

Mexico Electric Two-Wheeler Components Market Size, Share, Trends and Forecast by Vehicle Type, Demand Category, Component Type, and Region, 2026-2034

<https://marketpublishers.com/r/MB323E62983DEN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: MB323E62983DEN

Abstracts

The Mexico electric two-wheeler components market size reached USD 777.1 Million in 2025. Looking forward, IMARC Group expects the market to reach USD 1,526.4 Million by 2034, exhibiting a growth rate (CAGR) of 7.56% during 2026-2034. The market is experiencing significant growth, driven by factors such as increasing environmental awareness, government incentives, and advancements in battery technology. Urban congestion and the need for cost-effective transportation solutions further contribute to the adoption of electric two-wheelers. The market's expansion is also supported by a growing manufacturing base and favorable policies promoting e-mobility. These elements collectively enhance the Mexico electric two-wheeler components market share, indicating a robust upward trajectory.

MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET TRENDS:

Government Incentives and Policy Support

The proactive policy of the Mexican government towards electric mobility has caused immense stimulation in the electric two-wheeler parts market. Tax exemptions, subsidies, and easy registration procedures have reduced entry barriers for both manufacturers and consumers. They not only support the adoption of electric vehicles but also promote local manufacturing and innovation within the industry. For instance, Mexico's 'Olinia' project aims to introduce affordable, locally produced electric vehicles (EVs) by 2026. Priced between 90,000 and 150,000 pesos (approximately \$4,400–\$7,400), these compact EVs target urban families and young city dwellers. The

initiative seeks to reduce reliance on imported EVs, such as those from BYD and Chery, and promote national manufacturing. Such governmental support is pivotal in accelerating the transition towards sustainable transportation and is expected to continue driving the Mexico electric two-wheeler components market growth.

Expansion of Charging Infrastructure

The development of a comprehensive charging infrastructure is essential for the widespread adoption of electric two-wheelers in Mexico. Urban areas are witnessing an increase in the number of charging stations, facilitated by both public and private sector investments. For instance, as per industry reports, Mexico currently has 2,089 public electric vehicle (EV) charging stations and plans to add up to 38,000 more by 2041, aligning with forecasts that the national EV fleet will grow from 43,000 to 700,000 units. This expansion includes Evergo's commitment of USD 400 million to install 15,000 charging points over the next decade, supporting the country's shift to electric mobility. This expansion addresses one of the primary concerns of potential electric vehicle users, charging convenience. Moreover, initiatives to standardize charging protocols and integrate smart grid technologies are enhancing the efficiency and accessibility of charging networks. As the charging infrastructure continues to grow, it is expected to significantly bolster the Mexico electric two-wheeler components market growth, fostering greater consumer confidence and adoption rates.

MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region/country level for 2026-2034. Our report has categorized the market based on vehicle type, demand category, and component type.

Vehicle Type Insights:

Motorcycle

Scooter

A detailed breakup and analysis of the market based on the vehicle type have been provided in the report. This includes motorcycle and scooter.

Demand Category Insights:

OEM

Aftermarket

A detailed breakup and analysis of the market based on the demand category have also been provided in the report. This includes OEM and aftermarket.

Component Type Insights:

Battery Packs

DC-DC Converter

Controller and Inverter

Motor

On-Board Charges

Others

A detailed breakup and analysis of the market based on the component type have also been provided in the report. This includes battery packs, DC-DC converter, controller and inverter, motor, on-board charges, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional

markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico electric two-wheeler components market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico electric two-wheeler components market on the basis of vehicle type?

What is the breakup of the Mexico electric two-wheeler components market on the basis of demand category?

What is the breakup of the Mexico electric two-wheeler components market on the basis of component type?

What is the breakup of the Mexico electric two-wheeler components market on the basis of region?

What are the various stages in the value chain of the Mexico electric two-wheeler components market?

What are the key driving factors and challenges in the Mexico electric two-wheeler components market?

What is the structure of the Mexico electric two-wheeler components market and who are the key players?

What is the degree of competition in the Mexico electric two-wheeler components market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

6 MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET - BREAKUP BY VEHICLE TYPE

- 6.1 Motorcycle
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (2020-2025)
 - 6.1.3 Market Forecast (2026-2034)
- 6.2 Scooter
 - 6.2.1 Overview

