

Mexico Fasteners Market Size, Share, Trends and Forecast by Product, Sales Channel, End Use, and Region, 2026-2034

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Abstracts

The Mexico fasteners market size reached USD 5,108.0 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 7,586.7 Million by 2034, exhibiting a growth rate (CAGR) of 4.36% during 2026-2034. Robust demand from the automotive, aerospace, construction, and electronics sectors is one of the factors contributing to Mexico fasteners market share. Factors such as nearshoring trends, infrastructure development, adoption of lightweight materials, and government support for industrial growth further bolster this demand. Additionally, the rise of e-commerce and sustainability initiatives contributes to market expansion.

MEXICO FASTENERS MARKET TRENDS:

Rising Strategic Investments in the Fasteners Sector

The fasteners market in Mexico is witnessing increased strategic investments aimed at strengthening local manufacturing and regional supply capabilities. Companies are focusing on acquiring long-established domestic players to deepen their operational footprint and meet growing industrial demand more efficiently. These moves not only enhance supply chain resilience but also position Mexico as a vital link in global infrastructure and industrial production networks. With decades of manufacturing expertise available locally, such integration supports faster response times, cost efficiencies, and greater customization to market needs. This evolving landscape highlights Mexico's importance as both a manufacturing base and a distribution hub for critical fastening solutions, especially in sectors like automotive, construction, aerospace, and heavy industry. These factors are intensifying the Mexico fasteners market growth. For example, in August 2024, Lamons acquired AUGÉ Industrial

Fasteners, a key Mexican manufacturer based in Lerma with over 50 years of experience in fastening solutions. This move enhances Lamons' regional supply chain capabilities and supports growing demand in Mexico's fasteners market. The acquisition is expected to boost local manufacturing, improve responsiveness to market needs, and reinforce Mexico's strategic role in global industrial and infrastructure supply chains.

Strengthening Supply Chains Through Local Manufacturing Expansion

Mexico is gaining momentum through strategic expansions aimed at localizing supply chains and improving service delivery across key industries. New facilities are being established to support growing demand from the commercial, construction, and aerospace sectors. These hubs enhance access to certified fastening components, streamline inventory management, and reduce reliance on international logistics, which improves responsiveness and lowers costs. Backed by specialized support divisions with expertise in aerospace and defense, these operations ensure high-quality standards and industry-specific compliance. The move also positions Mexico as a central manufacturing and distribution base for North America, benefiting from nearshoring trends and a robust industrial infrastructure. By offering tailored supply solutions and a strong local presence, companies are reinforcing Mexico's role in global supply chains while simultaneously boosting domestic manufacturing capabilities. This evolution reflects a broader shift toward efficiency, reliability, and long-term investment in Mexico's fasteners and industrial components sector. For instance, in March 2024, Birmingham Fastener launched a new facility in Querétaro, Mexico, through its subsidiary, CASM. This expansion supports Mexico's growing fasteners market by enhancing local supply chain access for commercial, construction, and aerospace sectors. Backed by Alabama Aerospace, CASM would provide certified parts across diverse industries.

MEXICO FASTENERS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on product, sales channel, and end use.

Product Insights:

Internally Threaded

Non Threaded

Externally Threaded

The report has provided a detailed breakup and analysis of the market based on the product. This includes internally threaded, non threaded, and externally threaded.

Sales Channel Insights:

Online

Offline

A detailed breakup and analysis of the market based on the sales channel have also been provided in the report. This includes online and offline.

End Use Insights:

Automotive

Building and Construction

Aerospace

Machinery

Electronics

Others

A detailed breakup and analysis of the market based on the end use have also been provided in the report. This includes automotive, building and construction, aerospace, machinery, electronics, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico fasteners market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico fasteners market on the basis of product?

What is the breakup of the Mexico fasteners market on the basis of sales channel?

What is the breakup of the Mexico fasteners market on the basis of end use?

What is the breakup of the Mexico fasteners market on the basis of region?

What are the various stages in the value chain of the Mexico fasteners market?

