

Mexico Feed Additives Market Size, Share, Trends and Forecast by Source, Product Type, Livestock, Form, and Region, 2026-2034

<https://marketpublishers.com/r/M1327AAD4DBBEN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: M1327AAD4DBBEN

Abstracts

The Mexico feed additives market size reached USD 519.5 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 827.1 Million by 2034 , exhibiting a growth rate (CAGR) of 5.04% during 2026-2034 . Rising protein consumption and heightened biosecurity measures are increasing the market share, as producers seek to boost animal performance, ensure food safety, and sustain efficient, disease-resilient livestock systems in response to evolving consumer demand and stricter health and production standards.

MEXICO FEED ADDITIVES MARKET TRENDS:

Rising Demand for Animal Protein

The increasing demand for meat, dairy, and poultry items in Mexico is a significant factor bolstering the growth of the market. With population growth, urban development, and rising disposable incomes transforming eating patterns, more individuals are moving towards diets high in protein. This changing demand is challenging the livestock industry to increase production while ensuring elevated food quality and safety standards are upheld. In this context, the growing protein consumption and the push for efficient, high-quality livestock production is offering a favorable Mexico feed additives market outlook. Producers are also ramping up their activities and increasingly depending on feed additives to improve growth performance, feed conversion rates, and overall animal well-being. These additives are becoming vital elements of effective and sustainable livestock production systems, especially in an environment where market competition and consumer demands are continuously increasing. Based on the USDA Agricultural Projections for 2033, Mexico's overall meat consumption, encompassing

poultry, pork, and beef, is anticipated to hit 82.5 kilograms per person by 2033. Poultry is expected to experience the highest growth, rising from 38.3 kg per capita in 2023 to 43.8 kg by 2033. Pork usage is projected to increase from 20.2 to 22.6 kg per individual, whereas beef will see a slight rise from 15.7 to 16.0 kg. These trends emphasize the ongoing demand for animal protein, underscoring the necessity for feed additives that can enhance intensive production, boost animal performance, and guarantee a consistent supply of high-quality animal products to satisfy Mexico's increasing nutritional requirements.

Biosecurity Measures and Disease Management

The increasing focus on biosecurity and disease prevention in livestock farming is a major factor contributing to the Mexico feed additives market growth. Regular threats from viral, bacterial, and parasitic outbreaks are emphasizing the necessity for proactive health management approaches, with feed additives being crucial. Additives like immune enhancers, gut regulators, and pathogen inhibitors are progressively utilized to improve animal resilience and lessen the chances of disease transmission. A recent instance highlights this trend, in 2024, SENASICA proclaimed the successful elimination of an H5N1 avian influenza outbreak in Temascalcingo, Estado de M?xico. Identified only two weeks prior on August 17, the virus was rapidly controlled via depopulation and disinfection efforts. This swift action maintained Mexico's disease-free status and strengthened its dedication to international biosecurity standards. Occurrences such as this highlight the vital significance of preventive measures, with feed additives acting as a primary defense in preserving animal health and production consistency, especially in commercial and export-focused enterprises. With rising awareness and regulatory backing, the Mexico feed additives market forecast indicates continued expansion, supported by the country's proactive stance on livestock health and disease control.

MEXICO FEED ADDITIVES MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on source, product type, livestock, and form.

Source Insights:

Synthetic

Natural

The report has provided a detailed breakup and analysis of the market based on the source. This includes synthetic and natural.

Product Type Insights:

