

Mexico Courier, Express and Parcel (CEP) Market Size, Share, Trends and Forecast by Service Type, Destination, Type, End-Use Sector, and Region, 2026-2034

<https://marketpublishers.com/r/MFAFDE8AE7E4EN.html>

Date: June 2026

Pages: 118

Price: US\$ 2,999.00 (Single User License)

ID: MFAFDE8AE7E4EN

Abstracts

The Mexico courier, express and parcel (CEP) market size reached USD 6.6 Billion in 2025 . Looking forward, IMARC Group expects the market to reach USD 12.3 Billion by 2034 , exhibiting a growth rate (CAGR) of 6.91 % during 2026-2034 . The market is driven by e-commerce expansion, rapid urbanization, rising cross-border trade, ongoing technological advancements, expanding last-mile delivery innovations, growing small enterprise (SME) participation, and rising consumer expectations for faster, more reliable shipping and competitive logistics advancements.

MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET TRENDS:

E-commerce Boom Driving Demand for Faster and More Reliable Deliveries

The Mexico courier express and parcel (CEP) market growth is primarily driven by the fast-growing e-commerce industry. In addition to this, the rapid growth of online shopping allows logistics providers to improve their structures, technological capabilities and enhance delivery speed to meet client expectations. Moreover, the demand for rapid delivery has become the new industry benchmark because customers want their packages delivered the same day or the next day. Organizations also maintain pace through the automation of their warehouses and the deployment of route optimization software, in addition to establishing partnerships with local delivery providers. For instance, in 2025, Cainiao, Alibaba's logistics arm, expanded its e-commerce delivery services across Mexico, enhancing logistics infrastructure with automation and smart technology to improve delivery speed and efficiency, catering to rising consumer

demand. Besides this, small businesses are increasing their parcel volumes due to the growing social commerce activities on platforms such as Facebook and WhatsApp. Major players from the industry are utilizing drone deliveries along with smart lockers and artificial intelligence (AI)-based logistics management solutions because of market competition. Furthermore, companies competing in the evolving CEP market are gaining competitive advantages by delivering fast, reliable, affordable solutions because the rising consumer demands have made speed and efficiency the deciding factors.

Cross-Border Trade and Nearshoring Reshaping Logistics Strategies

The cross-border trade and nearshoring are reshaping logistics strategies are boosting the Mexico CEP market share by leveraging the country's strategic position as North America's manufacturing hub to fuel rising cross-border shipments and enhance supply chain efficiency. In line with this, global companies are increasingly choosing nearshoring production in Mexico to serve the United States markets, and as a result, they boost parcel and freight transportation. For example, Schneider introduced a new intermodal service in November 2024, providing continuous rail connectivity between Mexico, Texas, and the Southeastern United States. This initiative enhances cross-border shipment efficiency and strengthens logistics infrastructure, further facilitating trade expansion. Concurrently, the United States-Mexico-Canada Agreement (USMCA) has enabled easier international shipping operations through its customs process improvements. In confluence with this, the growing border traffic requires logistics providers to develop digital customs clearance tools and build specific infrastructure systems at major border facilities. Additionally, the growth of Mexican retailer sales to American consumers requires effective international delivery solutions that promote cost efficiency. Apart from this, logistics companies are using Mexico as a vital logistics hub to focus on improving cross-border efficiency and customs compliance while offering multimodal transport solutions, which is significantly enhancing the Mexico CEP market outlook.

MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET SEGMENTATION:

IMARC Group provides an analysis of the key trends in each segment of the market, along with forecasts at the region level for 2026-2034. Our report has categorized the market based on service type, destination, type and end-use sector.

Service Type Insights:

B2B (Business-to-Business)

B2C (Business-to-Consumer)

C2C (Customer-to-Customer)

The report has provided a detailed breakup and analysis of the market based on the service type. This includes B2B (business-to-business), B2C (business-to-consumer), and C2C (customer-to-customer).

Destination Insights:

Domestic

International

A detailed breakup and analysis of the market based on the destination have also been provided in the report. This includes domestic and international.

Type Insights:

Air

Ship

Subway

Road

The report has provided a detailed breakup and analysis of the market based on the type. This includes air, ship, subway, and road.

End-Use Sector Insights:

Service (BFSI-Banking, Financial Services and Insurance)

Wholesale and Retail Trade (E-commerce)

Manufacturing, Construction, and Utilities

Others

A detailed breakup and analysis of the market based on the end-use sector have also been provided in the report. This includes service (BFSI-banking, financial services and insurance), wholesale and retail trade (e-commerce), manufacturing, construction, and utilities, and others.

Regional Insights:

Northern Mexico

Central Mexico

Southern Mexico

Others

The report has also provided a comprehensive analysis of all the major regional markets, which include Northern Mexico, Central Mexico, Southern Mexico and others.

COMPETITIVE LANDSCAPE:

The market research report has also provided a comprehensive analysis of the competitive landscape. Competitive analysis such as market structure, key player positioning, top winning strategies, competitive dashboard, and company evaluation quadrant has been covered in the report. Also, detailed profiles of all major companies have been provided.

KEY QUESTIONS ANSWERED IN THIS REPORT

How has the Mexico courier, express and parcel (CEP) market performed so far and how will it perform in the coming years?

What is the breakup of the Mexico courier, express and parcel (CEP) market on the basis of service type?

What is the breakup of the Mexico courier, express and parcel (CEP) market on the basis of destination?

What is the breakup of the Mexico courier, express and parcel (CEP) market on the basis of type?

What is the breakup of the Mexico courier, express and parcel (CEP) market on the basis of end-use sector?

