

Mexico Energy Efficient HVAC Systems Market Size, Share, Trends and Forecast by Product, Application, and Region, 2026-2034

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Abstracts

The Mexico energy efficient HVAC systems market size reached USD 1,246.5 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 2,101.5 Million by 2034, exhibiting a growth rate (CAGR) of 5.80% during 2026-2034. Government incentives, urbanization, and industrial expansion are encouraging the adoption of sustainable HVAC technologies in Mexico. Rising electricity tariffs and environmental regulations further boost the shift toward efficient systems. These factors collectively contribute to increasing demand and strengthen the Mexico energy efficient HVAC systems market share.

MEXICO ENERGY EFFICIENT HVAC SYSTEMS MARKET TRENDS:

Urban Redevelopment and Smart Building Integration

Northern Mexico frequently experiences extreme temperatures above 40°C, contributing to the installation of approximately 1 million HVAC systems annually, according to industry reports. With air conditioner installations projected to grow by 7% from 2024 to 2032 (AHR Expo Mexico), there is increasing pressure to adopt smarter, more energy-efficient HVAC solutions. This surge aligns with Mexico's urban redevelopment initiatives, which emphasize smart building technologies to curb rising energy demands. Modern developments in cities like Mexico City, Monterrey, and Guadalajara are incorporating intelligent HVAC systems equipped with occupancy sensors, real-time monitoring, and demand-based cooling. These systems enhance operational efficiency and reduce energy costs, playing a crucial role in advancing Mexico energy efficient HVAC systems market growth across high-density urban areas.

Growth in Green Construction and LEED-Certified Projects

The rise of green construction in Mexico, particularly projects seeking LEED certification, is influencing HVAC design and procurement decisions. Developers aiming for environmental credentials are increasingly selecting HVAC systems that meet or exceed ASHRAE and other international energy efficiency standards. Projects across office complexes, hotels, healthcare facilities, and universities are prioritizing systems that deliver high Seasonal Energy Efficiency Ratios (SEER) and incorporate natural refrigerants. HVAC manufacturers are responding by offering modular, scalable solutions that meet stringent building codes and sustainability goals. For instance, in January 2024, LG Electronics launched a new scroll compressor production line in Monterrey, Nuevo Le?n, to enhance its HVAC supply chain across North America. This move addresses logistical challenges and aligns with sustainability goals. The Gen 3 Scroll Compressors produced there support upcoming 2025 refrigerant regulations with low-GWP refrigerants (

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