Amino Acids

Lysine

Methionine

Threonine

Tryptophan

Phosphates

Monocalcium Phosphate

Dicalcium Phosphate

Mono-Dicalcium Phosphate

Defluorinated Phosphate

Tricalcium Phosphate

Others

Vitamins

Fat-Soluble

Water-Soluble

Acidifiers

Propionic Acid

Formic Acid

Citric Acid

Lactic Acid

Sorbic Acid

Malic Acid

Acetic Acid

Others

Carotenoids

Astaxanthin

Canthaxanthin

Lutein

Beta-Carotene

Enzymes

Phytase

Protease

Others

Mycotoxin Detoxifier

Binders

Modifiers

Flavors and Sweeteners

Antibiotics

Tetracycline

Penicillin

Others

Minerals

Potassium

Calcium

Phosphorus

Magnesium

Sodium

Iron

Zinc

Copper

Manganese

Others

Antioxidants

BHA

BHT

Ethoxyquin

Others

Non-Protein Nitrogen

Urea

Ammonia

Others

Preservatives

Mold Inhibitors

Anticaking Agents

Phytogenics

Essential Oils

Herbs and Spices

Oleoresin

Others

Probiotics

Lactobacilli

Streptococcus Thermophilus

Bifidobacteria

Yeast

A detailed breakup and analysis of the market based on the product type have also been provided in the report. This includes amino acids (lysine, methionine, threonine, and tryptophan), phosphates (monocalcium phosphate, dicalcium phosphate, mono-dicalcium phosphate, defluorinated phosphate, tricalcium phosphate, and others), vitamins (fat-soluble and water-soluble), acidifiers (propionic acid, formic acid, citric acid, lactic acid, sorbic acid, malic acid, acetic acid, and others), carotenoids (astaxanthin, canthaxanthin, lutein, and beta-carotene), enzymes (phytase, protease, and others), mycotoxin detoxifiers (binders and modifiers), flavors and sweeteners, antibiotics (tetracycline, penicillin, and others), minerals (potassium, calcium, phosphorus, magnesium, sodium, iron, zinc, copper, manganese, and others), antioxidants (BHA, BHT, ethoxyquin, and others), non-protein nitrogen (urea, ammonia, others), preservatives (mold inhibitors and anticaking agents), phytogenics (essential oils, herbs and spices, oleoresin, and others), probiotics (lactobacilli, streptococcus thermophilus, bifidobacteria, and yeast).

Livestock Insights:

Ruminants

Calves

Dairy Cattle

Beef Cattle

Others

Poultry

Broilers

Layers

Breeders

Swine

Starters

Growers

Sows

Aquatic Animal

A detailed breakup and analysis of the market based on the livestock have also been provided in the report. This includes ruminants (calves, dairy cattle, beef cattle, and others), poultry (broilers, layers, and breeders), swine (starters, growers, and sows), aquatic animal, and others.

Form Insights:

Dry

Liquid

A detailed breakup and analysis of the market based on the form have also been provided in the report. This includes dry and liquid.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation

quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico feed additives market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico feed additives market on the basis of source?

What is the breakup of the Mexico feed additives market on the basis of product type?

What is the breakup of the Mexico feed additives market on the basis of livestock?

What is the breakup of the Mexico feed additives market on the basis of form?

What is the breakup of the Mexico feed additives market on the basis of region?

What are the various stages in the value chain of the Mexico feed additives market?

What are the key driving factors and challenges in the Mexico feed additives?

What is the structure of the Mexico feed additives market and who are the key players?

What is the degree of competition in the Mexico feed additives market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO FEED ADDITIVES MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO FEED ADDITIVES MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO FEED ADDITIVES MARKET - BREAKUP BY SOURCE

- 6.1 Synthetic
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Natural
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

