

Mexico Express Cargo Market Size, Share, Trends and Forecast by Service Type, Mode of Transportation, Cargo Type, Customer Type, End-User Industry, and Region, 2026-2034

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Abstracts

The Mexico express cargo market size reached USD 8,314.8 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 19,010.2 Million by 2034, exhibiting a growth rate (CAGR) of 9.33% during 2026-2034. The market is driven by the rapid expansion of e-commerce, with rising demand for fast, reliable deliveries fueled by major retailers and cross-border trade, supported by growing digital adoption. Additionally, sustainability initiatives, including electric fleets and optimized routes, are gaining traction due to regulatory pressures and shifting consumer preferences. Technological advancements, such as automation and route optimization, enhance operational efficiency, further augmenting the Mexico express cargo market share.

MEXICO EXPRESS CARGO MARKET TRENDS:

Growth of E-Commerce Driving Demand for Express Cargo Services

The rapid expansion of e-commerce in Mexico is significantly enhancing the market. In 2023, Mexico's internet economy increased to MXN 2.04 Trillion (approximately USD 105.98 Billion), representing 6.4% of the country's GDP, driven by a year-on-year growth rate of 8.5%. This strong expansion, particularly in services (51.1% of e-commerce value) and wholesale trade (25.7%), underscores the increasing need for efficient express freight and last-mile delivery services across the country. As shoppers increasingly dedicate more time to their shopping activities, both online and through the as-a-service retail model, businesses must seek faster and more reliable delivery alternatives to satisfy customer expectations. Retail giants are making substantial

investments in logistics infrastructure to offer same-day and next-day delivery services. Furthermore, with the rise in internet accessibility and smartphone usage, consumers are now better equipped to compare product features and prices, as well as locate sources for their desired goods. This includes cross-border e-commerce for shoppers in Mexico who are sourcing products from the United States or China, which necessitates a swift and efficient commercial express cargo service. Logistics companies are also required to modernize their delivery protocols, incorporating efficient methods such as software solutions and warehouse automation, to implement last-mile e-commerce services effectively. As the e-commerce sector continues to expand, the express cargo segment is projected to grow, making it a key area of interest within Mexico's logistics landscape.

Increasing Adoption of Sustainable Logistics Practices

Sustainability is becoming a major factor in the Mexico express cargo market growth as companies seek to reduce their environmental impact. Many logistics providers are transitioning to electric and hybrid delivery vehicles to lower carbon emissions, particularly in urban areas with high pollution levels. Additionally, there is a growing emphasis on optimizing delivery routes to minimize fuel consumption and improve efficiency. Some companies are also implementing eco-friendly packaging solutions, such as biodegradable materials and reduced plastic use, to align with consumer preferences for sustainable practices. Government regulations and incentives promoting green logistics are further accelerating this shift. For instance, Mexico City has introduced stricter emissions standards, pushing logistics firms to adopt cleaner technologies. For instance, Mexico has made significant strides in addressing plastic pollution with the Mexico Without Plastic Alliance and government bans on single-use plastics, including bags and disposable items. Such major initiatives as BioBoxes, which recycles 500,000 tons of plastic every month, and supermarket stores offering refillable containers illustrate the city's commitment to green practices. With the growing biodegradable packaging market, these efforts highlight Mexico's position as a global leader in the fight against plastic waste and promoting circular economy practices. As environmental awareness grows among businesses and consumers, sustainable express cargo solutions will likely become a competitive differentiator, shaping the future of the industry in Mexico.

MEXICO EXPRESS CARGO MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has

categorized the market based on service type, mode of transportation, cargo type, customer type, and end-user industry.

Service Type Insights:

Domestic Express Cargo

International Express Cargo

Time-sensitive and Same-day Cargo Delivery

Door-to-Door Express Cargo

Temperature-controlled and Perishable Cargo

The report has provided a detailed breakup and analysis of the market based on the service type. This includes domestic express cargo, international express cargo, time-sensitive and same-day cargo delivery, door-to-door express cargo, and temperature-controlled and perishable cargo.

Mode of Transportation Insights:

Air Express Cargo

Road Express Cargo

Rail Express Cargo

Sea and Inland Waterways Express Cargo

A detailed breakup and analysis of the market based on the mode of transportation have also been provided in the report. This includes air express cargo, road express cargo, rail express cargo, and sea and inland waterways express cargo.

Cargo Type Insights:

General Cargo

High-value and Secured Cargo

Hazardous Materials (HAZMAT)

Perishable Goods

Documents and Parcels

The report has provided a detailed breakup and analysis of the market based on the cargo type. This includes general cargo, high-value and secured cargo, hazardous materials (HAZMAT), perishable goods, and documents and parcels.

Customer Type Insights:

Small and Medium Enterprises (SMEs)

Large Enterprises

Individual Consumers

A detailed breakup and analysis of the market based on the customer type have also been provided in the report. This includes small and medium enterprises (SMEs), large enterprises, and individual consumers.

