such as GPS tracking, automated sorting systems, and IoT-enabled monitoring tools. These innovations enhance operational efficiency, reduce overfishing risks, and improve resource management. The use of real-time data analytics allows fishermen to optimize routes and reduce fuel consumption, contributing to sustainability goals. For instance, in September 2024, NOAA Fisheries and Gulf partners released a research blueprint to enhance recreational fishing data in the Gulf of Mexico. It prioritizes efforts over 1–2 years, including improving fishing effort surveys, data infrastructure, and survey consistency. The plan supports stock assessments and fisheries management by addressing discrepancies in state-level data. By 2027, it aims to standardize and integrate data across Gulf surveys, ensuring accurate, sustainable fisheries decisions. Partners include NOAA, Gulf States, and the

Gulf Fisheries Management Council.

Government Initiatives Promoting Sustainable Fisheries

Government initiatives focused on sustainable fisheries management are a pivotal trend in the Mexico fisheries infrastructure market growth. Policies encouraging responsible fishing, habitat restoration, and community engagement help preserve marine biodiversity and ensure resource availability for future generations. Funding and subsidies support infrastructure projects that enable eco-friendly fishing practices, such as selective gear technology and waste management systems. For instance, in December 2024, Mexico issued its first blue bond for sustainable fisheries and aquaculture, raising 4.5 billion pesos (approx. USD 220 million). Supported by GGGI, IDB, AFD, and the EU, this 6-year bond will fund environmentally responsible coastal and offshore fishing, and aquaculture projects. This issuance marks a major step in financing sustainable ocean economies and enhancing livelihoods in vulnerable coastal communities. Apart from this, such initiatives foster collaboration between public and private sectors, enhancing compliance with environmental regulations and international trade agreements. By promoting sustainability, the government strengthens Mexico's global reputation, boosting market share and ensuring the long-term viability of the fisheries infrastructure industry.

MEXICO FISHERIES INFRASTRUCTURE MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country/regional levels for 2026-2034. Our report has categorized the market based on infrastructure type, sector, and end-user.

Infrastructure Type Insights:

Fishing Harbors and Landing Centers

Cold Chain Infrastructure

Cold Storage

Ice Plants

Processing Units

Fish Processing Plants

Packaging Units

Aquaculture Infrastructure

Hatcheries

Feed Plants

Transportation and Logistics

Refrigerated Vehicles

Supply Chain

The report has provided a detailed breakup and analysis of the market based on the infrastructure type. This includes fishing harbors and landing centers, cold chain infrastructure (cold storage and ice plants), processing units (fish processing plants and packaging units), aquaculture infrastructure (hatcheries and feed plants), and transportation and logistics (refrigerated vehicles and supply chain).

Sector Insights:

Marine Fisheries

Inland Fisheries

Aquaculture

A detailed breakup and analysis of the market based on the sector have also been provided in the report. This includes marine fisheries, inland fisheries, and aquaculture.

End-User Insights:

Commercial Fisheries

Small-Scale and Traditional Fisheries

Export-Oriented Units

A detailed breakup and analysis of the market based on the end-user have also been provided in the report. This includes commercial fisheries, small-scale and traditional fisheries, and export-oriented units.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico fisheries infrastructure market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico fisheries infrastructure market on the basis of infrastructure type?

What is the breakup of the Mexico fisheries infrastructure market on the basis of sector?

What is the breakup of the Mexico fisheries infrastructure market on the basis of end-

user?

What is the breakup of the Mexico fisheries infrastructure market on the basis of region?

What are the various stages in the value chain of the Mexico fisheries infrastructure market?

What are the key driving factors and challenges in the Mexico fisheries infrastructure market?

What is the structure of the Mexico fisheries infrastructure market and who are the key players?

What is the degree of competition in the Mexico fisheries infrastructure market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO FISHERIES INFRASTRUCTURE MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO FISHERIES INFRASTRUCTURE MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO FISHERIES INFRASTRUCTURE MARKET - BREAKUP BY INFRASTRUCTURE TYPE

- 6.1 Fishing Harbors and Landing Centers
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Cold Chain Infrastructure
 - 6.2.1 Overview