6.2.2 Historical and Current Market Trends (2020-2025)

6.2.3 Market Forecast (2026-2034)

7 MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET - BREAKUP BY DEMAND CATEGORY

7.1 OEM

7.1.1 Overview

7.1.2 Historical and Current Market Trends (2020-2025)

7.1.3 Market Forecast (2026-2034)

7.2 Aftermarket

7.2.1 Overview

7.2.2 Historical and Current Market Trends (2020-2025)

7.2.3 Market Forecast (2026-2034)

8 MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET - BREAKUP BY COMPONENT TYPE

8.1 Battery Packs

8.1.1 Overview

8.1.2 Historical and Current Market Trends (2020-2025)

8.1.3 Market Forecast (2026-2034)

8.2 DC-DC Converter

8.2.1 Overview

8.2.2 Historical and Current Market Trends (2020-2025)

8.2.3 Market Forecast (2026-2034)

8.3 Controller and Inverter

8.3.1 Overview

8.3.2 Historical and Current Market Trends (2020-2025)

8.3.3 Market Forecast (2026-2034)

8.4 Motor

8.4.1 Overview

8.4.2 Historical and Current Market Trends (2020-2025)

8.4.3 Market Forecast (2026-2034)

8.5 On-Board Chargers

8.5.1 Overview

8.5.2 Historical and Current Market Trends (2020-2025)

8.5.3 Market Forecast (2026-2034)

8.6 Others

8.6.1 Historical and Current Market Trends (2020-2025)

8.6.2 Market Forecast (2026-2034)

9 MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET – BREAKUP BY REGION

9.1 Northern Mexico

9.1.1 Overview

9.1.2 Historical and Current Market Trends (2020-2025)

9.1.3 Market Breakup by Vehicle Type

9.1.4 Market Breakup by Demand Category

9.1.5 Market Breakup by Component Type

9.1.6 Key Players

9.1.7 Market Forecast (2026-2034)

9.2 Central Mexico

9.2.1 Overview

9.2.2 Historical and Current Market Trends (2020-2025)

9.2.3 Market Breakup by Vehicle Type

9.2.4 Market Breakup by Demand Category

9.2.5 Market Breakup by Component Type

9.2.6 Key Players

9.2.7 Market Forecast (2026-2034)

9.3 Southern Mexico

9.3.1 Overview

9.3.2 Historical and Current Market Trends (2020-2025)

9.3.3 Market Breakup by Vehicle Type

9.3.4 Market Breakup by Demand Category

9.3.5 Market Breakup by Component Type

9.3.6 Key Players

9.3.7 Market Forecast (2026-2034)

9.4 Others

9.4.1 Historical and Current Market Trends (2020-2025)

9.4.2 Market Forecast (2026-2034)

10 MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET – COMPETITIVE LANDSCAPE

10.1 Overview

10.2 Market Structure

- 10.3 Market Player Positioning
- 10.4 Top Winning Strategies
- 10.5 Competitive Dashboard
- 10.6 Company Evaluation Quadrant

11 PROFILES OF KEY PLAYERS

- 11.1 Company A
 - 11.1.1 Business Overview
 - 11.1.2 Products Offered
 - 11.1.3 Business Strategies
 - 11.1.4 SWOT Analysis
 - 11.1.5 Major News and Events
- 11.2 Company B
 - 11.2.1 Business Overview
 - 11.2.2 Products Offered
 - 11.2.3 Business Strategies
 - 11.2.4 SWOT Analysis
 - 11.2.5 Major News and Events
- 11.3 Company C
 - 11.3.1 Business Overview
 - 11.3.2 Products Offered
 - 11.3.3 Business Strategies
 - 11.3.4 SWOT Analysis
 - 11.3.5 Major News and Events
- 11.4 Company D
 - 11.4.1 Business Overview
 - 11.4.2 Products Offered
 - 11.4.3 Business Strategies
 - 11.4.4 SWOT Analysis
 - 11.4.5 Major News and Events
- 11.5 Company E
 - 11.5.1 Business Overview
 - 11.5.2 Products Offered
 - 11.5.3 Business Strategies
 - 11.5.4 SWOT Analysis
 - 11.5.5 Major News and Events

12 MEXICO ELECTRIC TWO-WHEELER COMPONENTS MARKET - INDUSTRY

Mexico Electric Two-Wheeler Components Market Size, Share, Trends and Forecast by Vehicle Type, Demand Categor...

ANALYSIS

12.1 Drivers, Restraints, and Opportunities

12.1.1 Overview

12.1.2 Drivers

12.1.3 Restraints

12.1.4 Opportunities

12.2 Porters Five Forces Analysis

12.2.1 Overview

12.2.2 Bargaining Power of Buyers

12.2.3 Bargaining Power of Suppliers

12.2.4 Degree of Competition

12.2.5 Threat of New Entrants

12.2.6 Threat of Substitutes

12.3 Value Chain Analysis

13 APPENDIX

I would like to order

Product name: Mexico Electric Two-Wheeler Components Market Size, Share, Trends and Forecast by Vehicle Type, Demand Category, Component Type, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/MB323E62983DEN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MB323E62983DEN.html>