

Mexico Fiber Cement Roofing Market Size, Share, Trends and Forecast by Product Type, Material Composition, Application, End Use Sector, and Region, 2026-2034

<https://marketpublishers.com/r/M95F1F111686EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: M95F1F111686EN

Abstracts

Mexico fiber cement roofing market size reached USD 90.2 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 163.7 Million by 2034, exhibiting a growth rate (CAGR) of 6.63% during 2026-2034. The market is majorly driven by the growing demand for durable, weather-resistant roofing that is suitable for Mexico's varied climate conditions. Rapid urbanization and considerable expansion in residential construction activities are also fueling the adoption of cost-effective, lightweight fiber cement roofing systems. Environmental regulations and sustainability initiatives are promoting the usage of eco-friendly materials with energy-efficient benefits, further augmenting the Mexico fiber cement roofing market share.

MEXICO FIBER CEMENT ROOFING MARKET TRENDS:

Increasing Demand for Durable and Weather-Resistant Roofing Solutions

Mexico's climate, characterized by high temperatures, heavy rains, and occasional hurricanes, drives the demand for roofing materials that offer superior durability and weather resistance. Fiber cement roofing is favored for its ability to withstand extreme weather conditions, including fire resistance, impact tolerance, and protection against moisture infiltration. The material's robustness ensures long-term performance with minimal maintenance, addressing common roofing challenges in both residential and commercial buildings. Additionally, fiber cement products offer resistance to termites and other pests, a significant advantage in tropical and subtropical regions of Mexico. In a 2024 Mexicali-based study, fiber cement board (THK) walls reduced embodied carbon

by 58–77% and energy consumption by 18–19% when paired with various insulated roofs. The best performance was achieved with a concrete slab roof and 1' insulation, offering the highest sustainability gains. Builders and homeowners are increasingly aware of the lifecycle cost benefits fiber cement roofing provides compared to traditional materials such as clay tiles or asphalt shingles. These factors are supported by government building codes and construction standards emphasizing safety and durability, especially in disaster-prone areas. Consequently, the superior protective qualities and longevity of fiber cement roofing are key contributors to Mexico fiber cement roofing market growth, meeting both regulatory requirements and consumer preferences.

Environmental Concerns and Government Regulations

Environmental awareness and sustainability goals are increasingly influencing the construction sector in Mexico, encouraging the use of eco-friendly building materials. In Oaxaca, Mexico, an eco-friendly house prototype (MHTITCA) using a soil–sawdust–cement mix and 2.5 cm exterior polystyrene insulation achieved 85% thermal comfort, 0% overheating, and a 12-hour thermal time lag. It showed a decrement factor of 0.109, thermal conductivity of 0.28 W/m·K, and thermal diffusivity of $1.098 \times 10^{-7} \text{ m}^2/\text{s}$, outperforming traditional systems. These results highlight its effectiveness in temperate regions with high thermal fluctuations. Government initiatives promoting sustainable construction practices and energy-efficient buildings are fostering demand for fiber cement products that provide thermal insulation, reducing energy consumption for cooling in hot climates. Fiber cement roofing is considered a greener alternative due to its composition of natural materials and recyclability, with a relatively low carbon footprint compared to traditional roofing options. Mexico's National Housing Commission (CONAVI) and other regulatory bodies advocate for building materials that contribute to green certifications and compliance with environmental standards. This regulatory framework, combined with growing consumer preference for sustainable housing solutions, supports fiber cement roofing as a material that aligns with long-term environmental objectives. The commitment to sustainability within construction projects is an important driver sustaining market growth by advancing green building practices and material innovation.

MEXICO FIBER CEMENT ROOFING MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on product type, material composition, application, and

end use sector.

Product Type Insights:

Corrugated Sheets

Flat Sheets

Slates and Shingles

The report has provided a detailed breakup and analysis of the market based on the product type. This includes corrugated sheets, flat sheets, and slates and shingles.

Material Composition Insights:

Asbestos Fiber Cement

Non-Asbestos Fiber Cement

The report has provided a detailed breakup and analysis of the market based on the material composition. This includes asbestos fiber cement and non-asbestos fiber cement.

Application Insights:

Residential Roofing

Commercial Roofing

Industrial Roofing

Agricultural Roofing

The report has provided a detailed breakup and analysis of the market based on the application. This includes residential roofing, commercial roofing, industrial roofing, and agricultural roofing.

End Use Sector Insights:

New Construction

Replacement and Renovation

The report has provided a detailed breakup and analysis of the market based on the end use sector. This includes new construction and replacement and renovation.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all major regional markets. This includes Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico fiber cement roofing market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico fiber cement roofing market on the basis of product type?

What is the breakup of the Mexico fiber cement roofing market on the basis of material composition?

What is the breakup of the Mexico fiber cement roofing market on the basis of application?

