

Mexico Diagnostic Imaging Market Size, Share, Trends and Forecast by Modality, Application, End User, and Region, 2026-2034

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Abstracts

The Mexico diagnostic imaging market size reached USD 441.4 Million in 2025 . Looking forward, IMARC Group expects the market to reach USD 711.9 Million by 2034 , exhibiting a growth rate (CAGR) of 5.29% during 2026-2034 . The market is growing steadily, driven by rising healthcare demand, technological advancements, and increased awareness about early disease detection. Public and private investments in medical infrastructure, aging population and rising prevalence of chronic disease are expanding access to imaging services. These dynamics continue to increase the Mexico diagnostic imaging market share.

MEXICO DIAGNOSTIC IMAGING MARKET TRENDS:

Expansion of Healthcare Infrastructure and Access

Mexico's expanding healthcare infrastructure is boosting access to diagnostic imaging services across public and private sectors. Government-led health reforms and investment in rural and underserved areas are enhancing the availability of essential imaging equipment. At the same time, private hospitals and diagnostic centers are increasing in number, especially in urban regions, offering high-end imaging technologies and shorter wait times. These improvements support early disease detection and better care quality. Additionally, partnerships with international equipment manufacturers and increased public-private collaboration are helping to modernize facilities. As healthcare access continues to grow, the demand for diagnostic imaging across diverse population groups is accelerating. For instance, in July 2024, the Instituto Nacional de Pediatr a (INP) in Mexico hosted the debut of United Imaging's uMI 550 PET/CT system, a world leader in cutting-edge medical imaging and radiation

equipment. The two organizations' common commitment to improving pediatric healthcare in Latin America is reflected in this partnership.

Technological Advancements in Imaging Equipment

The Mexico diagnostic imaging market growth is also influenced by advances in diagnostic imaging technologies. Innovations such as AI-enhanced imaging, portable devices, 3D/4D imaging, and hybrid modalities (like PET/CT and SPECT/CT) are improving diagnostic accuracy, speed, and patient safety. These new technologies enable minimally invasive diagnosis, lower radiation exposure, and better workflow efficiency. The growing availability of cloud-based platforms and tele-radiology services is also making it easier for remote clinics to access expert interpretations. As hospitals and diagnostic centers seek to upgrade their capabilities, equipment vendors are launching cost-effective and adaptable solutions suited to the Mexican market. These innovations are reshaping diagnostic practices and driving sustained demand. For instance, in December 2023, AccesoFarm signed an International TTG Distributor Agreement with TTG Imaging Solutions (TTG), a leader in nuclear medical solutions, making AccesoFarm the sole international distributor of TTG in Mexico. Through the relationship with AccesoFarm, the company will be able to significantly increase the scope of services it offers by including the Digirad product portfolio, comprehensive repair and maintenance, and TTG's whole line of Select Certified imaging equipment.

MEXICO DIAGNOSTIC IMAGING MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the country and regional levels for 2026-2034. Our report has categorized the market based on modality, application, and end user.

Modality Insights:

MRI

Low and Mid Field MRI Systems

High Field MRI Systems

Very High and Ultra High Field MRI Systems

Computed Tomography

Low-end Scanners

Mid-range Scanners

High-end Scanners

Ultrasound

2D Ultrasound

3D Ultrasound

Others

X-Ray

Analog Systems

Digital Systems

Nuclear Imaging

Positron Emission Tomography (PET)

Single Photon Emission Computed Tomography (SPECT)

The report has provided a detailed breakup and analysis of the market based on the modality. This includes MRI (Low and Mid Field MRI Systems, High Field MRI Systems, and Very High and Ultra High Field MRI Systems), Computed Tomography (Low-end Scanners, Mid-range Scanners, and High-end Scanners), Ultrasound (2D Ultrasound, 3D Ultrasound, and Others), X-Ray (Analog Systems and Digital Systems), Nuclear Imaging (Positron Emission Tomography (PET) and Single Photon Emission Computed Tomography (SPECT)), and others.

Application Insights:

Cardiology

Oncology

Neurology

Orthopedics

Gastroenterology

Gynecology

A detailed breakup and analysis of the market based on the application have also been provided in the report. This includes cardiology, oncology, neurology, orthopedics, gastroenterology, gynecology, and others.

End User Insights:

Hospitals

Diagnostic Centers

A detailed breakup and analysis of the market based on the end user have also been provided in the report. This includes hospitals, diagnostic centers, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico, and others.

COMPETITIVE LANDSCAPE:

Mexico Diagnostic Imaging Market Size, Share, Trends and Forecast by Modality, Application, End User, and Regi...

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

Frequently Asked Questions About the Mexico Diagnostic Imaging Market Report

- 1.What is the current size of the Mexico diagnostic imaging market?
- 2.What is the expected growth rate of the Mexico diagnostic imaging market during 2026-2034?
- 3.What factors are driving the growth of the Mexico diagnostic imaging market?
- 4.Which segments are covered in the Mexico diagnostic imaging market report?
- 5.What trends are shaping the future of the Mexico diagnostic imaging market?

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