What is the breakup of the Mexico courier, express and parcel (CEP) market on the basis of region?

What are the various stages in the value chain of the Mexico courier, express and parcel (CEP) market?

What are the key driving factors and challenges in the Mexico courier express and parcel?

What is the structure of the Mexico courier, express and parcel (CEP) market and who are the key players?

What is the degree of competition in the Mexico courier, express and parcel (CEP) market?

Contents

1 PREFACE

2 SCOPE AND METHODOLOGY

- 2.1 Objectives of the Study
- 2.2 Stakeholders
- 2.3 Data Sources
 - 2.3.1 Primary Sources
 - 2.3.2 Secondary Sources
- 2.4 Market Estimation
 - 2.4.1 Bottom-Up Approach
 - 2.4.2 Top-Down Approach
- 2.5 Forecasting Methodology

3 EXECUTIVE SUMMARY

4 MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET - INTRODUCTION

- 4.1 Overview
- 4.2 Market Dynamics
- 4.3 Industry Trends
- 4.4 Competitive Intelligence

5 MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET LANDSCAPE

- 5.1 Historical and Current Market Trends (?2020-2025?????)
- 5.2 Market Forecast (?2026-2034??
??)

6 MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET - BREAKUP BY SERVICE TYPE

- 6.1 B2B (Business-to-Business)
 - 6.1.1 Overview
 - 6.1.2 Historical and Current Market Trends (?2020-2025????????????????????????
??
????????????)

6.1.3 Market Forecast (?2026-2034??
??)

6.2 B2C (Business-to-Consumer)

6.2.1 Overview

6.2.2 Historical and Current Market Trends (?2020-2025????????????????????????
??
????????????)

6.2.3 Market Forecast (?2026-2034??
??)

6.3 C2C (Customer-to-Customer)

6.3.1 Overview

6.3.2 Historical and Current Market Trends (?2020-2025????????????????????????
??
????????????)

6.3.3 Market Forecast (?2026-2034??
??)

7 MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET - BREAKUP BY DESTINATION

7.1 Domestic

7.1.1 Overview

7.1.2 Historical and Current Market Trends (?2020-2025????????????????????????
??
????????????)

7.1.3 Market Forecast (?2026-2034??
??)

7.2 International

7.2.1 Overview

7.2.2 Historical and Current Market Trends (?2020-2025????????????????????????
??
????????????)

7.2.3 Market Forecast (?2026-2034??
??)

8 MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET - BREAKUP BY TYPE

8.1 Air

???????????)

10.2.3 Market Breakup by Service Type

10.2.4 Market Breakup by Destination

10.2.5 Market Breakup by Type

10.2.6 Market Breakup by End-Use Sector

10.2.7 Key Players

10.2.8 Market Forecast (?2026-2034??

??

10.3 Southern Mexico

10.3.1 Overview

10.3.2 Historical and Current Market Trends (?2020-2025????????????????????????

??

?????????????)

10.3.3 Market Breakup by Service Type

10.3.4 Market Breakup by Destination

10.3.5 Market Breakup by Type

10.3.6 Market Breakup by End-Use Sector

10.3.7 Key Players

10.3.8 Market Forecast (?2026-2034??

??

10.4 Others

10.4.1 Historical and Current Market Trends (?2020-2025????????????????????????

??

?????????????)

10.4.2 Market Forecast (?2026-2034??

??

11 MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET – COMPETITIVE LANDSCAPE

11.1 Overview

11.2 Market Structure

11.3 Market Player Positioning

11.4 Top Winning Strategies

11.5 Competitive Dashboard

11.6 Company Evaluation Quadrant

12 PROFILES OF KEY PLAYERS

12.1 Company A

12.1.1 Business Overview

12.1.2 Services Offered

12.1.3 Business Strategies

12.1.4 SWOT Analysis

12.1.5 Major News and Events

12.2 Company B

12.2.1 Business Overview

12.2.2 Services Offered

12.2.3 Business Strategies

12.2.4 SWOT Analysis

12.2.5 Major News and Events

12.3 Company C

12.3.1 Business Overview

12.3.2 Services Offered

12.3.3 Business Strategies

12.3.4 SWOT Analysis

12.3.5 Major News and Events

12.4 Company D

12.4.1 Business Overview

12.4.2 Services Offered

12.4.3 Business Strategies

12.4.4 SWOT Analysis

12.4.5 Major News and Events

12.5 Company E

12.5.1 Business Overview

12.5.2 Services Offered

12.5.3 Business Strategies

12.5.4 SWOT Analysis

12.5.5 Major News and Events

13 MEXICO COURIER, EXPRESS AND PARCEL (CEP) MARKET - INDUSTRY ANALYSIS

13.1 Drivers, Restraints, and Opportunities

13.1.1 Overview

13.1.2 Drivers

13.1.3 Restraints

13.1.4 Opportunities

13.2 Porters Five Forces Analysis

13.2.1 Overview

13.2.2 Bargaining Power of Buyers

13.2.3 Bargaining Power of Suppliers

13.2.4 Degree of Competition

13.2.5 Threat of New Entrants

13.2.6 Threat of Substitutes

13.3 Value Chain Analysis

14 APPENDIX

I would like to order

Product name: Mexico Courier, Express and Parcel (CEP) Market Size, Share, Trends and Forecast by Service Type, Destination, Type, End-Use Sector, and Region, 2026-2034

Product link: <https://marketpublishers.com/r/MFAFDE8AE7E4EN.html>

Price: US\$ 2,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MFAFDE8AE7E4EN.html>