7 MEXICO FEED ADDITIVES MARKET - BREAKUP BY PRODUCT TYPE

7.1 Amino Acids

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Segmentation

7.1.3.1 Lysine

7.1.3.2 Methionine

7.1.3.3 Threonine

7.1.3.4 Tryptophan

7.1.4 Market Forecast (2026-2034)

7.2 Phosphates

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Segmentation

7.2.3.1 Monocalcium Phosphate

7.2.3.2 Dicalcium Phosphate

7.2.3.3 Mono-Dicalcium Phosphate

7.2.3.4 Defluorinated Phosphate

7.2.3.5 Tricalcium Phosphate

7.2.3.6 Others

7.2.4 Market Forecast (2026-2034)

7.3 Vitamins

7.3.1 Overview

7.3.2 Historical and Current Market Trends (2020-2025)

7.3.3 Market Segmentation

7.3.3.1 Fat-Soluble

7.3.3.2 Water-Soluble

7.3.4 Market Forecast (2026-2034)

7.4 Acidifiers

7.4.1 Overview

7.4.2 Historical and Current Market Trends (2020-2025)

7.4.3 Market Segmentation

7.4.3.1 Propionic Acid

7.4.3.2 Formic Acid

7.4.3.3 Citric Acid

7.4.3.4 Lactic Acid

- 7.4.3.5 Sorbic Acid
- 7.4.3.6 Malic Acid
- 7.4.3.7 Acetic Acid
- 7.4.3.8 Others
- 7.4.4 Market Forecast (2026-2034)
- 7.5 Carotenoids
 - 7.5.1 Overview
 - 7.5.2 Historical and Current Market Trends (2020-2025)
 - 7.5.3 Market Segmentation
 - 7.5.3.1 Astaxanthin
 - 7.5.3.2 Canthaxanthin
 - 7.5.3.3 Lutein
 - 7.5.3.4 Beta-Carotene
 - 7.5.4 Market Forecast (2026-2034)
- 7.6 Enzymes
 - 7.6.1 Overview
 - 7.6.2 Historical and Current Market Trends (2020-2025)
 - 7.6.3 Market Segmentation
 - 7.6.3.1 Phytase
 - 7.6.3.2 Protease
 - 7.6.3.3 Others
 - 7.6.4 Market Forecast (2026-2034)
- 7.7 Mycotoxin Detoxifiers
 - 7.7.1 Overview
 - 7.7.2 Historical and Current Market Trends (2020-2025)
 - 7.7.3 Market Segmentation
 - 7.7.3.1 Binders
 - 7.7.3.2 Modifiers
 - 7.7.4 Market Forecast (2026-2034)
- 7.8 Flavors and Sweeteners
 - 7.8.1 Overview
 - 7.8.2 Historical and Current Market Trends (2020-2025)
 - 7.8.3 Market Forecast (2026-2034)
- 7.9 Antibiotics
 - 7.9.1 Overview
 - 7.9.2 Historical and Current Market Trends (2020-2025)
 - 7.9.3 Market Segmentation
 - 7.9.3.1 Tetracycline
 - 7.9.3.2 Penicillin