What is the breakup of the Mexico fiber cement roofing market on the basis of end use sector?

What is the breakup of the Mexico fiber cement roofing market on the basis of region?

What are the various stages in the value chain of the Mexico fiber cement roofing market?

What are the key driving factors and challenges in the Mexico fiber cement roofing market?

What is the structure of the Mexico fiber cement roofing market and who are the key players?

What is the degree of competition in the Mexico fiber cement roofing market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO FIBER CEMENT ROOFING MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO FIBER CEMENT ROOFING MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO FIBER CEMENT ROOFING MARKET - BREAKUP BY PRODUCT TYPE

- 6.1 Corrugated Sheets
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Flat Sheets
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Slates and Shingles

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

7 MEXICO FIBER CEMENT ROOFING MARKET - BREAKUP BY MATERIAL COMPOSITION

7.1 Asbestos Fiber Cement

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Non-Asbestos Fiber Cement

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 MEXICO FIBER CEMENT ROOFING MARKET - BREAKUP BY APPLICATION

8.1 Residential Roofing

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Commercial Roofing

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Industrial Roofing

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

8.4 Agricultural Roofing

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

9 MEXICO FIBER CEMENT ROOFING MARKET - BREAKUP BY END USE SECTOR

9.1 New Construction

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Forecast (2026-2034)

9.2 Replacement and Renovation

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Forecast (2026-2034)

10 MEXICO FIBER CEMENT ROOFING MARKET – BREAKUP BY REGION

10.1 Northern Mexico

10.1.1 Overview

10.1.2 Historical and Current Market Trends (2020-2025)

10.1.3 Market Breakup by Product Type

10.1.4 Market Breakup by Material Composition

10.1.5 Market Breakup by Application

10.1.6 Market Breakup by End Use Sector

10.1.7 Key Players

10.1.8 Market Forecast (2026-2034)

10.2 Central Mexico

10.2.1 Overview

10.2.2 Historical and Current Market Trends (2020-2025)

10.2.3 Market Breakup by Product Type

10.2.4 Market Breakup by Material Composition

10.2.5 Market Breakup by Application

10.2.6 Market Breakup by End Use Sector

10.2.7 Key Players

10.2.8 Market Forecast (2026-2034)

10.3 Southern Mexico

10.3.1 Overview

10.3.2 Historical and Current Market Trends (2020-2025)

10.3.3 Market Breakup by Product Type

10.3.4 Market Breakup by Material Composition

10.3.5 Market Breakup by Application

10.3.6 Market Breakup by End Use Sector

10.3.7 Key Players

10.3.8 Market Forecast (2026-2034)

10.4 Others

10.4.1 Historical and Current Market Trends (2020-2025)

10.4.2 Market Forecast (2026-2034)

11 MEXICO FIBER CEMENT ROOFING MARKET – COMPETITIVE LANDSCAPE

11.1 Overview

11.2 Market Structure

11.3 Market Player Positioning

11.4 Top Winning Strategies

11.5 Competitive Dashboard

11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

12.1 Company A

12.1.1 Business Overview

12.1.2 Products Offered

12.1.3 Business Strategies

12.1.4 SWOT Analysis

12.1.5 Major News and Events

12.2 Company B

12.2.1 Business Overview

12.2.2 Products Offered

12.2.3 Business Strategies

12.2.4 SWOT Analysis

12.2.5 Major News and Events

12.3 Company C

12.3.1 Business Overview

12.3.2 Products Offered

12.3.3 Business Strategies

12.3.4 SWOT Analysis

12.3.5 Major News and Events

12.4 Company D

12.4.1 Business Overview

12.4.2 Products Offered

12.4.3 Business Strategies

12.4.4 SWOT Analysis

12.4.5 Major News and Events

12.5 Company E

- 12.5.1 Business Overview
- 12.5.2 Products Offered
- 12.5.3 Business Strategies
- 12.5.4 SWOT Analysis
- 12.5.5 Major News and Events

13 MEXICO FIBER CEMENT ROOFING MARKET - INDUSTRY ANALYSIS

- 13.1 Drivers, Restraints, and Opportunities
 - 13.1.1 Overview
 - 13.1.2 Drivers
 - 13.1.3 Restraints
 - 13.1.4 Opportunities
- 13.2 Porters Five Forces Analysis
 - 13.2.1 Overview
 - 13.2.2 Bargaining Power of Buyers
 - 13.2.3 Bargaining Power of Suppliers
 - 13.2.4 Degree of Competition
 - 13.2.5 Threat of New Entrants
 - 13.2.6 Threat of Substitutes
- 13.3 Value Chain Analysis

14 APPENDIX

I would like to order

Product name: Mexico Fiber Cement Roofing Market Size, Share, Trends and Forecast by Product Type, Material Composition, Application, End Use Sector, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/M95F1F111686EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M95F1F111686EN.html>