

# Mexico E-Axle Market Size, Share, Trends and Forecast by Component Type, Vehicle Type, Drive Type, and Region, 2026-2034

<https://marketpublishers.com/r/MF9D583F3F2BEN.html>

Date: June 2026

Pages: 122

Price: US\$ 3,999.00 (Single User License)

ID: MF9D583F3F2BEN

## Abstracts

The Mexico e-axle market size reached USD 70.1 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 293.5 Million by 2034 , exhibiting a growth rate (CAGR) of 16.38% during 2026-2034 . The market is experiencing significant growth owing to the increasing adoption of electric vehicles (EVs), favorable government incentives, the expansion of charging infrastructure, and the entry of international automakers into the Mexican market.

### MEXICO E-AXLE MARKET TRENDS:

#### Surge in Electric Vehicle Adoption and Foreign Investment

Mexico's EV market is experiencing rapid growth, which is significantly boosting the demand for e-axle systems. Projections show that Mexico EV component market size reached USD 1,783.35 million in 2024 and is expected to reach USD 10,093.69 million by 2033, exhibiting a growth rate (CAGR) of 21.24% during 2025-2033. This growth is driven by rising consumer interest, government incentives, and the entry of international automakers. Chinese automaker BYD exemplifies this trend, planning to double its EV sales in Mexico from 40,000 units in 2024 to 80,000 units by 2025. The company also plans to build its first manufacturing facility in Mexico with an initial production capacity of 150,000 vehicles per phase, increasing local EV production and creating significant demand for integrated e-axle systems. Additionally, Mexico's strategic location and trade agreements like the US-Mexico-Canada Agreement (USMCA) make it a key hub for automakers targeting both the domestic and North American markets, further driving the demand for e-axle components.

## Expansion of Domestic EV Initiatives and Infrastructure

Mexico is advancing its domestic EV initiatives, further stimulating the e-axle market. The government's 'Olinia' project, aimed at producing affordable electric vehicles priced between USD 4,400 and USD 7,300, is designed to enhance consumer accessibility and boost EV adoption across various economic segments. This initiative highlights Mexico's commitment to broadening the EV market. In addition, Mexico's automotive production is experiencing a significant rise, with light vehicle production increasing by 12.1% in March 2025 compared to the same month in 2024. This growth, combined with the shift toward electrification, escalates the demand for efficient e-axle systems. The development of charging infrastructure also plays a key role in supporting the EV market. While detailed infrastructure statistics are scarce, the overall expansion of the EV market indicates corresponding improvements in charging facilities, crucial for increasing EV usage. In conclusion, Mexico's e-axle market is driven by rising EV adoption, foreign investments, and domestic initiatives, fostering a robust electric mobility ecosystem.

### MEXICO E-AXLE MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region/country level for 2026-2034. Our report has categorized the market based on component type, vehicle type, and drive type.

#### Component Type Insights:

Combining Motors

Power Electronics

Transmission

Others

The report has provided a detailed breakup and analysis of the market based on the component type. This includes combining motors, power electronics, transmission, and others.

#### Vehicle Type Insights:

## ICE Vehicles

Passenger Vehicle

Commercial Vehicle

Electric Vehicle

A detailed breakup and analysis of the market based on the vehicle type have also been provided in the report. This includes ICE vehicles (passenger vehicle and commercial vehicle) and electric vehicle.

## Drive Type Insights:

Forward Wheel Drive

Rear Wheel Drive

All Wheel Drive

The report has provided a detailed breakup and analysis of the market based on the drive type. This includes forward wheel drive, rear wheel drive, and all wheel drive.

## Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

## COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

## KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico e-axle market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico e-axle market on the basis of component type?

What is the breakup of the Mexico e-axle market on the basis of vehicle type?

What is the breakup of the Mexico e-axle market on the basis of drive type?

What is the breakup of the Mexico e-axle market on the basis of region?

What are the various stages in the value chain of the Mexico e-axle market?

What are the key driving factors and challenges in the Mexico e-axle market?

What is the structure of the Mexico e-axle market and who are the key players?

What is the degree of competition in the Mexico e-axle market?

## Contents

### **1 PREFACE**

### **2 SCOPE AND METHODOLOGY**

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
  - 2.3.1 Primary Sources
  - 2.3.2 Secondary Sources
- 2.4 Market Estimation
  - 2.4.1 Bottom-Up Approach
  - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

### **3 EXECUTIVE SUMMARY**

### **4 MEXICO E-AXLE MARKET - INTRODUCTION**

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

### **5 MEXICO E-AXLE MARKET LANDSCAPE**

- 5.1 Historical and Current Market Trends (2020-2025)
- 5.2 Market Forecast (2026-2034)

### **6 MEXICO E-AXLE MARKET - BREAKUP BY COMPONENT TYPE**

- 6.1 Combining Motors
  - 6.1.1 Overview
  - 6.1.2 Historical and Current Market Trends (2020-2025)
  - 6.1.3 Market Forecast (2026-2034)
- 6.2 Power Electronics
  - 6.2.1 Overview
  - 6.2.2 Historical and Current Market Trends (2020-2025)