7.9.3.3 Others

7.9.4 Market Forecast (2026-2034)

7.10 Minerals

7.10.1 Overview

7.10.2 Historical and Current Market Trends (2020-2025)

7.10.3 Market Segmentation

7.10.3.1 Potassium

7.10.3.2 Calcium

7.10.3.3 Phosphorus

7.10.3.4 Magnesium

7.10.3.5 Sodium

7.10.3.6 Iron

7.10.3.7 Zinc

7.10.3.8 Copper

7.10.3.9 Manganese

7.10.3.10 Others

7.10.4 Market Forecast (2026-2034)

7.11 Antioxidants

7.11.1 Overview

7.11.2 Historical and Current Market Trends (2020-2025)

7.11.3 Market Segmentation

7.11.3.1 BHA

7.11.3.2 BHT

7.11.3.3 Ethoxyquin

7.11.3.4 Others

7.11.4 Market Forecast (2026-2034)

7.12 Non-Protein Nitrogen

7.12.1 Overview

7.12.2 Historical and Current Market Trends (2020-2025)

7.12.3 Market Segmentation

7.12.3.1 Urea

7.12.3.2 Ammonia

7.12.3.3 Others

7.12.4 Market Forecast (2026-2034)

7.13 Preservatives

7.13.1 Overview

7.13.2 Historical and Current Market Trends (2020-2025)

7.13.3 Market Segmentation

7.13.3.1 Mold Inhibitors

7.13.3.2 Anticaking Agents

7.13.4 Market Forecast (2026-2034)

7.14 Phylogenics

7.14.1 Overview

7.14.2 Historical and Current Market Trends (2020-2025)

7.14.3 Market Segmentation

7.14.3.1 Essential Oils

7.14.3.2 Herbs and Spices

7.14.3.3 Oleoresin

7.14.3.4 Others

7.14.4 Market Forecast (2026-2034)

7.15 Probiotics

7.15.1 Overview

7.15.2 Historical and Current Market Trends (2020-2025)

7.15.3 Market Segmentation

7.15.3.1 Lactobacilli

7.15.3.2 Streptococcus Thermophilus

7.15.3.3 Bifidobacteria

7.15.3.4 Yeast

7.15.4 Market Forecast (2026-2034)

8 MEXICO FEED ADDITIVES MARKET - BREAKUP BY LIVESTOCK

8.1 Ruminants

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Segmentation

8.1.3.1 Calves

8.1.3.2 Dairy Cattle

8.1.3.3 Beef Cattle

8.1.3.4 Others

8.1.4 Market Forecast (2026-2034)

8.2 Poultry

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Segmentation

8.2.3.1 Broilers

8.2.3.2 Layers

8.2.3.3 Breeders

8.2.4 Market Forecast (2026-2034)

8.3 Swine

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Segmentation

8.3.3.1 Starters

8.3.3.2 Growers

8.3.3.3 Sows

8.3.4 Market Forecast (2026-2034)

8.4 Aquatic Animal

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

8.5 Others

8.5.1 Historical and Current Market Trends (2020-2025)

8.5.2 Market Forecast (2026-2034)

9 MEXICO FEED ADDITIVES MARKET - BREAKUP BY FORM

9.1 Dry

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Forecast (2026-2034)

9.2 Liquid

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Forecast (2026-2034)

10 MEXICO FEED ADDITIVES MARKET – BREAKUP BY REGION

10.1 Northern Mexico

10.1.1 Overview

10.1.2 Historical and Current Market Trends (2020-2025)

10.1.3 Market Breakup by Source

10.1.4 Market Breakup by Product Type

10.1.5 Market Breakup by Livestock

10.1.6 Market Breakup by Form

10.1.7 Key Players

10.1.8 Market Forecast (2026-2034)

10.2 Central Mexico

10.2.1 Overview

10.2.2 Historical and Current Market Trends (2020-2025)

10.2.3 Market Breakup by Source

10.2.4 Market Breakup by Product Type

10.2.5 Market Breakup by Livestock

10.2.6 Market Breakup by Form

10.2.7 Key Players

10.2.8 Market Forecast (2026-2034)

10.3 Southern Mexico

10.3.1 Overview

10.3.2 Historical and Current Market Trends (2020-2025)

10.3.3 Market Breakup by Source

10.3.4 Market Breakup by Product Type

10.3.5 Market Breakup by Livestock

10.3.6 Market Breakup by Form

10.3.7 Key Players

10.3.8 Market Forecast (2026-2034)

10.4 Others

10.4.1 Historical and Current Market Trends (2020-2025)

10.4.2 Market Forecast (2026-2034)

11 MEXICO FEED ADDITIVES MARKET – COMPETITIVE LANDSCAPE

11.1 Overview

11.2 Market Structure

11.3 Market Player Positioning

11.4 Top Winning Strategies

11.5 Competitive Dashboard

11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

12.1 Company A

12.1.1 Business Overview

12.1.2 Products Offered

12.1.3 Business Strategies

12.1.4 SWOT Analysis

12.1.5 Major News and Events

12.2 Company B

12.2.1 Business Overview

12.2.2 Products Offered

12.2.3 Business Strategies

12.2.4 SWOT Analysis

12.2.5 Major News and Events

12.3 Company C

12.3.1 Business Overview

12.3.2 Products Offered

12.3.3 Business Strategies

12.3.4 SWOT Analysis

12.3.5 Major News and Events

12.4 Company D

12.4.1 Business Overview

12.4.2 Products Offered

12.4.3 Business Strategies

12.4.4 SWOT Analysis

12.4.5 Major News and Events

12.5 Company E

12.5.1 Business Overview

12.5.2 Products Offered

12.5.3 Business Strategies

12.5.4 SWOT Analysis

12.5.5 Major News and Events

13 MEXICO FEED ADDITIVES MARKET - INDUSTRY ANALYSIS

13.1 Drivers, Restraints, and Opportunities

13.1.1 Overview

13.1.2 Drivers

13.1.3 Restraints

13.1.4 Opportunities

13.2 Porters Five Forces Analysis

13.2.1 Overview

13.2.2 Bargaining Power of Buyers

13.2.3 Bargaining Power of Suppliers

13.2.4 Degree of Competition

13.2.5 Threat of New Entrants

13.2.6 Threat of Substitutes

13.3 Value Chain Analysis

14 APPENDIX

I would like to order

Product name: Mexico Feed Additives Market Size, Share, Trends and Forecast by Source, Product Type, Livestock, Form, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/M1327AAD4DBBEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M1327AAD4DBBEN.html>