End-User Industry Insights:

E-commerce and Retail

Healthcare and Pharmaceuticals

Automotive and Manufacturing

BFSI (Banking, Financial Services & Insurance)

IT and Electronics

Agriculture and Perishables

Government and Defense

The report has provided a detailed breakup and analysis of the market based on the end-user industry. This includes e-commerce and retail, healthcare and pharmaceuticals, automotive and manufacturing, BFSI (banking, financial services and insurance), IT and electronics, agriculture and perishables, government and defense.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico express cargo market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico express cargo market on the basis of service type?

What is the breakup of the Mexico express cargo market on the basis of mode of transportation?

What is the breakup of the Mexico express cargo market on the basis of cargo type?

What is the breakup of the Mexico express cargo market on the basis of customer type?

What is the breakup of the Mexico express cargo market on the basis of end-user industry?

What is the breakup of the Mexico express cargo market on the basis of region?

What are the various stages in the value chain of the Mexico express cargo market?

What are the key driving factors and challenges in the Mexico express cargo market?

What is the structure of the Mexico express cargo market and who are the key players?

What is the degree of competition in the Mexico express cargo market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO EXPRESS CARGO MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO EXPRESS CARGO MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO EXPRESS CARGO MARKET - BREAKUP BY SERVICE TYPE

- 6.1 Domestic Express Cargo
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 International Express Cargo
 - 6.2.1 Overview
 - 6.2.2 Historical and Current Market Trends (2020-2025)

- 6.2.3 Market Forecast (2026-2034)
- 6.3 Time-sensitive and Same-day Cargo Delivery
 - 6.3.1 Overview
 - 6.3.2 Historical and Current Market Trends (2020-2025)
 - 6.3.3 Market Forecast (2026-2034)
- 6.4 Door-to-Door Express Cargo
 - 6.4.1 Overview
 - 6.4.2 Historical and Current Market Trends (2020-2025)
 - 6.4.3 Market Forecast (2026-2034)
- 6.5 Temperature-controlled and Perishable Cargo
 - 6.5.1 Overview
 - 6.5.2 Historical and Current Market Trends (2020-2025)
 - 6.5.3 Market Forecast (2026-2034)

7 MEXICO EXPRESS CARGO MARKET - BREAKUP BY MODE OF TRANSPORTATION

- 7.1 Air Express Cargo
 - 7.1.1 Overview
 - 7.1.2 Historical and Current Market Trends (2020-2025)
 - 7.1.3 Market Forecast (2026-2034)
- 7.2 Road Express Cargo
 - 7.2.1 Overview
 - 7.2.2 Historical and Current Market Trends (2020-2025)
 - 7.2.3 Market Forecast (2026-2034)
- 7.3 Rail Express Cargo
 - 7.3.1 Overview
 - 7.3.2 Historical and Current Market Trends (2020-2025)
 - 7.3.3 Market Forecast (2026-2034)
- 7.4 Sea and Inland Waterways Express Cargo
 - 7.4.1 Overview
 - 7.4.2 Historical and Current Market Trends (2020-2025)
 - 7.4.3 Market Forecast (2026-2034)

8 MEXICO EXPRESS CARGO MARKET - BREAKUP BY CARGO TYPE

- 8.1 General Cargo
 - 8.1.1 Overview
 - 8.1.2 Historical and Current Market Trends (2020-2025)

- 8.1.3 Market Forecast (2026-2034)
- 8.2 High-value and Secured Cargo
 - 8.2.1 Overview
 - 8.2.2 Historical and Current Market Trends (2020-2025)
 - 8.2.3 Market Forecast (2026-2034)
- 8.3 Hazardous Materials (HAZMAT)
 - 8.3.1 Overview
 - 8.3.2 Historical and Current Market Trends (2020-2025)
 - 8.3.3 Market Forecast (2026-2034)
- 8.4 Perishable Goods
 - 8.4.1 Overview
 - 8.4.2 Historical and Current Market Trends (2020-2025)
 - 8.4.3 Market Forecast (2026-2034)
- 8.5 Documents and Parcels
 - 8.5.1 Overview
 - 8.5.2 Historical and Current Market Trends (2020-2025)
 - 8.5.3 Market Forecast (2026-2034)

9 MEXICO EXPRESS CARGO MARKET - BREAKUP BY CUSTOMER TYPE

- 9.1 Small and Medium Enterprises (SMEs)
 - 9.1.1 Overview
 - 9.1.2 Historical and Current Market Trends (2020-2025)
 - 9.1.3 Market Forecast (2026-2034)
- 9.2 Large Enterprises
 - 9.2.1 Overview
 - 9.2.2 Historical and Current Market Trends (2020-2025)
 - 9.2.3 Market Forecast (2026-2034)
- 9.3 Individual Consumers
 - 9.3.1 Overview
 - 9.3.2 Historical and Current Market Trends (2020-2025)
 - 9.3.3 Market Forecast (2026-2034)