What are the key driving factors and challenges in the Mexico fasteners market?

What is the structure of the Mexico fasteners market and who are the key players?

What is the degree of competition in the Mexico fasteners market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO FASTENERS MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO FASTENERS MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO FASTENERS MARKET - BREAKUP BY PRODUCT

- 6.1 Internally Threaded
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Non Threaded
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

6.3 Externally Threaded

6.3.1 Overview

6.3.2 Historical and Current Market Trends (2020-2025)

6.3.3 Market Forecast (2026-2034)

7 MEXICO FASTENERS MARKET - BREAKUP BY SALES CHANNEL

7.1 Online

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Offline

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 MEXICO FASTENERS MARKET - BREAKUP BY END USE

8.1 Automotive

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 Building and Construction

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Aerospace

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

8.4 Machinery

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

8.5 Electronics

8.5.1 Overview

8.5.2 Historical and Current Market Trends (2020-2025)

8.5.3 Market Forecast (2026-2034)

8.6 Others

8.6.1 Historical and Current Market Trends (2020-2025)

8.6.2 Market Forecast (2026-2034)

9 MEXICO FASTENERS MARKET – BREAKUP BY REGION

9.1 Northern Mexico

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Breakup by Product

9.1.4 Market Breakup by Sales Channel

9.1.5 Market Breakup by End Use

9.1.6 Key Players

9.1.7 Market Forecast (2026-2034)

9.2 Central Mexico

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Breakup by Product

9.2.4 Market Breakup by Sales Channel

9.2.5 Market Breakup by End Use

9.2.6 Key Players

9.2.7 Market Forecast (2026-2034)

9.3 Southern Mexico

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Breakup by Product

9.3.4 Market Breakup by Sales Channel

9.3.5 Market Breakup by End Use

9.3.6 Key Players

9.3.7 Market Forecast (2026-2034)

9.4 Others

9.4.1 Historical and Current Market Trends (2020-2025)

9.4.2 Market Forecast (2026-2034)

10 MEXICO FASTENERS MARKET – COMPETITIVE LANDSCAPE

10.1 Overview

10.2 Market Structure

10.3 Market Player Positioning

- 10.4 Top Winning Strategies
- 10.5 Competitive Dashboard
- 10.6 Company Evaluation Quadrant

11 PROFILES OF KEY PLAYERS

- 11.1 Company A
 - 11.1.1 Business Overview
 - 11.1.2 Products Offered
 - 11.1.3 Business Strategies
 - 11.1.4 SWOT Analysis
 - 11.1.5 Major News and Events
- 11.2 Company B
 - 11.2.1 Business Overview
 - 11.2.2 Products Offered
 - 11.2.3 Business Strategies
 - 11.2.4 SWOT Analysis
 - 11.2.5 Major News and Events
- 11.3 Company C
 - 11.3.1 Business Overview
 - 11.3.2 Products Offered
 - 11.3.3 Business Strategies
 - 11.3.4 SWOT Analysis
 - 11.3.5 Major News and Events
- 11.4 Company D
 - 11.4.1 Business Overview
 - 11.4.2 Products Offered
 - 11.4.3 Business Strategies
 - 11.4.4 SWOT Analysis
 - 11.4.5 Major News and Events
- 11.5 Company E
 - 11.5.1 Business Overview
 - 11.5.2 Products Offered
 - 11.5.3 Business Strategies
 - 11.5.4 SWOT Analysis
 - 11.5.5 Major News and Events

12 MEXICO FASTENERS MARKET - INDUSTRY ANALYSIS

12.1 Drivers, Restraints, and Opportunities

12.1.1 Overview

12.1.2 Drivers

12.1.3 Restraints

12.1.4 Opportunities

12.2 Porters Five Forces Analysis

12.2.1 Overview

12.2.2 Bargaining Power of Buyers

12.2.3 Bargaining Power of Suppliers

12.2.4 Degree of Competition

12.2.5 Threat of New Entrants

12.2.6 Threat of Substitutes

12.3 Value Chain Analysis

13 APPENDIX

I would like to order

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