#### 6.2.3 Market Forecast (2026-2034)

### 6.3 Transmission

#### 6.3.1 Overview

#### 6.3.2 Historical and Current Market Trends (2020-2025)

#### 6.3.3 Market Forecast (2026-2034)

### 6.4 Others

#### 6.4.1 Historical and Current Market Trends (2020-2025)

#### 6.4.2 Market Forecast (2026-2034)

## 7 MEXICO E-AXLE MARKET - BREAKUP BY VEHICLE TYPE

### 7.1 ICE Vehicles

#### 7.1.1 Overview

#### 7.1.2 Historical and Current Market Trends (2020-2025)

#### 7.1.3 Market Segmentation

##### 7.1.3.1 Passenger Vehicle

##### 7.1.3.2 Commercial Vehicle

#### 7.1.4 Market Forecast (2026-2034)

### 7.2 Electric Vehicle

#### 7.2.1 Overview

#### 7.2.2 Historical and Current Market Trends (2020-2025)

#### 7.2.3 Market Forecast (2026-2034)

## 8 MEXICO E-AXLE MARKET - BREAKUP BY DRIVE TYPE

### 8.1 Forward Wheel Drive

#### 8.1.1 Overview

#### 8.1.2 Historical and Current Market Trends (2020-2025)

#### 8.1.3 Market Forecast (2026-2034)

### 8.2 Rear Wheel Drive

#### 8.2.1 Overview

#### 8.2.2 Historical and Current Market Trends (2020-2025)

#### 8.2.3 Market Forecast (2026-2034)

### 8.3 All Wheel Drive

#### 8.3.1 Overview

#### 8.3.2 Historical and Current Market Trends (2020-2025)

#### 8.3.3 Market Forecast (2026-2034)

## 9 MEXICO E-AXLE MARKET – BREAKUP BY REGION

## 9.1 Northern Mexico

### 9.1.1 Overview

### 9.1.2 Historical and Current Market Trends (2020-2025)

### 9.1.3 Market Breakup by Component Type

### 9.1.4 Market Breakup by Vehicle Type

### 9.1.5 Market Breakup by Drive Type

### 9.1.6 Key Players

### 9.1.7 Market Forecast (2026-2034)

## 9.2 Central Mexico

### 9.2.1 Overview

### 9.2.2 Historical and Current Market Trends (2020-2025)

### 9.2.3 Market Breakup by Component Type

### 9.2.4 Market Breakup by Vehicle Type

### 9.2.5 Market Breakup by Drive Type

### 9.2.6 Key Players

### 9.2.7 Market Forecast (2026-2034)

## 9.3 Southern Mexico

### 9.3.1 Overview

### 9.3.2 Historical and Current Market Trends (2020-2025)

### 9.3.3 Market Breakup by Component Type

### 9.3.4 Market Breakup by Vehicle Type

### 9.3.5 Market Breakup by Drive Type

### 9.3.6 Key Players

### 9.3.7 Market Forecast (2026-2034)

## 9.4 Others

### 9.4.1 Historical and Current Market Trends (2020-2025)

### 9.4.2 Market Forecast (2026-2034)

## 10 MEXICO E-AXLE MARKET – COMPETITIVE LANDSCAPE

### 10.1 Overview

### 10.2 Market Structure

### 10.3 Market Player Positioning

### 10.4 Top Winning Strategies

### 10.5 Competitive Dashboard

### 10.6 Company Evaluation Quadrant

## 11 PROFILES OF KEY PLAYERS

## 11.1 Company A

11.1.1 Business Overview

11.1.2 Products Offered

11.1.3 Business Strategies

11.1.4 SWOT Analysis

11.1.5 Major News and Events

## 11.2 Company B

11.2.1 Business Overview

11.2.2 Products Offered

11.2.3 Business Strategies

11.2.4 SWOT Analysis

11.2.5 Major News and Events

## 11.3 Company C

11.3.1 Business Overview

11.3.2 Products Offered

11.3.3 Business Strategies

11.3.4 SWOT Analysis

11.3.5 Major News and Events

## 11.4 Company D

11.4.1 Business Overview

11.4.2 Products Offered

11.4.3 Business Strategies

11.4.4 SWOT Analysis

11.4.5 Major News and Events

## 11.5 Company E

11.5.1 Business Overview

11.5.2 Products Offered

11.5.3 Business Strategies

11.5.4 SWOT Analysis

11.5.5 Major News and Events

## 12 MEXICO E-AXLE MARKET - INDUSTRY ANALYSIS

### 12.1 Drivers, Restraints, and Opportunities

12.1.1 Overview

12.1.2 Drivers

12.1.3 Restraints

12.1.4 Opportunities



## 12.2 Porters Five Forces Analysis

### 12.2.1 Overview

### 12.2.2 Bargaining Power of Buyers

### 12.2.3 Bargaining Power of Suppliers

### 12.2.4 Degree of Competition

### 12.2.5 Threat of New Entrants

### 12.2.6 Threat of Substitutes

## 12.3 Value Chain Analysis

## 13 APPENDIX

## I would like to order

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