10 MEXICO EXPRESS CARGO MARKET - BREAKUP BY END-USER INDUSTRY

- 10.1 E-commerce and Retail
 - 10.1.1 Overview
 - 10.1.2 Historical and Current Market Trends (2020-2025)
 - 10.1.3 Market Forecast (2026-2034)

10.2 Healthcare and Pharmaceuticals

10.2.1 Overview

10.2.2 Historical and Current Market Trends (2020-2025)

10.2.3 Market Forecast (2026-2034)

10.3 Automotive and Manufacturing

10.3.1 Overview

10.3.2 Historical and Current Market Trends (2020-2025)

10.3.3 Market Forecast (2026-2034)

10.4 BFSI (Banking, Financial Services & Insurance)

10.4.1 Overview

10.4.2 Historical and Current Market Trends (2020-2025)

10.4.3 Market Forecast (2026-2034)

10.5 IT and Electronics

10.5.1 Overview

10.5.2 Historical and Current Market Trends (2020-2025)

10.5.3 Market Forecast (2026-2034)

10.6 Agriculture and Perishables

10.6.1 Overview

10.6.2 Historical and Current Market Trends (2020-2025)

10.6.3 Market Forecast (2026-2034)

10.7 Government and Defense

10.7.1 Overview

10.7.2 Historical and Current Market Trends (2020-2025)

10.7.3 Market Forecast (2026-2034)

11 MEXICO EXPRESS CARGO MARKET – BREAKUP BY REGION

11.1 Northern Mexico

11.1.1 Overview

11.1.2 Historical and Current Market Trends (2020-2025)

11.1.3 Market Breakup by Service Type

11.1.4 Market Breakup by Mode of Transportation

11.1.5 Market Breakup by Cargo Type

11.1.6 Market Breakup by Customer Type

11.1.7 Market Breakup by End-User Industry

11.1.8 Key Players

11.1.9 Market Forecast (2026-2034)

11.2 Central Mexico

11.2.1 Overview

- 11.2.2 Historical and Current Market Trends (2020-2025)
- 11.2.3 Market Breakup by Service Type
- 11.2.4 Market Breakup by Mode of Transportation
- 11.2.5 Market Breakup by Cargo Type
- 11.2.6 Market Breakup by Customer Type
- 11.2.7 Market Breakup by End-User Industry
- 11.2.8 Key Players
- 11.2.9 Market Forecast (2026-2034)
- 11.3 Southern Mexico
 - 11.3.1 Overview
 - 11.3.2 Historical and Current Market Trends (2020-2025)
 - 11.3.3 Market Breakup by Service Type
 - 11.3.4 Market Breakup by Mode of Transportation
 - 11.3.5 Market Breakup by Cargo Type
 - 11.3.6 Market Breakup by Customer Type
 - 11.3.7 Market Breakup by End-User Industry
 - 11.3.8 Key Players
 - 11.3.9 Market Forecast (2026-2034)
- 11.4 Others
 - 11.4.1 Historical and Current Market Trends (2020-2025)
 - 11.4.2 Market Forecast (2026-2034)

12 MEXICO EXPRESS CARGO MARKET – COMPETITIVE LANDSCAPE

- 12.1 Overview
- 12.2 Market Structure
- 12.3 Market Player Positioning
- 12.4 Top Winning Strategies
- 12.5 Competitive Dashboard
- 12.6 Company Evaluation Quadrant

13 PROFILES OF KEY PLAYERS

- 13.1 Company A
 - 13.1.1 Business Overview
 - 13.1.2 Services Offered
 - 13.1.3 Business Strategies
 - 13.1.4 SWOT Analysis
 - 13.1.5 Major News and Events

13.2 Company B

13.2.1 Business Overview

13.2.2 Services Offered

13.2.3 Business Strategies

13.2.4 SWOT Analysis

13.2.5 Major News and Events

13.3 Company C

13.3.1 Business Overview

13.3.2 Services Offered

13.3.3 Business Strategies

13.3.4 SWOT Analysis

13.3.5 Major News and Events

13.4 Company D

13.4.1 Business Overview

13.4.2 Services Offered

13.4.3 Business Strategies

13.4.4 SWOT Analysis

13.4.5 Major News and Events

13.5 Company E

13.5.1 Business Overview

13.5.2 Services Offered

13.5.3 Business Strategies

13.5.4 SWOT Analysis

13.5.5 Major News and Events

14 MEXICO EXPRESS CARGO MARKET - INDUSTRY ANALYSIS

14.1 Drivers, Restraints, and Opportunities

14.1.1 Overview

14.1.2 Drivers

14.1.3 Restraints

14.1.4 Opportunities

14.2 Porters Five Forces Analysis

14.2.1 Overview

14.2.2 Bargaining Power of Buyers

14.2.3 Bargaining Power of Suppliers

14.2.4 Degree of Competition

14.2.5 Threat of New Entrants

14.2.6 Threat of Substitutes

14.3 Value Chain Analysis

15 APPENDIX

I would like to order

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