- 6.2.2 Historical and Current Market Trends (2020-2025)
- 6.2.3 Market Segmentation
 - 6.2.3.1 Cold Storage
 - 6.2.3.2 Ice Plants
- 6.2.4 Market Forecast (2026-2034)
- 6.3 Processing Units
 - 6.3.1 Overview
 - 6.3.2 Historical and Current Market Trends (2020-2025)
 - 6.3.3 Market Segmentation
 - 6.3.3.1 Fish Processing Plants
 - 6.3.3.2 Packaging Units
 - 6.3.4 Market Forecast (2026-2034)
- 6.4 Aquaculture Infrastructure
 - 6.4.1 Overview
 - 6.4.2 Historical and Current Market Trends (2020-2025)
 - 6.4.3 Market Segmentation
 - 6.4.3.1 Hatcheries
 - 6.4.3.2 Feed Plants
 - 6.4.4 Market Forecast (2026-2034)
- 6.5 Transportation and Logistics
 - 6.5.1 Overview
 - 6.5.2 Historical and Current Market Trends (2020-2025)
 - 6.5.3 Market Segmentation
 - 6.5.3.1 Refrigerated Vehicles
 - 6.5.3.2 Supply Chain
 - 6.5.4 Market Forecast (2026-2034)

7 MEXICO FISHERIES INFRASTRUCTURE MARKET - BREAKUP BY SECTOR

- 7.1 Marine Fisheries
 - 7.1.1 Overview
 - 7.1.2 Historical and Current Market Trends (2020-2025)
 - 7.1.3 Market Forecast (2026-2034)
- 7.2 Inland Fisheries
 - 7.2.1 Overview
 - 7.2.2 Historical and Current Market Trends (2020-2025)
 - 7.2.3 Market Forecast (2026-2034)
- 7.3 Aquaculture
 - 7.3.1 Overview

7.3.2 Historical and Current Market Trends (2020-2025)

7.3.3 Market Forecast (2026-2034)

8 MEXICO FISHERIES INFRASTRUCTURE MARKET - BREAKUP BY END-USER

8.1 Commercial Fisheries

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Small-Scale and Traditional Fisheries

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Export-Oriented Units

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

9 MEXICO FISHERIES INFRASTRUCTURE MARKET – BREAKUP BY REGION

9.1 Northern Mexico

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Breakup by Infrastructure Type

9.1.4 Market Breakup by Sector

9.1.5 Market Breakup by End-User

9.1.6 Key Players

9.1.7 Market Forecast (2026-2034)

9.2 Central Mexico

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Breakup by Infrastructure Type

9.2.4 Market Breakup by Sector

9.2.5 Market Breakup by End-User

9.2.6 Key Players

9.2.7 Market Forecast (2026-2034)

9.3 Southern Mexico

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Breakup by Infrastructure Type

9.3.4 Market Breakup by Sector

9.3.5 Market Breakup by End-User

9.3.6 Key Players

9.3.7 Market Forecast (2026-2034)

9.4 Others

9.4.1 Historical and Current Market Trends (2020-2025)

9.4.2 Market Forecast (2026-2034)

10 MEXICO FISHERIES INFRASTRUCTURE MARKET – COMPETITIVE LANDSCAPE

10.1 Overview

10.2 Market Structure

10.3 Market Player Positioning

10.4 Top Winning Strategies

10.5 Competitive Dashboard

10.6 Company Evaluation Quadrant

11 PROFILES OF KEY PLAYERS

11.1 Company A

11.1.1 Business Overview

11.1.2 Services Offered

11.1.3 Business Strategies

11.1.4 SWOT Analysis

11.1.5 Major News and Events

11.2 Company B

11.2.1 Business Overview

11.2.2 Services Offered

11.2.3 Business Strategies

11.2.4 SWOT Analysis

11.2.5 Major News and Events

11.3 Company C

11.3.1 Business Overview

11.3.2 Services Offered

11.3.3 Business Strategies

11.3.4 SWOT Analysis

11.3.5 Major News and Events

11.4 Company D

11.4.1 Business Overview

11.4.2 Services Offered

11.4.3 Business Strategies

11.4.4 SWOT Analysis

11.4.5 Major News and Events

11.5 Company E

11.5.1 Business Overview

11.5.2 Services Offered

11.5.3 Business Strategies

11.5.4 SWOT Analysis

11.5.5 Major News and Events

12 MEXICO FISHERIES INFRASTRUCTURE MARKET - INDUSTRY ANALYSIS

12.1 Drivers, Restraints, and Opportunities

12.1.1 Overview

12.1.2 Drivers

12.1.3 Restraints

12.1.4 Opportunities

12.2 Porters Five Forces Analysis

12.2.1 Overview

12.2.2 Bargaining Power of Buyers

12.2.3 Bargaining Power of Suppliers

12.2.4 Degree of Competition

12.2.5 Threat of New Entrants

12.2.6 Threat of Substitutes

12.3 Value Chain Analysis

13 APPENDIX

I would like to order

Product name: Mexico Fisheries Infrastructure Market Size, Share, Trends and Forecast by Infrastructure Type, Sector, End-User, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/MFC37E05C497EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MFC37E05C497EN.html>